

ANNUAL STATEMENT

OF THE

LIFE INSURANCE COMPANY OF NORTH AMERICA

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2023**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2023



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Life Insurance Company of North America

NAIC Group Code 0826, 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749
(Current Period) (Prior Period)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA,
Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956	COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office	Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, US 19192-2362.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010..... 212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010..... 212-576-7000.....
Internet Website address	www.newyorklife.com
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address.....	Statement_contact@newyorklife.com.....
Statutory Statement Contact Fax Number	212-576-7811.....

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN
President

ROBERT MICHAEL GARDNER
*Senior Vice President
and Controller*

THOMAS ALEXANDER HENDRY
*Senior Vice President
and Treasurer*

JUSTIN ADAM SOMERS
*Vice President
and Chief Financial Officer*

COLLEEN ANNE MEADE
*Associate General Counsel
and Secretary*

DIRECTORS OR TRUSTEES

SCOTT LLOYD BERLIN	ANTHONY RAMSEY MALLOY	BENJAMIN LAURENCE ROSENTHAL
ELIZABETH KATHERINE BRILL	MICHAEL KELLY MCDONNELL	JUSTIN ADAM SOMERS
ALAIN MAURICE KARAOGLAN	JOANNE HELEN RODGERS	MATTHEW DAVID WION

State of Pennsylvania } SS
County of Philadelphia

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
Scott Berlin
A36F17D59585467...
SCOTT LLOYD BERLIN
President

DocuSigned by:
Justin Somers
3B5611B42032450...
JUSTIN ADAM SOMERS
Vice President and
Chief Financial Officer

DocuSigned by:
Colleen Meade
43F3CF83969D48F...
COLLEEN ANNE MEADE
Associate General Counsel
and Secretary

Subscribed and sworn to before me this
_____ day of February 2024

Subscribed and sworn to before me this
_____ day of February 2024

- a. Is this an original filing? Yes [X] No []
- b. If no: 1. State the amendment number ...
- 2. Date filed ...
- 3. Number of pages attached ...

Officers and Directors who did not occupy the indicated position in the previous annual statement.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	6,801,927,821		6,801,927,821	6,797,748,781
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	36,391,850		36,391,850	29,237,031
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	1,218,087,668		1,218,087,668	1,048,033,121
3.2 Other than first liens.....	6,343,142		6,343,142	8,059,588
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (127,184,359) , Schedule E - Part 1), cash equivalents (\$311,355,945 , Schedule E - Part 2) and short-term investments (\$ 297,552 , Schedule DA)	184,469,138		184,469,138	239,631,932
6. Contract loans (including \$ premium notes)	753,157		753,157	512,271
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	265,054,905		265,054,905	260,330,951
9. Receivables for securities	2,322,432		2,322,432	2,151,476
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	8,515,350,113		8,515,350,113	8,385,705,151
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	62,202,723		62,202,723	58,721,117
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	297,658,763	93,804,311	203,854,452	193,316,887
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	316,802,042		316,802,042	320,206,281
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	7,580,995		7,580,995	27,075,874
17. Amounts receivable relating to uninsured plans	12,211,744	5,835,751	6,375,993	9,080,143
18.1 Current federal and foreign income tax recoverable and interest thereon	6,370,582		6,370,582	12,491,868
18.2 Net deferred tax asset	854,366,271	611,801,967	242,564,304	215,583,002
19. Guaranty funds receivable or on deposit	8,207,705		8,207,705	7,578,305
20. Electronic data processing equipment and software	92,967,177	92,967,177		
21. Furniture and equipment, including health care delivery assets (\$)	776,250	776,250		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	298,971		298,971	2,573,071
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	11,803,279		11,803,279	3,621,067
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	10,186,596,615	805,185,456	9,381,411,159	9,235,952,766
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	12,968,868		12,968,868	14,187,661
28. Total (Lines 26 and 27)	10,199,565,483	805,185,456	9,394,380,027	9,250,140,427
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Admitted disallowed IMR	8,630,131		8,630,131	
2502. Miscellaneous	3,173,148		3,173,148	3,621,067
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	11,803,279		11,803,279	3,621,067

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 624,971,193 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ 4,149,136 Modco Reserve)	624,971,193	664,868,650
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	5,010,548,608	4,911,776,771
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 201,604 Modco Reserve)	635,073,199	744,069,074
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	119,482,970	150,754,752
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	181,138,710	215,688,447
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 17,144,497 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	53,605,137	49,448,249
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 359,227,364 ceded	359,227,364	376,416,999
9.4 Interest maintenance reserve (IMR, Line 6)		
10. Commissions to agents due or accrued-life and annuity contracts \$ 23,153,924 accident and health \$ 47,083,206 and deposit-type contract funds \$	70,237,130	71,607,328
11. Commissions and expense allowances payable on reinsurance assumed	496,276	1,941
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	73,470,009	72,476,079
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	37,737,210	28,339,143
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	7,891,485	3,808,953
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	208,887,982	146,368,163
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	122,080,628	94,554,571
24.02 Reinsurance in unauthorized and certified (\$) companies	41,102	
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	9,451,973	51,758,805
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	7,351,823	879,514
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	58,696	332,311
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,521,751,495	7,583,149,750
27. From Separate Accounts Statement	12,968,868	14,187,661
28. Total liabilities (Lines 26 and 27)	7,534,720,363	7,597,337,411
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds	8,630,131	
35. Unassigned funds (surplus)	1,670,560,292	1,472,333,775
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	1,857,159,664	1,650,303,016
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,859,659,664	1,652,803,016
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	9,394,380,027	9,250,140,427
DETAILS OF WRITE-INS		
2501. Contingent liability	58,696	58,695
2502. Other liabilities		273,616
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	58,696	332,311
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401. Admitted disallowed IMR	8,630,131	
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	8,630,131	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	2,846,805,195	2,738,931,682
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	352,439,987	270,407,343
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,219,093	6,203,412
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	71,011,183	89,177,368
7. Reserve adjustments on reinsurance ceded	(1,349,100)	(606,484)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts	1,753	(29,914)
8.3 Aggregate write-ins for miscellaneous income	4,598,745	2,195,790
9. Total (Lines 1 to 8.3)	3,275,726,856	3,106,279,197
10. Death benefits	159,440,925	171,171,562
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)		
13. Disability benefits and benefits under accident and health contracts	1,746,301,977	1,701,646,127
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	8,289,906	9,401,246
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	7,788,451	1,439,774
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	59,971,235	316,048,030
20. Totals (Lines 10 to 19)	1,981,792,494	2,199,706,739
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	303,102,148	289,906,723
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	5,382,138	746,983
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	657,330,801	639,355,236
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	128,244,975	114,737,920
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	30,010	124,329
28. Totals (Lines 20 to 27)	3,075,882,566	3,244,577,930
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	199,844,290	(138,298,733)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	199,844,290	(138,298,733)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(7,150,450)	(9,761,331)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	206,994,740	(128,537,402)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (4,746,982) (excluding taxes of \$ (421,868) transferred to the IMR)	(4,728,601)	(5,581,520)
35. Net income (Line 33 plus Line 34)	202,266,139	(134,118,922)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,652,803,016	1,670,203,515
37. Net income (Line 35)	202,266,139	(134,118,922)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 2,547,319	8,572,035	(110,510)
39. Change in net unrealized foreign exchange capital gain (loss)	4,995,663	(8,645,977)
40. Change in net deferred income tax	(44,254,302)	(9,061,063)
41. Change in nonadmitted assets	61,747,416	146,541,198
42. Change in liability for reinsurance in unauthorized and certified companies	(41,100)	
43. Change in reserve on account of change in valuation basis, (increase) or decrease	1,096,854	
44. Change in asset valuation reserve	(27,526,057)	(12,005,225)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	206,856,648	(17,400,499)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,859,659,664	1,652,803,016
DETAILS OF WRITE-INS		
08.301. Sundries	4,598,745	2,195,790
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	4,598,745	2,195,790
2701. Fines, penalties and fees from regulatory authorities	30,010	124,329
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	30,010	124,329
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	2,799,827,425	2,865,565,593
2. Net investment income	358,583,030	282,258,081
3. Miscellaneous income	95,106,560	65,521,901
4. Total (Lines 1 through 3)	3,253,517,015	3,213,345,575
5. Benefit and loss related payments	1,984,138,296	1,820,512,968
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	1,045,141,310	977,444,947
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ (9,723,851) tax on capital gains (losses)	(18,440,587)	(17,990,360)
10. Total (Lines 5 through 9)	3,010,839,019	2,779,967,555
11. Net cash from operations (Line 4 minus Line 10)	242,677,996	433,378,020
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	447,181,350	708,564,297
12.2 Stocks		
12.3 Mortgage loans	29,198,767	9,779,919
12.4 Real estate		
12.5 Other invested assets	19,525,095	117,558
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(146,506)	(29,314)
12.7 Miscellaneous proceeds	15,272,957	19,272,945
12.8 Total investment proceeds (Lines 12.1 to 12.7)	511,031,662	737,705,405
13. Cost of investments acquired (long-term only):		
13.1 Bonds	466,449,880	578,589,665
13.2 Stocks	185,300	30,390,050
13.3 Mortgage loans	194,801,036	358,585,410
13.4 Real estate		
13.5 Other invested assets	24,945,908	2,252,439
13.6 Miscellaneous applications	7,738,222	27,434,977
13.7 Total investments acquired (Lines 13.1 to 13.6)	694,120,346	997,252,541
14. Net increase/(decrease) in contract loans and premium notes	240,886	17,663
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(183,329,570)	(259,564,799)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(108,995,875)	(46,088,037)
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(5,515,347)	(21,866,615)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(114,511,222)	(67,954,652)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(55,162,796)	105,858,569
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	239,631,932	133,773,363
19.2 End of year (Line 18 plus Line 19.1)	184,469,136	239,631,932

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Depreciation on fixed assets	38,864,706	32,257,736
20.0002. Transfer/exchange of bond investment to bond investment	34,068,949	16,695,482
20.0003. Capitalized interest on mortgage loans	2,981,387	593,153
20.0004. Transfer of bonds to other invested assets	1,671,390	8,864,764
20.0005. Capitalized interest on bonds	368,162	273,905
20.0006. Transfer of other invested assets to bonds	240,000	
20.0007. Transfer/exchange of mortgage investment to mortgage investment	238,429	
20.0008. Return of capital on bonds	1,676	430,037
20.0009. Transfer of bond to insurance affiliate in exchange for affiliated other invested asset, net of realized loss		250,000,000

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY**

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	2,846,805,195	9,092,554	480,366,367			2,357,346,274			
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	352,439,987	3,619,245	35,206,369	156,057	103,426	313,354,890			
4. Amortization of Interest Maintenance Reserve (IMR)	2,219,093	22,788	221,672	983	651	1,972,999			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	71,011,183		8,126,446			62,884,737	XXX		
7. Reserve adjustments on reinsurance ceded	(1,349,100)	(109,029)		(739,043)	(501,028)		XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts	1,753		1,753			XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	4,598,744		4,139,221			459,523			
9. Totals (Lines 1 to 8.3)	3,275,726,855	12,625,558	528,061,828	(582,003)	(396,951)	2,736,018,423			
10. Death benefits	159,440,925	12,484,634	146,956,291			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)						XXX	XXX		
12. Annuity benefits		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	1,746,301,977					1,746,301,977	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	8,289,906		8,289,906			XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	7,788,452	(94,122)	6,019,405			1,863,169	XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	59,971,234	2,118,260	(40,036,430)	(381,406)	(501,028)	98,771,838	XXX		
20. Totals (Lines 10 to 19)	1,981,792,494	14,508,772	121,229,172	(381,406)	(501,028)	1,846,936,984	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	303,102,148	19,552	104,598,539			198,484,057			XXX
22. Commissions and expense allowances on reinsurance assumed	5,382,138		5,305,799			76,339	XXX		
23. General insurance expenses and fraternal expenses	657,330,801	934,092	172,818,410			483,578,299			
24. Insurance taxes, licenses and fees, excluding federal income taxes	128,244,974	256,554	46,320,640			81,667,780			
25. Increase in loading on deferred and uncollected premiums							XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions	30,010	120	10,367			19,523			
28. Totals (Lines 20 to 27)	3,075,882,565	15,719,090	450,282,927	(381,406)	(501,028)	2,610,762,982			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	199,844,290	(3,093,532)	77,778,901	(200,597)	104,077	125,255,441			
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	199,844,290	(3,093,532)	77,778,901	(200,597)	104,077	125,255,441			
32. Federal income taxes incurred (excluding tax on capital gains)	(7,150,450)	(1,320,493)	5,413,274	(128,286)	11,511	(11,126,456)			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	206,994,740	(1,773,039)	72,365,627	(72,311)	92,566	136,381,897			
34. Policies/certificates in force end of year	41,609	7,107	7,557	93	174	26,678	XXX		
DETAILS OF WRITE-INS									
08.301. Sundries	4,598,744		4,139,221			459,523			
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	4,598,744		4,139,221			459,523			
2701. Fines, penalties and fees from regulatory authorities	30,010	120	10,367			19,523			
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	30,010	120	10,367			19,523			

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	9,092,554		8,601,587	490,967								
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	3,619,245		3,589,718	29,527								
4. Amortization of Interest Maintenance Reserve (IMR)	22,788		22,602	186								
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded	(109,029)										(109,029)	
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	12,625,558		12,213,907	520,680							(109,029)	
10. Death benefits	12,484,634		12,396,920	87,714								
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts												
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	(94,122)		14,907								(109,029)	
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	2,118,260		2,151,256	(32,996)								
20. Totals (Lines 10 to 19)	14,508,772		14,563,083	54,718							(109,029)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	19,552			19,552								XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	934,092		883,654	50,438								
24. Insurance taxes, licenses and fees, excluding federal income taxes	256,554		242,747	13,807								
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	120			120								
28. Totals (Lines 20 to 27)	15,719,090		15,689,484	138,635							(109,029)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(3,093,532)		(3,475,577)	382,045								
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(3,093,532)		(3,475,577)	382,045								
32. Federal income taxes incurred (excluding tax on capital gains)	(1,320,493)		(1,401,187)	80,694								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,773,039)		(2,074,390)	301,351								
34. Policies/certificates in force end of year	7,107		6,886	221								
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701. Fines, penalties and fees from regulatory authorities	120			120								
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	120			120								

(a) Include premium amounts for preneed plans included in Line 1
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	480,366,367	145,249	389,252,153	90,813,784		155,181			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	35,206,369	2,690,139	28,372,122	4,020,893		7,103		116,112	
4. Amortization of Interest Maintenance Reserve (IMR)	221,672	16,938	178,641	25,317		45		731	
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	8,126,446		8,126,446						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts	1,753		1,753						
8.3 Aggregate write-ins for miscellaneous income	4,139,221		4,139,221						
9. Totals (Lines 1 to 8.3)	528,061,828	2,852,326	430,070,336	94,859,994		162,329		116,843	
10. Death benefits	146,956,291	462,192	86,245,756	60,252,570		(4,227)			
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	8,289,906			8,258,997		30,909			
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	6,019,405	(12,740)	5,357,209	674,936					
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(40,036,430)	(1,442,939)	(27,629,516)	(10,942,629)		(32,771)		11,425	
20. Totals (Lines 10 to 19)	121,229,172	(993,487)	63,973,449	58,243,874		(6,089)		11,425	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	104,598,539	6,777	104,566,272	25,490					XXX
22. Commissions and expense allowances on reinsurance assumed	5,305,799		18,847	5,286,952					
23. General insurance expenses	172,818,410	14,922	163,458,107	9,329,439		15,942			
24. Insurance taxes, licenses and fees, excluding federal income taxes	46,320,640	4,089	46,267,185	49,366					
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions	10,367		10,058	309					
28. Totals (Lines 20 to 27)	450,282,927	(967,699)	378,293,918	72,935,430		9,853		11,425	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	77,778,901	3,820,025	51,776,418	21,924,564		152,476		105,418	
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	77,778,901	3,820,025	51,776,418	21,924,564		152,476		105,418	
32. Federal income taxes incurred (excluding tax on capital gains)	5,413,274	656,472	2,068,966	2,645,961		27,837		14,038	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	72,365,627	3,163,553	49,707,452	19,278,603		124,639		91,380	
34. Policies/certificates in force end of year	7,557	21	7,494	42					
DETAILS OF WRITE-INS									
08.301. Sundries	4,139,221		4,139,221						
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	4,139,221		4,139,221						
2701. Fines, penalties and fees from regulatory authorities	10,367		10,058	309					
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	10,367		10,058	309					

(a) Includes the following amounts for FEGLI/SGLI: Line 1 _____, Line 10 _____, Line 16 _____, Line 23 _____, Line 24 _____

(b) Include premium amounts for preneed plans included in Line 1 _____

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. _____

(d) Individual and Group Credit Life are combined and included on _____ page. (Indicate whether included with Individual or Group.)

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	156,057	93,542				62,515	
4. Amortization of Interest Maintenance Reserve (IMR)	983	589				394	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded	(739,043)	(295,083)				(443,960)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	(582,003)	(200,952)				(381,051)	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(381,406)	(295,083)				(86,323)	
20. Totals (Lines 10 to 19)	(381,406)	(295,083)				(86,323)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	(381,406)	(295,083)				(86,323)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(200,597)	94,131				(294,728)	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(200,597)	94,131				(294,728)	
32. Federal income taxes incurred (excluding tax on capital gains)	(128,286)	28,442				(156,728)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(72,311)	65,689				(138,000)	
34. Policies/certificates in force end of year	93	54				39	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	103,426	95,489				7,937	
4. Amortization of Interest Maintenance Reserve (IMR)	651	601				50	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded	(501,028)	(448,910)				(52,118)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	(396,951)	(352,820)				(44,131)	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(501,028)	(448,910)				(52,118)	
20. Totals (Lines 10 to 19)	(501,028)	(448,910)				(52,118)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	(501,028)	(448,910)				(52,118)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	104,077	96,090				7,987	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	104,077	96,090				7,987	
32. Federal income taxes incurred (excluding tax on capital gains)	11,511	21,872				(10,361)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	92,566	74,218				18,348	
34. Policies/certificates in force end of year	174	157				17	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	2,357,346,274										2,156,086,059	309,622	200,950,593
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	313,354,890										307,315,371	177,869	5,861,650
4. Amortization of Interest Maintenance Reserve (IMR)	1,972,999										1,934,972	1,120	36,907
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	62,884,737										391,813		62,492,924
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	459,523										459,523		
9. Totals (Lines 1 to 8.3)	2,736,018,423										2,466,187,738	488,611	269,342,074
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,746,301,977										1,648,596,859	2,496,645	95,208,473
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	1,863,169										1,737,294		125,875
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	98,771,838										101,218,600	(2,339,894)	(106,868)
20. Totals (Lines 10 to 19)	1,846,936,984										1,751,552,753	156,751	95,227,480
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	198,484,057										125,803,118		72,680,939
22. Commissions and expense allowances on reinsurance assumed	76,339												76,339
23. General insurance expenses	483,578,299										449,484,515	243,303	33,850,481
24. Insurance taxes, licenses and fees, excluding federal income taxes	81,667,780										66,731,511		14,936,269
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions	19,523										17,982		1,541
28. Totals (Lines 20 to 27)	2,610,762,982										2,393,589,879	400,054	216,773,049
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	125,255,441										72,597,859	88,557	52,569,025
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	125,255,441										72,597,859	88,557	52,569,025
32. Federal income taxes incurred (excluding tax on capital gains)	(11,126,456)										(19,945,986)	(123,657)	8,943,187
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	136,381,897										92,543,845	212,214	43,625,838
34. Policies/certificates in force end of year	26,678										12,112		14,566
DETAILS OF WRITE-INS													
08.301. Sundries	459,523										459,523		
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	459,523										459,523		
2701. Fines, penalties and fees from regulatory authorities	19,523										17,982		1,541
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	19,523										17,982		1,541

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	55,753,512		55,248,383	505,129								
2. Tabular net premiums or considerations	6,929,800		6,362,096	567,704								
3. Present value of disability claims incurred	32,925			32,925								
4. Tabular interest	1,948,147		1,934,578	13,569								
5. Tabular less actual reserve released	(79,490)			(79,490)								
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	64,584,894		63,545,057	1,039,837								
9. Tabular cost	882,405		314,701	567,704								
10. Reserves released by death	1,442,315		1,442,315									
11. Reserves released by other terminations (net)	4,388,403		4,388,403									
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	6,713,123		6,145,419	567,704								
15. Reserve December 31 of current year	57,871,771		57,399,638	472,133								
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	37,631,755		37,631,755									
17. Amount Available for Policy Loans Based upon Line 16 CSV	37,631,755		37,631,755									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	604,083,570	44,458,301	481,905,018	75,728,689		146,356		1,845,206	
2. Tabular net premiums or considerations	1,314,642,688	113,510	1,243,438,162	70,969,744		121,272			
3. Present value of disability claims incurred	89,947,590		89,947,590						
4. Tabular interest	22,076,580	1,845,522	17,363,783	2,764,391		5,148		97,736	
5. Tabular less actual reserve released	(46,481,443)		(45,743,680)	(737,763)					
6. Increase in reserve on account of change in valuation basis	(1,096,854)		(604,919)	(491,935)					
7. Other increases (net)									
8. Totals (Lines 1 to 7)	1,983,172,131	46,417,333	1,786,305,954	148,233,126		272,776		1,942,942	
9. Tabular cost	1,322,065,586	1,432,028	1,239,279,807	81,197,470		153,337		2,944	
10. Reserves released by death	127,648	1,785	123,297	2,485		5		76	
11. Reserves released by other terminations (net)	8,919,961	1,968,157	4,123,617	2,739,047		5,849		83,291	
12. Annuity, supplementary contract and disability payments involving life contingencies	89,108,650		89,108,650						
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	1,420,221,845	3,401,970	1,332,635,371	83,939,002		159,191		86,311	
15. Reserve December 31 of current year	562,950,286	43,015,363	453,670,583	64,294,124		113,585		1,856,631	
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	54,838,394			54,725,444		112,950			
17. Amount Available for Policy Loans Based upon Line 16 CSV	54,838,394			54,725,444		112,950			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on _____ page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	2,876,749	1,790,815				1,085,934	
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	106,616	58,592				48,024	
5. Tabular less actual reserve released	61,918					61,918	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	3,045,283	1,849,407				1,195,876	
9. Tabular cost							
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	353,675	353,675					
12. Annuity, supplementary contract and disability payments involving life contingencies	196,265					196,265	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	549,940	353,675				196,265	
15. Reserve December 31 of current year	2,495,343	1,495,732				999,611	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	1,461,060	1,461,060					
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,461,060	1,461,060					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)
(N/A Fraternal)

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees			5 Variable Annuities without Guarantees
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)						
1. Reserve December 31 of prior year	2,154,821	1,975,783			179,038	
2. Tabular net premiums or considerations						
3. Present value of disability claims incurred .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	89,011	77,828			11,183	
5. Tabular less actual reserve released	(14,276)				(14,276)	
6. Increase in reserve on account of change in valuation basis						
7. Other increases (net)						
8. Totals (Lines 1 to 7)	2,229,556	2,053,611			175,945	
9. Tabular cost						
10. Reserves released by death .....	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	526,738	526,738				
12. Annuity, supplementary contract and disability payments involving life contingencies	49,025				49,025	
13. Net transfers to or (from) Separate Accounts						
14. Total Deductions (Lines 9 to 13)	575,763	526,738			49,025	
15. Reserve December 31 of current year	1,653,793	1,526,873			126,920	
Cash Surrender Value and Policy Loans						
16. CSV Ending balance December 31, current year	1,526,873	1,526,873				
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,526,873	1,526,873				

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 698,946	897,148
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 239,855,176	242,324,714
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		551,910
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 60,670,733	61,418,812
4. Real estate	(d)	
5. Contract loans		11,336
6. Cash, cash equivalents and short-term investments	(e) 12,691,852	12,695,274
7. Derivative instruments	(f)	
8. Other invested assets	49,438,558	47,808,825
9. Aggregate write-ins for investment income	214,665	214,665
10. Total gross investment income	364,135,211	365,922,684
11. Investment expenses		(g) 13,326,381
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 51,687
13. Interest expense		(h) 104,629
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		13,482,697
17. Net investment income (Line 10 minus Line 16)		352,439,987
DETAILS OF WRITE-INS		
0901. Miscellaneous sources	193,882	193,882
0902. Commitment fee	20,783	20,783
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	214,665	214,665
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 12,556,518 accrual of discount less \$ 23,209,443 amortization of premium and less \$ 933,222 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ 966,584 accrual of discount less \$ 1,212,141 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 10,094,073 accrual of discount less \$ amortization of premium and less \$ 2,196 paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(128,722)		(128,722)		
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	(2,657,789)	(4,348,565)	(7,006,354)	363,763	3,766,145
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)		(741,633)	(741,633)	7,711,152	
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments	(146,506)	3,872	(142,634)		1,229,518
7. Derivative instruments					
8. Other invested assets	(380,289)	(3,084,844)	(3,465,133)	3,044,439	
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	(3,313,306)	(8,171,170)	(11,484,476)	11,119,354	4,995,663
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected								
2. Deferred and accrued								
3. Deferred, accrued and uncollected:								
3.1 Direct								
3.2 Reinsurance assumed								
3.3 Reinsurance ceded								
3.4 Net (Line 1 + Line 2)								
4. Advance								
5. Line 3.4 - Line 4								
6. Collected during year:								
6.1 Direct	473,586		255,738			217,848		
6.2 Reinsurance assumed								
6.3 Reinsurance ceded	402,254		217,407			184,847		
6.4 Net	71,332		38,331			33,001		
7. Line 5 + Line 6.4	71,332		38,331			33,001		
8. Prior year (uncollected + deferred and accrued - advance)	71,332		38,331			33,001		
9. First year premiums and considerations:								
9.1 Direct	402,254		217,407			184,847		
9.2 Reinsurance assumed								
9.3 Reinsurance ceded	402,254		217,407			184,847		
9.4 Net (Line 7 - Line 8)								
SINGLE								
10. Single premiums and considerations:								
10.1 Direct								
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net								
RENEWAL								
11. Uncollected	(61,568,438)	986,771	(281,525,672)			218,970,463		
12. Deferred and accrued	(53,605,137)		(36,460,640)			(17,144,497)		
13. Deferred, accrued and uncollected:								
13.1 Direct	425,061,382	984,430	137,680,464			286,396,488		
13.2 Reinsurance assumed	(10,950,512)		(1,857,571)			(9,092,941)		
13.3 Reinsurance ceded	529,284,445	(2,341)	453,809,205			75,477,581		
13.4 Net (Line 11 + Line 12)	(115,173,575)	986,771	(317,986,312)			201,825,966		
14. Advance								
15. Line 13.4 - Line 14	(115,173,575)	986,771	(317,986,312)			201,825,966		
16. Collected during year:								
16.1 Direct	4,316,808,286	8,882,493	1,647,241,295			2,660,684,498		
16.2 Reinsurance assumed	92,226,707		91,949,771			276,936		
16.3 Reinsurance ceded	1,527,740,626	47,043	1,244,264,386			283,429,197		
16.4 Net	2,881,294,367	8,835,450	494,926,680			2,377,532,237		
17. Line 15 + Line 16.4	2,766,120,792	9,822,221	176,940,368			2,579,358,203		
18. Prior year (uncollected + deferred and accrued - advance)	(80,684,403)	729,667	(303,425,998)			222,011,928		
19. Renewal premiums and considerations:								
19.1 Direct	4,344,416,881	9,137,256	1,657,077,003			2,678,202,622		
19.2 Reinsurance assumed	89,806,496		91,146,508			(1,340,012)		
19.3 Reinsurance ceded	1,587,418,182	44,702	1,267,857,145			319,516,335		
19.4 Net (Line 17 - Line 18)	2,846,805,195	9,092,554	480,366,366			2,357,346,275		
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	4,344,819,135	9,137,256	1,657,294,410			2,678,387,469		
20.2 Reinsurance assumed	89,806,496		91,146,508			(1,340,012)		
20.3 Reinsurance ceded	1,587,820,436	44,702	1,268,074,552			319,701,182		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	2,846,805,195	9,092,554	480,366,366			2,357,346,275		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums								
22. All other								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	27,383		15,997			11,386		
23.2 Reinsurance assumed								
23.3 Net ceded less assumed	27,383		15,997			11,386		
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded	70,983,800		8,110,449			62,873,351		
25.2 Reinsurance assumed	5,382,138		5,305,799			76,339		
25.3 Net ceded less assumed	65,601,662		2,804,650			62,797,012		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	71,011,183		8,126,446			62,884,737		
26.2 Reinsurance assumed (Page 6, Line 22)	5,382,138		5,305,799			76,339		
26.3 Net ceded less assumed	65,629,045		2,820,647			62,808,398		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	27,383		15,997			11,386		
28. Single								
29. Renewal	303,074,765	19,552	104,582,542			198,472,671		
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)	303,102,148	19,552	104,598,539			198,484,057		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent	3,894,124	4,523,414	10,513,957		431,981		19,363,476
2. Salaries and wages	87,966,013	87,010,771	202,242,716		11,297,510		388,517,010
3.11 Contributions for benefit plans for employees	10,267,061	11,790,975	27,406,250		121,459		49,585,745
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans	355	(1,768)	(4,110)				(5,523)
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	609,609	680,598	1,581,941		1,587		2,873,735
3.32 Other agent welfare							
4.1 Legal fees and expenses	2,790,974	1,819,211	4,228,466		2,474		8,841,125
4.2 Medical examination fees	116,402	32,575	75,715				224,692
4.3 Inspection report fees	52	31	71				154
4.4 Fees of public accountants and consulting actuaries	1,012,191	823,915	1,915,058		3,171		3,754,335
4.5 Expense of investigation and settlement of policy claims	16,004	9,466,919	22,004,350				31,487,273
5.1 Traveling expenses	2,036,795	1,173,409	2,727,402		119,474		6,057,080
5.2 Advertising	9,509,628	6,838,026	15,893,905		52,090		32,293,649
5.3 Postage, express, telegraph and telephone	3,078,796	3,180,810	7,393,288		117,884		13,770,778
5.4 Printing and stationery	477,362	730,373	1,697,637		435		2,905,807
5.5 Cost or depreciation of furniture and equipment	751,892	947,563	2,202,460		880		3,902,795
5.6 Rental of equipment	1,685,350	1,190,620	2,767,408		12		5,643,390
5.7 Cost or depreciation of EDP equipment and software	26,480,585	27,270,441	63,385,809		75,690		117,212,525
6.1 Books and periodicals	56,898	38,747	90,061		3,092		188,798
6.2 Bureau and association fees	213,468	142,344	330,856		1,603		688,271
6.3 Insurance, except on real estate	295,025	188,560	438,277				921,862
6.4 Miscellaneous losses	31,779	35,433	82,358				149,570
6.5 Collection and bank service charges	1,020,672	448,947	1,043,506				2,513,125
6.6 Sundry general expenses	4,616,963	5,960,557	13,854,369		918,519		25,350,408
6.7 Group service and administration fees	16,185,570	7,318,866	17,011,542				40,515,978
6.8 Reimbursements by uninsured plans			(88,285,166)				(88,285,166)
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ recovered)							
7.3 Agency conferences other than local meetings	871,383	427,519	993,701		1,119		2,293,722
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses	170,722	186,399	433,254		106		790,481
9.2 Investment expenses not included elsewhere		1	2		162,734		162,737
9.3 Aggregate write-ins for expenses	(403,170)	(202,157)	(469,881)		14,561		(1,060,647)
10. General expenses incurred	173,752,503	172,023,099	311,555,202		13,326,381	(b)	(a) 670,657,185
11. General expenses unpaid Dec. 31, prior year	6,733,586		65,742,493				72,476,079
12. General expenses unpaid Dec. 31, current year	7,649,269		65,820,739				73,470,008
13. Amounts receivable relating to uninsured plans, prior year			9,080,143				9,080,143
14. Amounts receivable relating to uninsured plans, current year			6,375,993				6,375,993
15. General expenses paid during year (Lines 10+11-12-13+14)	172,836,820	172,023,099	308,772,806		13,326,381		666,959,106
DETAILS OF WRITE-INS							
09.301. Aggregate write-ins for expenses	(403,170)	(202,157)	(469,881)		14,561		(1,060,647)
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	(403,170)	(202,157)	(469,881)		14,561		(1,060,647)

(a) Includes management fees of \$ 9,812,396 to affiliates and \$ 59,029,268 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$; 2. Institutional \$; 3. Recreational and Health \$; 4. Educational \$; 5. Religious \$; 6. Membership \$; 7. Other \$; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	20	86				106
2. State insurance department licenses and fees	3,400,510	6,849,802				10,250,312
3. State taxes on premiums	35,238,948	50,634,118				85,873,066
4. Other state taxes, including \$ for employee benefits	473,015	1,475,590				1,948,605
5. U.S. Social Security taxes	5,386,525	19,024,871		51,687		24,463,083
6. All other taxes	2,078,176	3,683,313				5,761,489
7. Taxes, licenses and fees incurred	46,577,194	81,667,780		51,687		128,296,661
8. Taxes, licenses and fees unpaid Dec. 31, prior year	(6,458,211)	34,797,354				28,339,143
9. Taxes, licenses and fees unpaid Dec. 31, current year	(4,398,049)	42,135,260				37,737,211
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	44,517,032	74,329,874		51,687		118,898,593

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. Deposit Administration	1,015,395				1,015,395
0100002. 1941 CSO 2.5%	29,074				29,074
0100003. Unearned Premium					
0100004. 1941 CSO 3.0%	3,586,459				3,586,459
0100005. 1958 CSO 2.5%	2,839,482				2,839,482
0100006. 1958 CSO 3.0%	3,119,163				3,119,163
0100007. 1958 CSO 3.5%	1,754,959				1,754,959
0100008. 1958 CSO 4.5%					
0100009. 1980 CSO 5.0%	398,321		398,321		
0100010. 1980 CSO 5.5%	10,939,599				10,939,599
0100011. 1980 CSO 6.0%	307,957				307,957
0100012. AM 2.5%					
0100013. 2001 CSO 5.05%	8,164,106				8,164,106
0100014. 2001 CSO 3.5% CRVM ANB IDB	12,498,895		12,498,895		
0100015. 1980 CSO 4.0% CRVM ANB IDB	5,426,154		5,426,154		
0100016. 2001 CSO 4.0% CRVM ANB IDB	7,933,900		7,933,900		
0100017. 1980 CSO 4.5% CRVM ANB IDB	20,700,685		17,052,544		3,648,141
0100018. 2017 CSO 5.1%	32,751				32,751
0100019. 1980 CSO 5.0% CRVM ANB IDB	1,692,474		1,692,474		
0100020. 1980 CSO 3.5% CRVM ANB IDB	377,702		377,702		
0100021. 1958 CSO 3.5% NLP ANB IDB	349,229		280,506		68,723
0100022. 1958 CSO 3.0% NLP ANB IDB	1,828,492		764,546		1,063,946
0100023. 1958 CSO 3.0% MOD ANB IDB	840,829		438,900		401,929
0100024. 1958 CSO 3.5% CRVM ANB IDB	75,143				75,143
0100025. 2001 CSO 3.8%	202,543				202,543
0100026. 2001 CSO 5.0%	3,808,503				3,808,503
0100027. 2001 CSO 5.25%	881,574				881,574
0100028. 1980 CSO 4.5% NLP ANB IDB	219,040				219,040
0100029. 1958 CSO 3.50% CRVM ANB IDB	4,023,213		4,023,213		
0100030. 1958 CSO 3.50% NLP ANB IDB	146,093		146,093		
0100031. 1958 CET 3.50% NLP ANB IDB	158,365		158,365		
0100032. Unearned Premium	151,083		23,182		127,901
0100033. 1980 CSO 4% from 1986, MOD	1,115,709				1,115,709
0100034. 2017 CSO 5.10%					
0100035. 2001 CSO 4.0%	78,320				78,320
0100036. 2001 CSO 5.35%	1,856,630				1,856,630
0100037. 1980 CSO 4.0%	54,586,395				54,586,395
0100038. 1980 CSO 4.5%	481,958		481,958		
0100039. 2001 CSO 3.0% CRVM ANB IDB	82,327		82,327		
0100040. 2017 CSO 3.0% CRVM ANB IDB	8,191,629		8,191,629		
0100041. 2017 CSO 3.5% CRVM ANB IDB	1,779,784		1,779,784		
0100042. 2017 CSO 4.65%	1,905,018				1,905,018
0199997. Totals (Gross)	163,578,953		61,750,493		101,828,460
0199998. Reinsurance ceded	5,366,249		4,350,854		1,015,395
0199999. Life Insurance: Totals (Net)	158,212,704		57,399,639		100,813,065
0200001. 1983GAMNB 5%	68,321	XXX		XXX	68,321
0200002. 1983 Table A @ 7.50%	1,777,754	XXX	1,777,754	XXX	
0200003. a1949 3.50% CARVM DEF	1,469	XXX	1,469	XXX	
0200004. 1983GAMNB 5.25%	10,990	XXX		XXX	10,990
0200005. 1983 Table A @ 9.75%	55,048,665	XXX	55,048,665	XXX	
0200006. 1951 GAM 3.50% CARVM DEF	239,010	XXX		XXX	239,010
0200007. 1983GAMNB 5.5%	12,072	XXX		XXX	12,072
0200008. 1983 Table A @ 10.75%	33,950,690	XXX	33,950,690	XXX	
0200009. 1971 GAM 3.50% CARVM DEF	12,339	XXX		XXX	12,339
0200010. 1983GAMNB 5.75%	2,273,272	XXX		XXX	2,273,272
0200011. 1983 Table A @ 11.25%	335,656,946	XXX	335,656,946	XXX	
0200012. 1971 GAM 6.00% CARVM DEF	882,226	XXX		XXX	882,226
0200013. 1983GAMNB 6%	49,200	XXX		XXX	49,200
0200014. 1971 IAM @ 6.00%	24,818,043	XXX	24,818,043	XXX	
0200015. 1971 GAM 7.50% CARVM DEF	289,859	XXX		XXX	289,859
0200016. 1983GAMNB 6.25%	181,034	XXX		XXX	181,034
0200017. 1971 IAM @ 7.50%	61,604,980	XXX	61,604,980	XXX	
0200018. 1971 GAM 8.00% CARVM DEF	51,115	XXX		XXX	51,115
0200019. 1983GAMNB 6.5%	11,304,801	XXX		XXX	11,304,801
0200020. 1971 IAM @ 7.75 %	458,427,823	XXX	458,427,823	XXX	
0200021. 1971 GAM 8.25% CARVM DEF	30,548	XXX		XXX	30,548
0200022. 1983GAMNB 6.75%	73,859	XXX		XXX	73,859
0200023. 1971 IAM @ 9.75 %	424,383	XXX	424,383	XXX	
0200024. 1971 IAM 3.50% CARVM DEF	132,703	XXX	132,703	XXX	
0200025. 1983GAMNB 7%	90,744	XXX		XXX	90,744
0200026. 1971 IAM @ 10.75 %	144,148	XXX	144,148	XXX	
0200027. 1971 IAM 4.00% CARVM DEF	1,148,784	XXX	1,148,784	XXX	
0200028. 1983GAMNB 7.25%	1,266,975	XXX		XXX	1,266,975
0200029. 1971 IAM @ 11.25 %	518,441	XXX	518,441	XXX	
0200030. 1971 IAM 4.50% CARVM DEF	212,776	XXX	212,776	XXX	
0200031. 1983GAMNB 7.5%	96,257	XXX		XXX	96,257
0200032. A49 Mod to 1960 @ 3.50 %	185,683	XXX	185,683	XXX	
0200033. 1983 GAM 6.25% CARVM DEF	8,484	XXX		XXX	8,484
0200034. 1983GAMNB 7.75%	573,627	XXX		XXX	573,627
0200035. 1983 GAM 8.00% CARVM DEF	13,292	XXX		XXX	13,292
0200036. 1983GAMNB 8%	5,882,337	XXX		XXX	5,882,337
0200037. 1983GAMNB 8.25%	371,680	XXX		XXX	371,680
0200038. 1983GAMNB 8.5%	146,960	XXX		XXX	146,960
0200039. 1983GAMNB 8.75%	879,097	XXX		XXX	879,097
0200040. 1983GAMNB 9.25%	1,250,980	XXX		XXX	1,250,980
0200041. 1983GAMNB 9.5%	465,161	XXX		XXX	465,161
0200042. 1971IAMNB 3.5%	4,903	XXX		XXX	4,903
0200043. 1971IAMNB 5%	115,443	XXX		XXX	115,443
0200044. 1971IAMNB 6%	392,926	XXX		XXX	392,926
0200045. 1971IAMNB 6.75%	48,312	XXX		XXX	48,312
0200046. 1971IAMNB 7%	4,625,960	XXX		XXX	4,625,960
0200047. 1971IAMNB 7.5%	17,496,499	XXX		XXX	17,496,499

