



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826, 0826 NAIC Company Code 66915 Employer's ID No.13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY, Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841 COMMENCED BUSINESS APRIL 12, 1845\*
Statutory Home Office 51 Madison Avenue, New York, NY, U.S. 10010
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Mail Address 51 Madison Avenue, New York, NY, U.S. 10010
Primary Location of Books and Records 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Internet Website address www.newyorklife.com
Statutory Statement Contact Person and Phone Number... Robert Michael Gardner..... 201-942-8333
Statutory Statement Contact E-Mail Address statement\_contact@newyorklife.com
Statutory Statement Contact Fax Number 201-942-2158

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
Chairman of the Board
and Chief Executive Officer

CRAIG LAWRENCE DESANTO
President

SHEILA KEARNEY DAVIDSON
Executive Vice President
and Chief Legal Officer

ERIC ANSEL FELDSTEIN
Executive Vice President
and Chief Financial Officer

MARK JEROME MADGETT
Executive Vice President
and Head of Agency

ANTHONY RAMSEY MALLOY
Executive Vice President
and Chief Investment Officer

AARON CHRISTIAN BALL
Senior Vice President
and Head of Insurance Solutions, Service
and Marketing

PATRICIA BARBARI
Senior Vice President
and General Auditor

ELIZABETH KATHERINE BRILL
Senior Vice President
and Chief Actuary

ALEXANDER IBBITSON MUNRO COOK
Senior Vice President
and Head of Strategic Capabilities

ROBERT MICHAEL GARDNER
Senior Vice President
and Controller

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

YIE-HSIN HUNG
Senior Vice President

ALAIN MAURICE KARAOGLAN
Senior Vice President
and Head of Non-Agency Strategic Insurance
Businesses

NATALIE LAMARQUE
Senior Vice President
and General Counsel

AMY MILLER
Senior Vice President,
Deputy General Counsel and Secretary

CARLA THERESA RUTIGLIANO
Senior Vice President
and Head of Human Resources and
Corporate Affairs

DIRECTORS

CLAIRE LOUISE BABINEAUX-FONTENOT #
MICHELE GROSS BUCK
ROBERT BARBER CARTER
RALPH DE LA VEGA

CRAIG LAWRENCE DESANTO #
MARK LAWRENCE FEIDLER
ROBERT FRANCIS FRIEL

DONNA HAAG KINNAIRD
THEODORE ALEXANDER MATHAS
THOMAS CLAYTON SCHIEVELBEIN

EDWARD DANIEL SHIRLEY
GERALD BERNARD SMITH
PAULA AMY STEINER #

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Eric Feldstein

B74211AF1570433 ERIC ANSEL FELDSTEIN
Executive Vice President
and Chief Financial Officer

DocuSigned by:

Thomas A Hendry

569AB0803FAE414 THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

DocuSigned by:

Robert Gardner

672FD5DFE9A095A... ROBERT MICHAEL GARDNER
Senior Vice President
and Controller

Subscribed and sworn to before me this
day of November 2021

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

\*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

## STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	121,332,017,508		121,332,017,508	114,223,729,064
2. Stocks:				
2.1 Preferred stocks .....	96,618,416		96,618,416	34,090,598
2.2 Common stocks .....	17,158,478,407	2,075,575,108	15,082,903,299	14,747,483,536
3. Mortgage loans on real estate:				
3.1 First liens .....	18,448,270,566		18,448,270,566	18,363,352,655
3.2 Other than first liens .....	749,209,904		749,209,904	754,827,285
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	290,640,067		290,640,067	296,274,646
4.2 Properties held for the production of income (less \$ (660,077,588) encumbrances) .....	1,939,275,020		1,939,275,020	1,809,755,852
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ (137,784,866) ), cash equivalents (\$ 3,038,968,306 ) and short-term investments (\$ 131,792,011 ) .....	3,032,975,451		3,032,975,451	2,504,708,610
6. Contract loans (including \$ 7,532,188 premium notes) .....	11,422,217,336	9,658,515	11,412,558,821	11,532,042,640
7. Derivatives .....	1,074,415,677		1,074,415,677	1,183,028,638
8. Other invested assets .....	12,927,573,346	145,954,415	12,781,618,931	10,979,362,322
9. Receivables for securities .....	401,523,566		401,523,566	36,964,076
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	102,766,450		102,766,450	153,963,854
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	188,975,981,714	2,231,188,038	186,744,793,676	176,619,583,776
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,496,894,164		1,496,894,164	1,612,264,929
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	609,734,857	5,224,232	604,510,625	231,345,964
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	1,740,178,988		1,740,178,988	1,730,427,282
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	31,017,124		31,017,124	39,338,343
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	36,823,211		36,823,211	27,344,444
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	96,452,186		96,452,186	30,357,201
18.2 Net deferred tax asset .....	1,604,831,639		1,604,831,639	1,717,292,895
19. Guaranty funds receivable or on deposit .....	4,633,060		4,633,060	4,608,151
20. Electronic data processing equipment and software .....	492,077,969	474,352,117	17,725,852	19,232,521
21. Furniture and equipment, including health care delivery assets (\$ ) .....	162,528,613	162,528,613		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	40,194,515		40,194,515	36,455,274
23. Receivables from parent, subsidiaries and affiliates .....	237,530,368		237,530,368	98,320,857
24. Health care (\$ ) and other amounts receivable .....	73,184,423	73,184,423		
25. Aggregate write-ins for other than invested assets .....	5,128,682,994	145,220,957	4,983,462,037	4,879,896,157
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	200,730,745,825	3,091,698,380	197,639,047,445	187,046,467,794
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	14,408,773,311		14,408,773,311	14,290,342,037
28. Total (Lines 26 and 27) .....	215,139,519,136	3,091,698,380	212,047,820,756	201,336,809,831
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets .....	102,270,246		102,270,246	153,963,854
1102. Derivatives_receivable .....	496,204		496,204	
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	102,766,450		102,766,450	153,963,854
2501. Amounts receivable on corporate owned life insurance .....	4,682,661,795		4,682,661,795	4,579,078,430
2502. Interest in annuity contracts .....	145,727,076		145,727,076	144,652,368
2503. Unearned reinsurance premium recoverable .....	82,692,378		82,692,378	84,635,789
2598. Summary of remaining write-ins for Line 25 from overflow page .....	217,601,745	145,220,957	72,380,788	71,529,570
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	5,128,682,994	145,220,957	4,983,462,037	4,879,896,157

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....119,568,858,849 less \$ ..... included in Line 6.3 (including \$ .....452,637,871 Modco Reserve).....	119,568,858,849	115,736,529,728
2. Aggregate reserve for accident and health contracts (including \$ .....408,403,609 Modco Reserve).....	4,807,860,644	4,638,869,195
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....	28,978,746,374	25,926,994,747
4. Contract claims:		
4.1 Life .....	1,342,701,589	816,381,453
4.2 Accident and health .....	25,092,544	31,537,182
5. Policyholders' dividends/refunds to members \$ .....45,953,625 and coupons \$ ..... due and unpaid .....	45,953,625	23,489,889
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....157,510 Modco).....	1,922,634,101	1,855,781,348
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco).....		
6.3 Coupons and similar benefits (including \$