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0200048. 1971IAMNB 8.25%	18,328	XXX		XXX	18,328
0200049. 1971IAMNB 8.5%	13,965	XXX		XXX	13,965
0200050. 1971IAMNB 9%	6,220	XXX		XXX	6,220
0200051. 1971IAMNB 9.5%	1,942,581	XXX		XXX	1,942,581
0200052. 1937 SA NB 3.5%	595,392	XXX		XXX	595,392
0200053. 1937 SA NB 5%		XXX		XXX	
0200054. 1937 SA NB 6%	231,095	XXX		XXX	231,095
0200055. 1937 SA NB 6.75%	1,146	XXX		XXX	1,146
0200056. 1937 SA NB 7%	52,028	XXX		XXX	52,028
0200057. 1937 SA NB 7.5%	2,250,622	XXX		XXX	2,250,622
0200058. 1937 SA NB 8.25%	4,070	XXX		XXX	4,070
0200059. 1937 SA NB 8.5%		XXX		XXX	
0200060. 1971GAMNB 3.5%	104,528	XXX		XXX	104,528
0200061. 1971GAMNB 5%	16,458	XXX		XXX	16,458
0200062. 1971GAMNB 6%	922,800	XXX		XXX	922,800
0200063. 1971GAMNB 7%	17,425	XXX		XXX	17,425
0200064. 1971GAMNB 7.5%	14,350,541	XXX		XXX	14,350,541
0200065. 1971GAMNB 8.5%	12,286	XXX		XXX	12,286
0200066. 1971GAMNB 9.5%	12,806	XXX		XXX	12,806
0200067. 1994 GARAB 5.5%	5,053	XXX		XXX	5,053
0200068. 1994 GARAB 6%	1,026	XXX		XXX	1,026
0200069. 1994 GARAB 6.25%	3,283	XXX		XXX	3,283
0200070. 1994 GARAB 6.5%		XXX		XXX	
0200071. 1994 GARAB 6.75%	2,102	XXX		XXX	2,102
0200072. 1994 GARAB 7%	26,485	XXX		XXX	26,485
0200073. 1994 GARAB 4%	5,787	XXX		XXX	5,787
0200074. 1983GAMNB 7%	1,956	XXX		XXX	1,956
0200075. 1994 GARAB 5.5%	668,616	XXX		XXX	668,616
0299997. Totals (Gross)	1,044,528,170	XXX	974,053,288	XXX	70,474,882
0299998. Reinsurance ceded	1,041,505,565	XXX	972,557,556	XXX	68,948,009
0299999. Annuities: Totals (Net)	3,022,605	XXX	1,495,732	XXX	1,526,873
0300001. 1971 GAM 7.50% IMM	4,429				4,429
0300002. 1983 GAM 11.0%	1,459,953				1,459,953
0300003. 1971 GAM 11.25% IMM	9,986				9,986
0300004. 1983 GAM 11.25%	1,452,873				1,452,873
0300005. 1971 IAM 6.00% IMM	10,262		10,262		
0300006. 1983 GAM 3.5%	182,039				182,039
0300007. 1971 IAM 11.25% IMM	50,665		50,665		
0300008. 1983 GAM 6.0%	831,184				831,184
0300009. 1983 GAM 6.50% IMM	3,286				3,286
0300010. 1983 GAM 6.25%	2,459,674				2,459,674
0300011. 1983 GAM 6.75% IMM	3,605				3,605
0300012. 1983 GAM 6.5%	1,786,724				1,786,724
0300013. 1983 GAM 7.25% IMM	744				744
0300014. 1983 GAM 6.75%	5,936,616				5,936,616
0300015. 1983 GAM 8.75% IMM	19,421				19,421
0300016. 1983 GAM 7.0%	2,137,659				2,137,659
0300017. 1983 GAM 11.00% IMM	5,633				5,633
0300018. 1983 GAM 7.25%	2,200,347				2,200,347
0300019. 1983a 6.75% IMM	7,499		7,499		
0300020. 1983 GAM 7.5%	1,505,663				1,505,663
0300021. 1983a 8.75% IMM	1,771		1,771		
0300022. 1983 GAM 7.75%	3,003,299				3,003,299
0300023. a2000 4.00% IMM	21,864		21,864		
0300024. 1983 GAM 8.0%	1,470,348				1,470,348
0300025. a2000 4.50% IMM	56,867		56,867		
0300026. 1983 GAM 8.25%	3,664,336				3,664,336
0300027. a2000 5.00% IMM	8,726				8,726
0300028. 1983 GAM 8.75%	2,915,051				2,915,051
0300029. a2000 5.25% IMM	88,852		88,852		
0300030. 1983 GAM 9.25%	972,026				972,026
0300031. a2000 5.50% IMM	209,372		204,709		4,663
0300032. 1994 GAR 1.0%	111,636				111,636
0300033. a2000 6.00% IMM	21,211		21,211		
0300034. 1994 GAR 1.25%	60,539				60,539
0300035. a2000 6.25% IMM	24,560		24,560		
0300036. 1994 GAR 1.5%	594,662				594,662
0300037. a2000 6.50% IMM	99,553		96,693		2,860
0300038. 1994 GAR 1.75%	459,393				459,393
0300039. a2000 6.75% IMM	63,750		10,108		53,642
0300040. 1994 GAR 2.0%	1,402,382				1,402,382
0300041. a2000 7.00% IMM	9,925				9,925
0300042. 1994 GAR 2.25%	1,266,805				1,266,805
0300043. 2012 IAR 1.50% IMM	30,291		30,291		
0300044. 1994 GAR 2.5%	1,924,879				1,924,879
0300045. 2012 IAR 2.00% IMM	17,402		17,402		
0300046. 1994 GAR 2.75%	1,393,836				1,393,836
0300047. 2012 IAR 2.25% IMM	8,014		8,014		
0300048. 1994 GAR 3.0%	932,323				932,323
0300049. 2012 IAR 2.75% IMM	80,160		80,160		
0300050. 1994 GAR 3.25%	343,362				343,362
0300051. 2012 IAR 3.00% IMM	106,299		106,299		
0300052. 1994 GAR 3.5%	998,187				998,187
0300053. 2012 IAR 3.25% IMM	23,735		23,735		
0300054. 1994 GAR 3.75%	4,001,528				4,001,528
0300055. 2012 IAR 3.75% IMM	44,415		44,415		
0300056. 1994 GAR 4.0%	8,337,250				8,337,250
0300057. 2012 IAR 4.00% IMM	94,234		94,234		
0300058. 1994 GAR 4.25%	2,626,089				2,626,089
0300059. 1994 GAR 4.5%	3,129,406				3,129,406
0300060. 1994 GAR 4.75%	578,179				578,179
0300061. 1994 GAR 5.0%	3,296,184				3,296,184

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0300062. 1994 GAR 5.25%	5,324,382				5,324,382
0300063. 1994 GAR 5.5%	4,581,024				4,581,024
0300064. 1994 GAR 6.0%	3,768,479				3,768,479
0300065. 1994 GAR 6.25%	3,580,882				3,580,882
0300066. 1994 GAR 6.5%	1,321,567				1,321,567
0300067. 1994 GAR 6.75%	1,131,245				1,131,245
0300068. 1994 GAR 7.0%	3,317,018				3,317,018
0399997. Totals (Gross)	87,585,560		999,611		86,585,949
0399998. Reinsurance ceded	3,822,869				3,822,869
0399999. SCWLC: Totals (Net)	83,762,691		999,611		82,763,080
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)					
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
0600001. Group Disability Benefit	157,255				157,255
0600002. 2023 GTLW 2.75%					
0600003. 2023 GTLW 3.0%	194,135,985		472,134		193,663,851
0600004. 2023 GTLW 3.5%	124,110,106				124,110,106
0600005. 2023 GTLW 4.0%	20,744,781				20,744,781
0600006. 2023 GTLW 4.2%					
0600007. 2023 GTLW 4.5%	26,250,061				26,250,061
0600008. 2023 GTLW 5.0%	5,946,723				5,946,723
0600009. 2023 GTLW 5.5%	9,189,658				9,189,658
0600010. 2023 GTLW 5.75%					
0600011. 2023 GTLW 6.0%	2,659,639				2,659,639
0600012. 52 INTERCO DISA / 58 CSO 3%	500		500		
0699997. Totals (Gross)	383,194,708		472,634		382,722,074
0699998. Reinsurance ceded	3,221,515		500		3,221,015
0699999. Disability-Disabled Lives: Totals (Net)	379,973,193		472,134		379,501,059
0700001. 1958 CSO @ 4.00%, NLP	167,098		167,098		
0700002. Extra reserve from cash flow testing	233,122,570		233,122,570		
0799997. Totals (Gross)	233,289,668		233,289,668		
0799998. Reinsurance ceded	233,289,668		233,289,668		
0799999. Miscellaneous Reserves: Totals (Net)					
9999999. Totals (Net) - Page 3, Line 1	624,971,193		60,367,116		564,604,077

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
If so, state:
4.1 Amount of insurance?\$
4.2 Amount of reserve?\$
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during the year\$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held:.....\$ 374,640,202
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$ 444,638,248
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
7.3 State the amount of reserves established for this business:\$
7.4 Identify where the reserves are reported in the blank:
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:\$
8.2 State the amount of reserves established for this business:\$
8.3 Identify where the reserves are reported in the blank:
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$
9.2 State the amount of reserves established for this business:\$
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
Waiver DLR Stat Reserve	2005 Waiver Tables	2023 Waiver Tables	(1,096,854)
0199999. Subtotal (Page 7, Line 6)	XXX	XXX	(1,096,854)
.....
.....
9999999 - Total (Column 4, only)			(1,096,854)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	2,913,496											65,600	2,847,896
2. Additional contract reserves (b)	18,853,645											18,853,645	
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	21,767,141											18,919,245	2,847,896
8. Reinsurance ceded													
9. Totals (Net)	21,767,141											18,919,245	2,847,896
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	5,118,848,094										5,102,396,696	2,934,584	13,516,814
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits	18,295,023										18,295,023		
13. Aggregate write-ins for reserves													
14. Totals (Gross)	5,137,143,117										5,120,691,719	2,934,584	13,516,814
15. Reinsurance ceded	148,361,650										134,844,836		13,516,814
16. Totals (Net)	4,988,781,467										4,985,846,883	2,934,584	
17. TOTAL (Net)	5,010,548,608										4,985,846,883	21,853,829	2,847,896
18. TABULAR FUND INTEREST	148,645,771										147,871,759	669,475	104,537
DETAILS OF WRITE-INS													
0601.													
0602. test													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	623,190,884			310,633		622,880,251
2. Deposits received during the year	542,084,324					542,084,324
3. Investment earnings credited to the account	2,256,400			11,484		2,244,916
4. Other net change in reserves	297,852					297,852
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	645,489,413			120,513		645,368,900
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	522,340,047			201,604		522,138,443
10. Reinsurance balance at the beginning of the year	120,878,190			228,276		120,649,914
11. Net change in reinsurance assumed	(8,177,798)			(55,350)		(8,122,448)
12. Net change in reinsurance ceded	(32,760)					(32,760)
13. Reinsurance balance at the end of the year (Lines 10+11-12)	112,733,152			172,926		112,560,226
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	635,073,199			374,530		634,698,669

(a) FHLB Funding Agreements:

- 1. Reported as GICs (captured in column 2) \$
- 2. Reported as Annuities Certain (captured in column 3) \$
- 3. Reported as Supplemental Contracts (captured in column 4) \$
- 4. Reported as Dividend Accumulations or Refunds (captured in column 5) \$
- 5. Reported as Premium or Other Deposit Funds (captured in column 6) \$
- 6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Due and unpaid:									
	1.1 Direct	90,909			90,909				
	1.2 Reinsurance assumed								
	1.3 Reinsurance ceded	90,909			90,909				
	1.4 Net								
2. In course of settlement:									
	2.1 Resisted								
	2.11 Direct	374,000		374,000					
	2.12 Reinsurance assumed								
	2.13 Reinsurance ceded								
	2.14 Net	374,000	(b)	(b) 374,000	(b)				
	2.2 Other								
	2.21 Direct	348,171,121	1,836,539	273,888,633			72,445,949		
	2.22 Reinsurance assumed	13,292,857		12,065,232			1,227,625		
	2.23 Reinsurance ceded	232,155,429		229,107,153			3,048,276		
	2.24 Net	129,308,549	(b) 1,836,539	(b) 56,846,712	(b)		(b) 70,625,298		
3. Incurred but unreported:									
	3.1 Direct	368,679,108	433,113	215,182,409			153,063,586		
	3.2 Reinsurance assumed	7,592,507		7,208,406			384,101		
	3.3 Reinsurance ceded	205,332,484		162,398,209			42,934,275		
	3.4 Net	170,939,131	(b) 433,113	(b) 59,992,606	(b)		(b) 110,513,412		
4. TOTALS	4.1 Direct	717,315,138	2,269,652	489,445,042	90,909		225,509,535		
	4.2 Reinsurance assumed	20,885,364		19,273,638			1,611,726		
	4.3 Reinsurance ceded	437,578,822		391,505,362	90,909		45,982,551		
	4.4 Net	300,621,680	(a) 2,269,652	(a) 117,213,318			181,138,710		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ Group Life \$, and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Individual Life (a)	3 Group Life (b)	4 Individual Annuities	5 Group Annuities	6 Accident & Health	7 Fraternal	8 Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	3,403,537,141	15,871,577	1,415,760,709	95,145,945	11,786,588	1,864,972,322		
1.2 Reinsurance assumed	88,155,828		77,814,473			10,341,355		
1.3 Reinsurance ceded	1,523,532,788	316,485	1,306,165,426	95,145,945	11,786,588	110,118,344		
1.4 Net	(c) 1,968,160,181	15,555,092	187,409,756			1,765,195,333		
2. Liability December 31, current year from Part 1:								
2.1 Direct	717,315,138	2,269,652	489,445,042	90,909		225,509,535		
2.2 Reinsurance assumed	20,885,364		19,273,638			1,611,726		
2.3 Reinsurance ceded	437,578,822		391,505,362	90,909		45,982,551		
2.4 Net	300,621,680	2,269,652	117,213,318			181,138,710		
3. Amounts recoverable from reinsurers December 31, current year	316,802,042		310,106,542			6,695,500		
4. Liability December 31, prior year:								
4.1 Direct	788,472,579	5,340,109	525,020,486			258,111,984		
4.2 Reinsurance assumed	25,762,650		21,820,022			3,942,628		
4.3 Reinsurance ceded	447,792,029		401,425,865			46,366,164		
4.4 Net	366,443,200	5,340,109	145,414,643			215,688,448		
5. Amounts recoverable from reinsurers December 31, prior year	320,206,281		297,854,400			22,351,881		
6. Incurred Benefits								
6.1 Direct	3,332,379,700	12,801,120	1,380,185,265	95,236,854	11,786,588	1,832,369,873		
6.2 Reinsurance assumed	83,278,542		75,268,089			8,010,453		
6.3 Reinsurance ceded	1,509,915,342	316,485	1,308,497,065	95,236,854	11,786,588	94,078,350		
6.4 Net	1,905,742,900	12,484,635	146,956,289			1,746,301,976		

- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$..... in Line 6.1, and \$ in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$..... in Line 6.1, and \$ in Line 6.4.
- (c) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	93,804,311	71,846,197	(21,958,114)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans	5,835,751	4,328,923	(1,506,828)
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	611,801,967	685,584,891	73,782,924
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software	92,967,177	98,776,403	5,809,226
21. Furniture and equipment, including health care delivery assets	776,250	742,500	(33,750)
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets		5,653,958	5,653,958
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	805,185,456	866,932,872	61,747,416
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	805,185,456	866,932,872	61,747,416
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Amount due for undelivered securities		829,946	829,946
2502. Interest maintenance reserve		4,824,012	4,824,012
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		5,653,958	5,653,958

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department (the "Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company obtained explicit permission from the Department on February 13, 2018 to adopt the NAIC's amended Model Regulation known as the Health Insurance Reserves Model Regulation, which also references Actuarial Guideline XLVII. This amended Model Regulation requires use of the new 2012 Group Long Term Disability Valuation ("GLTD") tables as the basis of the minimum claim reserve standard for GLTD for all claims incurred on or after the operative date of the Valuation Model (January 1, 2017), regardless of the issue date of the contract. The Regulation also allows, at the Company's discretion, use of the new valuation tables on all open claims. The Department has not adopted these Model Regulation amendments to date.

The Company continues to use the permitted practice to apply the 2012 GLTD valuation table to all open claims. The Company's 2023 risk based capital was not materially impacted by the permitted accounting practice.

A reconciliation of the Company's net income and capital and surplus at December 31, 2023 and 2022 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
Net Income					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 202,266,139	\$ (134,118,922)
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 202,266,139</u>	<u>\$ (134,118,922)</u>
Capital and Surplus					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,859,659,664	\$ 1,652,803,016
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 1,859,659,664</u>	<u>\$ 1,652,803,016</u>

The Company obtained explicit permission from the Department on April 6, 2022, to allow the Company to be exempt from life insurance principle-based reserving ("PBR") required under the NAIC's Valuation Manual ("VM") and Pennsylvania statutes in effect for the Company's Annual Statement filings as of December 31, 2021 and December 31, 2022. The Company would have been required to comply with PBR requirements for a small block of individual whole life policies issued from January 1, 2021 through December 31, 2022 under a policy conversion feature provided by the Company's employer group term life policies. The permitted practice allows the Company to be exempt from the use of PBR as the valuation standard for these policies, with the condition that in each subsequent year, the Company shall provide confirmation to the Department that the only individual life policies sold during the year are conversions from group term life policies. The reserves held on this block of business are not expected to materially differ from reserves calculated under PBR.

On June 24, 2023, the Department issued Notice 2023-09; Adoption of Standards for Exemption by which the Insurance Commissioner adopted the standards for exemption from PBR as specified in the January 1, 2023 edition of the NAIC Valuation Manual. Accordingly on June 28, 2023, the Company filed with the Department a statement certifying that it meets the conditions for exemption under Section II, Subsection 1, Part G of the VM for policies issued in 2023 and otherwise subject to PBR. As such, policies issued on or after January 1, 2023 are not reserved for under the aforementioned permitted practice. Further, the Company also noted in its statement of exemption that policies issued in 2021 and 2022 also met the same conditions for exemption as described in the VM.

Information as of December 31, 2023 pertaining to policies issued during 2021 and 2022 and reserved for under the permitted practice was as follows:

Issue Year	Policy Count	Total Face Amount	Statutory Reserve Reported	Required Minimum Standard Reserves Pre-PBR
2022	361	\$ 22,499,402	\$ 1,877,277	\$ 294,316
2021	355	\$ 19,561,750	\$ 1,647,781	\$ 662,114

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Premiums for individual and group life, disability, and accident insurance are considered revenue when due. Commissions and other costs associated with acquiring new business are charged to operations as incurred. Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Policy reserves are based on mortality and morbidity tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, "Minimum Life and Annuity Reserve Standards" of NAIC SAP by approximately \$11,355,659.

NOTES TO FINANCIAL STATEMENTS

In addition, the Company uses the following accounting policies:

- (1) Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at date of purchase and are stated at amortized cost. Cash and cash equivalents also include money market mutual funds which are stated at fair value.
- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- (3)-(4) Unaffiliated common stocks are carried at fair value. Unrealized gains and losses are reflected in surplus, net of deferred taxes. The cost basis of common stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the common stock's cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for common stock.
- (5) Mortgage loans on real estate are carried at unpaid principal balances, net of discounts, premiums, deferred origination fees related to points, and specific valuation allowances, and are collateralized. Specific valuation allowances are established for the excess carrying value of the mortgage loan over the estimated fair value of the collateral as an unrealized loss in surplus when it is probable that based on current information and events, the Company will be unable to collect amounts due under the contractual terms of the loan agreement. Fair value of the collateral is estimated by performing an internal or external current appraisal. If impairment is deemed to be other-than-temporary, which can include a loan modification that qualifies as a troubled debt restructuring ("TDR"), a direct write-down is recognized as a realized loss reported in net income, and a new cost basis for the individual mortgage loan, which is equal to the fair value of the collateral, less costs to obtain and sell, is established. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for mortgage loans.
- (6) The interest method for loan-backed and structured securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities backed by the U.S. government (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) The Company has only one subsidiary, a non-insurance U.S. GAAP entity, which is immaterial to the Company's operations. The subsidiary is not audited and non-admitted.
- (8) Investments in limited partnerships and limited liability companies, including equity investments in affiliated entities organized as limited liability companies, which have admissible audits are carried at the underlying audited equity of the investee. In the absence of an admissible audit, the entire investment is nonadmitted. The financial statements of equity method investees are usually not received in time for the Company to apply the equity method at each reporting period. Therefore, the equity pick-up on these investments has been recorded on a one to three-month lag.

The cost basis of limited partnerships and limited liability companies is adjusted for impairments in value deemed to be other-than-temporary, with the difference between cost and carrying value, which approximates fair value, recognized as a realized loss reported in net income. The new cost basis of an impaired limited partnership or limited liability company is not adjusted for subsequent increases in the underlying audited equity of the investee.

Dividends and distributions from limited partnerships and limited liability companies, other than those deemed a return of capital, are recorded in net investment income. Undistributed earnings are included in unrealized gains and losses and are reflected in surplus, net of deferred taxes.

Low-Income Housing Tax Credit ("LIHTC") investments, which are included in other invested assets, are recorded at proportional amortized cost and include remaining unfunded commitments. The carrying value of the investment is amortized into income in proportion to the actual and projected future amounts of tax credits and deductible losses. The amortization is recorded through net investment income.

Residual tranches of securitizations are reported at the lower of cost or market.

- (9) The Company does not have any derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation for certain long-term care policies in accordance with SSAP No. 54, "Individual and Group Accident and Health Policies". Premium deficiency calculations do not apply to the Company's other accident and health products.

NOTES TO FINANCIAL STATEMENTS

- (11) Unpaid losses and loss adjustment expenses for accident and health contracts include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not have any pharmaceutical rebates receivable.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The NAIC adopted INT 23-01, which is an interpretation that prescribes limited-time, optional, statutory accounting guidance as an exception to the existing guidance detailed in SSAP No. 7 "Asset Valuation Reserve and Interest Maintenance Reserve" and the annual statement instructions that requires non-admittance of a negative IMR. Under the INT, reporting entities are allowed to admit negative IMR if certain criteria are met. The adoption of this guidance allowed the Company to admit \$8,630,131 of negative IMR at December 31, 2023, which increased the Company's total assets. There was no impact to net income from this change. New disclosures required under the INT have been included in Note 21 - Other Items.

The NAIC adopted revisions to SSAP No. 43R "Loan-Backed and Structured Securities" to require residual tranches of securitizations to be reported as other invested assets at the lower of cost or market. Residual tranches have been defined under SSAP 43R as those investments in a securitization that have no contractual payments, whether principal or interest, or both and where payment to the holders of the instruments only occurs after contractual interest and principal payments have been made to the other tranches in the securitization based on any remaining funds. The Company adopted this guidance at December 31, 2022 and reclassified residual tranches with a book value of \$4,071,373 from Bonds to Other invested assets. The reclassification had no impact on income or surplus.

The NAIC adopted revisions to SSAP No. 25 "Affiliates and Other Related Parties" in 2022, with additional revisions issued in 2023, to clarify that for entities not controlled by voting interests, such as limited partnerships, trusts and other special purpose entities, control may be held by a general partner, servicer, or by other arrangements. The ability of the reporting entity or its affiliates to direct the management and policies of an entity through such arrangements shall constitute control as defined in SSAP 25. Updates were also adopted in SSAP 43R to clarify that investments from any arrangement that results in direct or indirect control of an investee, which include but are not limited to control through a servicer or other controlling arrangement, shall be reported as affiliated in accordance with SSAP 25. The Company invests in asset-backed securities issued by securitization vehicles that are managed by its asset management affiliates. These investments do not have any credit risk exposure to affiliates, but are now reported as affiliated investments in the investment schedules. Reporting these investments as affiliated had no impact on the Company's income or surplus.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for new commercial mortgage loans funded during 2023 were 12.70% and 5.58%, respectively. There were no residential mortgage loans funded during 2023.
- (2) For 2023, the maximum percentage of any one commercial mortgage loan to the value of the security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 72.7% (current average percentage was 56.3%).
- (3) There were no taxes, assessments and any amounts advanced and not included in the mortgage loan total for the years ended December 31, 2023 and 2022, respectively.

NOTES TO FINANCIAL STATEMENTS

- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement:

	Residential			Commercial			Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other			
a. Current Year								
1. Recorded investment (all)								
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 1,210,299,706	\$ 4,477,897		\$ 1,214,777,603
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ 8,153,207	\$ —		\$ 8,153,207
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —		\$ 1,500,000
2. Accruing interest 90 - 179 days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
3. Accruing interest 180+ days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
4. Interest reduced								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(c) Percent reduced	— %	— %	— %	— %	— %	— %		— %
5. Participant or co-lender in a mortgage loan agreement								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
b. Prior Year								
1. Recorded investment (all)								
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 1,048,467,282	\$ 6,125,427		\$ 1,054,592,709
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —		\$ 1,500,000
2. Accruing interest 90 - 179 days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
3. Accruing interest 180+ days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
4. Interest reduced								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
(c) Percent reduced	— %	— %	— %	— %	— %	— %		— %
5. Participant or co-lender in a mortgage loan agreement								
(a) Recorded investment								\$ —

- (5) Investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan:

	Residential			Commercial			Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other			
a. Current Year								
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
2. No allowance for credit losses					1,500,000			1,500,000
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 1,500,000</u>	<u>\$ —</u>		<u>\$ 1,500,000</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
b. Prior Year								
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —
2. No allowance for credit losses					1,500,000			1,500,000
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 1,500,000</u>	<u>\$ —</u>		<u>\$ 1,500,000</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —

NOTES TO FINANCIAL STATEMENTS

- (6) Investments in impaired loans – average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting:

	Residential			Commercial			Total
	Farm	Insured	All Other	Insured	All Other	Mezzanine	
a. Current Year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —	\$ 1,500,000
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ 145,441	\$ —	\$ 145,441
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —	\$ 1,500,000
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ 145,441	\$ —	\$ 145,441
b. Prior Year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ 687,500	\$ —	\$ 687,500
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ 103,529	\$ —	\$ 103,529
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —	\$ 1,500,000
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ 103,529	\$ —	\$ 103,529

- (7) Allowance for credit losses:

	December 31, 2023	December 31, 2022
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowance	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	\$ —	\$ —

- (8) Mortgage loans derecognized as a result of foreclosure:

	December 31, 2023
a. Aggregate amount of mortgage loans derecognized	\$ —
b. Real estate collateral recognized	\$ —
c. Other collateral recognized	\$ —
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	\$ —

- (9) The Company accrues interest income on mortgage loans to the extent it is deemed collectible. The Company places loans on non-accrual status, and ceases to recognize interest income when management determines that the collection of interest and repayment of principal is not probable. Any accrued but uncollected interest is reversed out of interest income once a loan is put on non-accrual status. Interest payments received on mortgage loans where interest payments have been deemed uncollectible are recognized on a cash basis and recorded as interest income. If a determination is made that the principal will not be collected, the interest payment received is used to reduce the principal balance. If a mortgage loan has any investment income due and accrued that is 90 days past due and collectible, the investment income will continue to accrue but all accrued interest related to the mortgage loan is reported as a nonadmitted asset, until such time that it has been paid or is deemed uncollectible.

B. Debt Restructuring

A restructuring is considered a TDR when a debtor is experiencing financial difficulties and the Company has granted a concession. The Company had the following restructured debt in the general account for which it is the creditor:

	General Account	
	December 31, 2023	December 31, 2022
(1) The total recorded investment in restructured debt, as of year-end	\$ —	\$ 4,695,833
(2) The realized capital losses related to this debt	\$ —	\$ 9,094,838
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$ —	\$ —

The Company does not have any restructured debt in the separate accounts for which it is the creditor.

- (4) The Company accrues interest income on impaired debt instruments to the extent it is deemed collectible (delinquent less than 90 days) and the debt instrument continues to perform under its original or restructured contractual terms. Interest income on non-performing debt instruments is generally recognized on a cash basis.

C. Reverse Mortgages

The Company does not have any reverse mortgages.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

- (3) The following table lists each loan-backed and structured security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
38237KAA8	\$ 2,211,207	\$ 2,211,206	\$ 1	\$ 2,211,206	\$ 1,925,153	9/30/2023
38237KAA8	2,317,642	2,315,053	2,589	2,315,053	2,105,498	3/31/2023
61946TAA3	76,898	76,677	221	76,677	64,630	3/31/2023
Subtotal - General Account	XXX	XXX	2,811	XXX	XXX	
Grand Total	XXX	XXX	\$ 2,811	XXX	XXX	

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2023:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 63,410,334	\$ 3,942,868	\$ 580,943,308	\$ 69,724,772	\$ 644,353,642	\$ 73,667,640
Total	\$ 63,410,334	\$ 3,942,868	\$ 580,943,308	\$ 69,724,772	\$ 644,353,642	\$ 73,667,640

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) Not applicable.

c. Collateral Received

i. Not applicable.

ii. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.

iii. Not applicable.

(4) - (7) Not applicable.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

Not applicable.

K. Low-Income Housing Tax Credits

- (1) The Company has 9 years of remaining unexpired tax credits on its investments in LIHTC. The holding period required for the LIHTC investments is 8 years.
- (2) The amount of LIHTC and other tax benefits recognized during the years ended December 31, 2023 and 2022 was \$224,265 and \$0, respectively.

NOTES TO FINANCIAL STATEMENTS

- (3) The balance of the investment recognized in other invested assets on Page 2 - Assets at December 31, 2023 and 2022 was \$9,556,151 and \$0, respectively.
- (4) The LIHTC investments are periodically subject to regulatory reviews by housing authorities where the properties are located. The Company is not aware of any adverse issues related to such regulatory reviews.
- (5) The Company's investments in LIHTC did not exceed 10% of its admitted assets.
- (6)–(7) The Company had no impairments recorded on its LIHTC investments.

L. Restricted Assets

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	9	Percentage	
	Current Year					6	7			10	11
	1	2	3	4	5						
Total General Account (G/A)	G/A Assets Supporting Separate Accounts (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.000 %	0.000 %	
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	0.000	0.000	
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	0.000	0.000	
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	0.000	0.000	
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	0.000	0.000	
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	0.000	0.000	
g. Placed under option contracts	—	—	—	—	—	—	—	—	0.000	0.000	
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	0.000	0.000	
i. FHLB capital stock	769,500	—	—	—	769,500	584,200	185,300	769,500	0.008	0.008	
j. On deposit with states	133,858,533	—	—	—	133,858,533	130,041,210	3,817,323	133,858,533	1.312	1.425	
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	0.000	0.000	
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	0.000	0.000	
m. Pledged as collateral not captured in other categories	—	—	—	—	—	489,351,956	(489,351,956)	—	0.000	0.000	
n. Other restricted assets	475,891,170	—	—	—	475,891,170	—	475,891,170	475,891,170	4.666	5.066	
o. Total restricted assets	\$ 610,519,203	\$ —	\$ —	\$ —	\$ 610,519,203	\$ 619,977,366	\$ (9,458,163)	\$ 610,519,203	5.986 %	6.499 %	

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Column 5 divided by Asset page, Column 1, Line 28
- (d) Column 9 divided by Asset page, Column 3, Line 28

(2) The tables below present details of assets pledged as collateral not captured in other categories as of December 31, 2023 and 2022.

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted and Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Reinsurance trust assets	\$ 475,891,170	\$ —	\$ —	\$ —	\$ 475,891,170	\$ 489,351,956	\$ (13,460,786)	\$ 475,891,170	4.666 %	5.066 %
Total (c)	\$ 475,891,170	\$ —	\$ —	\$ —	\$ 475,891,170	\$ 489,351,956	\$ (13,460,786)	\$ 475,891,170	4.666 %	5.066 %

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	Percentage	
	Prior Year					6	7		9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted and Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Reinsurance trust assets	\$ 489,351,956	\$ —	\$ —	\$ —	\$ 489,351,956	\$ 507,142,878	\$ (17,790,922)	\$ 489,351,956	4.837 %	5.290 %
Total (c)	\$ 489,351,956	\$ —	\$ —	\$ —	\$ 489,351,956	\$ 507,142,878	\$ (17,790,922)	\$ 489,351,956	4.837 %	5.290 %

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

NOTES TO FINANCIAL STATEMENTS

(3) There were no other restricted assets at December 31, 2023 and 2022.

(4) There were no other assets received as collateral and reflected as assets at December 31, 2023 and 2022.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

Not applicable.

P. Short Sales

Not applicable.

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
(1) Number of CUSIPs	9
(2) Aggregate Amount of Investment Income	\$ 164,699

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company had no investments in joint ventures, limited partnerships or limited liability companies that exceeded 10% of its admitted assets.

B. In 2023, the Company recognized \$3,084,844 in OTTI on its investments in residuals, which were reflected within realized losses in net income. The impairments were based on facts and circumstances surrounding the ultimate recovery of the cost of the residuals and were derived from the investment results of the underlying assets within the residuals. The Company did not recognize any impairment write-downs for the year ended December 31, 2022.

7. Investment Income

A. Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.

B. At December 31, 2023, the Company had no investment income due and accrued that was nonadmitted.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

	<u>Amount</u>
Interest Income Due and Accrued	
1. Gross	\$ 62,202,723
2. Nonadmitted	\$ —
3. Admitted	\$ 62,202,723

D. The aggregate deferred interest.

	<u>Amount</u>
Aggregate deferred interest	\$ —

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

	<u>Amount</u>
Cumulative amounts of PIK interest included in the current principal balance	\$ 3,727,618

8. Derivative Instruments

Not applicable.

9. Income Taxes

A. The components of the net deferred tax assets ("DTAs") and net deferred tax liabilities ("DTLs") at December 31, 2023 and 2022 were as follows:

NOTES TO FINANCIAL STATEMENTS

	2023		
	Ordinary	Capital	Total
(1) (a) Gross DTAs	\$ 856,816,452	\$ 14,596,370	\$ 871,412,822
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	856,816,452	14,596,370	871,412,822
(d) DTAs nonadmitted	602,249,079	9,552,888	611,801,967
(e) Subtotal of net admitted DTAs (1c-1d)	254,567,373	5,043,482	259,610,855
(f) Gross DTLs	12,003,069	5,043,482	17,046,551
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 242,564,304</u>	<u>\$ —</u>	<u>\$ 242,564,304</u>
	2022		
	Ordinary	Capital	Total
(a) Gross DTAs	\$ 906,567,011	\$ 10,239,947	\$ 916,806,958
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	906,567,011	10,239,947	916,806,958
(d) DTAs nonadmitted	679,488,525	6,096,366	685,584,891
(e) Subtotal of net admitted DTAs (1c-1d)	227,078,486	4,143,581	231,222,067
(f) Gross DTLs	11,495,484	4,143,581	15,639,065
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 215,583,002</u>	<u>\$ —</u>	<u>\$ 215,583,002</u>
	Change During 2023		
	Ordinary	Capital	Total
(a) Gross DTAs	\$ (49,750,559)	\$ 4,356,423	\$ (45,394,136)
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	(49,750,559)	4,356,423	(45,394,136)
(d) DTAs nonadmitted	(77,239,446)	3,456,522	(73,782,924)
(e) Subtotal of net admitted DTAs (1c-1d)	27,488,887	899,901	28,388,788
(f) Gross DTLs	507,585	899,901	1,407,486
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 26,981,302</u>	<u>\$ —</u>	<u>\$ 26,981,302</u>

(2) The admission calculation components were as follows:

	2023		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	242,564,304	—	242,564,304
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	359,626,393	—	359,626,393
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	242,564,304
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	12,003,069	5,043,482	17,046,551
(d) DTAs admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c))	<u>\$ 254,567,373</u>	<u>\$ 5,043,482</u>	<u>\$ 259,610,855</u>
	2022		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	215,583,002	—	215,583,002
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	290,016,852	—	290,016,852
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	215,583,002
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	11,495,484	4,143,581	15,639,065
(d) DTAs admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c))	<u>\$ 227,078,486</u>	<u>\$ 4,143,581</u>	<u>\$ 231,222,067</u>

NOTES TO FINANCIAL STATEMENTS

	Change During 2023		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	26,981,302	—	26,981,302
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	69,609,542	—	69,609,542
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	26,981,302
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	507,585	899,901	1,407,486
(d) DTAs admitted as the result of application of SSAP No. 101			
Total (2(a)+2(b)+2(c))	<u>\$ 27,488,887</u>	<u>\$ 899,901</u>	<u>\$ 28,388,788</u>
(3) The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above were as follows at December 31, 2023 and 2022:			
		2023	2022
(a) Ratio percentage used to determine recovery period and threshold limitation amount in 2(b)1 above.		898 %	808 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.		\$1,617,095,360	\$1,437,220,014
(4) There was no impact on adjusted gross and net admitted DTAs due to tax-planning strategies at December 31, 2023 and 2022. The Company did not use reinsurance in its tax-planning strategies.			
B. The Company had no unrecognized DTLs at December 31, 2023 and 2022.			
C. Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2023 and 2022 were as follows:			
	2023	2022	Change
(1) Current Income Tax:			
(a) Federal	\$ (7,174,978)	\$ (9,761,331)	\$ 2,586,353
(b) Foreign	24,528	—	24,528
(c) Subtotal	<u>(7,150,450)</u>	<u>(9,761,331)</u>	<u>2,610,881</u>
(d) Federal income tax on net capital gains	(5,168,850)	(22,257,083)	17,088,233
(e) Utilization of capital loss carry-forward	—	—	—
(f) Other	—	—	—
(g) Federal and foreign income taxes incurred	<u>\$ (12,319,300)</u>	<u>\$ (32,018,414)</u>	<u>\$ 19,699,114</u>
	2023	2022	Change
(2) DTAs:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	122,267	127,898	(5,631)
(3) Policyholder reserve	117,197,981	111,520,206	5,677,775
(4) Investments	59,532,944	78,111,244	(18,578,300)
(5) Deferred acquisition costs	27,038,164	16,670,948	10,367,216
(6) Policyholder dividends accrual	—	—	—
(7) Fixed assets	—	2,302,883	(2,302,883)
(8) Compensation and benefits accrual	9,386,066	7,610,626	1,775,440
(9) Pension accrual	—	—	—
(10) Receivables - nonadmitted	40,610,532	37,070,033	3,540,499
(11) Net operating loss carry-forward	129,324,212	136,156,930	(6,832,718)
(12) Tax credit carry-forward	—	—	—
(13) Other*	473,604,286	516,996,243	(43,391,957)
(99) Subtotal (sum of 2a1 through 2a13)	<u>856,816,452</u>	<u>906,567,011</u>	<u>(49,750,559)</u>
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	602,249,079	679,488,525	(77,239,446)
(d) Admitted ordinary DTAs (2a99 - 2b - 2c)	<u>254,567,373</u>	<u>227,078,486</u>	<u>27,488,887</u>
(e) Capital:			
(1) Investments	14,596,370	10,239,947	4,356,423
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other	—	—	—
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>14,596,370</u>	<u>10,239,947</u>	<u>4,356,423</u>
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	9,552,888	6,096,366	3,456,522
(h) Admitted capital DTAs (2e99 - 2f - 2g)	<u>5,043,482</u>	<u>4,143,581</u>	<u>899,901</u>
(i) Total admitted DTAs (2d + 2h)	<u>\$ 259,610,855</u>	<u>\$ 231,222,067</u>	<u>\$ 28,388,788</u>

NOTES TO FINANCIAL STATEMENTS

	2023	2022	Change
(3) DTLs:			
(a) Ordinary:			
(1) Investments	\$ 7,420,601	\$ 5,202,584	\$ 2,218,017
(2) Fixed assets	3,127,550		3,127,550
(3) Deferred & uncollected premium	—	—	—
(4) Policyholder reserves	—	—	—
(5) Other	1,454,918	6,292,900	(4,837,982)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>12,003,069</u>	<u>11,495,484</u>	<u>507,585</u>
(b) Capital:			
(1) Investments	5,043,482	4,143,581	899,901
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal (3b1+3b2+3b3)	<u>5,043,482</u>	<u>4,143,581</u>	<u>899,901</u>
(c) Total DTLs (3a99 + 3b99)	<u>17,046,551</u>	<u>15,639,065</u>	<u>1,407,486</u>
(4) Net admitted DTAs/(DTLs) (2i - 3c)	<u>\$ 242,564,304</u>	<u>\$ 215,583,002</u>	<u>\$ 26,981,302</u>

Change in deferred income tax on change in net unrealized capital gains/(losses)	\$ (2,547,319)
Change in net deferred tax related to other items	(44,254,302)
Change in DTAs nonadmitted	<u>73,782,923</u>
Total change in net admitted DTAs	<u>\$ 26,981,302</u>

*Other DTA Includes goodwill and intangibles of \$469,875,769 and \$509,816,372 at December 31, 2023 and 2022 respectively.

- (5) The Company had investment tax credits of \$15,999 and \$0 for the years ended December 31, 2023 and 2022 respectively.
- (6) The Company utilized operating loss carry forwards of \$41,421,661 and \$0 at December 31, 2023 and 2022 respectively.
- (7) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.
- (8) The Inflation Reduction Act ("IRA") of 2022 was enacted on August 16, 2022. The IRA includes a new Federal corporate alternative minimum tax ("CAMT"), effective in 2023, that is based on the adjusted financial statement income set forth on the applicable financial statement of an applicable corporation. The NAIC adopted Interpretation ("INT") 23-04 to apply to December 31, 2023. Following that guidance, the Company has determined as of the reporting date it will not be an applicable corporation and will not be liable for CAMT in 2023. The Company is also not a member of a controlled group of corporations that is an applicable corporation.

- D. The Company's income tax expense and change in net deferred taxes for the years ended December 31, 2023 and 2022 differs from the amount obtained by applying the statutory rate of 21% to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

	2023	2022	Change
Net gain from operations after dividends to policyholders and before federal income taxes @ statutory rate	\$ 41,967,301	\$ (29,042,734)	\$ 71,010,035
Net realized capital losses at statutory rate	(2,411,739)	(10,216,198)	7,804,459
Investment items	(3,704,314)	(1,749,180)	(1,955,134)
Partnership income from subsidiary	10,807,947	—	10,807,947
Dividend from subsidiary	(9,766,981)	—	(9,766,981)
Change in nonadmitted assets	(3,540,499)	13,214,138	(16,754,637)
IMR	(466,010)	(1,302,717)	836,707
Meals & entertainment	94,375	78,145	16,230
Foreign tax expense net of foreign tax credit	(1,248,082)	(3,080,752)	1,832,670
§338(h)(10) tax basis step up	—	11,088,000	(11,088,000)
Other items impacting surplus	—	(1,868,922)	1,868,922
Other	203,004	(77,131)	280,135
Federal and foreign income taxes incurred and change in net deferred taxes during the year	<u>\$ 31,935,002</u>	<u>\$ (22,957,351)</u>	<u>\$ 54,892,353</u>
Federal income tax benefit reported in the Summary of Operations	\$ (7,150,450)	\$ (9,761,331)	\$ 2,610,881
Capital gains tax expense incurred	(5,168,850)	(22,257,083)	17,088,233
Change in net deferred tax	<u>44,254,302</u>	<u>9,061,063</u>	<u>35,193,239</u>
Federal and foreign income taxes incurred and change in net deferred taxes during the year	<u>\$ 31,935,002</u>	<u>\$ (22,957,351)</u>	<u>\$ 54,892,353</u>

- E. (1) The Company had following carry forwards available for tax purposes:

	Amount	Origination Date	Expiration Date
Net operating loss	\$ 368,381,129	12/31/2021	12/31/2041
Net operating loss	\$ 247,448,447	12/31/2022	12/31/2042

- (2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.
- (3) At December 31, 2023, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Code.

NOTES TO FINANCIAL STATEMENTS

F. The Company's federal income tax return is consolidated with the following entities:

- i. New York Life Insurance Company ("New York Life")
- ii. New York Life Insurance and Annuity Company ("NYLIAC")
- iii. NYLIFE Insurance Company of Arizona ("NYLAZ")
- iv. NYLIFE LLC ("NYLIFE LLC") and its domestic affiliates
- v. New York Life Investment Management Holdings LLC ("NYL Investments") and its domestic affiliates
- vi. New York Life Enterprises LLC and its domestic affiliates
- vii. NYL Investors LLC ("NYL Investors")
- viii. New York Life Group Insurance Company of NY ("NYLGICNY")
- ix. LINA Benefit Payments, Inc.

The Company is a member of an affiliated group which files a consolidated federal income tax return with New York Life. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. The tax allocation agreement provides that the Company computes its share of consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years.

G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.

H. The Company does not have repatriation transition tax owed under the Tax Cuts and Jobs Act.

I. The Company does not have an AMT credit that was recognized as a current year recoverable or DTA.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The following note discloses significant related party transactions.

A-B. For the years ended December 31, 2023 and 2022, the Company did not make any dividend payments to or receive contributions from its parent Company, New York Life.

During 2023, the Company received dividend distributions from Madison Capital Funding LLC ("MCF") of \$46,509,433.

During 2023, the Company had net capital contributions to / (return of capital) from MCF of \$(18,928,882).

Significant agreements entered into by the Company with its parent company and affiliates for the years ended December 31, 2023 and 2022 were as follows:

NOTES TO FINANCIAL STATEMENTS

Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Description
Active Agreements				
12/31/2020	New York Life and Annuity Corporation ("NYLIAC")	Insurance affiliate	Reinsurance agreement	The Company entered into an affiliate reinsurance agreement with a direct wholly-owned subsidiary of New York Life, NYLIAC, to reinsure mortality risk arising under the Company's group term life insurance business on a yearly renewable term basis. Entry into the yearly renewable term treaty reduces the Company's exposure to mortality risk.
12/31/2020	New York Life	Parent	Service and facility agreement	New York Life provides the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company. For the years ended December 31, 2023 and 2022, the fees incurred associated with these services and facilities, amounted to \$127,345,493 and \$121,776,546, respectively. The terms of the agreements require that these amounts be settled in cash within 90 days.
12/31/2020	New York Life / NYLGICNY	Parent / Insurance affiliate	Claims administration service agreement	The Company has entered into a claims administration services agreement with both New York Life and NYLGICNY.
12/31/2020 (amended as of 10/26/2022)	New York Life	Parent	Revolving credit agreement	The Company, as borrower, entered into a credit agreement with New York Life, as lender, for a maximum aggregate amount of \$100,000,000. At December 31, 2023 and 2022, the credit facility was not used, no interest was paid, and there was no outstanding balance due.
12/31/2020	NYL Investors	Non insurance affiliate	Investment management agreement	The Company is a party to an investment management agreement with NYL Investors (a wholly-owned subsidiary of New York Life), as amended from time to time, whereby NYL Investors provides investment advisory and administrative services to the Company. For the years ended December 31, 2023 and 2022, the total cost for these services amounted to \$11,329,980 and \$10,851,610, respectively, which is included in the costs of services billed by New York Life to the Company.
Various	New York Life	Parent	Participation in mortgage loans, REO and Real Estate	The Company's interests in commercial mortgage loans are primarily held in the form of participations in mortgages originated or acquired by New York Life. A real estate property acquired through foreclosure is called REO Portfolio. The Company's interests in the ownership of REO Portfolio is called REO Ownership Interest. Certain real estate investments acquired may have similar ownership interests through a participation. Under the participation agreement for the mortgage loans, it is agreed between the Company and New York Life that the Company's proportionate interest (as evidenced by a participation certificate) in the underlying mortgage loan, including without limitation, the principal balance thereof, all interest which accrues thereon, and all proceeds generated therefrom, will be pari passu with New York Life's and pro rata based upon the respective amounts funded by New York Life and the Company in connection with the applicable mortgage loan origination or acquisition. Consistent with the participation arrangement, all mortgage loan documents name New York Life (and not both New York Life and the Company) as the lender but are held for the benefit of both the Company and New York Life pursuant to the applicable participation agreement. New York Life retains general decision making authority with respect to each mortgage loan, although certain decisions require the Company's approval. The Company's mortgage loans, REOs and certain real estate investments acquired through a participation from New York Life had a carrying value of \$815,844,750 and \$641,233,285 as of December 31, 2023 and 2022, respectively. There's no REO in the form of participations owned by the Company as of December 31, 2023 and 2022.
12/31/2022	MCF	Non insurance affiliate	Note funding agreement	The Company entered into a note funding agreement with MCF and acquired a variable funding note issued by MCF (via equity transfer from NYLIAC). The funding limit is determined using 2.25% multiplied by the cash and invested assets amount, as of such date of determination. Cash and invested assets amount means, as of any date of determination, the sum of (x) the net admitted cash and invested assets of the Company, (y) the net admitted cash and invested assets of New York Life (excluding any portion thereof attributable to New York Life's investment in the Company), and NYLIAC, in each case, based on the most recently available quarterly or annual financial statements of New York Life, the Company or NYLIAC, as applicable. All outstanding advances made to MCF under the MCF Note Agreement will be due in full on December 31, 2025.
11/29/2022	NYLIAC	Insurance affiliate	Transfer of assets	Bond asset and cash transfers between the Company and NYLIAC were executed to strengthen duration alignment between asset and liability profiles amongst the insurance companies. The Company acquired a \$250,000,000 equity interest in MCF from NYLIAC in exchange for transferring \$250,000,000 of bonds.

- C. The Company had no transaction with related parties not reported on schedule Y.
- D. At December 31, 2023 and 2022, the Company reported a net amount of \$9,153,002 and \$49,185,735 respectively, as amounts payable to parent and affiliates. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. Refer to sections A-B for significant administrative and advisory agreements the Company has entered into with its parent and affiliates.
- F. In the ordinary course of business the Company may enter into guarantees and/or keep wells with its parent and affiliates. Refer to Note 14 - Liabilities, Contingencies and Assessments for more information.
- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the state of New York.
- H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
- I-J. The Company does not have an investment in a SCA entity that exceeds 10% of the admitted assets.
- K. Not applicable.
- L. The Company does not hold investments in any downstream non-insurance holding companies.
- M. The Company does not have affiliated common stock investments.
- N. The Company does not hold investments in an SCA.
- O. The Company does not hold investments in an SCA in a loss position.

11. Debt

- A. Refer to Note 10, sections A-B for the Company's significant credit agreements with its parent and affiliates.
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) On September 30, 2021, the Company became a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability

NOTES TO FINANCIAL STATEMENTS

for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

(2) FHLB of Pittsburgh Capital Stock

A. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

A. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	769,500	769,500	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 769,500</u>	<u>\$ 769,500</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 469,070,557	\$ 469,070,557	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	584,200	584,200	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 584,200</u>	<u>\$ 584,200</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 461,797,638	\$ 461,797,638	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

B. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 769,500	\$ 769,500	\$ —	\$ —	\$ —	\$ —

(C) Collateral pledged to FHLB of Pittsburgh

- a. At December 31, 2023, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value ¹	Carrying Value ¹	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 17,751,721	\$ 17,751,721	\$ —
2. Current year general account	\$ 17,751,721	\$ 17,751,721	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ —	\$ —	\$ —

¹ Includes amounts in excess of minimum requirements.

(D) Borrowing from FHLB of Pittsburgh

- a. At December 31, 2023, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

- c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

Debt	No
Funding agreements	No
Other	No

NOTES TO FINANCIAL STATEMENTS

- 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**
- A. Defined Benefit Plan**
Refer to section G.
- B. Plan Asset Investment Policies and Strategies**
Refer to section G.
- C. Determination of Fair Values**
Refer to section G.
- D. Long-term Rate of Return on Plan Assets**
Refer to section G.
- E. Defined Contribution Plans**
Refer to section G.
- F. Multiemployer Plans**
Not applicable.
- G. Consolidated/Holding Company Plans**
The Company participates in New York Life's various tax-qualified and non-qualified defined contribution plans covering eligible U.S. employees (401(k) plans). The plans provide for pre-tax, after-tax and/or after-tax Roth salary reduction contributions (subject to maximums) and Company matching contributions of up to 5% of annual salary (base plus eligible incentive pay are considered). For the years ended December 31, 2023 and 2022, the Company's matching contributions to the employees' tax qualified and non-qualified plans totaled \$12,364,009 and \$11,020,594, respectively.
- H. Postemployment Benefits and Compensated Absences**
Refer to section G.
- I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)**
Refer to section G.
- 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations**
- A.** The Company has 30,000 shares authorized, and approximately 25,000 shares issued and outstanding as of December 31, 2023 and 2022 with a par value of \$100. There are no other classes of capital stock.
- B.** The Company has no preferred stock outstanding as of December 31, 2023 and 2022.
- C.** The Company is subject to restrictions on the payment of dividends to New York Life. Under Title 40 of the Pennsylvania Statutes, cash dividends can be paid only out of that part of the Company's available and accumulated surplus funds which are derived from realized net operating profits of its business and realized capital gains, and dividends (or other distributions) on capital stock can be declared and paid only out of earned surplus (being an amount equal to the unassigned funds of the Company as set forth in its most recent annual statement submitted to the Pennsylvania Insurance Commissioner ("the Commissioner"), including all or part of the surplus arising from unrealized capital gains or revaluation of assets), except as otherwise approved by the Commissioner (provided that stock dividends may be paid out of any available surplus funds). Furthermore, no extraordinary dividend may be paid until 30 days after the Commissioner has received notice of such declaration and has not disapproved such payment within such 30 day period, or the Commissioner has approved such payment within that 30 day period. Extraordinary dividends are defined as any dividend or distribution or cash or other property, whose fair market value, together with that of other dividends or distributions made within the preceding 12 months, exceeds the greater of (1) 10 percent of the Company's surplus as regards policyholders as of the preceding December 31 or (2) the net gain from operations of the Company for the 12 month period ending on the preceding December 31 (not including pro rata distributions of any class of the Company's own securities). As a condition to the Commissioner's approval of New York Life's application to purchase the Company, until January 1, 2024, the Company is prohibited from declaring or paying any dividends, returns of capital or any other type of distribution, without the prior approval of the Commissioner, unless said distribution has been approved by the Department as a transaction between affiliates filed under the Insurance Holding Companies Act.
- At December 31, 2023, the amount of earned surplus of the Company available for the payment of dividends was \$1,670,560,291. If not for the prohibition, the maximum dividend that may be made without prior approval in 2024 is \$206,994,740. Any dividends paid in the twelve months preceding a proposed dividend are considered in determining whether a dividend is extraordinary.
- D.** During the years ended December 31, 2023 and 2022, the Company did not pay a dividend to its sole shareholder, New York Life.
- E.** Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F.** No restrictions have been placed on the unassigned surplus funds of the Company.
- G.** The Company did not have any advances to surplus.
- H.** The Company did not hold stock, including stock of affiliated companies, for any special purpose.
- I.** The Company's special surplus funds increased from December 31, 2022 to December 31, 2023 by \$8,630,131 due to the admittance of negative IMR. For more details, refer to Note 21 Other Items.
- J.** The portion of unassigned funds (surplus) represented or reduced by cumulative net unrealized losses, gross of deferred taxes, is \$(4,622,241) at December 31, 2023.
- K.** The Company has not issued any surplus notes.
- L.-M.** The Company has never had a quasi-reorganization.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

1. Commitments or contingent commitments

The Company had outstanding contractual obligations to acquire additional private placement securities for \$55,775,412 at December 31, 2023.

The Company had unfunded commitments on limited partnerships, limited liability companies and other invested assets for \$22,819,987 at December 31, 2023.

The Company had contractual commitments to extend credit for commercial mortgage loans at both fixed and variable rates of interest, which amounted to \$45,763,151 at December 31, 2023. These commitments are diversified by property type and geographic location.

2. Guarantees

The Company does not have any guarantees.

3. Guarantee obligations

The Company does not have any guarantee obligations.

B. Assessments

The Company operates in a regulatory environment that may require its participation in assessments under state insurance guaranty association laws. The Company's exposure to assessments for certain obligations of insolvent insurance companies to policyholders and claimants is based on its share of business written in the relevant jurisdictions. The Company recorded guaranty fund receivables of \$3,497,712 and \$4,143,196 as of December 31, 2023 and 2022, respectively. The Company recorded guaranty fund liabilities of \$9,551,987 and \$7,761,897 as of December 31, 2023 and 2022, respectively.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

The Company is a defendant in individual and/or alleged class action suits related to its group life and disability business. Some of these actions seek substantial or unspecified compensatory and punitive damages. The Company is also from time to time involved in various governmental, administrative, and investigative proceedings and inquiries.

Notwithstanding the uncertain nature of litigation and regulatory inquiries, the outcome of which cannot be predicted, the Company believes that, after provisions made in the financial statements, the ultimate liability that could result from litigation and proceedings would not have a material adverse effect on the Company's financial position; however, it is possible that settlements or adverse determinations in one or more actions or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year.

Several commercial banks have customary security interests in certain assets of the Company to secure potential overdrafts and other liabilities of the Company that may arise under custody, securities lending and other banking agreements with such banks.

15. Leases

A. Lessee Operating Lease

- Rental expenses for operating leases principally for office space amounted to \$14,604,158 and \$14,039,961 for the years ended December 31, 2023 and 2022, respectively.

The Company is a party to an affiliated group air transportation services agreement entered into with NYLIFE LLC. Under the terms of the agreement, the Company, in conjunction with certain specified affiliates, leases an aircraft from NYLIFE LLC. Costs associated with the lease are determined on a fully allocated basis and allotted to the parties based on usage. The Company's share of expenses associated with the lease of the aircraft was \$397,614 in 2023.

- At December 31, 2023, the aggregate future minimum rental payments under leases having initial or remaining non-cancelable lease terms in excess of one year for each year are as follows: \$12,711,214 in 2024, \$7,085,225 in 2025, \$6,897,941 in 2026, \$5,310,497 in 2027, \$1,465,871 in 2028 and \$295,419 in the years thereafter.

- The Company is not involved in any material sale-leaseback transactions.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

NOTES TO FINANCIAL STATEMENTS

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1)-(7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the year ended December 31, 2023 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

Information with regard to the profitability of Administrative Services Only (ASO) uninsured accident and health plans and the uninsured portion of partially insured plans was as follows for the year ended December 31, 2023:

<i>(In whole dollars)</i>	2023		
	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ (18,921,970)	\$ —	\$ (18,921,970)
Total net other income or expenses (including interest paid to or received from plans)	\$ —	\$ —	\$ —
Net gain or (loss) from operations	\$ (18,921,970)	\$ —	\$ (18,921,970)
Total claim payment volume	\$ 136,497	\$ —	\$ 136,497

B. ASC Plans

Not applicable.

C. Medicare or Similarly Structured Cost Based Reimbursement Contract

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

The Company did not have any direct premium written/produced by managing general agents/third-party administrators equal to or greater than 5% of surplus during 2023.

20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1	Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
Level 2	Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
Level 3	Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of December 31, 2023:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds					
Total bonds	—	—	—	—	—
Common stocks	35,622,350	—	769,500	—	36,391,850
Separate accounts assets	12,968,868	—	—	—	12,968,868
Other invested assets	—	—	8,174,732	—	8,174,732
Total assets at fair value	\$ 48,591,218	\$ —	\$ 8,944,232	\$ —	\$ 57,535,450
b. Liabilities at fair value					
Derivative liabilities					
Interest rate swaps	\$ —	\$ —	\$ —	\$ —	\$ —
Foreign currency swaps	—	—	—	—	—
Inflation swaps	—	—	—	—	—
Interest rate options	—	—	—	—	—
Foreign currency forwards	—	—	—	—	—
Futures	—	—	—	—	—
Total derivative liabilities	—	—	—	—	—
Separate accounts liabilities - derivatives ⁽¹⁾	—	—	—	—	—
Total liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

⁽¹⁾ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2)-(3) The table below presents a rollforward of Level 3 assets and liabilities for the year ended December 31, 2023:

	Balance at 01/01/2023	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 12/31/2023
Bonds:										
Non-agency asset-backed securities	739,957	—	(739,957)	—	—	—	—	—	—	—
Total bonds	739,957	—	(739,957)	—	—	—	—	—	—	—
Common stocks	584,200	—	—	—	—	185,300	—	—	—	769,500
Other invested assets		\$ 3,498,690	\$ —	\$ (3,465,133)	\$ (758,064)	\$ 9,299,501	\$ —	\$ (400,262)	\$ —	\$ 8,174,732
Total	\$ 1,324,157	\$ 3,498,690	\$ (739,957)	\$ (3,465,133)	\$ (758,064)	\$ 9,484,801	\$ —	\$ (400,262)	\$ —	\$ 8,944,232

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$3,498,690 for the year ended December 31, 2023, which primarily relates to residual tranches of securitizations that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. Transfers out of Level 3 totaled \$739,957 for the year ended December 31, 2023, which primarily relates to non-agency asset-backed securities measured at fair value at the beginning of the period and measured at amortized cost at the end of the period.

(4)-(5) Determination of Fair Value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At December 31, 2023, the Company did not have any price challenges on general account or separate account securities from what it received from third party pricing services.

NOTES TO FINANCIAL STATEMENTS

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds. ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

Other Invested Assets

Other Invested assets include residual tranches of securitizations. The fair value of the residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

B. Not applicable.

NOTES TO FINANCIAL STATEMENTS

- C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at December 31, 2023. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$ 6,362,933,992	\$ 6,801,927,821	\$ —	\$ 6,297,271,609	\$ 65,662,383	\$ —	—
Common stocks	36,391,850	36,391,850	35,622,350	—	769,500	—	—
Mortgage loans	1,162,223,816	1,224,430,810	—	—	1,162,223,816	—	—
Cash, cash equivalents and short-term investments	184,469,138	184,469,138	33,124,732	151,344,406	—	—	—
Other invested assets ¹	19,308,523	19,482,201	—	281,705	19,026,818	—	—
Investment income due and accrued	62,202,723	62,202,723	—	62,202,723	—	—	—
Separate accounts assets	12,968,868	12,968,868	12,968,868	—	—	—	—
Total assets	\$ 7,840,498,910	\$ 8,341,873,411	\$ 81,715,950	\$ 6,511,100,443	\$ 1,247,682,517	\$ —	\$ —
Liabilities:							
Deposit fund contracts:							
Annuities certain	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Borrowed money	—	—	—	—	—	—	—
Amounts payable for securities lending	—	—	—	—	—	—	—
Payable to parent and affiliates	9,451,973	9,451,973	—	9,451,973	—	—	—
Separate accounts liabilities - derivatives	—	—	—	—	—	—	—
Total liabilities	\$ 9,451,973	\$ 9,451,973	\$ —	\$ 9,451,973	\$ —	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF. The affiliated bond from MCF had a carrying value of \$1,027,649 and a fair value of \$1,022,305 as of December 31, 2023. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

Other invested assets

Other invested assets are comprised of LIHTC investments and residual tranches of securitizations. The fair value of the LIHTC investments is derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally and therefore classified as Level 3. The fair value of the majority of residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At December 31, 2023, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1)-(2) Not applicable.

- E. Not applicable.

21. Other Items

A. Unusual or Infrequent Items

The Company continues to monitor the economic environment and other potential impacts relating to the COVID-19 pandemic. The Company has maintained effective operations and levels of policyholder service throughout the course of the pandemic.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. (1) Other Disclosures

Assets with a carrying value of \$133,858,533 at December 31, 2023 were on deposit with government authorities or trustees as required by certain state insurance laws.

(2) Admitted Negative IMR

The Company admitted negative IMR of \$8,630,131 at December 31, 2023. The Company's IMR balance includes interest-related realized gains and losses arising from sales of its fixed income investments that are made in compliance with the Company's investment management policies. The Company engages in prudent portfolio management that may require sales of its fixed income investments in order to rebalance the portfolio and match the duration of the Company's insurance liabilities. Proceeds from the sale of fixed income investments made for these purposes are reinvested in similar assets. If sales are executed due to excess withdrawal activity on the Company's insurance contracts, related realized gains and losses are not deferred into the IMR. The Company did not have any excess withdrawals as of December 31, 2023.

Negative IMR was admitted up to 10% of the Company's adjusted Capital and Surplus. Capital and Surplus was adjusted to exclude net positive admitted goodwill, electronic data processing equipment and operating system software, admitted negative IMR, and net deferred tax assets. The computation of adjusted Capital and Surplus for purposes of negative IMR admissibility is included below:

	Calculation of Limitation as of	
	September 30, 2023	December 31, 2023
Capital and surplus	\$ 1,757,414,707	
Less:		
Admitted positive goodwill		
Admitted EDP equipment and operating system software		—
Admitted net deferred taxes	229,228,005	
Exclude admitted disallowed IMR-GA	7,675,349	
Exclude admitted disallowed IMR-SA		—
Total adjustments	236,903,354	
Adjusted capital and surplus	\$ 1,520,511,353	
Limitation on amount of negative IMR (adjusted capital and surplus times 10%)	\$ 152,051,135	
Current period reported admitted negative IMR		\$ 8,630,131
Current period admitted negative IMR as a % of prior period adjusted capital and surplus		1 %

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

NOTES TO FINANCIAL STATEMENTS

F. Subprime and Midprime Mortgage Related Risk Exposure

Not applicable.

G. Retained Assets

Prior to February 1, 2012, the Company had a deposit administration agreement with an unaffiliated company, in which their Retained Asset Accounts were held by the unaffiliated company on their behalf. Effective February 1, 2012, all benefits for new claims arising under the Company's policies (as described below) are being established as Retained Asset Accounts in the Company rather than the unaffiliated company. All claims prior to February 1, 2012 continue to be held by the unaffiliated company.

Retained asset accounts are classified as liabilities for deposit-type contracts. These accounts represent the Company's method for settling certain life, disability and accidental death and dismemberment claims where the claimant does not specify or request payment in an alternate form, or where another form of payment is directed by applicable law. The insurance proceeds are retained in the Company's general account and credited to a beneficiary's free interest-bearing account with draft privileges that can be liquidated at any time. The account balance and earned interest are fully guaranteed by the Company. The interest crediting rate is updated weekly and pegged to the Bank Rate Monitor Index, which reflects the average annual effective yield on money markets offered by one hundred large banks and thrifts in the United States. Interest is compounded daily and is credited to account holders on a monthly basis. The weighted average effective interest rate credited to account holders in 2023 was 0.39%, ranging from 0.26% to 0.56%. Account holders are charged fees only for special services (stop payment requests, checks denied due to insufficient funds, copies of drafts or statements) and are not charged per-draft fees, maintenance charges or withdrawal penalties.

Effective Date		Interest Rate \$10,000 or more	Interest Rate \$9,999.99 or less
From	Through		
1/1/2023	1/17/2023	0.26%	0.26%
1/18/2023	2/14/2023	0.27%	0.27%
2/15/2023	2/21/2023	0.26%	0.26%
2/22/2023	2/28/2023	0.30%	0.30%
3/1/2023	3/28/2023	0.31%	0.31%
3/29/2023	4/25/2023	0.32%	0.32%
4/26/2023	5/23/2023	0.31%	0.31%
5/24/2023	7/11/2023	0.32%	0.32%
7/12/2023	7/25/2023	0.39%	0.39%
7/26/2023	9/5/2023	0.52%	0.52%
9/6/2023	9/19/2023	0.56%	0.56%
9/20/2023	9/26/2023	0.47%	0.47%
9/27/2023	10/10/2023	0.45%	0.45%
10/11/2023	11/28/2023	0.46%	0.46%
11/29/2023	12/5/2023	0.47%	0.47%
12/6/2023	12/31/2023	0.46%	0.46%

The applicable fees charged for retained asset accounts in 2023 were immaterial.

- (1) The following table presents the number and balance of retained asset accounts in-force at December 31, 2023 and 2022, respectively:

	In-Force			
	2023		2022	
	Number	Amount	Number	Amount
Up to and including 12 months	2,772	\$ 164,558,239	3,403	\$ 226,840,472
13 to 24 months	1,779	92,935,176	2,278	121,892,756
25 to 36 months	1,438	66,087,058	1,514	69,206,085
37 to 48 months	1,000	41,620,540	1,029	37,714,370
49 to 60 months	736	26,058,671	829	30,209,437
Over 60 months	4,548	144,579,770	4,981	158,776,949
Total	12,273	\$ 535,839,454	14,034	\$ 644,640,069

- (2) The following table presents the Company's retained asset accounts at December 31, 2023:

	Individual		Group	
	Number	Amount	Number	Amount
Retained asset accounts at the beginning of the year	188	\$ 11,613,447	13,846	\$ 633,026,622
Retained asset accounts issued/added during the year	—	—	7,069	542,904,429
Investment earnings credited to retained asset accounts during the year	N/A	38,317	N/A	2,149,177
Fees and other charges assessed to retained asset accounts during the year	N/A	(10)	N/A	(4,462)
Retained asset accounts transferred to state unclaimed property funds during the year	(10)	(75,251)	(422)	(8,086,947)
Retained asset accounts closed/withdrawn during the year	(31)	(2,095,411)	(8,367)	(643,630,457)
Retained asset accounts at the end of the year	147	\$ 9,481,092	12,126	\$ 526,358,362

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

NOTES TO FINANCIAL STATEMENTS

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

22. Events Subsequent

At February 28, 2024, the date the annual statement was available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes () No (X). If yes, give full details. \$0
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (X). If yes, give full details.\$-

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (X).
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$-
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$-
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (X). If yes, give full details.\$-

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction, in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately Not Applicable
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes () No (X) If yes, what is the amount of reinsurance credits, whether an asset or reduction of liability, taken for such new agreements or amendments? \$-

B - G. Not applicable.

H. Reinsurance Credit

- (1) Disclose any reinsurance contracts (or multiple contracts with the same reinsurer or its affiliates) subject to A-791 that includes a provision, which limits the reinsurer's assumption of significant risks identified as in A-791. Examples of risk limiting features include provisions such as a deductible, a loss ratio corridor, a loss cap, an aggregate limit or similar effect. If true, indicate the number of reinsurance contracts to which such provisions apply. For contracts subject to A-791, indicate if deposit accounting was applied for all contracts, which limit significant risks.

Not applicable

- (2) The Company's group life and disability businesses use catastrophic reinsurance to cover member events hosted by some insured affinity groups. These catastrophic agreements provide coverage for multiple deaths up to specific caps that are included in the treaties. No triggering events have occurred under these treaties in 2023.

- (3) Disclose if any reinsurance contracts contain features (except reinsurance contracts with a federal or state facility) described below which result in delays in payment in form or in fact:

Not applicable

- (4) Disclose if the reporting entity has reflected reinsurance accounting credit for any contracts not subject to Appendix A-791 and not yearly renewable term, which meet the risk transfer requirements of SSAP No. 61R and identify the type of contracts and the reinsurance contracts.

Not applicable

- (5) Disclose if the reporting entity ceded any risk which is not subject to A-791 and not yearly renewable term reinsurance, under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:

Not applicable

- (6) If affirmative disclosure is required for Paragraph 23H(5) above, explain why the contract(s) is treated differently for GAAP and SAP.

Not applicable

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

- A. The Company issues certain group life, accident and health insurance policies for which the final premium is calculated based on the loss experience of the insured during the term of the policy. The periodic adjustments may involve either the payment of return premium to the insured or payment of an additional premium by the insured, or both, depending on experience.
- B. The Company estimates an accrual for retrospective premium adjustments using a mathematical approach that uses analytics based on the Company's underwriting rules and experience rating practice.
- C. The amount of net premiums written by the Company for the years ended December 31, 2023 and 2022 that are subject to retrospective rating features were \$99,452,570 and \$96,194,770, respectively, which represented 3.5% of the total net premiums written for both periods. No other net premiums written by the Company are subject to retrospective rating features.
- D. Not applicable.
- E. Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Claim reserves and unpaid claim liabilities at December 31, 2022 were \$5,102,784,885. For the year ended December 31, 2023, \$1,245,847,688 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3,885,208,712 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$28,271,515 unfavorable prior-year development from December 31, 2022 to December 31, 2023. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.
- B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

Not applicable.

28. Health Care Receivables

Not applicable.

29. Participating Policies

Not applicable.

30. Premium Deficiency Reserves

Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company generally waives deduction of deferred fractional premiums upon death of insured and returns any portion of the premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Additional reserves are held on account of anticipated extra mortality for policies subject to extra premiums.
- (3) Not applicable.
- (4) Tabular Interest, Tabular less actual reserves released, and Tabular cost were generally determined by formula as described in the instructions.
- (5) Tabular interest on funds not involving life contingencies shown on Exhibit 7 was determined from the basic data for the calculation of deposit fund liabilities.
- (6) There were no "other increases (net)" on Page 7, Line 7.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

		December 31, 2023				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ —	\$ —	\$ 4,539,104	\$ 4,539,104	0.4 %
b.	At book value less current surrender charge of 5% or more	—	—	—	—	—
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	—	—	4,539,104	4,539,104	0.4
e.	At book value without adjustment (minimal or no charge or adjustment)	1,495,732	—	—	1,495,732	0.1
(2)	Not subject to discretionary withdrawal	1,206,846,836	—	—	1,206,846,836	99.5
(3)	Total (gross: direct + assumed)	1,208,342,568	—	4,539,104	1,212,881,672	100 %
(4)	Reinsurance ceded	1,205,847,225	—	—	1,205,847,225	
(5)	Total (net)* (3) - (4)	\$ 2,495,343	\$ —	\$ 4,539,104	\$ 7,034,447	
(6)	Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. Group Annuities

		December 31, 2023				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ —	\$ —	\$ 8,429,764	\$ 8,429,764	5.1 %
b.	At book value less current surrender charge of 5% or more	—	—	—	—	—
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	—	—	8,429,764	8,429,764	5.1
e.	At book value without adjustment (minimal or no charge or adjustment)	1,526,873	—	—	1,526,873	0.9
(2)	Not subject to discretionary withdrawal	155,533,956	—	—	155,533,956	94.0
(3)	Total (gross: direct + assumed)	157,060,829	—	8,429,764	165,490,593	100.0 %
(4)	Reinsurance ceded	72,770,875	—	—	72,770,875	
(5)	Total (net) * (3) - (4)	\$ 84,289,954	\$ —	\$ 8,429,764	\$ 92,719,718	
(6)	Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

C. Deposit-Type Contracts (no life contingencies)

		December 31, 2023				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ 48,811,521	\$ —	\$ —	\$ 48,811,521	7.7 %
b.	At book value less current surrender charge of 5% or more	19,260,605	—	—	19,260,605	3.0
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	68,072,126	—	—	68,072,126	10.7
e.	At book value without adjustment (minimal or no charge or adjustment)	547,860,586	—	—	547,860,586	85.9
(2)	Not subject to discretionary withdrawal	21,567,005	—	—	21,567,005	3.4
(3)	Total (gross: direct + assumed)	637,499,717	—	—	637,499,717	100.0 %
(4)	Reinsurance ceded	2,426,518	—	—	2,426,518	
(5)	Total (net) * (3) - (4)	\$ 635,073,199	\$ —	\$ —	\$ 635,073,199	
(6)	Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

* Reconciliation of total annuity actuarial reserves and deposit-type liabilities.

NOTES TO FINANCIAL STATEMENTS

D. Life & Accident & Health Annual Statement:
December 31, 2023

(1)	Exhibit 5, Annuities Section, Total (net)	\$	3,022,605
(2)	Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)		83,762,692
(3)	Exhibit 7, Deposit-Type Contracts Line 14, Column 1		635,073,199
(4)	Subtotal		721,858,496
Separate Accounts Annual Statement:			
(5)	Exhibit 3, Annuities Section, Total (net)		12,968,868
(6)	Exhibit 3, Supplementary Contracts with Life Contingencies Section, Total (net)		—
(7)	Policyholder dividend and coupon accumulations		—
(8)	Policyholder premiums		—
(9)	Guaranteed interest contracts		—
(10)	Other contract deposit funds		—
(11)	Subtotal		12,968,868
(12)	Combined Total	\$	734,827,364

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

		December 31, 2023		
A. General Account		Account Value	Cash Value	Reserve
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	55,588,519	54,725,444	55,588,519
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	37,631,755	50,646,785
h.	Variable life	—	—	—
i.	Variable universal life	113,586	112,950	113,586
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	57,230,065
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	383,194,706
e.	Miscellaneous reserves	—	—	31,596
(3)	Total (gross: direct + assumed)	55,702,105	92,470,149	546,805,257
(4)	Reinsurance ceded	—	—	8,619,360
(5)	Total (net) (C) - (D)	\$ 55,702,105	\$ 92,470,149	\$ 538,185,897
B. Separate Account with Guarantees				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —
C. Separate Account Nonguaranteed				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

D. Life & Accident & Health Annual Statement:	<u>December 31, 2023</u>
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 158,212,704
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	—
(3) Exhibit 5, Disability-Active Lives Section, Total (net)	—
(4) Exhibit 5, Disability-Disabled Lives Section, Total (net)	379,973,193
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	—
(6) Subtotal	<u>538,185,897</u>
Separate Accounts Annual Statement:	
(7) Exhibit 3, Life Insurance Section, Total (net)	—
(8) Exhibit 3, Accident and Health Contracts Section, Total (net)	—
(9) Exhibit 3, Miscellaneous Reserves Section, Total (net)	—
(10) Subtotal (Lines (7) through (9))	<u>—</u>
(11) Combined Total ((6) and (10))	<u><u>\$ 538,185,897</u></u>

34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations at December 31, 2023 were as follows:

Type	Gross	Net of Loading
(1) Ordinary renewals	\$ 986,771	\$ 986,771
(2) Group life	159,697,850	159,697,850
Total	<u>\$ 160,684,621</u>	<u>\$ 160,684,621</u>

35. Separate Accounts

A. Separate Accounts Activity

(1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions, including:

- Variable Annuities

In accordance with the domiciliary state procedures for approving items within the separate accounts, the separate accounts classification of the following items are supported by a specific state statute:

Chapter 2, Article IV, Section 506.2 of the Pennsylvania insurance Statute

All items that were permitted for separate accounts reporting were supported by state statute.

(2) At December 31, 2023, the Company's separate accounts statement included legally insulated assets of \$12,968,868. The assets legally and not legally insulated from the general account at December 31, 2023 are attributed to the following products/transactions:

Product /Transaction	Separate Accounts Assets	
	Legally Insulated Assets	(Not Legally Insulated)
Reinsured Variable Annuities	\$ 12,968,868	\$ —
Total	<u>\$ 12,968,868</u>	<u>\$ —</u>

(3) Not applicable.

(4) At December 31, 2023, there were no separate accounts securities lending arrangements.

NOTES TO FINANCIAL STATEMENTS

B. General Nature and Characteristics of Separate Accounts Business

Information regarding the separate accounts of the Company is as follows:

	Indexed	Non-Indexed Guarantee Less than/Equal to 4%	Non-Indexed Guarantee More than 4%	Non-Guaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for the year ended 12/31/2023	\$ —	\$ —	\$ —	\$ —	\$ —
Reserves at 12/31/2023					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 12,968,868	\$ 12,968,868
b. Amortized cost	—	—	—	—	—
c. Total reserves *	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 12,968,868</u>	<u>\$ 12,968,868</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ —	\$ —	\$ —	\$ —	\$ —
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	12,968,868	12,968,868
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	—	—	—	12,968,868	12,968,868
b. Not subject to discretionary withdrawal	—	—	—	—	—
c. Total reserves	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 12,968,868</u>	<u>\$ 12,968,868</u>

*Line 2(c) should equal line 3(c)

(4) Not applicable.

C. Reconciliation of Net Transfers to or (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to separate accounts (Page 4, Line 1.4)	\$ —
b. Transfers from separate accounts (Page 4, Line 10)	3,053,345
c. Net transfers to or (from) separate accounts (a) – (b)	<u>(3,053,345)</u>

(2) Reconciling adjustments:

a. Reserve Transfers	<u>3,053,345</u>
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(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c)+(2)=(Page 4, Line 26)

\$ —

36. Loss/Claim Adjustment Expenses

The following is a rollforward of the Company's accident and health liabilities for unpaid claims and claims adjustment expenses for the years ended December 31, 2023 and 2022:

<i>(In whole dollars)</i>	2023	2022
Liability at beginning of year	\$ 215,688,447	\$ 204,169,747
Incurred expenses for insured or covered events, current year	1,718,030,461	1,406,183,186
Incurred expenses for insured or covered events, prior years	28,271,515	295,411,467
Total provision	1,746,301,976	1,701,594,653
Payments for insured or covered events, current year	(535,004,025)	(503,045,237)
Payments for insured or covered events, prior years	(1,245,847,688)	(1,187,030,716)
Total payments	(1,780,851,713)	(1,690,075,953)
Liability at end of year	\$ 181,138,710	\$ 215,688,447

The incurred claims attributable to insured or covered events of prior years were unfavorable to reserve levels by \$28,271,515 for the year ended December 31, 2023, primarily related to the effect of interest discounting in the reserves. There was no change to the liability associated with estimated anticipated salvage and subrogation.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Pennsylvania
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2021
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2021
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2023
- 3.4 By what department or departments?
Pennsylvania Insurance Department
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Distributors LLC	Jersey City, NJ				YES
NYLIFE Securities LLC	New York, NY				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Apogem Capital LLC	New York, NY				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Flatiron RR LLC	New York, NY				YES
Candriam	Strassen, LUX				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [] N/A [X]
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
 Pricewaterhouse Coopers, LLP, 300 Madison Avenue, New York, NY 10017
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:

- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [X] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.
 A Notice of Election dated January 25, 2021 was provided to the Pennsylvania Insurance Department indicating the reporting entity designated the Audit Committee of New York Life Insurance Company's Board of Directors (NYLIC Audit Committee) as the Audit Committee of the reporting entity's Board of Directors solely for the purpose of complying with 31 Pa. Code 147 (the PA Regulation). The NYLIC Audit Committee satisfies the independence requirements of the PA Regulation and New York Life Insurance Company is the 'ultimate controlling person' as defined in the PA Regulation.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
 Kevin C. McGoldrick, Vice President & Actuary, Life Insurance Company of North America, 50 South 16th Street, Philadelphia, PA 19102.
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$
- 12.2 If yes, provide explanation

- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:

- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
 Code was revised including updates to policies and including key corporate responsibility metrics.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others\$
 - 21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses\$ 286,116
 - 22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto

- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page. \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$ 769,500
- 26.28 On deposit with states \$ 133,858,533
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
 If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A.....
Mackay Shields LLC	A.....
Goldman Sachs Asset Management LP	U.....
J.P. Morgan Investment Management Inc.	U.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG09W0QURS721	SEC	DS.....
107717	Mackay Shields LLC	549300Y7LLC0FU7R8H16	SEC	DS.....
107738	Goldman Sachs Asset Management LP	CF5M58QA35CFPUX70H17	SEC	NO.....
107038	J.P. Morgan Investment Management Inc.	549300W78QH4XMM6K69	SEC	NO.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	7,089,269,603	6,650,275,772	(438,993,831)
31.2 Preferred stocks			
31.3 Totals	7,089,269,603	6,650,275,772	(438,993,831)

31.4 Describe the sources or methods utilized in determining the fair values:

See Note 20

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
 Independent pricing vendors are used to value Schedule D assets. The broker quotes are used on a limited basis from approved brokers when independent pricing vendors do not provide quotes.

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

33.2 If no, list exceptions:
 Initial filings that were not made within 120 days of purchase including -
 Filings for which we have not yet received the required documentation necessary for submission to the SVO:3

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No []
 39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid

41.1 Amount of payments for legal expenses, if any? \$ 5,949,191

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
- 1.2 If yes, indicate premium earned on U.S. business only\$
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$
- 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned\$
- 1.62 Total incurred claims\$
- 1.63 Number of covered lives
- All years prior to most current three years
- 1.64 Total premium earned\$
- 1.65 Total incurred claims\$
- 1.66 Number of covered lives
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned\$
- 1.72 Total incurred claims\$
- 1.73 Number of covered lives
- All years prior to most current three years
- 1.74 Total premium earned\$
- 1.75 Total incurred claims\$
- 1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	2,846,805,195	2,738,931,682
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	5,936,141,481	5,943,088,620
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

- 3.1 Does this reporting entity have Separate Accounts? Yes [X] No []
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [X] No [] N/A []
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$
- 3.4 State the authority under which Separate Accounts are maintained:
 Chapter 2, Article IV, Section 506.2 of the Pennsylvania Insurance Statute
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [X] No []
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [X] No []
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year:\$
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 8,882,493
- 7.2 Total Incurred Claims \$ 12,801,120
- 7.3 Number of Covered Lives 7,876

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$ 133,972,958
- 9.22 Received \$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$
- 10.22 Page 4, Line 1 \$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 177,969,241
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$ 4,696,036,237
- 12.12 Stock \$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [X] No []
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [X] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium			
13.32 Paid claims	1,658,035	1,658,035	
13.33 Claim liability and reserve (beginning of year)	18,316,017	18,316,018	(1)
13.34 Claim liability and reserve (end of year)	14,100,077	14,100,077	
13.35 Incurred claims	(2,557,905)	(2,557,906)	1

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	20,810
13.45	\$1,000,000 or more	.....	14,079,267

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	259,435	257,763	258,669	253,419	251,103
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	18,046	16,570	18,021	17,376	15,926
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	768,542,234	747,940,258	721,326,017	779,792,092	734,026,796
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	768,819,715	748,214,591	721,602,707	780,062,887	734,293,825
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	32,546	27,766	28,936	32,163	28,386
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	41,269,250	99,529,809	73,832,981	76,809,223	68,553,798
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	41,301,796	99,557,575	73,861,917	76,841,386	68,582,184
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	9,092,554	8,867,461	9,864,832	10,041,017	9,360,204
15. Group life (Line 20.4, Col. 3)	480,366,366	476,544,542	488,297,342	1,661,978,000	1,579,395,577
16. Individual annuities (Line 20.4, Col. 4)					
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)	2,357,346,275	2,253,519,678	2,163,742,059	2,383,352,812	2,342,201,212
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	2,846,805,195	2,738,931,681	2,661,904,233	4,055,371,829	3,930,956,993
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	9,381,411,159	9,235,952,766	8,984,253,812	8,858,198,261	8,927,356,636
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	7,521,751,495	7,583,149,750	7,314,050,297	6,801,712,865	6,623,419,094
23. Aggregate life reserves (Page 3, Line 1)	624,971,193	664,868,650	668,670,137	687,583,421	705,894,153
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	5,010,548,608	4,911,776,771	4,598,963,778	4,237,833,739	4,023,500,610
25. Deposit-type contract funds (Page 3, Line 3)	635,073,199	744,069,074	790,157,111	757,691,892	621,922,511
26. Asset valuation reserve (Page 3, Line 24.01)	122,080,628	94,554,571	82,549,345	68,735,538	144,575,373
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	1,857,159,664	1,650,303,016	1,667,703,515	2,053,985,395	2,301,437,541
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	242,677,996	433,378,020	40,467,313	163,707,837	514,851,281
Risk-Based Capital Analysis					
30. Total adjusted capital	1,981,740,292	1,747,357,587	1,752,752,860	2,125,220,933	2,448,512,914
31. Authorized control level risk - based capital	193,581,105	189,538,759	177,137,774	169,201,067	397,888,032
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	79.9	81.1	89.6	84.1	68.5
33. Stocks (Lines 2.1 and 2.2)	0.4	0.3	0.0		0.5
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	14.4	12.6	8.7	7.8	10.3
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	2.2	2.9	1.7	8.1	8.8
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	3.1	3.1			11.9
40. Receivables for securities (Line 9)	0.0	0.0	0.0		0.1
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	12,630,154	11,208,000			
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated	235,056,045	250,000,000			606,548,794
50. Total of above Lines 44 to 49	247,686,199	261,208,000			606,548,794
51. Total Investment in Parent included in Lines 44 to 49 above					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	805,185,456	866,932,872	1,013,474,072	794,778,103	173,758,971
53. Total admitted assets (Page 2, Line 28, Col. 3).....	9,394,380,027	9,250,140,427	9,002,176,124	8,874,164,929	9,469,345,037
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	352,439,987	270,407,343	280,297,832	275,613,677	332,201,507
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(4,728,601)	(5,581,520)	5,494,195	233,564,132	23,774,734
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	8,572,035	(110,510)	311,510	(203,358,654)	(32,215,274)
57. Total of above Lines 54, 55 and 56.....	356,283,421	264,715,313	286,103,537	305,819,155	323,760,967
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8).....	167,730,831	180,572,810	275,245,248	1,454,980,993	1,214,695,575
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6).....	1,746,301,977	1,701,646,124	1,641,685,884	1,616,237,041	1,608,718,658
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	2,118,260	339,518	977,230	1,666,319	(2,266,912)
61. Increase in A & H reserves (Line 19, Col. 6).....	98,771,838	319,849,518	240,965,246	214,333,131	168,447,613
62. Dividends to policyholders and refunds to members (Line 30, Col. 1).....					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0.....	31.4	30.7	29.3	18.4	20.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0.....	4.8	5.3	4.9	5.5	10.0
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2).....	85.4	97.4	99.6	83.0	83.6
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2).....	7.3	7.7	6.9	6.3	8.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2).....	22.4	21.8	21.8	19.9	18.6
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3).....			XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3).....			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3).....	5,131,056,400	5,071,219,155	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3).....	5,102,784,885	4,775,807,688	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2).....					
73. Individual whole life (Page 6.1, Col. 3).....	(2,074,390)	(6,707,424)	(2,596,551)	(8,890,054)	(4,220,680)
74. Individual term life (Page 6.1, Col. 4).....	301,351	41,540	(354,101)	321,370	515,303
75. Individual indexed life (Page 6.1, Col. 5).....					
76. Individual universal life (Page 6.1, Col. 6).....					
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7).....					
78. Individual variable life (Page 6.1, Col. 8).....					
79. Individual variable universal life (Page 6.1, Col. 9).....					
80. Individual credit life (Page 6.1, Col. 10).....					
81. Individual other life (Page 6.1, Col. 11).....					
82. Individual YRT mortality risk only (Page 6.1, Col. 12).....					
83. Group whole life (Page 6.2, Col. 2).....	3,163,553	1,515,256	(2,042,610)	3,555,774	7,648,143
84. Group term life (Page 6.2, Col. 3).....	49,707,452	34,578,734	(4,050,696)	15,148,289	120,489,586
85. Group universal life (Page 6.2, Col. 4).....	19,278,603	14,778,406	17,135,977	28,654,656	23,257,766
86. Group variable life (Page 6.2, Col. 5).....			(8,838)		9,176,466
87. Group variable universal life (Page 6.2, Col. 6).....	124,639	112,997	263,938	(168,696)	115,352
88. Group credit life (Page 6.2, Col. 7).....					
89. Group other life (Page 6.2, Col. 8).....	91,380	659,822	(320,325)	53,907	(80,994)
90. Group YRT mortality risk only (Page 6.2, Col. 9).....					
91. Individual deferred fixed annuities (Page 6.3, Col. 2).....	65,689	80,329	88,962		
92. Individual deferred indexed annuities (Page 6.3, Col. 3).....					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4).....					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5).....					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6).....	(138,000)	(144,391)	(182,011)	18,579	18,147
96. Individual other annuities (Page 6.3, Col. 7).....					
97. Group deferred fixed annuities (Page 6.4, Col. 2).....	74,218	99,733	104,324		
98. Group deferred indexed annuities (Page 6.4, Col. 3).....					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4).....					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5).....					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6).....	18,348	526	10,951		
102. Group other annuities (Page 6.4, Col. 7).....					
103. A & H-comprehensive individual (Page 6.5, Col. 2).....					
104. A & H-comprehensive group (Page 6.5, Col. 3).....					
105. A & H-Medicare supplement (Page 6.5, Col. 4).....					
106. A & H-vision only (Page 6.5, Col. 5).....					
107. A & H-dental only (Page 6.5, Col. 6).....					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7).....					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8).....					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9).....					
111. A & H-credit (Page 6.5, Col. 10).....					
112. A & H-disability income (Page 6.5, Col. 11).....	92,543,845	(236,586,369)	(143,125,319)	(23,894,324)	80,098,200
113. A & H-long-term care (Page 6.5, Col. 12).....	212,214	681,951	(1,961,929)	1,406,167	1,572,593
114. A & H-other (Page 6.5, Col. 13).....	43,625,838	62,351,487	57,072,542	136,470,260	67,890,248
115. Aggregate of all other lines of business (Page 6, Col. 8).....				(87,400,000)	
116. Fraternal (Page 6, Col. 7).....					
117. Total (Page 6, Col. 1).....	206,994,740	(128,537,402)	(79,965,689)	65,275,928	306,480,130

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?.....

Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 0826

BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2023

NAIC Company Code 65498

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole	8,486,433							15,588,861				15,588,861
3. Term	396,060							282,716				282,716
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other	(f)											
11. Total Individual Life	8,882,493							15,871,577				15,871,577
Group Life												
12. Whole								474,589				474,589
13. Term	1,645,701,935							1,414,371,802				1,414,371,802
14. Universal	1,795,098							765,105				765,105
15. Variable												
16. Variable universal												
17. Credit												
18. Other	(f)											
19. Total Group Life	1,647,497,033							1,415,611,496				1,415,611,496
Individual Annuities												
20. Fixed								723,723				723,723
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout								94,422,222				94,422,222
25. Other	(f)											
26. Total Individual Annuities								95,145,945				95,145,945
Group Annuities												
27. Fixed								592,137				592,137
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout								11,194,452		130,387		11,324,839
32. Other	(f)											
33. Total Group Annuities								11,786,589		130,387		11,916,976
Accident and Health												
34. Comprehensive individual	(d)							XXX	XXX	XXX		
35. Comprehensive group	(d)							XXX	XXX	XXX		
36. Medicare Supplement	(d)							XXX	XXX	XXX		
37. Vision only	(d)							XXX	XXX	XXX		
38. Dental only	(d)							XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan	(d)							XXX	XXX	XXX		
40. Title XVIII Medicare	(d)	(e)						XXX	XXX	XXX		
41. Title XIX Medicaid	(d)							XXX	XXX	XXX		
42. Credit A&H								XXX	XXX	XXX		
43. Disability income	(d)							XXX	XXX	XXX	1,698,774,619	1,698,774,619
44. Long-term care	(d)							XXX	XXX	XXX		
45. Other health	(d)							XXX	XXX	XXX	165,863,058	165,863,058
46. Total Accident and Health								XXX	XXX	XXX	1,864,637,677	1,864,637,677
47. Total	4,317,281,872 (c)							1,538,415,607		130,387	1,864,637,677	3,403,183,671

24.GT

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code 0826

BUSINESS IN THE STATE OF

Grand Total

DURING THE YEAR 2023

NAIC Company Code 65498

Line of Business	13 Incurred During Current Year	13 Claims Settled During Current Year								22 Unpaid December 31, Current Year	22 Issued During Year		22 Other Changes to In Force (Net)		22 In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
		14 Number of Pcls/Certs	15 Amount	16 Number of Pcls/Certs	17 Amount	18 Number of Pcls/Certs	19 Amount	20 Number of Pcls/Certs	21 Amount		Number of Pcls/Certs	Amount	Number of Pcls/Certs	Amount	Number of Pcls/Certs	Amount
Individual Life																
1. Industrial																
2. Whole	12,518,404	413	15,588,861			413	15,588,861	2,269,653	479	32,545,707	(602)	(28,042,248)	6,886	248,168,928		
3. Term	282,716	18	282,716			18	282,716				(3)	(32,238)	221	2,030,632		
4. Indexed																
5. Universal																
6. Universal with secondary guarantees																
7. Variable																
8. Variable universal																
9. Credit																
10. Other																
11. Total Individual Life	12,801,120	431	15,871,577			431	15,871,577	2,269,653	479	32,545,707	(605)	(28,074,486)	7,107	250,199,560		
Group Life																
12. Whole	474,589	33	474,589			33	474,589					(237,875)	21	12,284,835		
13. Term	1,379,407,898	47,211	1,411,148,316			47,211	1,411,148,316	488,419,333	695	41,269,250,213	(1,570)	(18,533,315,211)	7,494	760,397,388,598		
14. Universal	513,546	75	765,105			75	765,105	110,988				(7,084,500)	42	46,029,466		
15. Variable																
16. Variable universal																
17. Credit																
18. Other														(a)		
19. Total Group Life	1,380,396,033	47,319	1,412,388,010			47,319	1,412,388,010	488,530,321	695	41,269,250,213	(1,570)	(18,540,637,586)	7,557	760,455,702,899		
Individual Annuities																
20. Fixed	723,723											(8)	(295,088)	53	1,495,588	
21. Indexed																
22. Variable with guarantees																
23. Variable without guarantees																
24. Life contingent payout																
25. Other												(2)		39		
26. Total Individual Annuities	723,723											(10)	(295,088)	92	1,495,588	
Group Annuities																
27. Fixed	592,137											(31)	(448,910)	157	1,526,873	
28. Indexed																
29. Variable with guarantees																
30. Variable without guarantees																
31. Life contingent payout																
32. Other																
33. Total Group Annuities	592,137											(37)	(448,910)	174	1,526,873	
Accident and Health																
34. Comprehensive individual	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,412	194,893,245	(2,182)	(62,691,234)	11,980	2,256,909,378
44. Long-term care	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health	(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,159	22,419,471	(2,580)	(89,221,106)	14,698	463,329,127
46. Total Accident and Health		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	2,571	217,312,716	(4,762)	(151,912,340)	26,678	2,720,238,505
47. TOTAL		1,394,513,013	47,750	1,428,259,587			47,750	1,428,259,587	490,799,974	3,745	41,519,108,636	(6,984)	(18,721,368,410)	41,608	763,429,163,425	

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____, Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ _____, current year \$ _____

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: _____ 2) covering number of lives: _____ 3) face amount \$ _____

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ _____ Group: \$ _____ Total: \$ _____

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons insured under indemnity only products _____

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ _____

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

- Individual Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____
- Group Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____
- Individual Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____
- Group Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ _____ Column 7) \$ _____ Column 12) \$ _____

24.1.GT

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	8		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Policies	Certificates	Amount of Insurance	
1. In force end of prior year			7,876	274,333			8,705	6,513,353	747,940,258	748,214,591
2. Issued during year			479	32,546			695	373,953	41,269,250	41,301,796
3. Reinsurance assumed			2	40				1,227	311,530	311,570
4. Revived during year										
5. Increased during year (net)				19				177,547	75,000,240	75,000,259
6. Subtotals, Lines 2 to 5			481	32,605			695	552,727	116,581,020	116,613,625
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			8,357	306,938			9,400	7,066,080	864,521,278	864,828,216
Deductions during year:										
10. Death			353	16,067			XXX	22,321	1,417,829	1,433,896
11. Maturity							XXX			
12. Disability							XXX			
13. Expiry			8	70						70
14. Surrender			25	204			15	7,075	1,766,698	1,766,902
15. Lapse			254	13,116			1,568	769,321	92,773,636	92,786,752
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)			16				6	632	20,881	20,881
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			656	29,457			1,589	799,349	95,979,044	96,008,501
21. In force end of year (b) (Line 9 minus Line 20)			7,701	277,481			7,811	6,266,731	768,542,234	768,819,715
22. Reinsurance ceded end of year	XXX		XXX	8,075	XXX		XXX	XXX	761,888,388	761,896,463
23. Line 21 minus Line 22	XXX		XXX	269,406	XXX	(a)	XXX	XXX	6,653,846	6,923,252
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance				
26. Debit ordinary insurance	XXX			

NONE

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing				
28. Term policies - other				
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)				
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	419	18,043
34. Totals, whole life and endowment	479	32,546	7,282	259,435
35. Totals (Lines 31 to 34)	479	32,546	7,701	277,478

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	32,546		277,479	
38. Credit Life (Group and Individual)				
39. Group	41,269,250		768,542,234	
40. Totals (Lines 36 to 39)	41,301,796		768,819,713	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under ceded groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force at year end under ordinary policies	
---	--

NONE

BASIS OF CALCULATION ON ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contracts included in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included in	
47.1	
47.2	

NONE

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium								
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total	(a)		(a)		(a)		(a)	

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	41	5	1,963	11
2. Issued during year			52	
3. Reinsurance assumed			7	
4. Increased during year (net)				
5. Total (Lines 1 to 4)	41	5	2,022	11
Deductions during year:				
6. Decreased (net)	2		202	1
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	2		202	1
9. In force end of year (line 5 minus line 8)	39	5	1,820	10
10. Amount on deposit	(a) 39	(a) 5	(a) 1,820	(a) 172,926
11. Income now payable	39	5	1,820	10
12. Amount of income payable	(a) 176,129	(a) 90,618	(a) 12,932,574	(a) 29,496

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	2,226	62	89	188
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	2,226	62	89	188
Deductions during year:				
6. Decreased (net)	89	8	13	31
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	89	8	13	31
9. In force end of year (line 5 minus line 8)	2,137	54	76	157
Income now payable:				
10. Amount of income payable	(a) 94,422,222	XXX	XXX	(a) XXX
Deferred fully paid:				
11. Account balance	XXX	(a) 728,480	XXX	(a) XXX
Deferred not fully paid:				
12. Account balance	XXX	(a) 767,252	XXX	(a) 1,526,873

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	21,879	2,323,043,131			2,782	2,651,576
2. Issued during year	2,238	217,287,644			338	356,744
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX	1,122	XXX
5. Totals (Lines 1 to 4)	24,117	XXX		XXX	4,242	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	3,565	XXX		XXX	531	XXX
8. Reinsurance ceded	119	XXX		XXX		XXX
9. Totals (Lines 6 to 8)	3,684	XXX		XXX	531	XXX
10. In force end of year (line 5 minus line 9)	20,433	(a) 2,474,556,969		(a) XXX	3,711	(a) 3,075,455

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	17	
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	17	
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)	17	
10. Amount of account balance	(a) 78,643,339	(a) XXX

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(4,824,009)
2. Current year's realized pre-tax capital gains/(losses) of \$ (2,008,893) transferred into the reserve net of taxes of \$ (421,868)	(1,587,020)
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(6,411,029)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	2,219,092
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(8,630,121)

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	3,455,108	(1,236,015)		2,219,092
2. 2024	1,862,186	(440,572)		1,421,614
3. 2025	532,084	98,769		630,853
4. 2026	(628,336)	69,974		(558,362)
5. 2027	(1,712,635)	40,231		(1,672,404)
6. 2028	(1,628,435)	9,453		(1,618,982)
7. 2029	(1,595,568)	(6,624)		(1,602,192)
8. 2030	(1,364,863)	(6,424)		(1,371,287)
9. 2031	(1,015,333)	(5,981)		(1,021,314)
10. 2032	(618,376)	(5,700)		(624,076)
11. 2033	(420,908)	(5,276)		(426,184)
12. 2034	(397,655)	(5,324)		(402,980)
13. 2035	(355,353)	(5,545)		(360,898)
14. 2036	(295,693)	(5,726)		(301,419)
15. 2037	(212,992)	(6,229)		(219,220)
16. 2038	(150,941)	(6,308)		(157,249)
17. 2039	(116,811)	(6,451)		(123,263)
18. 2040	(85,029)	(5,993)		(91,022)
19. 2041	(49,590)	(5,696)		(55,286)
20. 2042	(14,748)	(5,238)		(19,986)
21. 2043	366	(4,862)		(4,495)
22. 2044	(1,256)	(4,744)		(6,000)
23. 2045	(2,029)	(4,946)		(6,974)
24. 2046	(2,032)	(5,147)		(7,180)
25. 2047	(1,934)	(5,551)		(7,485)
26. 2048	(1,226)	(5,753)		(6,979)
27. 2049	(761)	(5,349)		(6,110)
28. 2050	(735)	(4,239)		(4,974)
29. 2051	(391)	(3,129)		(3,520)
30. 2052	(122)	(2,019)		(2,141)
31. 2053 and Later		(606)		(606)
32. Total (Lines 1 to 31)	(4,824,008)	(1,587,020)		(6,411,028)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	72,076,358	12,590,636	84,666,995	207,924	9,679,652	9,887,576	94,554,570
2. Realized capital gains/(losses) net of taxes - General Account	(3,688,336)		(3,688,336)	(585,890)	(2,737,455)	(3,323,345)	(7,011,681)
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	287,373		287,373	6,091,810	3,241,941	9,333,752	9,621,125
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	19,526,044	4,718,095	24,244,139		66,944	66,944	24,311,083
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	88,201,439	17,308,731	105,510,171	5,713,844	10,251,082	15,964,926	121,475,096
9. Maximum reserve	88,370,917	18,472,671	106,843,588	7,131,934	48,888,792	56,020,726	162,864,315
10. Reserve objective	54,286,436	14,271,150	68,557,585	7,129,164	48,816,002	55,945,166	124,502,751
11. 20% of (Line 10 - Line 8)	(6,783,001)	(607,516)	(7,390,517)	283,064	7,712,984	7,996,048	605,531
12. Balance before transfers (Lines 8 + 11)	81,418,438	16,701,215	98,119,654	5,996,908	17,964,066	23,960,974	122,080,627
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	81,418,438	16,701,215	98,119,654	5,996,908	17,964,066	23,960,974	122,080,627

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	22,759,923	XXX	XXX	22,759,923	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	627,182,613	XXX	XXX	627,182,613	0.0002	125,437	0.0007	439,028	0.0013	815,337
2.2	1	NAIC Designation Category 1.B	222,299,511	XXX	XXX	222,299,511	0.0004	88,920	0.0011	244,529	0.0023	511,289
2.3	1	NAIC Designation Category 1.C	180,213,238	XXX	XXX	180,213,238	0.0006	108,128	0.0018	324,384	0.0035	630,746
2.4	1	NAIC Designation Category 1.D	138,160,125	XXX	XXX	138,160,125	0.0007	96,712	0.0022	303,952	0.0044	607,905
2.5	1	NAIC Designation Category 1.E	255,945,651	XXX	XXX	255,945,651	0.0009	230,351	0.0027	691,053	0.0055	1,407,701
2.6	1	NAIC Designation Category 1.F	623,184,839	XXX	XXX	623,184,839	0.0011	685,503	0.0034	2,118,828	0.0068	4,237,657
2.7	1	NAIC Designation Category 1.G	800,443,758	XXX	XXX	800,443,758	0.0014	1,120,621	0.0042	3,361,864	0.0085	6,803,772
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	2,847,429,735	XXX	XXX	2,847,429,735	XXX	2,455,672	XXX	7,483,639	XXX	15,014,407
3.1	2	NAIC Designation Category 2.A	1,199,276,070	XXX	XXX	1,199,276,070	0.0021	2,518,480	0.0063	7,555,439	0.0105	12,592,399
3.2	2	NAIC Designation Category 2.B	1,773,021,684	XXX	XXX	1,773,021,684	0.0025	4,432,554	0.0076	13,474,965	0.0127	22,517,375
3.3	2	NAIC Designation Category 2.C	447,097,711	XXX	XXX	447,097,711	0.0036	1,609,552	0.0108	4,828,655	0.0180	8,047,759
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	3,419,395,465	XXX	XXX	3,419,395,465	XXX	8,560,586	XXX	25,859,059	XXX	43,157,533
4.1	3	NAIC Designation Category 3.A	58,343,217	XXX	XXX	58,343,217	0.0069	402,568	0.0183	1,067,681	0.0262	1,528,592
4.2	3	NAIC Designation Category 3.B	127,029,269	XXX	XXX	127,029,269	0.0099	1,257,590	0.0264	3,353,573	0.0377	4,789,003
4.3	3	NAIC Designation Category 3.C	135,343,506	XXX	XXX	135,343,506	0.0131	1,773,000	0.0350	4,737,023	0.0500	6,767,175
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	320,715,992	XXX	XXX	320,715,992	XXX	3,433,158	XXX	9,158,276	XXX	13,084,771
5.1	4	NAIC Designation Category 4.A	66,608,315	XXX	XXX	66,608,315	0.0184	1,225,593	0.0430	2,864,158	0.0615	4,096,411
5.2	4	NAIC Designation Category 4.B	59,819,407	XXX	XXX	59,819,407	0.0238	1,423,702	0.0555	3,319,977	0.0793	4,743,679
5.3	4	NAIC Designation Category 4.C	37,707,214	XXX	XXX	37,707,214	0.0310	1,168,924	0.0724	2,730,002	0.1034	3,898,926
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	164,134,935	XXX	XXX	164,134,935	XXX	3,818,219	XXX	8,914,137	XXX	12,739,016
6.1	5	NAIC Designation Category 5.A	20,533,073	XXX	XXX	20,533,073	0.0472	969,161	0.0846	1,737,098	0.1410	2,895,163
6.2	5	NAIC Designation Category 5.B	4,360,612	XXX	XXX	4,360,612	0.0663	289,109	0.1188	518,041	0.1980	863,401
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	24,893,686	XXX	XXX	24,893,686	XXX	1,258,270	XXX	2,255,139	XXX	3,758,565
7.	6	NAIC 6	2,598,084	XXX	XXX	2,598,084	0.0000		0.2370	615,746	0.2370	615,746
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	6,801,927,821	XXX	XXX	6,801,927,821	XXX	19,525,904	XXX	54,285,996	XXX	88,370,038
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations	97,703	XXX	XXX	97,703	0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D	199,849	XXX	XXX	199,849	0.0007	140	0.0022	440	0.0044	879
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	199,849	XXX	XXX	199,849	XXX	140	XXX	440	XXX	879
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	297,552	XXX	XXX	297,552	XXX	140	XXX	440	XXX	879
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	6,802,225,373	XXX	XXX	6,802,225,373	XXX	19,526,044	XXX	54,286,436	XXX	88,370,917

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	197,748,753		XXX	197,748,753	0.0011	217,524	0.0057	1,127,168	0.0074	1,463,341
44.		Commercial Mortgages - All Other - CM2 - High Quality	930,273,597		XXX	930,273,597	0.0040	3,721,094	0.0114	10,605,119	0.0149	13,861,077
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	70,475,340		XXX	70,475,340	0.0069	486,280	0.0200	1,409,507	0.0257	1,811,216
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	24,433,119		XXX	24,433,119	0.0120	293,197	0.0343	838,056	0.0428	1,045,738
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other	1,500,000		XXX	1,500,000	0.0000		0.1942	291,300	0.1942	291,300
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	1,224,430,810		XXX	1,224,430,810	XXX	4,718,095	XXX	14,271,150	XXX	18,472,671
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	1,224,430,810		XXX	1,224,430,810	XXX	4,718,095	XXX	14,271,150	XXX	18,472,671

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	35,622,350	XXX	XXX	35,622,350	0.0000		0.2000 (a)	7,124,470	0.2000 (a)	7,124,470
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank	769,500	XXX	XXX	769,500	0.0000		0.0061	4,694	0.0097	7,464
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	36,391,850			36,391,850	XXX		XXX	7,129,164	XXX	7,131,934
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior	1,685,000		XXX	1,685,000	0.0040	6,740	0.0114	19,209	0.0149	25,107
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)	1,685,000		XXX	1,685,000	XXX	6,740	XXX	19,209	XXX	25,107
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	1,685,000		XXX	1,685,000	XXX	6,740	XXX	19,209	XXX	25,107

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other	235,056,045	XXX	XXX	235,056,045	0.0000		0.1945	45,718,401	0.1945	45,718,401
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	235,056,045	XXX	XXX	235,056,045	XXX		XXX	45,718,401	XXX	45,718,401
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit	9,556,151			9,556,151	0.0063	60,204	0.0120	114,674	0.0190	181,567
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)	9,556,151			9,556,151	XXX	60,204	XXX	114,674	XXX	181,567
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated	9,926,050	XXX	XXX	9,926,050	0.0000		0.1580	1,568,316	0.1580	1,568,316
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	9,926,050			9,926,050	XXX		XXX	1,568,316	XXX	1,568,316
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA	8,831,659	XXX		8,831,659	0.0000		0.1580	1,395,402	0.1580	1,395,402
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	8,831,659	XXX		8,831,659	XXX		XXX	1,395,402	XXX	1,395,402
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	265,054,905			265,054,905	XXX	66,944	XXX	48,816,002	XXX	48,888,792

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
FLX 965657	FLX 965657	CA	2017	329,000			Waiver of premium/ not totally disabled . Contesting parties
FLX 966957	FLX 966957	MA	2021	159,000			
FLX 980057	FLX 980057	FL	2020	273,039			Linked waiver of premium/ not totally disabled
FLX 968689	FLX 968689	NJ	2021	200,000	95,700		
FLX 961318	FLX 961318	IN	2022	20,000	20,000		No evidence of insurability
FLX 980203	FLX 980203	FL	2021	401,000	360,000		Contesting parties
FLI 960165	FLI 960165	FL	2020	530,000	776,250		Medical misrepresentation
FLX 980472	FLX 980472	VA	2021	170,000			No evidence of insurability
0399999. Death Claims - Group				2,082,039	1,251,950		XXX
0599999. Death Claims - Disposed Of				2,082,039	1,251,950		XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of							XXX
1599999. Disability Benefits Claims - Disposed Of							XXX
2099999. Matured Endowments Claims - Disposed Of							XXX
2599999. Annuities with Life Contingency Claims - Disposed Of							XXX
2699999. Claims Disposed of During Current Year				2,082,039	1,251,950		XXX
FLI 52070	FLI 52070	CA	2023	374,000		374,000	Initial investigation pending
2999999. Death Claims - Group				374,000		374,000	XXX
3199999. Death Claims - Resisted				374,000		374,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted							XXX
4199999. Disability Benefits Claims - Resisted							XXX
4699999. Matured Endowments Claims - Resisted							XXX
5199999. Annuities with Life Contingencies Claims - Resisted							XXX
5299999. Claims Resisted During Current Year				374,000		374,000	XXX
5399999 - Totals				2,456,039	1,251,950	374,000	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	2,361,099,522	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	2,360,967,920	XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims	1,847,987,005	78.3												
4. Cost containment expenses	172,023,098	7.3												
5. Incurred claims and cost containment expenses (Lines 3 and 4)	2,020,010,103	85.6												
6. Increase in contract reserves	(2,781,508)	(0.1)												
7. Commissions (a)	135,675,659	5.7												
8. Other general insurance expenses	311,555,201	13.2												
9. Taxes, licenses and fees	81,667,780	3.5												
10. Total other expenses incurred	528,898,640	22.4												
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	(185,159,315)	(7.8)												
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	(185,159,315)	(7.8)												
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX	2,159,942,864	XXX	309,622	XXX	200,847,036	XXX
2. Premiums earned		XXX		XXX		XXX	2,159,939,196	XXX	288,556	XXX	200,740,168	XXX
3. Incurred claims							1,749,927,229	81.0	2,959,404	1,025.6	95,100,372	47.4
4. Cost containment expenses							164,577,400	7.6	243,303	84.3	7,202,395	3.6
5. Incurred claims and cost containment expenses (Lines 3 and 4)							1,914,504,629	88.6	3,202,707	1,109.9	102,302,767	51.0
6. Increase in contract reserves									(2,781,508)	(963.9)		
7. Commissions (a)							125,411,250	5.8			10,264,409	5.1
8. Other general insurance expenses							284,907,115	13.2			26,648,086	13.3
9. Taxes, licenses and fees							66,731,511	3.1			14,936,269	7.4
10. Total other expenses incurred							477,049,876	22.1			51,848,764	25.8
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds							(231,615,309)	(10.7)	(132,643)	(46.0)	46,588,637	23.2
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds							(231,615,309)	(10.7)	(132,643)	(46.0)	46,588,637	23.2
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	2,900,682										2,218	65,600	2,832,864
2. Advance premiums													
3. Reserve for rate credits													
4. Total premium reserves, current year	2,900,682										2,218	65,600	2,832,864
5. Total premium reserves, prior year	3,045,179										3,668	86,747	2,954,764
6. Increase in total premium reserves	(144,497)										(1,450)	(21,147)	(121,900)
B. Contract Reserves:													
1. Additional reserves (a)	18,853,645											18,853,645	
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	18,853,645											18,853,645	
4. Total contract reserves, prior year	21,635,153											21,635,153	
5. Increase in contract reserves	(2,781,508)											(2,781,508)	
C. Claim Reserves and Liabilities:													
1. Total current year	5,169,920,177										5,070,276,521	2,934,584	96,709,072
2. Total prior year	5,102,784,885										5,006,819,270	2,471,824	93,493,791
3. Increase	67,135,292										63,457,251	462,760	3,215,281

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	1,245,847,688										1,187,938,435	1,248,322	56,660,931
1.2 On claims incurred during current year	535,004,025										498,531,543	1,248,322	35,224,160
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	3,885,208,712										3,842,025,808		43,182,904
2.2 On claims incurred during current year	1,284,711,465										1,228,250,713	2,934,584	53,526,168
3. Test:													
3.1 Lines 1.1 and 2.1	5,131,056,400										5,029,964,243	1,248,322	99,843,835
3.2 Claim reserves and liabilities, December 31, prior year	5,102,784,885										5,006,819,270	2,471,824	93,493,791
3.3 Line 3.1 minus Line 3.2	28,271,515										23,144,973	(1,223,502)	6,350,044

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	317,073											309,622	7,451
2. Premiums earned	338,139											330,688	7,451
3. Incurred claims	(1,001,724)										(1,710,691)	2,959,404	(2,250,437)
4. Commissions	76,339												76,339
B. Reinsurance Ceded:													
1. Premiums written	319,701,181										31,042,227		288,658,954
2. Premiums earned	319,701,181										31,042,227		288,658,954
3. Incurred claims	80,088,180										11,941,113		68,147,067
4. Commissions	62,884,737										391,813		62,492,924

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims										1,763,579,030		165,497,877	1,929,076,907
2. Beginning claim reserves and liabilities										5,089,090,178		137,153,636	5,226,243,814
3. Ending claim reserves and liabilities										5,149,543,002		140,805,397	5,290,348,399
4. Claims paid										1,703,126,206		161,846,116	1,864,972,322
B. Assumed Reinsurance:													
1. Incurred claims										(1,710,691)	2,959,404	(2,250,437)	(1,001,724)
2. Beginning claim reserves and liabilities										63,720,501	2,471,825	19,066,732	85,259,058
3. Ending claim reserves and liabilities										55,852,855	2,934,584	15,128,541	73,915,980
4. Claims paid										6,156,955	2,496,645	1,687,754	10,341,354
C. Ceded Reinsurance:													
1. Incurred claims										11,941,113		68,147,067	80,088,180
2. Beginning claim reserves and liabilities										148,186,001		82,883,864	231,069,865
3. Ending claim reserves and liabilities										139,649,874		61,389,828	201,039,702
4. Claims paid										20,477,240		89,641,103	110,118,343
D. Net:													
1. Incurred claims										1,749,927,226	2,959,404	95,100,373	1,847,987,003
2. Beginning claim reserves and liabilities										5,004,624,678	2,471,825	73,336,504	5,080,433,007
3. Ending claim reserves and liabilities										5,065,745,983	2,934,584	94,544,110	5,163,224,677
4. Claims paid										1,688,805,921	2,496,645	73,892,767	1,765,195,333
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses										1,914,504,629	3,202,707	102,302,767	2,020,010,103
2. Beginning reserves and liabilities										5,004,624,678	2,471,825	73,336,503	5,080,433,006
3. Ending reserves and liabilities										5,065,471,483	2,934,584	94,818,610	5,163,224,677
4. Paid claims and cost containment expenses										1,853,657,824	2,739,948	80,820,660	1,937,218,432

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
..22713	..23-0723970	..01/01/1981	Insurance Company of North America	PA	..QA/G	..OH			..69,102	..56,095		
..67369	..59-1031071	..12/31/2020	Cigna Health & Life Insurance Company	CT	..OTH/G	..LTDI			..515,325	..134,210		
..22713	..23-0723970	..01/01/1989	Insurance Company of North America	PA	..QA/G	..OH			..1,394,034	..114,456		
..22713	..23-0723970	..01/01/1991	Insurance Company of North America	PA	..QA/G	..OH			..489,806	..14,559		
..62308	..06-0303370	..12/31/2020	Connecticut General Life Insurance Company	CT	..OTH/G	..LTDI	..(1,642,185)		..55,429,435	..54,903		
..22713	..23-0723970	..07/01/1991	Insurance Company of North America	PA	..QA/G	..OH			..623,250	..41,409		
..00000	..AA-9995000	..09/01/1986	American Accident Reinsurance Group I	NY	..OTH/G	..A	..341			..48,268		
..22713	..23-0723970	..07/01/1992	Insurance Company of North America	PA	..QA/G	..OH			..578,847	..40,799		
..00000	..AA-9995001	..09/01/1986	American Accident Reinsurance Group II	NY	..OTH/G	..A	..(2,744)			..120,047		
..22713	..23-0723970	..01/01/1993	Insurance Company of North America	PA	..QA/G	..OH			..10,765	..(7,834)		
..00000	..AA-9995012	..02/04/1983	Associated Accident & Health Reinsurance	PA	..OTH/G	..A	..(15,700)			..334,957		
..22713	..23-0723970	..07/01/1993	Insurance Company of North America	PA	..QA/G	..OH			..1,871,008	..48,610		
..22713	..23-0723970	..07/01/1999	Insurance Company of North America	PA	..OTH/G	..LTC	..310,726	..65,600	..21,788,229	..106,583		
..22713	..23-0723970	..01/01/1999	Insurance Company of North America	PA	..QA/G	..OH			..8,089,041	..251,327		
..00000	..AA-9995096	..07/01/1993	LDG Re Underwriters Occupational A & H Facility	MA	..OTH/G	..A	..(72)			..352		
..22713	..23-0723970	..04/01/1999	Insurance Company of North America	PA	..QA/G	..OH			..158,605	..17,484		
..00000	..AA-9995050	..08/20/1986	Pinehurst Accident Reinsurance Group	NJ	..OTH/G	..A	..9,519			..222,562		
..22713	..23-0723970	..07/01/1999	Insurance Company of North America	PA	..QA/G	..OH			..19,969	..841		
..00000	..AA-9995074	..08/20/1986	Special Risk Reinsurance Facility	MA	..OTH/G	..A	..103			..6,581		
0899999. U.S. Non-Affiliates							(1,340,012)	65,600	91,037,417	1,606,208		
..00000	..AA-3190987	..01/01/2000	CIGNA GLOBAL REINS CO LTD	BMU	..QA/G	..OH			..212,386	..5,518		
0999999. Non-U.S. Non-Affiliates									212,386	5,518		
1099999. Total - Non-Affiliates							(1,340,012)	65,600	91,249,803	1,611,726		
1199999. Total U.S. (Sum of 0399999 and 0899999)							(1,340,012)	65,600	91,037,417	1,606,208		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)									212,386	5,518		
9999999 - Totals							(1,340,012)	65,600	91,249,803	1,611,726		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
91596	13-3044743	12/31/2020	New York Life Insurance & Annuity Corporation	DE	295,205,729	371,909,950
0299999. Life and Annuity - U.S. Affiliates - Other					295,205,729	371,909,950
0399999. Total Life and Annuity - U.S. Affiliates					295,205,729	371,909,950
0699999. Total Life and Annuity - Non-U.S. Affiliates						
0799999. Total Life and Annuity - Affiliates					295,205,729	371,909,950
62308	06-0303370	01/01/1998	Connecticut General Life Ins. Co.	CT		90,909
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		2,644
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		914,723
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	1,238,157	1,463,153
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	103,410	32,040
10227	13-4924125	01/01/2020	Munich Reinsurance America, Incorporated	DE	29,223	13,879
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO	3,569,868	3,416,441
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	827,733	2,371,197
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	2,283,386	2,844,635
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	6,707,922	7,510,187
0899999. Life and Annuity - U.S. Non-Affiliates					14,759,699	18,659,808
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	12,667	
00000	AA-1780096	01/01/2016	Partner Reinsurance Europe SE	IRL	24,102	46,080
00000	AA-1780070	01/01/2014	QBE Re (Europe) Limited	IRL	6,251	12,530
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	96,214	297,701
0999999. Life and Annuity - Non-U.S. Non-Affiliates					139,234	356,311
1099999. Total Life and Annuity - Non-Affiliates					14,898,933	19,016,119
1199999. Total Life and Annuity					310,104,662	390,926,069
1499999. Total Accident and Health - U.S. Affiliates						
1799999. Total Accident and Health - Non-U.S. Affiliates						
1899999. Total Accident and Health - Affiliates						
37257	36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	23	238
22667	95-2371728	01/01/2001	ACE American Insurance Company	PA	19,823	109,942
37257	36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA		2,144
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		2,050,842
60739	74-0484030	01/01/2000	American National Insurance Company	TX	61,489	448,343
22292	13-5129825	01/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH		18,753
60895	35-0145825	07/01/2001	American United Life Insurance Company	IN	7,500	3,129
22292	13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH		45,442
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		39,951,470
86231	39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA	101,325	76,102
62146	36-2136262	07/01/2001	Combined Insurance Company of America	IL	91,982	78,538
86231	39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA		14,487
26921	22-2005057	01/01/2007	Everest Reinsurance Company	DE	3,536	321
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	9,992	33,734
42374	74-2195939	01/01/2007	Houston Casualty Company (London)	TX	311,397	361,010
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	1,176,870	
66346	58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	1,303,960	
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO		2,850
97071	13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	191,614	668,913
38776	13-2997499	02/28/2006	SiriusPoint America	NY	16,133	18,250
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	2,239,283	
19453	13-5616275	01/01/2007	Transatlantic Reinsurance Company	NY	81,570	417,859
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	513	79,009
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	53,631	433,300
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT		2,693
1999999. Accident and Health - U.S. Non-Affiliates					5,670,642	44,817,369
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	GBR		20,315
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited	GBR	19,073	25,553
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	BMU	(207,971)	391,015
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	104,325	133,685
00000	AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	45,159	13,507
00000	AA-1126566	01/01/2012	Lloyd's Syndicate Number 0566	GBR	61,452	72,208
00000	AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	61,464	1,261
00000	AA-1126566	01/01/2012	Lloyd's Syndicate Number 0609	GBR	26,073	15,053
00000	AA-1127206	01/01/2009	Lloyd's Syndicate Number 1206	GBR	1,715	207
00000	AA-1127243	07/01/2002	Lloyd's Syndicate Number 1243	GBR	56,397	125,682
00000	AA-1127861	01/01/2018	Lloyd's Syndicate Number 1861	GBR	6,554	4,708
00000	AA-1120096	01/01/2019	Lloyd's Syndicate Number 1880	GBR	19,005	40
00000	AA-1120064	01/01/2018	Lloyd's Syndicate Number 1919	GBR	34,819	43,767
00000	AA-1128001	01/01/2012	Lloyd's Syndicate Number 2001	GBR	35,247	36,035
00000	AA-1128001	01/01/2013	Lloyd's Syndicate Number 2003	GBR	49,193	62,440
00000	AA-1128010	01/01/2022	Lloyd's Syndicate Number 2010	GBR	285	15,430
00000	AA-1120082	01/01/2022	Lloyd's Syndicate Number 3010	GBR	570	71,201
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3334	GBR	4,879	3,477
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	126,612	148,832
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	116,067	143,788
00000	AA-1126005	01/01/2013	Lloyd's Syndicate Number 4444	GBR	121,094	154,278
00000	AA-1126005	01/01/2013	Lloyd's Syndicate Number 4000	GBR	111,077	139,813
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4472	GBR	49,163	57,843
00000	AA-1120080	01/01/2018	Lloyd's Syndicate Number 5151	GBR	5,351	3,248
00000	AA-1840000	01/01/2011	Mapfre Re Compania De Reaseguros S.A.	ESP	2,743	
00000	AA-1120187	01/01/2023	American International Group UK Limited	GBR	5,974	670
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	60,965	10,653
00000	AA-3191321	01/01/2017	SiriusPoint Bermuda Insurance Company Limited	BMU	5,740	4,090
00000	AA-1440076	01/01/2020	SiriusPoint International Insurance Corporation (Sweden)	SWE	70,015	1,610
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	33,700	134,977
2099999. Accident and Health - Non-U.S. Non-Affiliates					1,026,740	1,835,385
2199999. Total Accident and Health - Non-Affiliates					6,697,381	46,652,755
2299999. Total Accident and Health					6,697,381	46,652,755
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					315,636,070	435,387,127
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					1,165,974	2,191,696
9999999 Totals - Life, Annuity and Accident and Health					316,802,043	437,578,824

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
91596	13-3044743	12/31/2020	New York Life & Annuity Corporation	DE	YRT/G	OL	733,247,351,529			1,201,867,073				
0299999. General Account - Authorized U.S. Affiliates - Other											1,201,867,073			
0399999. Total General Account - Authorized U.S. Affiliates							733,247,351,529			1,201,867,073				
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							733,247,351,529			1,201,867,073				
62308	06-0303370	12/31/2020	Connecticut General Life Insurance company	CT	CO/G	FA		71,374,525	78,143,195					
62308	06-0303370	01/01/1998	Connecticut General Life Ins. Co.	CT	COMB/G	FA	1,205,847,225		1,225,519,073					
63487	23-1632193	01/01/1985	Investors Life Ins Co of North America	TX	COFI/I	FA						2,646,129		
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	OTH/G	OL	1,128,453,961	320,480	301,469					
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OL	1,635,226,000	1,172,651	1,242,157					
63487	23-1632193	01/01/1985	Investors Life Ins Co of North America	TX	MCOFI/G	FA							1,704,611	
66346	58-0828824	04/01/2012	Munich American Reassurance Company	GA	OTH/G	OL	1,188,116		1,269,546					
68136	63-0169720	01/01/2000	Protective Life Insurance Company	TN	OTH/G	OL	8,075,668	4,352,617	4,666,384					
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO	OTH/G	OL	2,579,323,339	1,574,674	1,604,609					
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	OTH/G	OL	2,015,096,359	133,186	90,235					
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	OTH/G	OL	2,337,511,776	199,553	150,086					
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	CAT/G	OL								
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OL			22,171					
42374	74-2195939	01/01/2007	Houston Casualty Company (London)	TX	CAT/G	OL			209,163					
38776	13-2997499	02/28/2006	SiriusPoint America	NY	OTH/G	OL			(20,097)					
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	CAT/G	OL			223,931					
0899999. General Account - Authorized U.S. Non-Affiliates							9,703,687,103	1,286,163,027	1,312,986,754	32,919,207			4,350,740	
00000	AA-1126033	01/01/2021	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL				136,391				
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL				257,287				
00000	AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	CAT/G	OL				358,217				
00000	AA-1126566	01/01/2019	Lloyd's Syndicate Number 0609	GBR	CAT/G	OL				(26,796)				
00000	AA-1120096	01/01/2021	Lloyd's Syndicate Number 1880	GBR	CAT/G	OL				(9,378)				
00000	AA-1120064	01/01/2018	Lloyd's Syndicate Number 1919	GBR	CAT/G	OL				122,280				
00000	AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	CAT/G	OL				98,211				
00000	AA-1128003	07/01/2008	Lloyd's Syndicate Number 2003	GBR	CAT/G	OL				148,023				
00000	AA-1128010	01/01/2022	Lloyd's Syndicate Number 2010	GBR	CAT/G	OL				91,105				
00000	AA-1120082	01/01/2022	Lloyd's Syndicate Number 3010	GBR	CAT/G	OL				182,213				
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL				405,454				
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL				310,592				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL				193,724				
00000	AA-1126005	01/01/2019	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL				335,761				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4472	GBR	CAT/G	OL				260,649				
0999999. General Account - Authorized Non-U.S. Non-Affiliates										2,863,733				
1099999. Total General Account - Authorized Non-Affiliates							9,703,687,103	1,286,163,027	1,312,986,754	35,782,940			4,350,740	
1199999. Total General Account Authorized							742,951,038,632	1,286,163,027	1,312,986,754	1,237,650,013			4,350,740	
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	CO/G	OL	18,945,424,173	3,777,006	4,721,545					
1999999. General Account - Unauthorized U.S. Non-Affiliates							18,945,424,173	3,777,006	4,721,545	30,383,336				
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	CO/G	OL		50,919	73,253					
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	CO/G	OL		3,575	2,464					
00000	AA-1780070	07/01/2009	QBE Reins (Europe) Limited	IRL	CO/G	OL		19,121	22,062					
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	CAT/G	OL		719,232	741,451				(9,211)	
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited	GBR	OTH/G	OL							95,116	
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates								792,847	839,230	85,905				
2199999. Total General Account - Unauthorized Non-Affiliates							18,945,424,173	4,569,853	5,560,775	30,469,241				
2299999. Total General Account Unauthorized							18,945,424,173	4,569,853	5,560,775	30,469,241				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
2999999			Total General Account - Certified Affiliates											
3299999			Total General Account - Certified Non-Affiliates											
3399999			Total General Account Certified											
3699999			Total General Account - Reciprocal Jurisdiction U.S. Affiliates											
3999999			Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates											
4099999			Total General Account - Reciprocal Jurisdiction Affiliates											
4399999			Total General Account - Reciprocal Jurisdiction Non-Affiliates											
4499999			Total General Account Reciprocal Jurisdiction											
4599999			Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				761,896,462,805	1,290,732,880	1,318,547,529	1,268,119,254			4,350,740	
4899999			Total Separate Accounts - Authorized U.S. Affiliates											
5199999			Total Separate Accounts - Authorized Non-U.S. Affiliates											
5299999			Total Separate Accounts - Authorized Affiliates											
5599999			Total Separate Accounts - Authorized Non-Affiliates											
5699999			Total Separate Accounts Authorized											
5999999			Total Separate Accounts - Unauthorized U.S. Affiliates											
6299999			Total Separate Accounts - Unauthorized Non-U.S. Affiliates											
6399999			Total Separate Accounts - Unauthorized Affiliates											
6699999			Total Separate Accounts - Unauthorized Non-Affiliates											
6799999			Total Separate Accounts Unauthorized											
7099999			Total Separate Accounts - Certified U.S. Affiliates											
7399999			Total Separate Accounts - Certified Non-U.S. Affiliates											
7499999			Total Separate Accounts - Certified Affiliates											
7799999			Total Separate Accounts - Certified Non-Affiliates											
7899999			Total Separate Accounts Certified											
8199999			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates											
8499999			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates											
8599999			Total Separate Accounts - Reciprocal Jurisdiction Affiliates											
8899999			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates											
8999999			Total Separate Accounts Reciprocal Jurisdiction											
9099999			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified											
9199999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				761,896,462,805	1,289,940,033	1,317,708,299	1,265,169,616			4,350,740	
9299999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)					792,847	839,230	2,949,638				
9999999			- Totals				761,896,462,805	1,290,732,880	1,318,547,529	1,268,119,254			4,350,740	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
37257	36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	OTH/G	OH			7,318				
60895	35-0145825	01/01/2000	American United Life Insurance Company	IN	OTH/G	OH			14,350				
37257	36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA	OTH/G	OH			67,459				
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OH	7,616,939		18,295,023				
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OH							
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OH	283,885,971						
22292	13-5129825	07/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH	OTH/G	OH			22,695				
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	OTH/G	OH			28,450,027				
22292	13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH	OTH/G	OH			55,054				
66346	58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	OTH/G	OH	23,078,501		30,496,632				
86231	39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA	OTH/G	OH			55,815				
93572	43-1235868	12/27/1995	RGA Reinsurance Company	MO	OTH/G	LTDI	(2,788)						
86231	39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA	OTH/G	OH			10,626				
82627	06-0839705	01/01/2017	Swiss Re Life & Health America Incorporated	MO	OTH/G	OH	(2,526)		57,588,804				
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	OTH/G	OH	(283)						
42374	74-2195939	01/01/2007	Houston Casualty Company (London)	TX	OTH/G	OH	546,609						
97071	13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	OTH/G	OH	1,180,418						
38776	13-2997499	02/28/2006	SiriusPoint America	NY	OTH/G	LTDI	7,837						
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	OTH/G	OH	165,842						
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	OTH/G	OH	660,107						
0899999. General Account - Authorized U.S. Non-Affiliates							317,136,627		135,063,804				
00000	AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	OTH/G	OH			179,979				
00000	AA-1126033	07/01/2005	Lloyd's Syndicate Number 0033	GBR	OTH/G	OH	46,381						
00000	AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	OTH/G	OH			39,571				
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	OTH/G	OH	262,869						
00000	AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	OTH/G	OH	192,068						
00000	AA-1126609	01/01/2013	Lloyd's Syndicate Number 0609	GBR	OTH/G	OH	9,825						
00000	AA-1120085	01/01/2018	Lloyd's Syndicate Number 1274	GBR	OTH/G	OH	4,214						
00000	AA-1120096	01/01/2021	Lloyd's Syndicate Number 1880	GBR	OTH/G	OH	5,363						
00000	AA-1120064	01/01/2015	Lloyd's Syndicate Number 1919	GBR	OTH/G	OH	99,590						
00000	AA-1120084	01/01/2020	Lloyd's Syndicate Number 1955	GBR	OTH/G	OH	2,022						
00000	AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	OTH/G	OH	94,802						
00000	AA-1128003	01/01/2008	Lloyd's Syndicate Number 2003	GBR	OTH/G	OH	126,029						
00000	AA-1120104	01/01/2010	Lloyd's Syndicate Number 2012	GBR	OTH/G	OH	8,073						
00000	AA-1128987	01/01/2010	Lloyd's Syndicate Number 2987	GBR	OTH/G	OH	19,228						
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	OTH/G	OH	323,100						
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	OTH/G	OH	286,840						
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	OTH/G	OH	250,873						
00000	AA-1120075	01/01/2010	Lloyd's Syndicate Number 4020	GBR	OTH/G	OH	12,615						
00000	AA-1120086	01/01/2010	Lloyd's Syndicate Number 4141	GBR	OTH/G	OH	3,361						
00000	AA-1126004	01/01/2010	Lloyd's Syndicate Number 4444	GBR	OTH/G	OH	330,199						
00000	AA-1126006	01/01/2010	Lloyd's Syndicate Number 4472	GBR	OTH/G	OH	164,092						
00000	AA-1128010	01/01/2022	Lloyd's Syndicate Number 2010	GBR	OTH/G	OH	80,110						
00000	AA-1120082	01/01/2022	Lloyd's Syndicate Number 3010	GBR	OTH/G	OH	160,240						
00000	AA-1126003	01/01/2010	Lloyd's Syndicate Number 5000	GBR	OTH/G	OH	7,008						
00000	AA-1120181	01/01/2022	Lloyd's Syndicate Number 5886	GBR	OTH/G	OH	4,214						
0999999. General Account - Authorized Non-U.S. Non-Affiliates							2,493,116		219,550				
1099999. Total General Account - Authorized Non-Affiliates							319,629,743		135,283,354				
1199999. Total General Account Authorized							319,629,743		135,283,354				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	GBR	OTH/G	OH			637,697				

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited	GBR	OTH/G	OH	64,445						
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	BMJ	OTH/G	OH			12,440,598				
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	OTH/G	OH	6,995						
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							71,440		13,078,295				
2199999. Total General Account - Unauthorized Non-Affiliates							71,440		13,078,295				
2299999. Total General Account Unauthorized							71,440		13,078,295				
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							319,701,183		148,361,649				
4899999. Total Separate Accounts - Authorized U.S. Affiliates													
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates													
5299999. Total Separate Accounts - Authorized Affiliates													
5599999. Total Separate Accounts - Authorized Non-Affiliates													
5699999. Total Separate Accounts Authorized													
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates													
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
6399999. Total Separate Accounts - Unauthorized Affiliates													
6699999. Total Separate Accounts - Unauthorized Non-Affiliates													
6799999. Total Separate Accounts Unauthorized													
7099999. Total Separate Accounts - Certified U.S. Affiliates													
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates													
7499999. Total Separate Accounts - Certified Affiliates													
7799999. Total Separate Accounts - Certified Non-Affiliates													
7899999. Total Separate Accounts Certified													
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates													
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates													
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates													
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates													
8999999. Total Separate Accounts Reciprocal Jurisdiction													
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified													
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							317,136,627		135,063,804				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							2,564,556		13,297,845				
9999999 - Totals							319,701,183		148,361,649				

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8	
0399999. Total General Account - Life and Annuity U.S. Affiliates										XXX					
0699999. Total General Account - Life and Annuity Non-U.S. Affiliates										XXX					
0799999. Total General Account - Life and Annuity Affiliates										XXX					
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	3,777,006	14,218,109		17,995,115	12,600,000	0001				7,844,794	17,995,115	
0899999. General Account - Life and Annuity U.S. Non-Affiliates										XXX				7,844,794	17,995,115
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	50,919	12,667		63,586	334,348	0002					63,586	
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	3,575	70,182		73,757	61,736	0003					61,736	
00000	AA-1780070	01/01/2014	QBE Reins (Europe) Limited	19,121	18,781		37,902	951,337	0006					37,902	
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	719,232	393,915		1,113,147	4,703,887	0005					1,113,147	
0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates										XXX				1,276,371	
1099999. Total General Account - Life and Annuity Non-Affiliates										XXX				7,844,794	19,271,486
1199999. Total General Account Life and Annuity										XXX				7,844,794	19,271,486
1499999. Total General Account - Accident and Health U.S. Affiliates										XXX					
1799999. Total General Account - Accident and Health Non-U.S. Affiliates										XXX					
1899999. Total General Account - Accident and Health Affiliates										XXX					
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated		2,693		2,693	100,000	0001					2,693	
1999999. General Account - Accident and Health U.S. Non-Affiliates										XXX				2,693	
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	637,697	20,315		658,012				658,012			658,012	
00000	AA-1120841	01/01/2010	Chartis Insurance UK Limited		6,644		6,644	335,673	0004					6,644	
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	12,440,598	183,046		12,623,644				15,232,120			12,623,644	
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited		44,120		44,120						8,324	44,120	
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE		71,272		71,272	71,272	0003					71,272	
00000	AA-3191321	01/01/2017	Sirius Bermuda Insurance Company Limited		9,697		9,697	106,856	0008					9,697	
00000	AA-1440076	01/01/2020	SiriusPoint International Insurance Corporation (Sweden)		71,573		71,573	72,275	0007					71,573	
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited		167,684		167,684	500,000	0005					167,684	
2099999. General Account - Accident and Health Non-U.S. Non-Affiliates										XXX			8,324	13,616,850	
2199999. Total General Account - Accident and Health Non-Affiliates										XXX				8,324	13,619,543
2299999. Total General Account Accident and Health										XXX				8,324	13,619,543
2399999. Total General Account										XXX				7,853,118	32,891,029
2699999. Total Separate Accounts - U.S. Affiliates										XXX					
2999999. Total Separate Accounts - Non-U.S. Affiliates										XXX					
3099999. Total Separate Accounts - Affiliates										XXX					
3399999. Total Separate Accounts - Non-Affiliates										XXX					
3499999. Total Separate Accounts										XXX					
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)										XXX				7,844,794	17,997,808
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)										XXX				8,324	14,893,221
9999999 - Totals										XXX				7,853,118	32,891,029

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001	1	122004162	THE BANK OF TOYOKYO-MITSUBISHI	12,700,000
0002	1	026009593	BANK OF AMERICA, N.A.	334,348
0003	1	026009179	CREDIT SUISSE	133,008
0004	1	021000089	CITIBANK	335,673
0005	1	026011947	THE SHIZUOKA BANK	5,203,887
0006	1	021000089	CITIBANK	951,337
0007	1	026010786	NORDEA BANK ABP	72,275
0008	1	021000089	CITIBANK	106,856

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1,587,820	1,597,685	1,428,190	128,954	71,603
2. Commissions and reinsurance expense allowances	71,011	89,177	53,018	20,542	3,461
3. Contract claims	1,509,915	1,605,486	1,625,361	199,031	195,870
4. Surrender benefits and withdrawals for life contracts	128	106	68		
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded	(1,349)	(606)	(965)	(1,306)	(848)
7. Increase in aggregate reserve for life and accident and health contracts	(41,581)	(7,929)	(29,353)	1,425	14,767
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	529,284	469,689	184,640	42,285	13,381
9. Aggregate reserves for life and accident and health contracts	1,439,095	1,481,742	1,489,480	1,517,590	1,508,925
10. Liability for deposit-type contracts	107,524	10,422	2,360	2,408	2,723
11. Contract claims unpaid	437,579	447,792	373,326	45,108	16,817
12. Amounts recoverable on reinsurance	316,802	320,206	406,783	28,968	20,309
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due	7,581	27,076	1,255		
16. Unauthorized reinsurance offset	48	41			659
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)	19,837	20,610	21,902	21,902	21,902
20. Trust agreements (T)	15,890	17,225	22,693	18,418	19,636
21. Other (O)				100	
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	8,515,350,113		8,515,350,113
2. Reinsurance (Line 16)	324,383,037	(324,383,037)	
3. Premiums and considerations (Line 15)	203,854,452	529,284,445	733,138,897
4. Net credit for ceded reinsurance	XXX	1,416,493,264	1,416,493,264
5. All other admitted assets (balance)	337,823,557		337,823,557
6. Total assets excluding Separate Accounts (Line 26)	9,381,411,159	1,621,394,672	11,002,805,831
7. Separate Account assets (Line 27)	12,968,868		12,968,868
8. Total assets (Line 28)	9,394,380,027	1,621,394,672	11,015,774,699
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	5,635,519,801	1,435,567,516	7,071,087,317
10. Liability for deposit-type contracts (Line 3)	635,073,199	107,523,515	742,596,714
11. Claim reserves (Line 4)	300,621,680	437,578,822	738,200,502
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)			
14. Other contract liabilities (Line 9)	412,832,501	(359,227,364)	53,605,137
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	47,817	(47,817)	
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	537,656,497		537,656,497
20. Total liabilities excluding Separate Accounts (Line 26)	7,521,751,495	1,621,394,672	9,143,146,167
21. Separate Account liabilities (Line 27)	12,968,868		12,968,868
22. Total liabilities (Line 28)	7,534,720,363	1,621,394,672	9,156,115,035
23. Capital & surplus (Line 38)	1,859,659,664	XXX	1,859,659,664
24. Total liabilities, capital & surplus (Line 39)	9,394,380,027	1,621,394,672	11,015,774,699
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	1,435,567,516		
26. Claim reserves	437,578,822		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts	107,523,515		
30. Other contract liabilities	(359,227,364)		
31. Reinsurance ceded assets	324,383,037		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	1,945,825,526		
34. Premiums and considerations	529,284,445		
35. Reinsurance in unauthorized companies	47,817		
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	529,332,262		
41. Total net credit for ceded reinsurance	1,416,493,264		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	L	26,403,852	40,938,425		67,342,277	
2. Alaska	AK	L	2,975,698	6,845,480		9,821,178	
3. Arizona	AZ	L	46,833,343	55,103,922		101,937,265	
4. Arkansas	AR	L	9,194,066	17,439,064		26,633,130	
5. California	CA	L	236,782,684	243,724,752		480,507,436	
6. Colorado	CO	L	34,082,721	59,948,207		94,030,928	
7. Connecticut	CT	L	46,199,156	29,221,325		75,420,481	
8. Delaware	DE	L	3,940,471	7,532,551		11,473,022	
9. District of Columbia	DC	L	3,761,119	6,863,221		10,624,340	
10. Florida	FL	L	108,133,663	198,438,217		306,571,880	
11. Georgia	GA	L	89,116,887	131,657,516		220,774,403	
12. Hawaii	HI	L	1,894,829	7,530,827		9,425,656	
13. Idaho	ID	L	7,787,048	13,037,839		20,824,887	
14. Illinois	IL	L	55,762,641	82,262,190		138,024,831	
15. Indiana	IN	L	34,763,465	43,755,555		78,519,020	
16. Iowa	IA	L	13,869,192	14,222,366		28,091,558	
17. Kansas	KS	L	12,052,339	18,565,257		30,617,596	
18. Kentucky	KY	L	15,229,445	30,614,365		45,843,810	
19. Louisiana	LA	L	21,583,973	33,858,665		55,442,638	
20. Maine	ME	L	4,483,456	6,883,217		11,366,673	
21. Maryland	MD	L	26,919,115	50,506,933		77,426,048	
22. Massachusetts	MA	L	31,314,246	41,916,773		73,231,019	
23. Michigan	MI	L	53,587,315	93,864,601		147,451,916	
24. Minnesota	MN	L	28,208,454	47,451,984		75,660,438	
25. Mississippi	MS	L	16,661,721	22,343,201		39,004,922	
26. Missouri	MO	L	34,347,705	72,800,999		107,148,704	
27. Montana	MT	L	2,357,081	4,557,561		6,914,642	
28. Nebraska	NE	L	7,539,117	11,281,315		18,820,432	
29. Nevada	NV	L	6,985,773	16,668,058		23,653,831	
30. New Hampshire	NH	L	9,162,973	15,441,798		24,604,771	
31. New Jersey	NJ	L	51,128,619	118,968,311		170,096,930	
32. New Mexico	NM	L	7,190,276	9,800,478		16,990,754	
33. New York	NY	Q	28,696,593	54,932,773		83,629,366	
34. North Carolina	NC	L	49,665,929	96,071,291		145,737,220	
35. North Dakota	ND	L	2,066,013	3,077,623		5,143,636	
36. Ohio	OH	L	37,456,255	64,373,687		101,829,942	
37. Oklahoma	OK	L	21,751,687	35,341,394		57,093,081	
38. Oregon	OR	L	17,757,409	41,360,481		59,117,890	
39. Pennsylvania	PA	L	60,673,973	117,578,393		178,252,366	
40. Rhode Island	RI	L	3,482,275	7,032,144		10,514,419	
41. South Carolina	SC	L	24,749,945	43,244,853		67,994,798	
42. South Dakota	SD	L	3,491,153	4,883,872		8,375,025	
43. Tennessee	TN	L	32,862,754	64,780,318		97,643,072	
44. Texas	TX	L	169,831,661	302,570,203		472,401,864	
45. Utah	UT	L	16,958,984	25,535,768		42,494,752	
46. Vermont	VT	L	1,820,077	2,800,543		4,620,620	
47. Virginia	VA	L	48,268,847	98,867,781		147,136,628	
48. Washington	WA	L	35,056,480	65,513,571		100,570,051	
49. West Virginia	WV	L	9,082,107	18,654,398		27,736,505	
50. Wisconsin	WI	L	22,347,294	38,963,691		61,310,985	
51. Wyoming	WY	L	2,534,765	5,696,439		8,231,204	
52. American Samoa	AS	N	181			181	
53. Guam	GU	N	100,781	117,906		218,687	
54. Puerto Rico	PR	L	6,200,564	6,474,019		12,674,583	
55. U.S. Virgin Islands	VI	L	162,976	537,721		700,697	
56. Northern Mariana Islands	MP	N	5,050	7,121		12,171	
57. Canada	CAN	L	365,194	830,118		1,195,312	
58. Aggregate Other Alien	OT	XXX	10,758,136	7,611,265		18,369,401	
59. Subtotal	XXX		1,656,379,526	2,660,902,346		4,317,281,872	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		1,656,379,526	2,660,902,346		4,317,281,872	
96. Plus reinsurance assumed	XXX		91,949,771	276,936		92,226,707	
97. Totals (All Business)	XXX		1,748,329,297	2,661,179,282		4,409,508,579	
98. Less reinsurance ceded	XXX		1,244,528,836	283,614,044		1,528,142,880	
99. Totals (All Business) less Reinsurance Ceded	XXX		503,800,461	(c) 2,377,565,238		2,881,365,699	
DETAILS OF WRITE-INS							
58001. SAU SAUDI ARABIA	XXX		1,213,935	1,161,952		2,375,887	
58002. IRQ IRAQ	XXX		961,632	190,739		1,152,370	
58003. ARE UNITED ARAB EMIRATES	XXX		513,644	404,865		918,510	
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		8,068,925	5,853,709		13,922,634	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		10,758,136	7,611,265		18,369,401	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- | | | | |
|--|----|--|---|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... | 53 | 4. Q - Qualified - Qualified or accredited reinsurer..... | 1 |
| 2. R - Registered - Non-domiciled RRGs..... | | 5. N - None of the above - Not allowed to write business in the state..... | 3 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | | | |

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

INDIVIDUAL INSURANCE: ACCORDING TO RESIDENCE OF PAYOR. GROUP INSURANCE: ACCORDING TO THE BASIS PROPORTIONATE TO THE NUMBER OF INSURED RESIDING IN EACH STATE, FOR POLICIES INSURING 500 OR MORE LIVES, OR CASES INSURING FEWER THAN 500 LIVES FOR WHICH THE POLICYHOLDER HAS PROVIDED AN ALLOCATION CENSUS; OTHERWISE, ACCORDING TO THE CONTRACT STATE OF THE POLICYHOLDER.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

			Direct Business Only				6 Totals	
			1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)		5 Deposit-Type Contracts
States, Etc.								
1.	Alabama	AL	26,403,852		34,478,557			60,882,409
2.	Alaska	AK	2,975,698		5,867,216			8,842,914
3.	Arizona	AZ	46,833,343		43,477,939			90,311,282
4.	Arkansas	AR	9,194,066		13,793,172			22,987,238
5.	California	CA	236,782,684		189,999,552			426,782,236
6.	Colorado	CO	34,082,721		48,834,911			82,917,632
7.	Connecticut	CT	46,199,156		23,574,417			69,773,573
8.	Delaware	DE	3,940,471		6,440,494			10,380,965
9.	District of Columbia	DC	3,761,119		5,908,636			9,669,755
10.	Florida	FL	108,133,663		167,111,561			275,245,224
11.	Georgia	GA	89,116,887		105,251,625			194,368,512
12.	Hawaii	HI	1,894,829		6,684,286			8,579,115
13.	Idaho	ID	7,787,048		10,432,773			18,219,821
14.	Illinois	IL	55,762,641		66,436,249			122,198,890
15.	Indiana	IN	34,763,465		35,403,428			70,166,893
16.	Iowa	IA	13,869,192		11,460,372			25,329,564
17.	Kansas	KS	12,052,339		15,271,962			27,324,301
18.	Kentucky	KY	15,229,445		25,696,536			40,925,981
19.	Louisiana	LA	21,563,973		28,188,265			49,752,238
20.	Maine	ME	4,483,456		5,491,056			9,974,512
21.	Maryland	MD	26,919,115		42,126,479			69,045,594
22.	Massachusetts	MA	31,314,246		34,343,915			65,658,161
23.	Michigan	MI	53,587,315		80,988,574			134,575,889
24.	Minnesota	MN	28,208,454		39,049,010			67,257,464
25.	Mississippi	MS	16,661,721		18,242,867			34,904,588
26.	Missouri	MO	34,347,705		55,334,826			89,682,531
27.	Montana	MT	2,357,081		3,683,690			6,040,771
28.	Nebraska	NE	7,539,117		8,906,191			16,445,308
29.	Nevada	NV	6,985,773		13,732,008			20,717,781
30.	New Hampshire	NH	9,162,973		13,234,117			22,397,090
31.	New Jersey	NJ	51,128,619		105,624,781			156,753,400
32.	New Mexico	NM	7,190,276		7,945,540			15,135,816
33.	New York	NY	28,696,593		45,431,843			74,128,436
34.	North Carolina	NC	49,665,929		76,341,111			126,007,040
35.	North Dakota	ND	2,066,013		2,359,408			4,425,421
36.	Ohio	OH	37,456,255		52,138,286			89,594,541
37.	Oklahoma	OK	21,751,687		26,735,999			48,487,686
38.	Oregon	OR	17,757,409		36,138,769			53,896,178
39.	Pennsylvania	PA	60,673,973		101,323,376			161,997,349
40.	Rhode Island	RI	3,482,275		5,846,699			9,328,974
41.	South Carolina	SC	24,749,945		35,453,292			60,203,237
42.	South Dakota	SD	3,491,153		3,612,424			7,103,577
43.	Tennessee	TN	32,862,754		50,547,736			83,410,490
44.	Texas	TX	169,831,661		228,325,728			398,157,389
45.	Utah	UT	16,958,984		20,017,315			36,976,299
46.	Vermont	VT	1,820,077		2,176,526			3,996,603
47.	Virginia	VA	48,268,847		83,046,291			131,315,138
48.	Washington	WA	35,056,480		56,773,634			91,830,114
49.	West Virginia	WV	9,082,107		15,651,424			24,733,531
50.	Wisconsin	WI	22,347,294		33,483,720			55,831,014
51.	Wyoming	WY	2,534,765		4,178,546			6,713,311
52.	American Samoa	AS	181					181
53.	Guam	GU	100,781		21,529			122,310
54.	Puerto Rico	PR	6,200,564		5,444,902			11,645,466
55.	U.S. Virgin Islands	VI	162,976		209,569			372,545
56.	Northern Mariana Islands	MP	5,050		6,024			11,074
57.	Canada	CAN	365,194		768,731			1,133,925
58.	Aggregate Other Alien	OT	10,758,136		6,363,169			17,121,305
59.	Total		1,656,379,526		2,165,411,060			3,821,790,586

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
 NYLIFE Insurance Company of Arizona (81353) (AZ)
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)
 NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)
 New York Life Group Insurance Company of NY (NY)
 Life Insurance Company of North America (PA)
 LINA Benefit Payments, Inc. (DE)
 New York Life Benefit Payments LLC (DE)
 NYL Real Assets LLC (DE)
 NYL Emerging Manager LLC (DE)
 NYL Wind Investments LLC (DE)
 NYLIC HKP Member LLC (DE)
 NYLIM Jacob Ballas India Holdings IV (MUS)
 Flatiron RR LLC (DE)
 Flatiron CLO 2013-1 -Ltd. (CYM)
 Flatiron CLO 2015-1 Ltd (CYM)
 Flatiron CLO 17 Ltd. (CYM)
 Flatiron CLO 18 Ltd. (CYM)
 Flatiron CLO 19 Ltd (CYM)
 Flatiron CLO 20 Ltd. (CYM)
 Flatiron CLO 21 Ltd. (CYM)
 Flatiron RR CLO 22 LLC (CYM)
 Flatiron CLO 24 Ltd. (CYM)
 Flatiron CLO 25 Ltd. (CYM)
 Flatiron CLO 26 Ltd. (NJ)
 Flatiron CLO 23 LLC. (DE)
 Flatiron RR LLC, Manager Series (DE Series LLC) (DE)
 Flatiron RR LLC, Retention Series (DE Series LLC) (DE)
 Stratford CDO 2001-1 Ltd. (CYM)
 Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
 SCP 2005-C21-002 LLC (DE)
 SCP 2005-C21-003 LLC (DE)
 SCP 2005-C21-006 LLC (DE)
 SCP 2005-C21-007-LLC (DE)
 SCP 2005-C21-008 LLC (DE)
 SCP 2005-C21-009 LLC (DE)
 SCP 2005-C21-017 LLC (DE)
 SCP 2005-C21-018 LLC (DE)
 SCP 2005-C21-021 LLC (DE)
 SCP 2005-C21-025 LLC (DE)
 SCP 2005-C21-031 LLC (DE)
 SCP 2005-C21-036 LLC (DE)
 SCP 2005-C21-041 LLC (DE)
 SCP 2005-C21-043 LLC (DE)

SCP 2005-C21-044 LLC (DE)
 SCP 2005-C21-048 LLC (DE)
 SCP 2005-C21-061 LLC (DE)
 SCP 2005-C21-063 LLC (DE)
 SCP 2005-C21-067 LLC (DE)
 SCP 2005-C21-069 LLC (DE)
 SCP 2005-C21-070 LLC (DE)
 NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
 NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
 NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
 NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
 NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
 NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
 NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
 NYMH-Attleboro MA, LLC (DE)
 NYMH-Farmingdale, NY, LLC (DE)
 NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
 REEP-MF Salisbury Square Tower One TAF LLC (DE)
 REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)
 Salisbury Square Tower One LLC (DE)
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 PA 180 KOST RD LLC (DE)
 Cortlandt Town Center LLC (DE)
 REEP-1250 Forest LLC
 REEP-HZ SPENCER LLC (DE)
 REEP-IND 10 WEST AZ LLC (DE)
 REEP-IND 4700 Nall TX LLC (DE)
 REEP-IND Aegean MA LLC (DE)
 REEP-IND Alpha TX LLC (DE)
 REEP-IND MCP VIII NC LLC (DE)
 REEP-IND CHINO CA LLC (DE)
 REEP-IND FRANKLIN MA HOLDER LLC (DE)
 REEP-IND FREEDOM MA LLC (DE)
 REEP-IND Fridley MN LLC (MN)
 REEP-IND Kent LLC (DE)
 REEP-IND LYMAN MA LLC (DE)
 REEP-IND MCP II NC LLC (DE)
 REEP-IND MCP IV NC LLC (DE)
 REEP-IND MCP V NC LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-IND MCP VII NC LLC (DE)
 REEP-IND MCP III OWNER NC LLC (DE)
 REEP-IND MCP West NC LLC (DE)
 REEP-IND RTG NC LLC (DE)
 REEP-IND STANFORD COURT LLC (DE)
 REEP-IND Valley View TX LLC (DE)
 REEP-IND Valwood TX LLC (DE)
 REEP-MF 960 East Paces Ferry GA LLC (DE)
 REEP-MF 960 EPF Opco GA LLC (DE)
 REEP-MF Emblem DE LLC (DE)
 REEP-MF Gateway TAF UT LLC (DE)
 REEP-WP Gateway TAB JV LLC (DE)
 REEP-MF Mount Vernon GA LLC (DE)
 REEP-MF Mount Laurel NJ LLC (DE)
 REEP-MF NORTH PARK CA LLC (DE)
 REEP-AVERY OWNER LLC (DE)
 REEP-MF One City Center NC LLC (DE)
 REEP-MF Verde NC LLC (DE)
 REEP-MF Wallingford WA LLC (DE)
 REEP-MF STEWART AZ OLDER LLC (DE)
 REEP-MF STEWART AZ (DE)
 REEP-OFC Aspect OR LLC (DE)
 REEP-OFC Bellevue WA LLC (DE)
 REEP-OFC Financial Center FL LLC (DE)
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
 REEP-OFC ONE WATER RIDGE NC LLC (DE)
 REEP-OFC TWO WATER RIDGE NC LLC (DE)
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)
 REEP-OFC SIX WATER RIDGE NC LLC (DE)
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
 REEP-OFC NINE WATER RIDGE NC LLC (DE)
 REEP-OFC TEN WATER RIDGE NC LLC (DE)
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
 REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
 REEP-MF Park-Line FL LLC (DE)
 REEP-OFC 2300 Empire CA LLC (DE)
 REEP-IND 10 WEST II AZ LLC (DE)
 REEP-IND MCP WEST NC LLC
 Cumberland Properties LLC
 REEP-RTL Flemington NJ LLC (DE)
 REEP-RTL Mill Creek NJ LLC (DE)
 REEP-RTL NPM GA LLC (DE)
 REEP OFC 515 Post Oak TX LLC (DE)
 REEP-RTL DTC VA LLC (DE)
 REEP-RTL DTC-S VA LLC (DE)

REEP-2023 PH 1 LLC (DE)
 REEP-2023 PH 2 LLC (DE)
 REEP-2023 PH 3 LLC (DE)
 REEP-2023 PH 4 LLC (DE)
 REEP-2023 PH 5 LLC (DE)
 REEP-2023 PH 6 LLC (DE)
 REEP-2023 PH 7 LLC (DE)
 REEP-2023 PH 8 LLC (DE)
 REEP-2023 PH 9 LLC (DE)
 REEP-2023 PH 10 LLC (DE)
 REEP-2023 PH 11 LLC (DE)
 REEP-2023 PH 12 LLC (DE)
 REKA 51M HOLDINGS, LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Melrich Road LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 Enclave CAF, LLC (DE)
 Summitt Ridge Apartments, LLC (DE)
 PTC Acquisitions, LLC (DE)
 Martingale Road LLC (DE)
 NYLIC HKP MEMBER LLC (DE)
 NYLIC HKP VENTURE LLC (DE)
 NYLIC HKP REIT LLC (DE)
 New York Life Funding (CYM)
 New York Life Global Funding (DE)
 Government Energy Savings Trust 2003-A (NY)
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)
 JREP Fund Holdings I, L.P. (CYM)
 Jaguar Real Estate Partners L.P. (CYM)
 NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
 REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)
 REEP-IMPIC OFC 24th CAMELBACK AZ LLC (DE)
 NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
 Skyhigh SPV Note Issuer 2020 LLC (DE)
 Sol Invictus Note Issuer 2021-1 LLC (DE)
 Veritas Doctrina Note Issuer SPV LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

MSSIV NYL Investor Member LLC (DE)
 MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-OFC WFC Tampa GP LLC (DE)
 MSVEF-OFC WFC Tampa FL LP (DE)
 MSVEF-FG WFC Tampa JV LP (DE)
 MSVEF-OFC WFC Tampa PO GP LLC (DE)
 MSVEF-FG WFC Property Owner LP (DE)
 MSVEF-IND Commerce 303 GP LLC (DE)
 MSVEF-IND Commerce 303 AZ LP (DE)
 MSVEF-SW Commerce 303 JV LP (DE)
 MSVEF-MF Pennbrook Station GP LLC (DE)
 MSVEF- Pennbrook Station PA LP (DE)
 MSVEF-MF Burrough's Mill GP LLC (DE)
 MSVEF-MF Burrough's Mill NJ LP (DE)
 MSVEF-MF Gramercy JV GP LLC (Delaware)
 MSVEF-MF Gramercy OH LP (DE)
 MSVEF-CR Gramercy JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
 New York Life International Holdings Limited (MUS)
 Max Estates Ltd.(India)
 Max I Ltd. (IND)
 Max Assets Services Ltd. (IND)
 Max Square Limited (IND)
 Pharmax Corporation Ltd. (IND)
 Max Towers Pvt. Ltd. (IND)
 Max Estates 128 Pvt. Ltd. (IND)
 Max Estates Gurgaon Ltd. (India)
 Acreage Builders Pvt. Ltd. (IND)
 NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
 Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
 New York Life Capital Corporation (DE)
 New York Life Trust Company (NY)
 NYLIFE Securities LLC (DE)
 NYLINK Insurance Agency Incorporated (DE)
 NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WUT (GBR)
 WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors U.K. Limited (GBR)
 NYL Investors REIT Manager LLC (DE)
 NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
 MNCVAD II-IND SHILOH CA LLC (DE)
 MNCVAD II-BIG SHILOH JV LLC (DE)
 MSSDF GP LLC (DE)
 MSSDF II LLC (DE)
 MSSDF II Member LLC (DE)
 Madison Square Structured Debt Fund II LP (DE)
 MSSDF REIT II (DE)
 MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
 MSSDF REIT Funding Sub II LLC (DE)
 MSSDF REIT Funding Sub III LLC (DE)
 MSSDF REIT Funding Sub IV LLC (DE)
 MSSDF REIT Funding Sub V LLC (DE)
 MSSDF REIT Funding Sub VI LLC (DE)
 MSSDF REIT Funding Sub VII LLC (DE)
 MSSDF-OFCB Voss San Felipe LLC (DE)
 MSSDF-OFCB Woodway LLC (DE)MSSIV GP LLC (DE)
 MSSDF -OFCB Hanover LLC (DE)
 MSSDF _OFCB El Segundo LLC (DE)
 Madison Square Strategic Investments Venture LP (DE)
 MSSIV REIT Manager LLC (DE)
 Madison Square Strategic Investments Venture REIT LLC (Delaware)
 MSVEF GP LLC (DE)
 MCPF GP LLC (DE)
 Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
 MADISON-OFC BRICKELL FL LLC (DE)
 MADISON-IND POWAY CA LLC (DE)
 MADISON-LPC POWAY JV LLC (DE)

MADISON-MF GRANARY FLATS TX LLC (DE)
 MADISON-AO GRANARY FLATS JV LLC (DE)
 MADISON-AO GRANARY FLATS OWNER LLC (DE)
 MADISON-IND 2080 ENTERPRISE CA LLC (DE)
 MADISON-IND CLAWITER CA LLC (DE)
 MADISON-REDCO CLAWITER JV LLC (DE)
 MADISON-IND ENTERPRISE RIALTO CA LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Gateway Phases II and III, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF Newpoint Commons, LLC (DE)
 MIREF Northsight, LLC (DE)
 MIREF Riverside, LLC (DE)
 Barton's Lodge Apartments, LLC (DE)
 MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)
 MIREF Hawthorne, LLC (DE)
 MIREF Auburn 277, LLC (DE)
 MIREF Sumner North, LLC (DE)
 MIREF Wellington, LLC (DE)
 MIREF Warner Center, LLC (DE)
 MADISON-MF Duluth GA LLC (DE)
 MADISON-OFC Centerstone I CA LLC (DE)
 MADISON-OFC Centerstone III CA LLC (DE)
 MADISON-MOB Centerstone IV CA LLC (DE)
 MADISON-OFC Centerpoint Plaza CA LLC (DE)
 MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
 MADISON-MF Desert Mirage AZ LLC (DE)
 MADISON-OFC One Main Place OR LLC (DE)
 MADISON-MF Hoyt OR LLC (DE)
 MADISON-RTL Clifton Heights PA LLC (DE)
 MADISON-IND Locust CA LLC (DE)
 MADISON-OFC Weston Pointe FL LLC (DE)
 MADISON-MF MCCADDEN CA LLC (DE)
 MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
 MADISON-MF CRESTONE AZ LLC (DE)
 MADISON-MF TECH RIDGE TX LLC (DE)
 MADISON-RTL SARASOTA FL, LLC (DE)
 MADISON-MOB CITRACADO CA LLC (DE)
 MADISON-ACG THE MEADOWS WA LLC (DE)
 MADISON-MF THE MEADOWS JV LLC (DE)
 MADISON-ACG THE MEADOWS OWNER LLC (DE)
 Madison-MF Osprey QRS Inc. (DE)
 Madison-MF Osprey NC GP LLC (DE)
 Madison-MF Osprey NC LP (DE)
 Madison -IND LNDR Tabor Road NJ LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

<p>Bow River Advisers, LLC (DE) New York Life Investment Management Asia Limited (Cayman Islands) MacKay Shields LLC (DE) MacKay Shields Emerging Markets Debt Portfolio (DE) MacKay Shields Core Plus Opportunities Fund GP LLC (DE) MacKay Shields Core Plus / Opportunities Fund LP (DE) MacKay Municipal Managers Opportunities GP LLC (DE) MacKay Municipal Opportunities Master Fund, L.P. (DE) MacKay Municipal Opportunities Fund, L.P. (DE) MacKay Municipal Managers Credit Opportunities GP, LLC (DE) MacKay Municipal Credit Opportunities Master Fund, L.P. (DE) MacKay Municipal Credit Opportunities Fund, L.P. (DE) MacKay Municipal Credit Opportunities HL Fund, L.P. (DE) MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM) MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM) MacKay Municipal Short Term Opportunities Fund GP LLC (DE) MacKay Municipal Short Term Opportunities Fund LP (DE) Plainview Funds plc (IRL) Plainview Funds plc – MacKay Shields Strategic Bonds Portfolio (IRL) Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL) Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL) MacKay Shields High Yield Active Core Fund GP LLC (DE) MacKay Shields High Yield Active Core Fund LP (DE) MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU) MacKay Shields Core Fixed Income Fund GP LLC (DE) MacKay Shields Core Fixed Income Fund LP (DE) MacKay Shields Select Credit Opportunities Fund GP LLC (DE) MacKay Shields Select Credit Opportunities Fund LP (DE) MacKay Shields (International) Ltd. (GBR) MacKay Shields (Services) Ltd. (GBR) MacKay Shields UK LLP (GBR) MacKay Municipal Managers California Opportunities GP LLC (DE) MacKay Municipal California Opportunities Fund, L.P. (DE) MacKay Municipal New York Opportunities GP LLC (DE) MacKay Municipal New York Opportunities Fund, L.P. (DE) MacKay Municipal Opportunity HL Fund, L.P. (DE) MacKay Municipal Capital Trading GP LLC (DE) MacKay Municipal Capital Trading Master Fund, L.P. (DE) MacKay Municipal Capital Trading Fund, L.P. (DE) MacKay Municipal Managers Strategic Opportunities GP LLC (DE) MacKay Municipal Strategic Opportunities Fund, L.P. (DE) MacKay Shields Intermediate Bond Fund GP LLC (DE) MacKay Shields Intermediate Bond Fund LP (DE) MacKay Municipal Managers Opportunities Allocation GP LLC (DE) MacKay Municipal Opportunities Allocation Master Fund LP (DE) MacKay Municipal Opportunities Allocation Fund A LP (DE) MacKay Municipal Opportunities Allocation Fund B LP (DE) MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)</p>	<p> MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE) MacKay Municipal Managers High Yield Select GP LLC (DE) MacKay Municipal High Yield Select Fund LP (DE) MacKay Flexible Income Fund GP LLC (DE) MacKay Flexible Income Fund LP (DE) MacKay Municipal Managers High Income Opportunities GP LLC (DE) MacKay Municipal High Income Opportunities Fund LP (DE) Cascade CLO Manager LLC (DE) MKS CLO Holdings GP LLC (DE) MKS CLO Holdings, LP (CYM) MKS CLO Advisors, LLC (DE) MacKay Shields Europe Investment Management Limited (IRL) MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE) Candriam Global Sustainable Emerging Markets Equities Fund LP (DE) MKS Global Emerging Markets Equities Fund GP LLC (DE) Candriam Global Emerging Markets Equities Fund LP (DE) MacKay Shields Series Fund Managing Member LLC (DE) MacKay Shield Series Fund (DE) MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE) MCF Optimum Sub LLC (DE) Apogem Capital LLC (DE) Madison Capital Funding LLC (DE) MCF Co-Investment GP LLC (DE) MCF Co-Investment GP LP (DE) Madison Capital Funding Co-Investment Fund LP (DE) Madison Avenue Loan Fund GP LLC (DE) Madison Avenue Loan Fund LP (DE) MCF Fund I LLC (DE) MCF Hanwha Fund LLC (DE) Ironshore Investment BL I Ltd. (BMU) MCF CLO IV LLC (DE) MCF CLO V LLC (DE) MCF CLO VI LLC (DE) MCF CLO VII LLC (DE) MCF CLO VIII Ltd. (DE) MCF CLO VIII LLC (DE) MCF CLO IX Ltd. (CYM) MCF CLO IX LLC (DE) MCF CLO 10 Ltd. (NJ) MCF CLO 10 LLC (DE) MCF KB Fund LLC (DE) MCF KB Fund II LLC (DE) MC KB Fund III LLC (DE) MCF Hyundai Fund LLC (DE) Apogem Direct Lending Hyundai Fund 2 LLC (DE) Apogem Direct Lending Levered Fund 2023-1 LLC (DE) Apogem Direct Lending Loan Portfolio 2023 LLC (DE) Apogem Umbrella (Cayman Islands)</p>
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

<p>Apogem Direct Lending Nighthawk Fund (Cayman Islands) Apogem US Direct Lending Limited I (Cayman Islands) Apogem SRL 2 LLC (DE) MCF Senior Debt Fund – 2020 LP (CYM) MCF Mezzanine Carry I LLC (DE) MCF Mezzanine Fund I LLC (DE) MCF PD Fund GP LLC (DE) MCF PD Fund LP (DE) MCF Senior Debt Funds 2019-I GP LLC (DE) MCF Senior Debt Fund 2019-I LP (DE) Warwick Seller Representative, LLC (DE) New York Life Capital Partners III GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar, L.P. (DE) New York Life Capital Partners IV, L.P. (DE) GoldPoint Core Opportunities Fund, L.P. (DE) GoldPoint Core Opportunities Fund II L.P. (DE) GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE) GoldPoint Mezzanine Partners IV GenPar, LP (DE) GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE) GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”) GPP Mezz IV A Blocker LP (DE) (“GPPMBA”) GPP Mezz IV A Preferred Blocker LP (DE) GPP Mezz IV B Blocker LP (DE) (“GPPMBB”) GPP Mezz IV C Blocker LP (DE) (“GPPMBC”) GPP Mezz IV D Blocker LP (DE) (“GPPMBD”) GPP Mezz IV ECI Aggregator, LP (DE) GPP Mezz IV F Blocker LP (DE) GPP Mezz IV G Blocker LP (DE) GPP Mezz IV H Blocker LP (DE) GPP Mezz IV I Blocker LP (DE) GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM) GoldPoint Partners Co-Investment V GenPar GP LLC (DE) GoldPoint Partners Co-Investment V GenPar, L.P. (DE) GoldPoint Partners Co-Investment Fund A, LP (DE) GoldPoint Partners Co-Investment V, LP (DE) GPP V - ECI Aggregator LP (DE) GPP V G Blocker Holdco LP (DE) GoldPoint Partners Private Debt V GenPar GP, LLC (DE) GoldPoint Partners Private Debt Offshore V, LP (CYM) GPP Private Debt V RS LP (DE) GoldPoint Partners Private Debt V GenPar, LP (DE) GoldPoint Partners Private Debt V, LP (DE) GPP PD V A Blocker LLC (DE) GPP Private Debt V-ECI Aggregator LP (DE) GPP PD V B Blocker LLC (DE) GPP PD V D Blocker LLC (DE) GPP LuxCo V GP Sarl (LUX)</p>	<p>GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. (DE) GoldPoint Partners Select Manager IV GenPar GP, LLC (DE) GoldPoint Partners Select Manager IV GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund IV, L.P. (DE) GoldPoint Partners Select Manager V GenPar GP, LLC (DE) GoldPoint Partners Select Manager V GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund V, L.P. (DE) GoldPoint Partners Canada V GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN) GoldPoint Partners Canada III GenPar Inc (CAN) GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN) GoldPoint Partners Canada IV GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN) GoldPoint Partners Co-Investment VI GenPar GP LLC (DE) GoldPoint Partners Co-Investment VI GenPar, LP (DE) GoldPoint Partners Co-Investment VI, LP (DE) GPP VI – ECI Aggregator LP (DE) GPP VI Blocker A LLC (DE) GPP VI Blocker B LLC (DE) GPP VI Blocker C LLC (DE) GPP VI Blocker D LLC (DE) GPP VI Blocker E LLC (DE) GPP VI Blocker F LLC (DE) GPP VI Blocker G LLC (DE) GPP VI Blocker H LLC (DE) GPP VI Blocker I LLC (DE) Apogem Co-Invest VII GenPar, GP LLC (DE) Apogem Co-Invest VII GenPar, LP (DE) Apogem Co-Investment VII, LP (DE) GoldPoint Private Credit GenPar GP, LLC (DE) GoldPoint Private Credit Fund, LP (DE) GoldPoint Partners Canada GenPar, Inc. (CAN) NYLCAP Canada II GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) NYLIM Mezzanine Partners II GenPar GP, LLC (DE) NYLIM Mezzanine Partners II GenPar, LP (DE) NYLCAP Mezzanine Partners III GenPar GP, LLC (DE) NYLCAP Mezzanine Partners III GenPar, LP (DE) NYLCAP Mezzanine Partners III, LP (DE) NYLCAP Mezzanine Offshore Partners III, L.P. (CYM) NYLCAP Select Manager GenPar, LP (DE) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar, L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP India Funding LLC (DE)</p>
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
 New York Life Investment Management India Fund II, LLC (MUS)
 New York Life Investment Management India Fund (FVCI) II, LLC (MUS)
 NYLIM-JB Asset Management Co. III, LLC (MUS)
 New York Life Investment Management India Fund III, LLC (MUS)
 New York Life Investment Management India Fund (FVCI) III, LLC (MUS)
 New York Life Investment Management India Fund (FII) III, LLC (MUS)
 Evolution Asset Management, Ltd. (CYM)
 EIF Managers Limited (MUS)
 EIF Managers II Limited (MUS)
 AHF V (S) GenPar LP (DE)
 AHF V ECI Aggregator LP (DE)
 AHF V GenPar GP LLC (DE)
 AHF V GenPar LP (DE)
 AHF VI (S) GenPar LP (DE)
 AHF VI ECI Aggregator LP (DE)
 AHF VI GenPar GP LLC (DE)
 AHF VI GenPar LP (DE)
 Apogem Heritage Fund V (S) LP (DE)
 Apogem Heritage Fund V LP (DE)
 Apogem Heritage Fund VI (S) LP (DE)
 Apogem Heritage Fund VI LP (DE)
 Tetra Opportunities Partners (DE)
 BMG PAMP GP, LLC (DE)
 BMG PA Private Markets (Delaware) LP (DE)
 BMG Private Markets (Cayman) LP (CYM)
 Private Advisors Special Situations LLC (DE)
 PACD MM, LLC (DE)
 PA Capital Direct, LLC (DE)
 ApCap Strategic Partnership I LLC (Delaware)
 PA Credit Program Carry Parent, LLC (DE)
 PA Credit Program Carry, LLC (DE)
 PACIF Carry Parent, LLC (DE)
 PACIF Carry, LLC (DE)
 PACIF GP, LLC (DE)
 Private Advisors Coinvestment Fund, LP (DE)
 PACIF II GP, LLC (DE)
 Private Advisors Coinvestment Fund II, LP (DE)
 PACIF II Carry Parent, LLC (DE)
 PACIF II Carry, LLC (DE)
 PACIF III GP, LLC (DE)
 Private Advisors Coinvestment Fund III, LP (DE)
 PACIF III Carry Parent, LLC (DE)
 PACIF III Carry, LLC (DE)
 PACIF IV GP, LLC (DE)
 Private Advisors Coinvestment Fund IV, LP (DE)
 PACIF IV Carry Parent, LLC (DE)

PACIF IV Carry, LLC (DE)
 PAMMF GP, LLC (DE)
 PA Middle Market Fund, LP (DE)
 PASCBF III GP, LLC (DE)
 Private Advisors Small Company Buyout Fund III, LP (DE)
 PASCBF IV GP, LLC (DE)
 Private Advisors Small Company Buyout Fund IV, LP (DE)
 PASCBF IV Carry Parent, LLC (DE)
 PASCBF IV Carry, LLC (DE)
 PASCBF V GP, LLC (DE)
 Private Advisors Small Company Buyout Fund V, LP (DE)
 Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
 PASCBF V Carry Parent, LLC (DE)
 PASCBF V Carry, LLC (DE)
 PASCPEF VI Carry Parent, LLC (DE)
 PASCPEF VI Carry, LLC (DE)
 PASCPEF VI GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VI, LP (DE)
 Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
 PASCPEF VII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VII, LP (DE)
 Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
 PASCPEF VII Carry Parent, LLC (DE)
 PASCPEF VII Carry, LLC (DE)
 PASCPEF VIII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VIII, LP (DE)
 Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)
 PASCPEF IX GP, LLC (DE)
 PA Small Company Private Equity Fund IX, LP (DE)
 PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
 APEF X GP, LLC (DE)
 Apogem Private Equity Fund X, LP (DE)
 Cuyahoga Capital Partners IV Management Group LLC (DE)
 Cuyahoga Capital Partners IV LP (DE)
 Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
 Cuyahoga Capital Emerging Buyout Partners LP (DE)
 PA Real Assets Carry Parent, LLC (DE)
 PA Real Assets Carry, LLC (DE)
 PA Real Assets Carry Parent II, LLC (DE)
 PA Real Assets Carry II, LLC (DE)
 PA Emerging Manager Carry Parent, LLC (DE)
 PA Emerging Manager Carry, LLC (DE)
 PA Emerging Manager Carry Parent II, LLC (DE)
 PA Emerging Manager Carry II, LLC (DE)
 RIC I GP, LLC (DE)
 Richmond Coinvestment Partners I, LP (DE)
 RIC I Carry Parent, LLC (DE)
 RIC I Carry, LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

<p>PASF V GP, LLC (DE) Private Advisors Secondary Fund V, LP (DE) PASF V Carry, LLC (DE) PASF V Carry Parent, LLC (DE) PASF VI GP, LLC (DE) PA Secondary Fund VI, LP (DE) PA Secondary Fund VI Coinvestments, LP (DE) PA Secondary Fund VI (Cayman), LP (CYM) PARAF GP, LLC (DE) Private Advisors Real Assets Fund, LP (DE) PARAF Carry Parent, LLC (DE) PARAF Carry, LLC (DE) PASCCIF GP, LLC (DE) Private Advisors Small Company Coinvestment Fund, LP (DE) Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE) PASCCIF II GP, LLC (DE) PA Small Company Coinvestment Fund II, LP (DE) PA Small Company Coinvestment Fund II (Cayman), LP (CYM) PASCCIF Carry Parent, LLC (DE) PASCCIF Carry, LLC (DE) PARAF II GP LLC (DE) Private Advisors Real Assets Fund II, LP (DE) PARAF III GP, LLC (DE) PA Real Assets Fund III, LP (DE) SAF GP LLC (DE) Social Advancement Fund, LP (DE) Washington Pike GP, LLC (DE) Washington Pike LP (DE) RidgeLake Partners GP, LLC (DE) RidgeLake Partners, LP (DE) RidgeLake Co-Investment Partners, LP (DE) NYLCAP Holdings (Mauritius) (MUS) Jacob Ballas India Private Limited (MUS) Industrial Assets Holdings Limited (MUS) JB Cerestra Investment Management LLP (MUS) NYLIM Service Company LLC (DE) NYL Workforce GP LLC (DE) New York Life Investment Management LLC (DE) NYLIM Fund II GP, LLC (DE) NYLIM-TND, LLC (DE) WFHG, GP LLC (DE) Workforce Housing Fund I-2007, LP (DE) Index IQ Holdings LLC. (DE) IndexIQ LLC (DE) IndexIQ Trust (DE) IndexIQ Advisors LLC (DE) IndexIQ Active ETF Trust (DE) MacKay ESG Core Plus Bond ETF (DE)</p>	<p>IQ MacKay California Municipal Intermediate ETF (DE) IQ MacKay ESG High Income ETF IQ Winslow Focused Large Cap Growth ETF IQ Winslow Large Cap Growth ETF IndexIQ ETF Trust (DE) IQ 50 Percent Hedged FTSE International ETF (DE) IQ 500 International ETF (DE) IQ US Small Cap ETF (DE) IQ Clean Oceans ETF (DE) IQ Cleaner Transport ETF (DE) IQ Engender Equality ETF (DE) IQ FTSE International Equity Currency Neutral ETF IQ Global Equity R&D Leaders ETF (DE) IQ Healthy Hearts ETF (DE) IQ Candriam International Equity ETF (DE) IQ Candriam U.S. Mid Cap Equity ETF IQ Candriam US Large Cap Equity ETF (DE) IQ U.S. Large Cap R&D Leaders ETF (DE) New York Life Investment Management Holdings International (LUX) New York Life Investment Management Holdings II International (LUX) Candriam Group (LUX) CGH UK Acquisition Company Limited (GBR) Tristan Equity Partners (GP) Limited (UK) Tristan Equity Partners LP (UK) Tristan Equity Pool Partners (GP) Limited (UK) Tristan Equity Pool Partners LP (UK) Tristan Capital Partners Holdings Limited (GBR) TIPS One Co-Investment GP Sarl (LUX) TIPS Co-Investment SCSp (LUX) TCP Incentive Partners (GP) Sarl (LUX) TCP Incentive Partners SCSp (LUX) TCP Co-Investment GP Sarl (LUX) TCP Co-Investment SCSp (LUX) CCP III Co-Investment (GP) Limited (GBR) CCP III Co-Investment LP (GBR) CCP IV Co-Investment LP (GBR) EPISO 3 Co-Investment LP (GBR) EPISO 4 Co-Investment LLP (GBR) EPISO 4 (GP) LLP (UK) EPISO 4 Incentive Partners LLP (GBR) CCP 5 Co-Investment LLP (GBR) Tristan (Holdings) Limited UK Tristan Capital Limited (GBR) Tristan Capital Partners LLP (GBR) CCP III (GP) LLP (GBR) CCP III Incentive Partners (GP) Limited (GBR) CCP III Incentive Partners LP (GBR) CCP IV Incentive Partners LP (GBR)</p>
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Twilight Ireland PRS Properties Eclipse DAC (IRL)
 EPISO 4 West Holding Sarl (LUX)
 EPISO 4 Antrim Sarl (LUX)
 EPISO 4 Banbridge Sarl (LUX)
 EPISO 4 France Investments Sarl (LUX)
 OPPCI EPISO 4 France Investments (FRA)
 SAS VDF (FRA)
 SCI VDF (FRA)
 CCP 5 Pool Partnership GP Limited (NJ)
 CCP 5 Pool Partnership SLP (NJ)
 CCP 5 GP LLP (GBR)
 Curzon Capital Partners 5 Long-Life LP (GBR)
 CCP 5 (GP) S.a.r.l (LUX)
 Curzon Capital Partners 5 Long-Life SCA SICAV-SIF (GBR)
 CCP 5 Jersey Fragco 1 Limited (NJ)
 CCP 5 Jersey Fragco 2 Limited (NJ)
 CCP 5 Jersey Fragco 3 Limited (NJ)
 CCP 5 Jersey Fragco 4 Limited (NJ)
 CCP 5 Jersey Fragco 5 Limited (NJ)
 CCP 5 Jersey Fragco 6 Limited (NJ)
 CCP 5 Jersey Fragco 7 Limited (NJ)
 CCP 5 Jersey Fragco 8 Limited (NJ)
 CCP 5 Jersey Fragco 9 Limited (NJ)
 CCP 5 Jersey Fragco 10 Limited (NJ)
 CCP 5 Jersey Fragco 11 Limited (NJ)
 CCP 5 Long-Life Luxembourg S.á.r.l (LUX)
 CCP 5 LL GP Sarl (LUX)
 Curzon Capital Partners 5 Long Life SCSp (LUX)
 CCP 5 Feeder GP Sarl (LUX)
 CCP 5 Feeder SCSp (LUX)
 EPISO 5 Incentive Partners GP Limited (NJ)
 EPISO 5 Incentive Partners SLP (NJ)
 EPISO 5 (GP) Sarl (LUX)
 European Property Investors Special Opportunities 5 SCSp-SICAV-SIF (LUX)
 EPISO 5 Co-Investment SCSp (LUX)
 EPISO 6 (GP) S.a.r.l. (LUX)
 EPISO 6 Co-Investment SCSp (LUX)
 European Property Investors Special Opportunities 6 SCSp SICAV-SIF (LUX)
 EPISO 6 Luxembourg Holding S.a.r.l. (LUX)
 EPISO 6 Spectre JV S.a.r.l. (LUX)
 EPISO 6 Spectre 1 Holding S.a.r.l. (LUX)
 EPISO 6 Spectre 2 Holding S.a.r.l. (LUX)
 EPISO 6 Spectre 3 Holding S.a.r.l. (LUX)
 EPISO 6 Curado Holding S.a.r.l. (LUX)
 Claybrook S.L. (ESP)
 Barnfield Spain, S.L. (ESP)
 EPISO 6 Macbeth Holding S.a.r.l. (LUX)
 Macbeth 4 SRL (BEL)
 Montague 1 Sarl (LUX)

EPISO 6 Moomin Holding Sarl (LUX)
 EPISO 6 Siem Holding Sarl (LUX)
 EPISO 6 Siem Sarl (LUX)
 EPISO 6 Panther Co-Investment SCSp (NJ)
 EPISO 6 Panther (Jersey) GP Limited
 EPISO 6 Panther (Jersey) JV SLP
 EPISO 6 Panther (Jersey) Holdco Limited
 EPISO 6 Panther Property Limited (Jersey)
 Raag St. Andrews Hotel Limited (UK)
 RaagG Hotels Limited (Jersey)
 QMK Pub Westminster Limited (UK)
 RAAG OBS Limited (Jersey)
 QMK OBS Limited (IRL)
 Raag Dublin Limited (Jersey)
 QMK Dublin Limited (IRE)
 Raag Kensington Holdings Limited (Jersey)
 Raag Kensington Hotel Limited (Jersey)
 QMK Kensington Limited (UK)
 Raag Westminster Holdings Limited (Jersey)
 Raag Westminster Hotel Limited (Jersey)
 QMK Westminster Limited (UK)
 Raag Liverpool Street Holdings Limited (Jersey)
 Raag Liverpool Street Hotel Limited (Jersey)
 QMK Liverpool Street Limited (UK)
 Raag Kings Cross Holdings Limited (Jersey)
 Raag Kings Cross Hotel Limited (Jersey)
 QMK KX Limited (UK)
 Raag Paddington Holdings Limited (Jersey)
 Raag Paddington Hotel Limited (Jersey)
 QMK Paddington Limited (UK)
 Raag Canary Wharf Limited (Jersey)
 QMK Canary Wharf Limited (UK)
 Raag Shoreditch Limited (Jersey)
 QMK Shoreditch Limited (UK)
 Raag Aberdeen (Jersey)
 QMK Management Limited (UK)
 Raag P2 Limited Jersey
 TIPS One Incentive Partners GP Limited (NJ)
 TIPS One Incentive Partners SLP (NJ)
 TIPS One GP Sarl (LUX)
 Tristan Income Plus Strategy One SCSp (LUX)
 TIPS One Alpha Holdings Sarl (LUX)
 TIPS One Alpha PV I Sarl (LUX)
 TIPS One Alpha PV II Sarl (LUX)
 TIPS One Alpha PV III Sarl (LUX)
 TIPS One Co-Investment GP Sarl (LUX)
 TIPS One Co-Investment SCSp (LUX)
 CCP IV (GP) LLP (GBR)
 Curzon Capital Partners IV (GP) Limited (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

CCP 5 GP LLP (GBR)	IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
CCP 5 Pool Partnership GP Limited (NJ)	IndexIQ Factors Sustainable EMU Equity (LUX)
CCP 5 Pool Partnership SLP (NJ)	IndexIQ Factors Sustainable Europe Equity (LUX)
Tristan Capital Partners Asset Management Limited (GBR)	IndexIQ Factors Sustainable Japan Equity (LUX)
TCP France	IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
TCP NL BV	Candriam Absolute Return (LUX)
TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)	Candriam Absolute Return Equity Market Neutral (LUX)
TCP Co-Investment (GP) S.à.r.l. (LUX)	Candriam Bonds (LUX)
TCP Co-Investment SCSp (LUX)	Candriam Bonds Capital Securities (LUX)
TCP Incentive Partners SCSP (LUX)	Candriam Bonds Credit Alpha (LUX)
TCP Incentive Partners (GP) S.à.r.l. (LUX)	Candriam Bonds Emerging Debt Local Currencies (LUX)
German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)	Candriam Bonds Emerging Markets
EPISO 4 (GP) S.à.r.l. (LUX)	Candriam Bonds Emerging Markets Corporate
EPISO 4 SCSp (LUX)	Candriam Bonds Emerging Markets Total Return (LUX)
EPISO 4 (GP) II S.à.r.l. (LUX)	Candriam Bonds Euro Long Term (LUX)
EPISO 4 Student Housing SCSp (LUX)	Candriam Bonds International (LUX)
KTA Holdco (LUX)	Candriam Diversified Futures (BEL)
Kartesia Management SA (LUX)	Candriam Equities L (LUX)
Kartesia UK Ltd. (GBR)	Candriam Equities L EMU Innovation (LUX)
Kartesia Belgium (BEL)	Candriam Equities L Meta Globe (LUX)
Kartesia Credit FFS (FRA)	Candriam Equities L Risk Arbitrage Opportunities (LUX)
Kartesia GP III (LUX)	Candriam Impact One (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)	Candriam L (LUX)
Kartesia Securities (LUX)	Candriam L Dynamic Asset Allocation (LUX)
Kartesia III Topco S.à.r.l. (LUX)	Candriam L Multi-Asset Income & Growth (LUX)
Kartesia GP IV (LUX)	Candriam L Multi-Asset Premia (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)	Candriam M (LUX)
Kartesia Securities IV (LUX)	Candriam M Global Trading (LUX)
Kartesia Securities IV Topco S.à.r.l. (LUX)	Candriam M Impact Finance (LUX)
Kartesia Master GP (LUX)	Candriam M Multi Strategies (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)	Candriam Multi-Strategies (FRA)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)	Candriam Sustainable (LUX)
KASS Unleveled S.à.r.l. (LUX)	Candriam Sustainable Bond Global (LUX)
KSO I Topco S.à.r.l. (LUX)	Candriam Sustainable Bond Global Convertible
Kartesia Credit Opportunities V SCS (LUX)	Candriam Sustainable Bond Impact (LUX)
Kartesia Securities V S.à.r.l. (LUX)	Candriam Sustainable Equity Future Mobility (LUX)
Candriam Luxco S.à.r.l. (LUX)	Candriam World Alternative (LUX)
Candriam Luxembourg (LUX)	Candriam World Alternative Alphamax (LUX)
Candriam Belgium (BEL)	Cleome Index Euro Long Term Bonds (LUX)
Candriam France (FRA)	Cleome Index Euro Short Term Bonds (LUX)
Candriam Monétaire SICAV (FRA)	Cleome Index World Equities (LUX)
Candriam Switzerland LLC (CHE)	NYLIM GF (Luxembourg)
Candriam GP (LUX)	NYLIM GF AUSBIL Global Essential Infrastructure
Cordius (LUX)	NYLIM GF AUSBIL Global Small Cap
Cordius CIG (LUX)	NYLIM GF US Corporate Bonds
IndexIQ (LUX)	NYLIM GF US High Yield Corporate Bonds
	Paricor (LUX)
	Paricor Patrimonium (LUX)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Ausbil Investment Management Limited (AUS)
Ausbil Australia Pty. Ltd. (AUS)
Ausbil Asset Management Pty. Ltd. (AUS)
Ausbil Global Infrastructure Pty. Limited (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
Ausbil Global SmallCap Fund (AUS)
Ausbil Long Short Focus Fund (AUS)
NYLIFE Distributors LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)
 REEP-IND Forest Park NJ LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
 REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Bay Avenue Urban Renewal LLC (DE)
 NJIND Corbin Street LLC (DE)
 REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
 REEP-MF Enclave TX LLC (DE)
 REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
 REEP-MF Mira Loma II TX LLC (DE)
 Mira Loma II, LLC (DE)
 REEP-MF Summitt Ridge CO LLC (DE)
 REEP-MF Woodridge IL LLC (DE)
 Centerpointe (Fairfax) Holdings LLC (DE)
 REEP-OFC 575 Lex NY LLC (DE)
 REEP-OFC 575 Lex NY GP LLC (DE)
 Maple REEP-OFC 575 Lex Holdings LP (DE)
 Maple REEP-OFC 575 Lex Owner LLC (DE)
 REEP-RTL SASI GA LLC (DE)
 REEP-RTL Bradford PA LLC (DE)
 REEP-RTL CTC NY LLC (DE)
 5005 LBJ Tower LLC (DE)
 REEP-OFC/RTL MARKET ROSS TX LLC (DE)
 MARKET ROSS TX JV LLC (DE)
 MARKET ROSS TX GARAGE OWNER LC (DE)
 MARKET ROSS TX OFFICE OWNER LLC (DE)
 MARKET ROSS TX RETAIL OWNER LLC (DE)
 REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
 REEP-OFC WATER RIDGE NC LLC (DE)
 REEP-OFC 2300 Empire LLC (DE)
 REEP-MF Wynnewood PA LLC (DE)
 Wynnewood JV LLC (DE)
 REEP-MU Fayetteville NC LLC (DE)
 501 Fayetteville JV LLC (DE)
 501 Fayetteville Owner LLC (DE)
 REEP-MU SOUTH GRAHAM NC LLC (DE)
 401 SOUTH GRAHAM JV LLC (DE)

401 SOUTH GRAHAM OWNER LLC (DE)
 REEP-IND COMMERCE CITY CO LLC (DE)
 REEP-BRENNAN COMMERCE CITY JV LLC (DE)
 REEP-OFC Mass Ave MA LLC (DE)
 REEP-MF FARMINGTON IL LLC (DE)
 REEP-MARQUETTE FARMINGTON JV LLC (DE)
 REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
 REEP-MF BELLEVUE STATION WA LLC (DE)
 REEP-LP BELLEVUE STATION JV LLC (DE)
 REEP-HINE ENCLAVE POINT AZ LLC (DE)
 REEP-HINES ENCLAVE POINT JV LLC (DE)
 REEP-MF WILDHORSE RANCH TX LLC (DE)
 REEP-WP WILDHORSE RANCH JV LLC (DE)
 REEP-IND ROMULUS MI LLC (Delaware)
 REEP-NPD ROMULUS JV LLC
 REEP-MF SOUTH MAIN TX LLC (DE)
 REEP-AO SOUTH MAIN JV LLC (DE)
 REEP-AO SOUTH MAIN OWNER LLC (DE)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	..NY	..UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	..DE	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	..AZ	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			13-4199614				New York Life Enterprises LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			13-4081725	2928649	0001270096		NYLIFE LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			46-4293486		0001606720		NYL Investors LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							New York Life Investment Management Holdings LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			52-2206682		0001513831		NYLIFE Real Estate Holdings, LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			27-0166422				New York Life Group Insurance Company of NY	..NY	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
.0826	New York Life Group	64548	13-2556568				Life Insurance Company of North America	..PA	..RE	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
.0826	New York Life Group	65498	23-1503749				LINA Benefit Payments, Inc.	..DE	..NIA	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	..NO	
			06-1252418				New York Life Benefit Payments LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYL Real Assets LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			47-2379075				NYL Emerging Manager LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			47-2530753				NYL Wind Investments LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYLIC HKP Member LLC	..DE	..NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	..NO	
							New York Life Insurance and Annuity Corporation	..DE	..NIA		Ownership	32.026	New York Life Insurance Company	..NO	
							NYLIC HKP VENTURE LLC	..DE	..NIA	NYLIC HKP Member LLC	Ownership	51.000	New York Life Insurance Company	..NO	
							NYLIC HKP REIT LLC	..DE	..NIA	NYLIC HKP VENTURE LLC	Ownership	51.000	New York Life Insurance Company	..NO	
							NYLIM Jacob Ballas India Holdings IV	..MUS	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							Flatiron RR LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			98-1075997				Flatiron CLO 2013-1 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
			98-1180305				Flatiron CLO 2015-1 Ltd	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
			98-1330289				Flatiron CLO 17 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 18 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 19 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 20 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 21 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron RR CLO 22 LLC	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	12
							Flatiron CLO 25 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 26 Ltd.	..NJ	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 23 LLC	..DE	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron RR LLC, Manager Series	..DE	..NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	..NO	
							Flatiron RR LLC, Retention Series	..DE	..NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	..NO	
							Stratford CDO 2001-1 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	8
							Silver Spring, LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							Silver Spring Associates, L.P.	..PA	..NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-002 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-003 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-006 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-007-LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-008 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-009 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-017 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-018 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							SCP 2005-C21-021 LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance Company	Ownership	95.500	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.500	New York Life Insurance Company	NO	
							REEP-DRP Salisbury Square Tower One TAB JV LLC	DE	NIA	REEP-MF Salisbury Square Tower One TAF LLC	Ownership	80.000	New York Life Insurance Company	NO	
							Salisbury Square Tower One LLC	DE	NIA	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	NO	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	NO	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-0765152				REEP-WP ART TOWER JV LLC	DE	NIA	New York Life Insurance Company	Ownership	95.000	New York Life Insurance Company	NO	
							REEP-1250 Forest LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 4700 Nall TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			83-2598877				REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ OLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
			61-1738919				REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP West NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	NO	
			84-4028263				REEP-MF Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAB JV LLC	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			87-1661026				REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			85-3592979				REEP-RTL NPI GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC 515 Post Oak TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
			87-2706041				REEP-2023 PH 1 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 2 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 3 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 4 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 5 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 6 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 7 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 8 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 9 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 10 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 11 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-2023 PH 12 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REKA 51M HOLDINGS, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND ROMULUS MI LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD ROMULUS JV LLC	DE	NIA	REEP-IND ROMULUS MI LLC	Ownership	87.140	New York Life Insurance Company	NO	
							REEP-MF SOUTH MAIN TX LLC	DE	NIA	REEP-NPD ROMULUS JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN JV LLC	DE	NIA	REEP-MF SOUTH MAIN TX LLC	Ownership	99.990	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN OWNER LLC	DE	NIA	REEP-AO SOUTH MAIN JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							CUMBERLAND PROPERTIES LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Enclave CAF, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

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							New York Life Funding	.CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							New York Life Global Funding	.DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							Government Energy Savings Trust 2003-A UFI-NOR Federal Receivables Trust, Series 2009B	.NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							JREP Fund Holdings I, L.P.	.CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	NO	
							Jaguar Real Estate Partners L.P.	.CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Member LLC	.DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
			0001711406				NYLIFE Office Holdings LLC	.DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
			0001728620				NYLIFE Office Holdings REIT LLC	.DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC DRAKES LANDING LLC	.DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC CORPORATE POINTE CA LLC	.DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC VON KARMAN CA LLC	.DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	.DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2591038				REEP-OFC 525 N Tryon NC LLC	.DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							525 Charlotte Office LLC	.DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IMPIC OFC PROMINENCE ATLANTA LLC	.DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
							REEP-IMPIC OFC 24th CAMELBACK AZ LLC	.DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	.DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Acquisition REIT LLC	.DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC Westory DC LLC	.DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
							Skyhigh SPV Note Issuer 2020 Parent Trust	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Skyhigh SPV Note Issuer 2020 LLC	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Sol Invictus Note Issuer 2021-1 LLC	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							Veritas Doctrina Note Issuer SPV LLC	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							MSVEF Investor LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
					0001742549		MSVEF Feeder LP	.DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	NO	
							MSVEF REIT LLC	.DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	NO	
							Madison Square Value Enhancement Fund LP	.DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston GP LLC	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston II LP	.DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-OFC Tampa GP LLC	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa FL LP	.DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Tampa JV LP	.DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	94.590	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa PO GP LLC	.DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Property Owner LP	.DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 GP LLC	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 AZ LP	.DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-SW Commerce 303 JV LP	.DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company	NO	
			88-2404158				MSVEF-MF Pennbrook Station GP LLC	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
			88-2389603				MSVEF-MF Pennbrook Station PA LP	.DE	NIA	MSVEF-MF Pennbrook Station GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
			92-0292003				MSVEF-MF Burroughs Mill GP LLC	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF Burroughs Mill NJ LP	.DE	NIA	MSVEF-MF Burroughs Mill GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy JV GP LLC (Delaware)	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy OH LP (Delaware)	.DE	NIA	MSVEF-MF Gramercy JV GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-CR Gramercy JV LP (Delaware)	.DE	NIA	MSVEF-MF Gramercy JV GP LLC	Ownership	75.000	New York Life Insurance Company	NO	
							SEAF Sichuan SME Investment Fund LLC	.DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	NO	

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			98-0412951				New York Life International Holdings Limited	.MUS.	.NIA.	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	.MUS.	.NIA.	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	NO	
							Max Estates Ltd. (India) Max Ventures and Industries Limited	.IND.	.NIA.	New York Life International Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Ventures and Industries Limited	.IND.	.NIA.	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	NO	
							Max I Ltd.	.IND.	.NIA.	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Assets Services Ltd.	.IND.	.NIA.	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Square Limited	.IND.	.NIA.	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	NO	
							Max Square Limited	.IND.	.NIA.	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	NO	
							Pharmax Corporation Ltd.	.IND.	.NIA.	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Towers Pvt.	.IND.	.NIA.	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Estates 128 Pvt. Ltd.	.IND.	.NIA.	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Estates Gurgaon Ltd.	.IND.	.NIA.	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Acreage Builders Pvt. Ltd.	.IND.	.NIA.	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Cayman Holdings Ltd.	.CYM.	.NIA.	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Worldwide Capital Investments, LLC	.DE.	.NIA.	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.	.MEX.	.IA.	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.	.MEX.	.IA.	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	NO	
							Administradora de Conductos SMNYL, S.A. de C.V.	.MEX.	.NIA.	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Agencias de Distribucion SMNYL, S.A. de C.V.	.MEX.	.NIA.	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Inmobiliaria SMNYL, S.A. de C.V.	.MEX.	.NIA.	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
			26-1483563				Inmobiliaria SMNYL, S.A. de C.V.	.MEX.	.NIA.	C.V.	Ownership	1.000	New York Life Insurance Company	NO	
			13-3853547				Eagle Strategies LLC	.DE.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3808042		0001033244		New York Life Capital Corporation	.DE.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0145686		0000071637		New York Life Trust Company	.NY.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3929029				NYLIFE Securities LLC	.DE.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLINK Insurance Agency Incorporated	.DE.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK I Company	.GBR.	.NIA.	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK II Company	.GBR.	.NIA.	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	NO	
							Gresham Mortgage	.GBR.	.NIA.	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							W Construction Company	.GBR.	.NIA.	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WUT	.GBR.	.NIA.	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WIM (AIM)	.GBR.	.NIA.	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors (U.K.) Limited	.GBR.	.NIA.	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors REIT Manager LLC	.DE.	.NIA.	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors NCVAD II GP, LLC	.DE.	.NIA.	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-MF HENLEY CA LLC	.DE.	.NIA.	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY JV LLC	.DE.	.NIA.	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY OWNER LLC	.DE.	.NIA.	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	NO	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							MNCVAD 11-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD 11-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD 11-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-SEAGATE HARBORS LLC	DE	NIA	MNCVAD 11-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD 11-OFC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-IND SHILOH CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD 11-BIG SHILOH JC LLC	DE	NIA	MNCVAD 11-IND SHILOH CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
			84-1758196				MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2306247				MSSDF II GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2399069				MSSDF II Member LLC	DE	NIA	NYL Investors LLC	Ownership	35.000	New York Life Insurance Company	NO	
			93-2399069				MSSDF II Member LLC	DE	NIA	NYL Investors LLC	Ownership	65.000	New York Life Insurance Annuity Corporation	NO	
			93-2469180				Madison Square Structured Debt Fund II LP	DE	NIA	MSSDF II Member LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-2421807				MSSDF REIT II LLC	DE	NIA	Madison Square Structured Debt Fund II LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	NO	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	MSSDF Member LLC	Ownership	40.400	New York Life Insurance Company	NO	
			84-1819107				MSSDF REIT LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-3760197				MSSDF REIT Funding Sub V LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VI LLC (Delaware)	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VII LLC (Delaware)	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-1441293				MSSDF-OFCB Voss San Felipe LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-1429937				MSSDF-OFCB Woodway LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-2600376				MSSDF-OFCB Hanover LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-4382159				MSSDF-OFCB EI Segundo LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSSIV GP LLC (Delaware)	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture LP	DE	NIA	MSSIV GP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV REIT Manager LLC (Delaware)	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture REIT LLC	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC (Delaware)	DE	NIA	New York Life Insurance Company	Ownership	90.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC (Delaware)	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	10.000	New York Life Insurance Company	NO	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	NO	9
			83-4025228				MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	

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			83-4049223				MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND TAMARAC FL	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC BRICKELL FL LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND POWAY CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPC POWAY JV LLC (Delaware)	DE	NIA	MADISON-IND POWAY CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF GRANARY FLATS TX LLC (Delaware)	DE	NIA	MADISON-LPC POWAY JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS JV LLC (Delaware)	DE	NIA	MADISON-MF GRANARY FLATS TX LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS OWNER LLC (Delaware)	DE	NIA	MADISON-AO GRANARY FLATS JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND 2080 ENTERPRISE CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND CLAWITER CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-REDCO CLAWITER JV LLC	DE	NIA	MADISON-IND CLAWITER CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND ENTERPRISE RIALTO CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	NO	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF MCCADEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	NO	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	

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			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB CITRACADO CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF THE MEADOWS WA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS JV LLC	DE	NIA	MADISON-ACG THE MEADOWS WA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS OWNER LLC	DE	NIA	MADISON-ACG THE MEADOWS JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-MF Osprey QRS Inc	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			87-4097153				Madison-MF Osprey NC GP LLC	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	100.000	New York Life Insurance Company	NO	
			87-4075458				Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	99.000	New York Life Insurance Company	NO	
							Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey NC LP	Ownership	1.000	New York Life Insurance Company	NO	
							MADISON-IND LNDR TABOR ROAD NJ LLC (Delaware)	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							Bow River Advisers, LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	49.000	New York Life Insurance Company	NO	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields Emerging Markets Debt Portfolio	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.010	New York Life Insurance Company	NO	

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							Plainview Funds plc - MacKay Shields Structured Products Opportunities Portfolio	..IRL.....	..NIA.....	New York Life Insurance Company	Ownership.....	..99.980 ..	New York Life Insurance Company	.. NO.....	
							Plainview Funds plc MacKay Shields Emerging Markets Debt Portfolio	..IRL.....	..NIA.....	MacKay Shields LLC	Ownership.....	.. 0.010 ..	New York Life Insurance Company	.. NO.....	
							Plainview Funds plc MacKay Shields Emerging Markets Debt Portfolio	..IRL.....	..NIA.....	New York Life Insurance Company	Ownership.....	..99.990 ..	New York Life Insurance Company	.. NO.....	
			27-3064248				MacKay Shields High Yield Active Core Fund GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
							MacKay Shields High Yield Active Core Fund LP	..DE.....	..NIA.....	MacKay Shields High Yield Active Core Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			26-4248749		0001502130		MacKay Shields Credit Strategy Fund Ltd	..CYM.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			98-0540507				MacKay Shields Credit Strategy Partners LP	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			13-4357172		3859263		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ.....	..NIA.....	MacKay Shields LLC	Ownership.....	.. 0.070 ..	New York Life Insurance Company	.. NO.....	
							MacKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ.....	..NIA.....	New York Life Insurance Company	Ownership.....	..14.780 ..	New York Life Insurance Company	.. NO.....	
			45-2732939				MacKay Shields Core Fixed Income Fund GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			45-2733007		0001529525		MacKay Shields Core Fixed Income Fund LP	..DE.....	..NIA.....	MacKay Shields Core Fixed Income Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			82-1760156				MacKay Shields Select Credit Opportunities Fund GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
							MacKay Shields Select Credit Opportunities Fund LP	..DE.....	..NIA.....	MacKay Shields Select Credit Opportunities Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			81-4553436		0001703194		MacKay Shields (International) Ltd.	..GBR.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			98-1108933				MacKay Shields (Services) Ltd.	..GBR.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			98-1108959				MacKay Shields UK LLP	..GBR.....	..NIA.....	MacKay Shields (International) Ltd.	Ownership.....	..99.000 ..	New York Life Insurance Company	.. NO.....	
			98-1108940				MacKay Shields UK LLP	..GBR.....	..NIA.....	MacKay Shields (Services) Ltd.	Ownership.....	..1.000 ..	New York Life Insurance Company	.. NO.....	
			47-3358622				MacKay Municipal Managers California Opportunities GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
							MacKay Municipal California Opportunities Fund, L.P.	..DE.....	..NIA.....	MacKay Municipal Managers California Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			81-2401724				MacKay Municipal New York Opportunities GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			38-4002797		0001685030		MacKay Municipal New York Opportunities Fund, L.P.	..DE.....	..NIA.....	MacKay Municipal New York Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
							MacKay Municipal Opportunity HL Fund LP	..DE.....	..NIA.....	MacKay Municipal New York Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			81-2575585				MacKay Municipal Capital Trading GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			36-4846547				MacKay Municipal Capital Trading Master Fund, L.P.	..DE.....	..NIA.....	MacKay Municipal Capital Trading GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			37-1836504				MacKay Municipal Capital Trading Fund, L.P.	..DE.....	..NIA.....	MacKay Municipal Capital Trading GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			81-4932734				MacKay Municipal Managers Strategic Opportunities GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			37-1846456		0001701742		MacKay Municipal Strategic Opportunities Fund LP	..DE.....	..NIA.....	MacKay Municipal Managers Strategic Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			82-1715543				MacKay Shields Intermediate Bond Fund GP LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			82-1716026		0001715261		MacKay Shields Intermediate Bond Fund LP	..DE.....	..NIA.....	MacKay Shields Intermediate Bond Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	
			13-4080466				MacKay Shields General Partner (L/S) LLC	..DE.....	..NIA.....	MacKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	.. NO.....	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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			02-0633343				MackKay Shields Long/Short Fund (Master) Allocation GP LLC	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3010096				MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2017635				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2046842		0001783642		MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-0605318		0001811009		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal High Income Opportunities Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Advisors, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields Europe Investment Management Limited	IRL	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561816				MackKay Shields Series Fund Managing Member LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3539309				MackKay Shields Series Fund	DE	NIA	MackKay Shields Series Fund Managing Member LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			92-3540205				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561393				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund LP	DE	NIA	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Optimum Sub LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-1664787				Apogem Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.640	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	Life Insurance Company of North America	Ownership	12.460	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	NO	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1143853				MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2213974				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			81-4067250				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	NO	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO 10 Ltd.	NJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO 10 LLC	DE	NIA	MCF CLO 10 Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MC KB Fund III LLC (Delaware)	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Apogem Direct Lending Hyundai Fund 2 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	2
							Apogem Direct Lending Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Loan Portfolio 2023 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Umbrella (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Nighthawk Fund (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem US Direct Lending Limited I (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem SRL 2 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	NO	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							New York Life Capital Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							New York Life Capital Partners IV GenPar, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							New York Life Capital Partners IV, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund, L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund II L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001652367		GoldPoint Mezzanine Partners IV, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Blocker LP (GPPMBA)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Preferred Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV B Blocker LP (GPPMBB)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV C Blocker LP (GPPMBC)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV D Blocker LP (GPPMBD)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV F Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV G Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV H Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV I Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP V ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP V G Blocker Holdco LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt Offshore V, LP	..CYM.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V RS LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar GP, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V A Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V-ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V B Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							GPP PD V D Blocker LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada V GenPar Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI - ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker F LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GPP VI Blocker G LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker H LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker I LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Co-Invest VII GenPar, GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Co-Invest VII, GenPar LP	DE	NIA	Apogem Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Partners Co-Investment VII, LP	DE	NIA	Apogem Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Private Credit GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001718352		GoldPoint Private Credit Fund, LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-JB Asset Management Co. (Mauritius) LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	NO	2
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding III LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	NO	3
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Evolve Asset Management, Ltd.	CYM	NIA	Apogem Capital LLC	Ownership	24.500	New York Life Insurance Company	NO	
							EIF Managers Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	NO	
							EIF Managers II Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	NO	
							AHF V (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							AHF VI (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Tetra Opportunities Partners	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1503475				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Special Situations LLC (Delaware)	CYM	NIA	BMG Private Markets (Cayman) LP	Ownership	100.000	New York Life Insurance Company	NO	7
			84-2641258				PACD MM, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							ApCap Strategic Partnership I LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Credit Program Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PAMMF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662399		0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2573409				PASCBF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591925				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1799496		0001576987		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

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			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4523581				PASCOPEF VI Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1223903		0001635254		PASCOPEF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1286549		0001711424		PASCOPEF VII Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VIII GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	CYM	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1417728		0001711426		PASCOPEF IX GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1939809				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1800282				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1516465				APEF X GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Private Equity Fund X, LP	DE	NIA	APEF X GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
			26-3698069		3835342		Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-3698209		3835351		Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Real Assets Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4479441				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Real Assets Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4468334				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry, LLC	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

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			84-3310049				PASF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3090059				PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PARAF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PARAF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II (Cayman), LP	CYM	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3120890				PARAF II GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1973380				PARAF III GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1678206				PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1875231				SAF GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1371149				Social Advancement Fund, LP	DE	NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2670366				Washington Pike GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2634832				Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5036706				RidgeLake Partners GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5053710				RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RidgeLake Co-Investment Partners, LP	DE	NIA	RidgeLake Partners, LP	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Jacob Ballas Capital India Private Limited	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	NO	
							Industrial Assets Holdings Limited	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	NO	
							JB Cerestra Investment Management LLP	MUS	NIA	NYLCAH Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	NO	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-TND, LLC	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	NO	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							New York Life Investment Management IndexIQ Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			02-0811753		0001415996	IndexIQ Trust	IndexIQ Trust	DE	NIA	IndexIQ LLC	Other	0.000	New York Life Insurance Company	NO	
						IndexIQ Advisors LLC	IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	NO	
						IndexIQ Active ETF Trust	IndexIQ Active ETF Trust	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company	NO	
						IQ MacKay ESG Core Plus Bond ETF	IQ MacKay ESG Core Plus Bond ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.270	New York Life Insurance Company	NO	
						IQ MacKay California Municipal Intermediate ETF	IQ MacKay California Municipal Intermediate ETF	DE	NIA	New York Life Investment Management LLC	Ownership	42.660	New York Life Insurance Company	NO	
						IQ MacKay California Municipal Intermediate ETF	IQ MacKay California Municipal Intermediate ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	43.480	New York Life Insurance Company	NO	
						IQ MacKay ESG High Income ETF	IQ MacKay ESG High Income ETF	DE	NIA	New York Life Investment Management LLC	Ownership	99.300	New York Life Insurance Company	NO	
						IQ Winslow Focused Large Cap Growth ETF	IQ Winslow Focused Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.370	New York Life Insurance Company	NO	
						IQ Winslow Large Cap Growth ETF	IQ Winslow Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	99.800	New York Life Insurance Company	NO	
						IndexIQ ETF Trust	IndexIQ ETF Trust	DE	NIA	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company	NO	
						IQ 50 Percent Hedged FTSE International ETF	IQ 50 Percent Hedged FTSE International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	51.160	New York Life Insurance Company	NO	
						IQ 500 International ETF	IQ 500 International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	91.230	New York Life Insurance Company	NO	
						IQ US Small Cap ETF	IQ US Small Cap ETF	DE	NIA	New York Life Investment Management LLC	Ownership	80.700	New York Life Insurance Company	NO	
						IQ Clean Oceans ETF	IQ Clean Oceans ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	75.840	New York Life Insurance Company	NO	
						IQ Cleaner Transport ETF	IQ Cleaner Transport ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	75.930	New York Life Insurance Company	NO	
						IQ Engender Equality ETF	IQ Engender Equality ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	80.100	New York Life Insurance Company	NO	
						IQ FTSE International Equity Currency Neutral ETF	IQ FTSE International Equity Currency Neutral ETF	DE	NIA	New York Life Investment Management LLC	Ownership	36.500	New York Life Insurance Company	NO	
						IQ Global Equity R&D Leaders ETF	IQ Global Equity R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	76.120	New York Life Insurance Company	NO	
						IQ Healthy Hearts ETF	IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	66.380	New York Life Insurance Company	NO	
						IQ Candriam International Equity ETF	IQ Candriam International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	91.900	New York Life Insurance Company	NO	
						IQ Candriam U.S. Mid Cap Equity ETF	IQ Candriam U.S. Mid Cap Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	95.130	New York Life Insurance Company	NO	
						IQ Candriam US Large Cap Equity ETF	IQ Candriam US Large Cap Equity ETF	DE	NIA	New York Life Investment Management LLC	Ownership	84.000	New York Life Insurance Company	NO	
						IQ U.S. Large Cap R&D Leaders ETF	IQ U.S. Large Cap R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.130	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings International	New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings II International	New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	NO	
						Candriam Group	Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	NO	
						CGH UK Acquisition Company Limited	CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners (GP) Limited	Tristan Equity Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners LP	Tristan Equity Partners LP	GBR	NIA	Tristan Equity Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners (GP) Limited	Tristan Equity Pool Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners LP	Tristan Equity Pool Partners LP	GBR	NIA	Tristan Equity Pool Partners LP	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Capital Partners Holdings Limited	Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	80.000	New York Life Insurance Company	NO	
						TIPS One Co-Investment GP Sarl	TIPS One Co-Investment GP Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TIPS Co-Investment SCSp	TIPS Co-Investment SCSp	LUX	NIA	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Incentive Partners (GP) Sarl	TCP Incentive Partners (GP) Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Incentive Partners SCSp	TCP Incentive Partners SCSp	LUX	NIA	TCP Incentive Partners (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Co-Investment GP Sarl	TCP Co-Investment GP Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Co-Investment SCSp	TCP Co-Investment SCSp	LUX	NIA	TCP Co-Investment GP Sarl (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							CCP III Co-Investment (GP) Limited	.GBR	NIA	TOP Co-Investment SCoP (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 3 Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Co-Investment LLP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) LLP	.GBR	NIA	EPIISO 4 Co-Investment LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Incentive Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	NO	
							CCP 5 Co-Investment LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	NO	
							Tristan (Holdings) Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III LP	.LUX	NIA	CCP III (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Ollerton Sarl	.LUX	NIA	Curzon Capital Partners III LP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III Sarl	.LUX	NIA	Curzon Capital Partners III LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III UK Shopping Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							PR Kettering Limited	.GBR	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopping Eastleigh Sarl	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							White River Developments Limited	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopping Folkstone Sarl	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Austria Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopolis Sarl	.LUX	NIA	CCP III Austria Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							CCP III Shopolis Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	10.000	New York Life Insurance Company	NO	
							CCP III Polska Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Netherlands Holding BV	.NLD	NIA	CCP III Polska Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Nova Investments Sp. z.o.o Sarl	.POL	NIA	CCP III Netherlands Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Falcon Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Stadtgalerie Written GmbH (Germany)		NIA	CCP III Falcon Holding Sarl	Ownership	92.400	New York Life Insurance Company	NO	
							Stadtgalerie Written Marketing GmbH (Germany)		NIA	CCP III Falcon Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Castle Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Fieldcoston Sarl	.LUX	NIA	CCP III Castle Holding Sarl	Ownership	94.900	New York Life Insurance Company	NO	
							CCP III Dartford JV Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Dartford I Sarl	.LUX	NIA	CCP III Dartford JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV GP Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt FinCo S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1	.ITA	NIA	CCP IV IREF 1 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 2 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV Sarl	Ownership	100.000	New York Life Insurance Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							CCP IV Bolt 1 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 1 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 2 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Bolt Nominee 1 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							Bolt Nominee 2 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 2 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Sarl	.LUX	NIA	CCP IV Erneside Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV France Investments Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							OPPCI CCP IV France Investments	.FRA	NIA	CCP IV France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SCI Escape Cordeliers	.FRA	NIA	OPPCI CCP IV France Investments	Ownership	99.000	New York Life Insurance Company	NO	
							SCI Escape Cordeliers	.FRA	NIA	CCP IV France Investments Sarl	Ownership	1.000	New York Life Insurance Company	NO	
							CCP IV Omagh Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Garden Tower Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Solent Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							The Forum, Solent, Management Company Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SBP Management Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	27.830	New York Life Insurance Company	NO	
							CCP IV Kent Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kent Sarl	.LUX	NIA	CCP IV Kent Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) Sarl		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kerin Luxembourg Sarl (PUX)		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV SCSp	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	74.000	New York Life Insurance Company	NO	
							Kerin Holding Sarl	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV UK Holding Sarl	.LUX	NIA	Kerin Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Cardiff Gate RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Rotherham Foundry RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Warrington Riverside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Birmingham Ravenside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Walsall Bescot RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							RW Sofas Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Milton Keynes RP Limited	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bangor Springill RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Warrington Pinners Brow RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bolton Central RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Incentive Partners LP	.GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	64.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 3 LP	.GBR	NIA	EPISO 3 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 L.P.	.GBR	NIA	European Property Investors Special Opportunities 3 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Luxembourg Holding S.a.r.l.	.LUX	NIA	EPISO 3 L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Wave Holding S.a.r.l.	.LUX	NIA	EPISO 3 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) II Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Student Housing SCSp	.LUX	NIA	EPISO 4 GP II Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 4 LP	.GBR	NIA	EPISO 4 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							EPISO 4 Caesar Holding Sarl	.GBR	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							Trophy Value Added Fund	.ITA	NIA	EPISO 4 Caesar Holding Sarl	Ownership	74.150	New York Life Insurance Company	NO	
							EPISO 4 Luxembourg Holding Sarl	.LUX	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Holding BV (NLD)	.NLD	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Powilse Power Station BV (NLD)	.NLD	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							EP Office 1 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Office 2 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Retail Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Apartments Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Hotel Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Seed Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Seed Sarl	.LUX	NIA	EPISO 4 Seed Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Flower Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Flower Sarl	.LUX	NIA	EPISO 4 Flower Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Holding BV	.NLD	NIA	EPISO 4 Armando Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Westwijk	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Diemerplien	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Ridderhof	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight GP Limited	.GBR	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight LP	.GBR	NIA	EPISO 4 Twilight GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight PRS Eclipse 110 DAC	.GBR	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Finance DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Ireland PRS Properties Eclipse DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 West Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.500	New York Life Insurance Company	NO	
							EPISO 4 Antrim Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Banbridge Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 France Investments Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							OPPCI EPISO 4 France Investments	.FRA	NIA	EPISO 4 France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SAS VDF	.FRA	NIA	OPPCI EPISO 4 France Investments	Ownership	100.000	New York Life Insurance Company	NO	
							SCI VDF	.FRA	NIA	SAS VDF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP (United Kingdom)	.GBR	NIA	Tristan Capital Partners LLP	Ownership	80.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life LP	.GBR	NIA	CCP 5 GP LLP (United Kingdom)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 (GP) Sarl	.LUX	NIA	Curzon Capital Partners 5 Long-Life LP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	.GBR	NIA	CCP 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 1 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 2 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 3 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Jersey Fragco 4 Limited	.NJ	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							CCP 5 Jersey Frago 5 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 6 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 7 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 8 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 9 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 10 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Jersey Frago 11 Limited	..NJ.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Long-Life Luxembourg S.a.r.l.	..LUX.....	..NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 LL GP Sarl	..LUX.....	..NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Curzon Capital Partners 5 Long Life SCSp	..LUX.....	..NIA.....	CCP 5 LL GP Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Feeder GP Sarl	..LUX.....	..NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							CCP 5 Feeder SCSp	..LUX.....	..NIA.....	CCP 5 Feeder GP Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 5 Incentive Partners GP Limited	..NJ.....	..NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 5 Incentive Partners SLP	..NJ.....	..NIA.....	EPI SO 5 Incentive Partners GP Limited	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 5 (GP) Sarl	..LUX.....	..NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							European Property Investors Special Opportunities 5 SCSp-SICAV-SIF	..LUX.....	..NIA.....	EPI SO 5 (GP) Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 5 Co-Investment SCSp	..LUX.....	..NIA.....	EPI SO 5 (GP) Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 (GP) S.a.r.l.	..LUX.....	..NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Co-Investment SCSp	..LUX.....	..NIA.....	EPI SO 6 (GP) LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							European Property Investors Special Opportunities 6 SCSp SICAV-SIF	..LUX.....	..NIA.....	EPI SO 6 (GP) LLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Luxembourg Holding S.a.r.l.	..LUX.....	..NIA.....	European Property Investors Special Opportunities 6 SCSp	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Spectre JV Sarl	..LUX.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Spectre 1 Holding S.a.r.l.	..LUX.....	..NIA.....	EPI SO 6 Spectre JV Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Spectre 2 Holding S.a.r.l.	..LUX.....	..NIA.....	EPI SO 6 Spectre JV Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Spectre 3 Holding S.a.r.l.	..LUX.....	..NIA.....	EPI SO 6 Spectre JV Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Curado Holding S.a.r.l.	..LUX.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Claybrook, S.L.	..ESP.....	..NIA.....	EPI SO 6 Curado Holding S.a.r.l.	Ownership.....	90.000	New York Life Insurance Company	..NO.....	
							Barnfield Spain, S.L.	..ESP.....	..NIA.....	EPI SO 6 Curado Holding S.a.r.l.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Macbeth 2 Holding S.a.r.l.	..LUX.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Macbeth 4 SRL	..BEL.....	..NIA.....	EPI SO 6 Macbeth 2 Holding S.a.r.l.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Montague 1 Sarl	..LUX.....	..NIA.....	EPI SO 6 Romeo 2 Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Moomin Holding Sarl	..LUX.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Siem Holding Sarl	..LUX.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Siem Sarl	..LUX.....	..NIA.....	EPI SO 6 Siem Holding Sarl	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Panther Co-Investment SCSp (Jersey)	..NJ.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	92.150	New York Life Insurance Company	..NO.....	
							EPI SO 6 Panther GP Limited	..NJ.....	..NIA.....	EPI SO 6 Luxembourg Holding Sarl	Ownership.....	90.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Panther JV SLP	..NJ.....	..NIA.....	EPI SO 6 Panther GP Limited	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Panther Hodco Limited	..NJ.....	..NIA.....	EPI SO 6 Panther JV SLP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							EPI SO 6 Panther Property Limited	..NJ.....	..NIA.....	EPI SO 6 Panther Hodco Limited	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							Raag St. Andrew Hotel Limited	..GBR.....	..NIA.....	EPI SO 6 Panther Property Limited	Ownership.....	100.000	New York Life Insurance Company	..NO.....	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Raag Hotels Limited	.NJ.	NIA.	EPISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Pub Westminster Limited	.GBR.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							RAAG OBS Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK OBS Limited	.IRL.	NIA.	RAAG OBS Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Dublin Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Dublin Limited		NIA.	Raag Dublin Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kensington Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kesington Hotel Limited	.NJ.	NIA.	Raag Kensington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Kensington Limited	.GBR.	NIA.	Raag Kesington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Hotel Limited	.NJ.	NIA.	Raag Westminster Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Westminster Limited	.NJ.	NIA.	Raag Westminster Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Hotel Limited	.NJ.	NIA.	Raag Liverpool Street Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Liverpool Street Limited	.GBR.	NIA.	Raag Liverpool Street Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Hotel Limited	.NJ.	NIA.	Raag Kings Cross Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK KX Limited	.GBR.	NIA.	Raag Kings Cross Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddintgon Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Hotel Limited	.NJ.	NIA.	Raag Paddington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Paddington Limited	.GBR.	NIA.	Raag Paddington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Canary Wharf Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Canary Wharf Limited	.GBR.	NIA.	Raag Canary Wharf Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Shoreditch Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Shoreditch Limited	.GBR.	NIA.	Raag Shoreditch Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Aberdeen	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Management Limited	.GBR.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag P2 Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners SLP	.NJ.	NIA.	TIPS One Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Income Plus Strategy One SCSp	.LUX.	NIA.	TIPS One GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha Holdings Sarl	.LUX.	NIA.	Tristan Income Plus Strategy One SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV I Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV II Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV III Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment SCSp	.LUX.	NIA.	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV (GP) Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ.	NIA.	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners Asset Management Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP France	.GBR.	NIA.	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP NL BV	.GBR.	NIA.	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment SCSp	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners SCSp	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 SCSp	.LUX	NIA	EPISO 4 (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Student Housing SCSp	.LUX	NIA	Tristan (Holdings) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	94.892	New York Life Insurance Company	NO	
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	3.030	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	2.520	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							Kartesia Management SA	.LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	NO	
							Kartesia UK Ltd.	.GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Belgium	.BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit FFS	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP III	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	.LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia III Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP IV	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	.LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Master GP	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							KASS Unleveled S.á.r.l.	.LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							KSO I Topco S.á.r.l.	.LUX	NIA	KASS Unleveled S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities V S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Cordius .....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	12.080	New York Life Insurance Company	NO.....	
							Cordius .....	.LUX.....	NIA.....	Candriam Belgium	Ownership.....	4.970	New York Life Insurance Company	NO.....	
							Cordius CIG .....	.LUX.....	NIA.....	Candriam Belgium	Ownership.....	29.430	New York Life Insurance Company	NO.....	
							Cordius CIG .....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	73.040	New York Life Insurance Company	NO.....	
							IndexIQ .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.400	New York Life Insurance Company	NO.....	
							IndexIQ Factors Sustainable Corporate Euro Bond .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.180	New York Life Insurance Company	NO.....	
							IndexIQ Factors Sustainable EMU Equity .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	13.280	New York Life Insurance Company	NO.....	
							IndexIQ Factors Sustainable Europe Equity .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.270	New York Life Insurance Company	NO.....	
							IndexIQ Factors Sustainable Japan Equity .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.180	New York Life Insurance Company	NO.....	
							IndexIQ Factors Sustainable Sovereign Euro Bond .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.530	New York Life Insurance Company	NO.....	
							Candriam Absolute Return .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.350	New York Life Insurance Company	NO.....	
							Candriam Bonds .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.210	New York Life Insurance Company	NO.....	
							Candriam Bonds Capital Securities .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Credit Alpha .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	17.030	New York Life Insurance Company	NO.....	
							Candriam Bonds Credit Alpha .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Emerging Markets .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Emerging Debt Local Currencies .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Emerging Markets Corporate .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Emerging Markets Total Return .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds Euro Long Term .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Bonds International .....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	0.020	New York Life Insurance Company	NO.....	
							Candriam Diversified Futures .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Equities L .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.100	New York Life Insurance Company	NO.....	
							Candriam Equities L EMU Innovation .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Equities L Meta Globe .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Equities L Risk Arbitrage .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	19.960	New York Life Insurance Company	NO.....	
							Candriam Equities L Risk Arbitrage Opportunities .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam Impact One .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	30.620	New York Life Insurance Company	NO.....	
							Candriam L .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company	NO.....	
							Candriam L Dynamic Asset Allocation .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	4.540	New York Life Insurance Company	NO.....	
							Candriam L Multi-Asset Income & Growth .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO.....	
							Candriam L Multi-Asset Premia .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company	NO.....	
							Candriam M .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	5.100	New York Life Insurance Company	NO.....	
							Candriam M Global Trading .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company	NO.....	
							Candriam M Impact Finance .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	12.080	New York Life Insurance Company	NO.....	
							Candriam M Multi Strategies .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.080	New York Life Insurance Company	NO.....	
							Candriam Money Market .....	.LUX.....	NIA.....	Candriam Luxembourg	Other.....	0.310	New York Life Insurance Company	NO.....	
							Candriam Money Market Euro .....	.LUX.....	NIA.....	Candriam Money Market	Other.....	0.170	New York Life Insurance Company	NO.....	
							Candriam Money Market Euro AAA .....	.LUX.....	NIA.....	Cordius CIG	Other.....	0.520	New York Life Insurance Company	NO.....	
							Candriam Money Market Usd SustainableLUX.....	NIA.....	Candriam Money Market	Other.....	0.000	New York Life Insurance Company	NO.....	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Belgium	Ownership.....	16.770	New York Life Insurance Company	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam France	Ownership.....	25.720	New York Life Insurance Company	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Luxembourg	Ownership.....	59.080	New York Life Insurance Company	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							Candriam Risk Arbitrage .....	.FRA	NIA	Cordius CIG	Ownership.....	17.110	New York Life Insurance Company	NO	
							Candriam Sustainable .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.100	New York Life Insurance Company	NO	
							Candriam Sustainable Bond Global .....	.LUX	NIA	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	NO	
							Candriam Sustainable Bond Global Convertible .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	44.370	New York Life Insurance Company	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							Candriam Sustainable Equity Future Mobility .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							Candriam World Alternative .....	.LUX	NIA	Cordius CIG	Ownership.....	16.740	New York Life Insurance Company	NO	
							Candriam World Alternative Alphamax .....	.LUX	NIA	Cordius CIG	Ownership.....	16.770	New York Life Insurance Company	NO	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA	Cleome Index	Ownership.....	0.070	New York Life Insurance Company	NO	
							Cleome Index Short Term Bonds .....	.LUX	NIA	Cleome Index	Ownership.....	0.010	New York Life Insurance Company	NO	
							Cleome Index World Equities .....	.LUX	NIA	Cleome Index	Ownership.....	0.010	New York Life Insurance Company	NO	
							NYLIM GF .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	22.180	New York Life Insurance Company	NO	
							NYLIM GF .....	.LUX	NIA	New York Life Investment Management LLC	Ownership.....	26.140	New York Life Insurance Company	NO	
							NYLIM GF .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.000	New York Life Insurance Company	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership.....	37.480	New York Life Insurance Company	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	NO	
							NYLIM GF US Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	100.000	New York Life Insurance Company	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	0.000	New York Life Insurance Company	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership.....	24.460	New York Life Insurance Company	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	NO	
							Paricor .....	.LUX	NIA	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company	NO	
							Paricor Patrimonium .....	.LUX	NIA	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company	NO	
							Ausbil Investment Management Limited .....	.AUS	NIA	New York Life Investment Management Holdings II International	Ownership.....	80.130	New York Life Insurance Company	NO	
							Ausbil Australia Pty. Ltd. .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	NO	
							Ausbil Asset Management Pty. Ltd. .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	NO	
							Ausbil Global Infrastructure Pty. Limited .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	55.000	New York Life Insurance Company	NO	
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	NO	
							Ausbil Global SmallCap Fund .....	.AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	30.380	New York Life Insurance Company	NO	
							Ausbil Long Short Focus Fund .....	.AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	22.790	New York Life Insurance Company	NO	
			56-2412827		0000914898		NYLIFE Distributors LLCDE	NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	NO	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
				3663273			Huntsville NVL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Forest Park NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	NO	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue Urban Renewal LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2951535				REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-1807159				Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	NO	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							5005 LBJ Tower LLC	DE	NIA	REEP-RTL CTC NY LLC	Ownership	97.000	New York Life Insurance Company	NO	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	NO	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	NO	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	NO	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							401 SOUTH GRAHAM JV LLC .....	.. DE.....	.. NIA.....	REEP-MU SOUTH GRAHAM NC LLC	Ownership.....	.. 90.000	New York Life Insurance Company .....	.... NO.....	.....
							401 SOUTH GRAHAM OWNER LLC .....	.. DE.....	.. NIA.....	401 SOUTH GRAHAM JV LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-IND COMMERCE CITY CO LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings, LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-BRENNAN COMMERCE CITY JV LLC .....	.. DE.....	.. NIA.....	REEP-IND COMMERCE CITY CO LLC	Ownership.....	.. 95.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC Mass Ave IA LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings, LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
			85-3570605 ..				REEP-MF FARMINGTON IL LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings, LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
			85-3582543 ..				REEP-MARQUETTE FARMINGTON JV LLC .....	.. DE.....	.. NIA.....	REEP-MF FARMINGTON IL LLC	Ownership.....	.. 90.000	New York Life Insurance Company .....	.... NO.....	.....
			85-3602362 ..				REEP-MARQUETTE FARMINGTON OWNER LLC .....	.. DE.....	.. NIA.....	REEP-MARQUETTE FARMINGTON JV LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
			87-2888368 ..				REEP-MF BELLEVUE STATION WA LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
			87-2917401 ..				REEP-LP BELLEVUE STATION JV LLC .....	.. DE.....	.. NIA.....	REEP-MF BELLEVUE STATION WA LLC	Ownership.....	.. 86.150	New York Life Insurance Company .....	.... NO.....	.....
							REEP-HINES ENCLAVE POINT AZ LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-HINES ENCLAVE POINT JV LLC .....	.. DE.....	.. NIA.....	REEP-HINES ENCLAVE POINT AZ LLC	Ownership.....	.. 50.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-MF WILDHORSE RANCH TX LLC .....	.. DE.....	.. NIA.....	NVLife Real Estate Holdings LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-WP WILDHORSE RANCH JV LLC .....	.. DE.....	.. NIA.....	REEP-MF WILDHORSE RANCH TX LLC	Ownership.....	.. 100.000	New York Life Insurance Company .....	.... NO.....	.....

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.
8	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
9	Control of this entity is pursuant to a management contract with NYL Investors LLC.
10	Ausbil Investment Management Limited has sole authority over the management of the fund.
11	Investment Pool - Bankruptcy-remote special purpose investment pool vehicle for issuing notes.
12	Investment Pool - Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series.

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
66915	13-5582869	New York Life Insurance Company (Parent)	477,992,976	25,996,400			(619,926,837)			(3,495,425,528)	(3,611,362,989)	
91596	13-3044743	New York Life Insurance and Annuity Corporation	344,568,709				982,608,393				1,327,177,102	
	13-4199614	New York Life Enterprises LLC		(259,996,400)			(23,393,031)				(283,389,431)	
81353	52-1530175	NYLIFE Insurance Company of Arizona		250,000,000			(45,524,757)				204,475,243	
	52-2206685	New York Life Investment Management Holdings LLC	(198,000,000)				(93,224,723)				(291,224,723)	
	13-4081725	NYLIFE LLC		(16,000,000)			(1,069,742)				(17,069,742)	
	46-4293486	NYL Investors LLC	(165,000,000)				(72,049,929)				(237,049,929)	
	36-4715120	Madison Capital Funding LLC	(506,071,118)	18,928,882						3,495,425,528	3,008,283,292	
65498	23-1503749	Life Insurance Company of North America	46,509,433	(18,928,882)			(127,345,493)				(99,764,942)	
64548	13-2556568	New York Life Group Insurance Company of NY					(73,881)				(73,881)	
9999999 Control Totals												
									XXX			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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| 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) | YES |
| 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? | YES |
| 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? | NO |
| 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? | NO |
| 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? | NO |
| 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? | YES |
| 35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? | YES |
| 36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? | YES |

APRIL FILING

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| 37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? | YES |
| 38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? | YES |
| 39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. | NO |
| 40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? | YES |
| 41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? | NO |
| 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? | NO |
| 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? | NO |
| 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? | NO |
| 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |
| 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |
| 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |

AUGUST FILING

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| 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? | YES |
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Explanations:

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Bar Codes:

10. SIS Stockholder Information Supplement [Document Identifier 420]



11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



12. Trusteed Surplus Statement [Document Identifier 490]



13. Participating Opinion for Exhibit 5 [Document Identifier 371]



15. Actuarial Opinion on X-Factors [Document Identifier 442]



16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]























18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 6 5 4 9 8 2 0 2 3 4 4 7 0 0 0 0 0
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 6 5 4 9 8 2 0 2 3 4 4 8 0 0 0 0 0
22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 6 5 4 9 8 2 0 2 3 4 4 9 0 0 0 0 0
23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 6 5 4 9 8 2 0 2 3 4 5 0 0 0 0 0 0
24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 6 5 4 9 8 2 0 2 3 4 5 1 0 0 0 0 0
25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 6 5 4 9 8 2 0 2 3 4 5 2 0 0 0 0 0
26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 6 5 4 9 8 2 0 2 3 4 5 3 0 0 0 0 0
27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 6 5 4 9 8 2 0 2 3 4 5 4 0 0 0 0 0
30. Medicare Part D Coverage Supplement [Document Identifier 365]	 6 5 4 9 8 2 0 2 3 3 6 5 0 0 0 0 0
31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 6 5 4 9 8 2 0 2 3 2 2 4 0 0 0 0 0
32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 6 5 4 9 8 2 0 2 3 2 2 5 0 0 0 0 0
33. Relief from the Requirements for Audit Committees [Document Identifier 226]	 6 5 4 9 8 2 0 2 3 2 2 6 0 0 0 0 0
39. Credit Insurance Experience Exhibit [Document Identifier 230]	 6 5 4 9 8 2 0 2 3 2 3 0 0 0 0 0 0
41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	 6 5 4 9 8 2 0 2 3 2 1 6 0 0 0 0 0
42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 6 5 4 9 8 2 0 2 3 4 3 5 0 0 0 0 0
43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 6 5 4 9 8 2 0 2 3 3 4 5 0 0 0 0 0
44. Variable Annuities Supplement [Document Identifier 286]	 6 5 4 9 8 2 0 2 3 2 8 6 0 0 0 0 0
45. Executive Summary of the PBR Actuarial Report [Document Identifier 457]	 6 5 4 9 8 2 0 2 3 4 5 7 0 0 0 0 0
46. Life Summary of the PBR Actuarial Report [Document Identifier 458]	 6 5 4 9 8 2 0 2 3 4 5 8 0 0 0 0 0
47. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 6 5 4 9 8 2 0 2 3 4 5 9 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58004. CHN CHINA	XXX	488,051		333,734		821,785	
58005. QAT QATAR	XXX	417,464		259,325		676,789	
58006. GBR UNITED KINGDOM	XXX	380,999		513,093		894,092	
58007. MEX MEXICO	XXX	312,712		145,296		458,008	
58008. SGP SINGAPORE	XXX	295,802		229,255		525,057	
58009. AFG AFGHANISTAN	XXX	252,923		20,403		273,327	
58010. JPN JAPAN	XXX	248,678		150,889		399,567	
58011. KOR REPUBLIC OF KOREA	XXX	230,729		165,612		396,341	
58012. KWT KUWAIT	XXX	227,481		104,242		331,723	
58013. HKG HONG KONG	XXX	225,494		203,601		429,094	
58014. GUY GUYANA	XXX	222,689		162,802		385,490	
58015. DEU GERMANY	XXX	192,537		166,130		358,667	
58016. AUS AUSTRALIA	XXX	192,053		173,740		365,793	
58017. POL POLAND	XXX	130,777		74,246		205,023	
58018. ESP SPAIN	XXX	122,749		74,581		197,330	
58019. MLI MALI	XXX	120,155		17,744		137,899	
58020. NGA NIGERIA	XXX	119,946		90,634		210,580	
58021. ATA ANTARCTICA	XXX	119,248		33,120		152,368	
58022. IDN INDONESIA	XXX	117,254		80,778		198,032	
58023. KEN KENYA	XXX	115,253		108,522		223,775	
58024. JOR JORDAN	XXX	112,047		56,979		169,026	
58025. SDN SUDAN	XXX	109,570		46,656		156,226	
58026. SOM SOMALIA	XXX	105,292		45,760		151,053	
58027. MYS MALAYSIA	XXX	97,176		93,614		190,790	
58028. THA THAILAND	XXX	93,028		83,118		176,145	
58029. ZZZ Other Alien	XXX	90,332		4,035		94,367	
58030. SSD SOUTH SUDAN	XXX	82,077		68,271		150,349	
58031. CAF CENTRAL AFRICAN REPUBLIC	XXX	79,221		12,675		91,896	
58032. NLD THE NETHERLANDS	XXX	76,541		73,007		149,547	
58033. FRA FRANCE	XXX	75,294		77,229		152,522	
58034. UGA UGANDA	XXX	70,536		32,729		103,265	
58035. CHE SWITZERLAND	XXX	69,591		88,321		157,912	
58036. CHL CHILE	XXX	66,809		43,279		110,088	
58037. TUR TURKEY	XXX	66,700		40,927		107,627	
58038. TKM TURKMENISTAN	XXX	64,669		99,358		164,027	
58039. SUR SURINAME	XXX	60,376		49,462		109,838	
58040. COD CONGO, DEMOCRATIC REP	XXX	57,387		32,421		89,808	
58041. ETH ETHIOPIA	XXX	57,043		44,236		101,279	
58042. COL COLOMBIA	XXX	52,673		33,521		86,194	
58043. PAN PANAMA	XXX	51,509		24,077		75,586	
58044. BHR BAHRAIN	XXX	51,490		26,694		78,183	
58045. VNM VIET NAM	XXX	50,711		45,667		96,378	
58046. IND INDIA	XXX	46,852		62,845		109,697	
58047. SRB SERBIA	XXX	46,001		22,937		68,938	
58048. HTI HAITI	XXX	45,359		26,145		71,504	
58049. UKR UKRAINE	XXX	44,408		37,628		82,036	
58050. ZAF SOUTH AFRICA	XXX	40,887		29,102		69,989	
58051. GHA GHANA	XXX	40,143		20,712		60,856	
58052. CUB CUBA	XXX	40,015		8,744		48,759	
58053. BGD BANGLADESH	XXX	39,872		24,637		64,510	
58054. MHL MARSHALL ISLANDS	XXX	38,749		8,482		47,231	
58055. PHL PHILIPPINES	XXX	37,026		47,444		84,471	
58056. AZE AZERBAIJAN	XXX	35,678		35,995		71,673	
58057. BRA BRAZIL	XXX	35,137		36,567		71,704	
58058. BEL BELGIUM	XXX	34,973		32,719		67,693	
58059. BHS BAHAMAS	XXX	31,871		17,850		49,721	
58060. SEN SENEGAL	XXX	30,422		20,694		51,116	
58061. TWN TAIWAN	XXX	29,128		27,044		56,172	
58062. DJI DJIBOUTI	XXX	28,407		17,071		45,477	
58063. NER NIGER	XXX	28,291		22,838		51,128	
58064. RWA RWANDA	XXX	28,232		25,346		53,577	
58065. ITA ITALY	XXX	27,787		34,497		62,284	
58066. LBN LEBANON	XXX	27,316		13,598		40,914	
58067. BRB BARBADOS	XXX	26,275		26,009		52,285	
58068. ISR ISRAEL	XXX	25,501		17,046		42,547	
58069. GRC GREECE	XXX	25,103		5,298		30,402	
58070. HND HONDURAS	XXX	25,055		16,918		41,972	
58071. MWI MALAWI	XXX	25,048		16,626		41,674	
58072. KHM CAMBODIA	XXX	24,965		20,988		45,953	
58073. MMR MYANMAR	XXX	24,886		17,230		42,116	
58074. ZMB ZAMBIA	XXX	24,422		23,332		47,754	
58075. TTO TRINIDAD AND TOBAGO	XXX	24,231		26,489		50,720	
58076. NZL NEW ZEALAND	XXX	23,924		18,911		42,834	
58077. ARM ARMENIA	XXX	23,815		12,448		36,263	
58078. ROU ROMANIA	XXX	23,716		19,746		43,462	
58079. BGR BULGARIA	XXX	23,515		8,718		32,232	
58080. PNG PAPUA NEW GUINEA	XXX	22,084		20,275		42,358	
58081. CRI COSTA RICA	XXX	21,284		29,139		50,423	
58082. RUS RUSSIAN FEDERATION	XXX	21,224		21,552		42,776	
58083. GTM GUATEMALA	XXX	21,165		21,484		42,649	
58084. IOT BRITISH INDIAN OCEAN TERRITORY	XXX	20,730		3,316		24,046	
58085. CIV COTE D'IVOIRE	XXX	19,977		12,205		32,182	
58086. AGO ANGOLA	XXX	19,857		22,531		42,388	
58087. TUN TUNISIA	XXX	19,223		14,974		34,197	
58088. MDA MOLDOVA, REPUBLIC OF	XXX	19,170		14,802		33,972	
58089. XKX Kosovo	XXX	18,483		7,334		25,817	
58090. AUT AUSTRIA	XXX	18,159		43,654		61,813	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58091. TZA TANZANIA, UNITED REPUBLIC OF	XXX	18,075		16,435		34,510	
58092. MOZ MOZAMBIQUE	XXX	17,431		18,727		36,157	
58093. SLE SIERRA LEONE	XXX	16,657		19,218		35,875	
58094. BFA BURKINA FASO	XXX	15,815		8,550		24,365	
58095. LKA SRI LANKA	XXX	13,693		8,442		22,135	
58096. LBR LIBERIA	XXX	13,640		20,273		33,913	
58097. ECU ECUADOR	XXX	13,532		9,844		23,376	
58098. IRL IRELAND	XXX	13,473		20,756		34,229	
58099. HUN HUNGARY	XXX	13,257		11,579		24,836	
58100. CYP CYPRUS	XXX	12,274		11,507		23,781	
58101. COG CONGO	XXX	12,257		4,817		17,074	
58102. MLT MALTA	XXX	12,054		6,394		18,448	
58103. CUW Curacao	XXX	11,722		7,542		19,264	
58104. SLV EL SALVADOR	XXX	10,947		4,449		15,396	
58105. SWE SWEDEN	XXX	10,569		9,293		19,862	
58106. CMR CAMEROON	XXX	10,279		2,456		12,734	
58107. FJI FIJI	XXX	10,208		3,762		13,969	
58108. GNQ EQUATORIAL GUINEA	XXX	9,871		734		10,604	
58109. ALB ALBANIA	XXX	9,866		6,044		15,910	
58110. LAO LAO PEOPLE'S DEMOCRATIC REPUBLIC	XXX	9,826		4,454		14,280	
58111. PER PERU	XXX	9,510		9,208		18,718	
58112. TCD CHAD	XXX	9,481		4,314		13,795	
58113. ARG ARGENTINA	XXX	9,437		6,558		15,994	
58114. GAB GABON	XXX	9,225		6,563		15,787	
58115. KGZ KYRGYZSTAN	XXX	9,172		8,559		17,732	
58116. LTU LITHUANIA	XXX	9,080		9,848		18,928	
58117. LUX LUXEMBOURG	XXX	8,953		7,406		16,359	
58118. KAZ KAZAKHSTAN	XXX	8,770		16,616		25,386	
58119. MDG MADAGASCAR	XXX	8,654		1,753		10,407	
58120. MKD MACEDONIA, THE FORMER YUGOSLAV REPUBLIC OF	XXX	8,486		1,941		10,427	
58121. GEO GEORGIA	XXX	8,430		8,137		16,567	
58122. BDI BURUNDI	XXX	8,264		5,930		14,194	
58123. NPL NEPAL	XXX	8,152		6,203		14,355	
58124. EGY EGYPT	XXX	8,037		22,608		30,645	
58125. GIN GUINEA	XXX	7,678		3,946		11,624	
58126. ZWE ZIMBABWE	XXX	7,648		6,965		14,614	
58127. YEM YEMEN	XXX	7,564		12,079		19,644	
58128. EST ESTONIA	XXX	7,148		4,097		11,245	
58129. SYR SYRIAN ARAB REPUBLIC	XXX	7,147		11,367		18,514	
58130. PAK PAKISTAN	XXX	6,902		7,832		14,733	
58131. MAR MOROCCO	XXX	6,530		9,259		15,789	
58132. MAC MACAO	XXX	6,393		9,428		15,820	
58133. UZB UZBEKISTAN	XXX	6,187		11,055		17,242	
58134. DOM DOMINICAN REPUBLIC	XXX	6,106		5,716		11,822	
58135. MDV MALDIVES	XXX	5,900		10,102		16,001	
58136. SWZ SWAZILAND	XXX	5,740		4,500		10,240	
58137. SLB SOLOMON ISLANDS	XXX	5,644		4,280		9,924	
58138. NOR NORWAY	XXX	5,595		2,585		8,180	
58139. OMN OMAN	XXX	5,484		8,759		14,243	
58140. SCG Serbia and Montenegro	XXX	5,383		5,077		10,460	
58141. JAM JAMAICA WEST INDIES	XXX	5,301		5,613		10,914	
58142. ANT NETHERLANDS ANTILLES	XXX	4,825		4,520		9,345	
58143. FIN FINLAND	XXX	4,804		2,928		7,732	
58144. LVA LATVIA	XXX	4,736		2,331		7,067	
58145. MNG MONGOLIA	XXX	4,720		3,925		8,646	
58146. LBY LIBYAN ARAB JAMAHIRIYA	XXX	4,624		2,352		6,976	
58147. MRT MAURITANIA	XXX	4,465		3,669		8,134	
58148. ABW ARUBA	XXX	4,403		9,138		13,540	
58149. TJK TAJIKISTAN	XXX	4,324		4,202		8,526	
58150. HRV CROATIA (local name: Hrvatska)	XXX	3,814		35,615		39,429	
58151. BOL BOLIVIA	XXX	3,683		3,920		7,603	
58152. PRT PORTUGAL	XXX	3,578		6,192		9,770	
58153. CZE CZECH REPUBLIC	XXX	3,545		2,464		6,009	
58154. BEN BENIN	XXX	3,426		3,127		6,552	
58155. DNK DENMARK	XXX	3,350		3,276		6,626	
58156. GRD GRENADA	XXX	3,339		2,697		6,036	
58157. NIC NICARAGUA	XXX	3,191		4,229		7,419	
58158. BRN BRUNEI DARUSSALAM	XXX	3,094		9,491		12,586	
58159. SVK SLOVAKIA (Slovak Republic)	XXX	3,070		1,108		4,178	
58160. KNA SAINT KITTS AND NEVIS	XXX	2,961		4,654		7,615	
58161. BIH BOSNIA AND HERZEGOVINA	XXX	2,946		3,957		6,903	
58162. URY URUGUAY	XXX	2,556		1,371		3,927	
58163. ATG ANTIGUA AND BARBUDA	XXX	2,254		2,496		4,750	
58164. TLS TIMOR-LESTE	XXX	2,093		2,724		4,817	
58165. NAM NAMIBIA	XXX	2,055		1,104		3,159	
58166. PLW PALAU	XXX	2,052		1,788		3,840	
58167. TGO TOGO	XXX	1,885		2,038		3,923	
58168. LSO LESOTHO	XXX	1,878		2,586		4,465	
58169. ESH WESTERN SAHARA	XXX	1,878				1,878	
58170. BMU BERMUDA	XXX	1,734		25,501		27,235	
58171. CYM CAYMAN ISLANDS	XXX	1,663		4,430		6,093	
58172. FSM MICRONESIA, FEDERATED STATES OF	XXX	1,637		1,386		3,022	
58173. DZA ALGERIA	XXX	1,583		7,827		9,410	
58174. BLZ BELIZE	XXX	1,297		135		1,432	
58175. ISL ICELAND	XXX	1,233		880		2,113	
58176. GNB GUINEA-BISSAU	XXX	1,216		1,357		2,573	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58177. VUT VANUATU	XXX	981		677		1,658	
58178. LIE LIECHTENSTEIN	XXX	914		492		1,406	
58179. PSE PALESTINE	XXX	812		688		1,501	
58180. MNE MONTENEGRO	XXX	738		1,545		2,283	
58181. GMB THE GAMBIA	XXX	577		209		785	
58182. PRY PARAGUAY	XXX	558		841		1,399	
58183. IRN IRAN (ISLAMIC REPUBLIC OF)	XXX	432		308		739	
58184. REU REUNION	XXX	273		28		300	
58185. BWA BOTSWANA	XXX	188		96		284	
58186. PYF FRENCH POLYNESIA	XXX	159		16		175	
58187. VEN VENEZUELA	XXX	129		52		182	
58188. BLR BELARUS	XXX	123		811		934	
58189. TCA TURKS AND CAICOS ISLANDS	XXX	72		3		75	
58190. STP SAO TOME AND PRINCIPE	XXX	72		3		75	
58191. CPV CAPE VERDE	XXX	72		3		75	
58192. MUS MAURITIUS	XXX	55		9		63	
58193. GRL Greenland	XXX	36		1		37	
58194. ZAR ZAIRE	XXX			1,031		1,031	
58195. DMA DOMINICA	XXX			202		202	
58196.	XXX						
58197. VGB VIRGIN ISLANDS (BRITISH)	XXX	(55)		(4)		(59)	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	8,068,925		5,853,709		13,922,634	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	22,759,922	0.267	22,759,923		22,759,923	0.267
1.02 All other governments	90,471,611	1.062	90,471,610		90,471,610	1.062
1.03 U.S. states, territories and possessions, etc. guaranteed		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	310,176,844	3.643	310,176,841		310,176,841	3.643
1.06 Industrial and miscellaneous	6,270,818,887	73.641	6,270,818,873		6,270,818,873	73.641
1.07 Hybrid securities		0.000				0.000
1.08 Parent, subsidiaries and affiliates	12,630,154	0.148	12,630,154		12,630,154	0.148
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans	95,070,426	1.116	95,070,421		95,070,421	1.116
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	6,801,927,844	79.878	6,801,927,822		6,801,927,822	79.878
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	769,500	0.009	769,500		769,500	0.009
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds	35,622,350	0.418	35,622,350		35,622,350	0.418
3.09 Total common stocks	36,391,850	0.427	36,391,850		36,391,850	0.427
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages	1,219,952,913	14.327	1,219,952,913		1,219,952,913	14.327
4.04 Mezzanine real estate loans	4,477,897	0.053	4,477,897		4,477,897	0.053
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	1,224,430,810	14.379	1,224,430,810		1,224,430,810	14.379
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(127,184,359)	(1.494)	(127,184,359)		(127,184,359)	(1.494)
6.02 Cash equivalents (Schedule E, Part 2)	311,355,947	3.656	311,355,945		311,355,945	3.656
6.03 Short-term investments (Schedule DA)	297,552	0.003	297,552		297,552	0.003
6.04 Total cash, cash equivalents and short-term investments	184,469,140	2.166	184,469,138		184,469,138	2.166
7. Contract loans	753,157	0.009	753,157		753,157	0.009
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)	265,054,905	3.113	265,054,905		265,054,905	3.113
10. Receivables for securities	2,322,432	0.027	2,322,432		2,322,432	0.027
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	8,515,350,137	100.000	8,515,350,114		8,515,350,114	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	1,056,092,709
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	161,619,298
	2.2 Additional investment made after acquisition (Part 2, Column 8)	33,181,738
		194,801,036
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	3,219,816
	3.2 Totals, Part 3, Column 11	3,219,816
4.	Accrual of discount	966,584
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	29,437,196
8.	Deduct amortization of premium and mortgage interest points and commitment fees	1,212,141
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,224,430,809
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	1,224,430,809
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	1,224,430,809

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	260,330,951
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	19,881,685
2.2	Additional investment made after acquisition (Part 2, Column 9)	6,735,614
		26,617,298
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	
3.2	Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase/(decrease):	
5.1	Totals, Part 1, Column 13	2,799,751
5.2	Totals, Part 3, Column 9	244,688
		3,044,439
6.	Total gain (loss) on disposals, Part 3, Column 19	(380,289)
7.	Deduct amounts received on disposals, Part 3, Column 16	19,765,095
8.	Deduct amortization of premium and depreciation	1,707,555
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	
9.2	Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	3,032,885
10.2	Totals, Part 3, Column 11	51,959
		3,084,844
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	265,054,905
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	265,054,905

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	6,826,985,874
2.	Cost of bonds and stocks acquired, Part 3, Column 7	501,312,291
3.	Accrual of discount	11,583,173
4.	Unrealized valuation increase/(decrease):	
4.1	Part 1, Column 12	
4.2	Part 2, Section 1, Column 15	
4.3	Part 2, Section 2, Column 13	7,711,152
4.4	Part 4, Column 11	363,764
		8,074,916
5.	Total gain (loss) on disposals, Part 4, Column 19	(3,390,415)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	483,454,550
7.	Deduct amortization of premium	22,236,100
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	3,142,765
8.2	Part 2, Section 1, Column 19	
8.3	Part 2, Section 2, Column 16	
8.4	Part 4, Column 15	623,382
		3,766,147
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	3,744,656
9.2	Part 2, Section 1, Column 17	
9.3	Part 2, Section 2, Column 14	741,633
9.4	Part 4, Column 13	
		4,486,289
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	164,699
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	6,838,319,746
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	6,838,319,746

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	22,759,922	21,188,352	22,717,742	23,675,000
	2. Canada	65,164,764	62,732,373	66,685,832	65,306,589
	3. Other Countries	25,306,846	24,352,638	25,486,406	25,049,846
	4. Totals	113,231,532	108,273,363	114,889,980	114,031,435
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	310,176,844	308,675,784	244,405,950	344,900,413
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	5,295,353,288	4,905,885,110	5,351,853,247	5,243,929,820
	9. Canada	252,662,691	239,681,858	254,546,763	251,949,468
	10. Other Countries	817,873,336	787,873,759	823,503,011	818,562,439
	11. Totals	6,365,889,315	5,933,440,727	6,429,903,021	6,314,441,727
Parent, Subsidiaries and Affiliates	12. Totals	12,630,154	12,544,119	12,628,732	12,635,607
	13. Total Bonds	6,801,927,845	6,362,933,993	6,801,827,683	6,786,009,182
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	36,391,850	36,391,850	30,166,817	
	21. Canada				
	22. Other Countries				
	23. Totals	36,391,850	36,391,850	30,166,817	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	36,391,850	36,391,850	30,166,817	
	26. Total Stocks	36,391,850	36,391,850	30,166,817	
	27. Total Bonds and Stocks	6,838,319,695	6,399,325,843	6,831,994,500	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	287,741,992	12,106,486	99,140		9,954,237	XXX	309,901,855	4.4	323,685,997	4.6	309,901,855	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	287,741,992	12,106,486	99,140		9,954,237	XXX	309,901,855	4.4	323,685,997	4.6	309,901,855	
2. All Other Governments												
2.1 NAIC 1	2,256,423	43,844,897	21,555,033	290,385	174,608	XXX	68,121,346	1.0	66,431,892	0.9	40,841,114	27,280,232
2.2 NAIC 2		1,788,750	3,174,183		383,785	XXX	5,346,718	0.1	1,871,883	0.0	4,127,016	1,219,702
2.3 NAIC 3		14,934,334	1,482,051	152,877	434,284	XXX	17,003,546	0.2	14,752,573	0.2	1,799,525	15,204,021
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	2,256,423	60,567,981	26,211,267	443,262	992,677	XXX	90,471,610	1.3	83,056,348	1.2	46,767,655	43,703,955
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	32,927,152	113,277,234	149,624,160			XXX	295,828,546	4.2	321,811,541	4.5	295,828,547	(1)
5.2 NAIC 2	5,544,184	8,417,922	386,189			XXX	14,348,295	0.2	17,798,555	0.3	14,348,295	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	38,471,336	121,695,156	150,010,349			XXX	310,176,841	4.4	339,610,096	4.8	310,176,842	(1)

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	151,331,158	1,099,383,987	921,925,447	222,746,121	77,140,473	XXX	2,472,527,186	34.9	2,310,152,531	32.5	913,588,708	1,558,938,478
6.2 NAIC 2	182,084,200	2,172,498,703	921,322,080	95,202,590	25,789,363	XXX	3,396,896,936	47.9	3,486,474,119	49.1	1,970,339,541	1,426,557,395
6.3 NAIC 3	33,191,494	127,640,869	124,978,924	1,662,221	1,258,359	XXX	288,731,867	4.1	335,907,218	4.7	53,233,292	235,498,575
6.4 NAIC 4	6,539,868	37,806,678	48,758,361	1,368,503	18,082	XXX	94,491,492	1.3	69,295,454	1.0	16,796,592	77,694,900
6.5 NAIC 5	8,772,162	4,155,998	2,845,000			XXX	15,773,160	0.2	6,343,299	0.1		15,773,160
6.6 NAIC 6	82,848	281,738	69,871	138,592	2,025,035	XXX	2,598,084	0.0	11,471,722	0.2		2,598,084
6.7 Totals	382,001,730	3,441,767,973	2,019,899,683	321,118,027	106,231,312	XXX	6,271,018,725	88.5	6,219,644,343	87.5	2,953,958,133	3,317,060,592
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	82,809	8,061,639	3,008,057			XXX	11,152,505	0.2	7,900,000	0.1		11,152,505
8.2 NAIC 2		1,027,649	200,000			XXX	1,227,649	0.0	3,058,000	0.0		1,227,649
8.3 NAIC 3			250,000			XXX	250,000	0.0	250,000	0.0		250,000
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals	82,809	9,089,288	3,458,057			XXX	12,630,154	0.2	11,208,000	0.2		12,630,154
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX				24,666,050	0.3		
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX				24,666,050	0.3		
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2		1,575,870				XXX	1,575,870	0.0				1,575,870
10.3 NAIC 3		5,170,049	9,560,531			XXX	14,730,580	0.2	18,108,393	0.3		14,730,580
10.4 NAIC 4		56,197,878	13,445,567			XXX	69,643,445	1.0	81,939,371	1.2		69,643,445
10.5 NAIC 5		9,120,526				XXX	9,120,526	0.1	4,967,377	0.1		9,120,526
10.6 NAIC 6						XXX						
10.7 Totals		72,064,323	23,006,098			XXX	95,070,421	1.3	105,015,141	1.5		95,070,421
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 474,339,534	1,276,674,243	1,096,211,837	223,036,506	87,269,318		3,157,531,438	44.5	XXX	XXX	1,560,160,224	1,597,371,214
12.2 NAIC 2	(d) 187,628,384	2,185,308,894	925,082,452	95,202,590	26,173,148		3,419,395,468	48.2	XXX	XXX	1,988,814,852	1,430,580,616
12.3 NAIC 3	(d) 33,191,494	147,745,252	136,271,506	1,815,098	1,692,643		320,715,993	4.5	XXX	XXX	55,032,817	265,683,176
12.4 NAIC 4	(d) 6,539,868	94,004,556	62,203,928	1,368,503	18,082		164,134,937	2.3	XXX	XXX	16,796,592	147,338,345
12.5 NAIC 5	(d) 8,772,162	13,276,524	2,845,000				(c) 24,893,686	0.4	XXX	XXX		24,893,686
12.6 NAIC 6	(d) 82,848	281,738	69,871	138,592	2,025,035		(c) 2,598,084	0.0	XXX	XXX		2,598,084
12.7 Totals	710,554,290	3,717,291,207	2,222,684,594	321,561,289	117,178,226		(b) 7,089,269,606	100.0	XXX	XXX	3,620,804,485	3,468,465,121
12.8 Line 12.7 as a % of Col. 7	10.0	52.4	31.4	4.5	1.7		100.0	XXX	XXX	XXX	51.1	48.9
13. Total Bonds Prior Year												
13.1 NAIC 1	433,652,543	1,065,187,357	1,223,993,842	221,505,949	85,642,270		XXX	XXX	3,029,981,961	42.6	1,470,633,013	1,559,348,948
13.2 NAIC 2	84,010,420	1,983,718,302	1,326,553,280	87,124,518	27,796,037		XXX	XXX	3,509,202,557	49.4	2,021,154,450	1,488,048,107
13.3 NAIC 3	13,581,783	154,438,168	196,771,991	3,476,666	749,576		XXX	XXX	369,018,184	5.2	61,833,069	307,185,115
13.4 NAIC 4	5,172,410	44,706,112	101,338,461		17,842	24,666,050	XXX	XXX	175,900,875	2.5	31,185,559	144,715,316
13.5 NAIC 5	64,061	5,890,768	2,955,226	152,940	2,247,681		XXX	XXX	(c) 11,310,676	0.2	1,190,780	10,119,896
13.6 NAIC 6	452,993	10,014,061	264,711		739,957		XXX	XXX	(c) 11,471,722	0.2	247,870	11,223,852
13.7 Totals	536,934,210	3,263,954,768	2,851,877,511	312,260,073	117,193,363	24,666,050	XXX	XXX	(b) 7,106,885,975	100.0	3,586,244,741	3,520,641,234
13.8 Line 13.7 as a % of Col. 9	7.6	45.9	40.1	4.4	1.6	0.3	XXX	XXX	100.0	XXX	50.5	49.5
14. Total Publicly Traded Bonds												
14.1 NAIC 1	360,921,769	542,953,881	615,464,430	17,604,510	23,215,634		1,560,160,224	22.0	1,470,633,013	20.7	1,560,160,224	XXX
14.2 NAIC 2	58,127,301	1,368,826,990	517,214,095	27,290,719	17,355,747		1,988,814,852	28.1	2,021,154,450	28.4	1,988,814,852	XXX
14.3 NAIC 3	10,227,861	19,749,962	23,367,916	168,083	1,518,995		55,032,817	0.8	61,833,069	0.9	55,032,817	XXX
14.4 NAIC 4		5,807,531	10,989,061				16,796,592	0.2	31,185,559	0.4	16,796,592	XXX
14.5 NAIC 5									1,190,780	0.0		XXX
14.6 NAIC 6									247,870	0.0		XXX
14.7 Totals	429,276,931	1,937,338,364	1,167,035,502	45,063,312	42,090,376		3,620,804,485	51.1	3,586,244,741	50.5	3,620,804,485	XXX
14.8 Line 14.7 as a % of Col. 7	11.9	53.5	32.2	1.2	1.2		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	6.1	27.3	16.5	0.6	0.6		51.1	XXX	XXX	XXX	51.1	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	113,417,765	733,720,362	480,747,407	205,431,996	64,053,684		1,597,371,214	22.5	1,559,348,948	21.9	XXX	1,597,371,214
15.2 NAIC 2	129,501,083	816,481,904	407,868,357	67,911,871	8,817,401		1,430,580,616	20.2	1,488,048,107	20.9	XXX	1,430,580,616
15.3 NAIC 3	22,963,633	127,995,290	112,903,590	1,647,015	173,648		265,683,176	3.7	307,185,115	4.3	XXX	265,683,176
15.4 NAIC 4	6,539,868	88,197,025	51,214,867	1,368,503	18,082		147,338,345	2.1	144,715,316	2.0	XXX	147,338,345
15.5 NAIC 5	8,772,162	13,276,524	2,845,000				24,893,686	0.4	10,119,896	0.1	XXX	24,893,686
15.6 NAIC 6	82,848	281,738	69,871	138,592	2,025,035		2,598,084	0.0	11,223,852	0.2	XXX	2,598,084
15.7 Totals	281,277,359	1,779,952,843	1,055,649,092	276,497,977	75,087,850		3,468,465,121	48.9	3,520,641,234	49.5	XXX	3,468,465,121
15.8 Line 15.7 as a % of Col. 7	8.1	51.3	30.4	8.0	2.2		100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	4.0	25.1	14.9	3.9	1.1		48.9	XXX	XXX	XXX	XXX	48.9

(a) Includes \$ 1,580,965,572 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 130,387,599 current year of bonds with Z designations and \$ 59,609,508 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ 142,990 current year, \$ 1,402,917 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 287,341,780 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	287,741,992	12,106,486	99,140		9,954,237	XXX	309,901,855	4.4	323,685,997	4.6	309,901,855	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	287,741,992	12,106,486	99,140		9,954,237	XXX	309,901,855	4.4	323,685,997	4.6	309,901,855	
2. All Other Governments												
2.01 Issuer Obligations	2,256,423	60,567,981	26,211,267	443,262	992,677	XXX	90,471,610	1.3	83,056,348	1.2	46,767,655	43,703,955
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals	2,256,423	60,567,981	26,211,267	443,262	992,677	XXX	90,471,610	1.3	83,056,348	1.2	46,767,655	43,703,955
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations						XXX						
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations						XXX						
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	38,471,336	121,695,157	150,010,349			XXX	310,176,842	4.4	339,610,094	4.8	310,176,841	1
5.02 Residential Mortgage-Backed Securities						XXX						
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	38,471,336	121,695,157	150,010,349			XXX	310,176,842	4.4	339,610,094	4.8	310,176,841	1
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	336,324,315	3,044,960,500	1,676,192,689	242,739,038	58,443,428	XXX	5,358,659,970	75.6	5,403,961,225	76.0	2,791,149,663	2,567,510,307
6.02 Residential Mortgage-Backed Securities	3,867,056	16,408,552	19,857,920	42,700,705	32,921,876	XXX	115,756,109	1.6	120,721,173	1.7	115,756,109	
6.03 Commercial Mortgage-Backed Securities	7,123,366	26,527,830	168,910,823			XXX	202,562,019	2.9	186,455,932	2.6	158,514,238	44,047,781
6.04 Other Loan-Backed and Structured Securities ...	34,686,993	353,871,091	154,938,251	35,678,284	14,866,007	XXX	594,040,626	8.4	508,506,015	7.2	4,294,232	589,746,394
6.05 Totals	382,001,730	3,441,767,973	2,019,899,683	321,118,027	106,231,311	XXX	6,271,018,724	88.5	6,219,644,345	87.5	2,953,958,133	3,317,060,591
7. Hybrid Securities												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations		1,027,649				XXX	1,027,649	0.0	2,858,000	0.0		1,027,649
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...	82,809	8,061,639	3,458,057			XXX	11,602,505	0.2	8,350,000	0.1		11,602,505
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals	82,809	9,089,288	3,458,057			XXX	12,630,154	0.2	11,208,000	0.2		12,630,154

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX				24,666,050	0.3		
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX			105,015,141	1.5		
10.02 Unaffiliated Bank Loans - Acquired		72,064,323	23,006,098			XXX	95,070,421	1.3				95,070,421
10.03 Totals		72,064,323	23,006,098			XXX	95,070,421	1.3	105,015,141	1.5		95,070,421
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	664,794,066	3,240,357,773	1,852,513,445	243,182,300	69,390,342	XXX	6,070,237,926	85.6	XXX	XXX	3,457,996,014	2,612,241,912
12.02 Residential Mortgage-Backed Securities	3,867,056	16,408,552	19,857,920	42,700,705	32,921,876	XXX	115,756,109	1.6	XXX	XXX		115,756,109
12.03 Commercial Mortgage-Backed Securities	7,123,366	26,527,830	168,910,823			XXX	202,562,019	2.9	XXX	XXX	158,514,238	44,047,781
12.04 Other Loan-Backed and Structured Securities	34,769,802	361,932,730	158,396,308	35,678,284	14,866,007	XXX	605,643,131	8.5	XXX	XXX	4,294,232	601,348,898
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans		72,064,323	23,006,098			XXX	95,070,421	1.3	XXX	XXX		95,070,421
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	710,554,290	3,717,291,208	2,222,684,594	321,561,289	117,178,225		7,089,269,606	100.0	XXX	XXX	3,620,804,484	3,468,465,122
12.10 Line 12.09 as a % of Col. 7	10.0	52.4	31.4	4.5	1.7		100.0	XXX	XXX	XXX	51.1	48.9
13. Total Bonds Prior Year												
13.01 Issuer Obligations	501,301,115	2,934,063,874	2,401,136,351	251,043,578	65,626,746	XXX	XXX	XXX	6,153,171,664	86.6	3,413,484,409	2,739,687,255
13.02 Residential Mortgage-Backed Securities	3,452,382	14,637,210	19,350,422	43,322,951	39,958,208	XXX	XXX	XXX	120,721,173	1.7		120,721,173
13.03 Commercial Mortgage-Backed Securities	10,878,750	29,059,437	145,789,978	727,767		XXX	XXX	XXX	186,455,932	2.6	142,551,148	43,904,784
13.04 Other Loan-Backed and Structured Securities	21,301,962	267,290,058	199,489,809	17,165,776	11,608,410	XXX	XXX	XXX	516,856,015	7.3	4,352,351	512,503,664
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		24,666,050	XXX	24,666,050	0.3	24,666,050	
13.06 Affiliated Bank Loans						XXX			XXX	XXX		
13.07 Unaffiliated Bank Loans		18,904,189	86,110,952			XXX	XXX	XXX	105,015,141	1.5	1,190,780	103,824,361
13.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
13.09 Totals	536,934,209	3,263,954,768	2,851,877,512	312,260,072	117,193,364		24,666,050	XXX	7,106,885,975	100.0	3,586,244,738	3,520,641,237
13.10 Line 13.09 as a % of Col. 9	7.6	45.9	40.1	4.4	1.6		0.3	XXX	100.0	XXX	50.5	49.5
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	427,823,325	1,937,319,822	1,007,144,216	43,739,668	41,968,983	XXX	3,457,996,014	48.8	3,413,484,409	48.0	3,457,996,014	XXX
14.02 Residential Mortgage-Backed Securities						XXX						XXX
14.03 Commercial Mortgage-Backed Securities	1,453,805	18,541	157,042,092			XXX	158,514,238	2.2	142,551,148	2.0	158,514,238	XXX
14.04 Other Loan-Backed and Structured Securities			2,849,194	1,323,645	121,394	XXX	4,294,233	0.1	4,352,351	0.1	4,294,233	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				24,666,050	0.3		XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX			1,190,780	0.0		XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	429,276,930	1,937,338,363	1,167,035,502	45,063,313	42,090,377		3,620,804,485	51.1	3,586,244,738	50.5	3,620,804,485	XXX
14.10 Line 14.09 as a % of Col. 7	11.9	53.5	32.2	1.2	1.2		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	6.1	27.3	16.5	0.6	0.6		51.1	XXX	XXX	XXX	51.1	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	236,970,741	1,303,037,951	845,369,229	199,442,632	27,421,359	XXX	2,612,241,912	36.8	2,739,687,255	38.5	XXX	2,612,241,912
15.02 Residential Mortgage-Backed Securities	3,867,056	16,408,552	19,857,920	42,700,705	32,921,876	XXX	115,756,109	1.6	120,721,173	1.7	XXX	115,756,109
15.03 Commercial Mortgage-Backed Securities	5,669,761	26,509,289	11,868,731			XXX	44,047,781	0.6	43,904,784	0.6	XXX	44,047,781
15.04 Other Loan-Backed and Structured Securities	34,769,802	361,932,730	155,547,114	34,354,639	14,744,613	XXX	601,348,898	8.5	512,503,664	7.2	XXX	601,348,898
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans		72,064,323	23,006,098			XXX	95,070,421	1.3	103,824,361	1.5	XXX	95,070,421
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals	281,277,360	1,779,952,845	1,055,649,092	276,497,976	75,087,848		3,468,465,121	48.9	3,520,641,237	49.5	XXX	3,468,465,121
15.10 Line 15.09 as a % of Col. 7	8.1	51.3	30.4	8.0	2.2		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	4.0	25.1	14.9	3.9	1.1		48.9	XXX	XXX	XXX	XXX	48.9

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year					
2. Cost of short-term investments acquired	146,822,924	146,822,924			
3. Accrual of discount	1,154,705	1,154,705			
4. Unrealized valuation increase/(decrease)					
5. Total gain (loss) on disposals	(127,871)	(127,871)			
6. Deduct consideration received on disposals	147,552,207	147,552,207			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	297,551	297,551			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	297,551	297,551			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	342,511,971	309,137,193	22,288,587	11,086,191
2. Cost of cash equivalents acquired	3,969,405,057	3,230,202,234	680,313,377	58,889,446
3. Accrual of discount	8,939,368	8,939,368		
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals	(18,635)	(18,635)		
6. Deduct consideration received on disposals	4,009,481,815	3,261,215,931	689,564,305	58,701,579
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	311,355,946	287,044,229	13,037,659	11,274,058
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	311,355,946	287,044,229	13,037,659	11,274,058

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

NONE

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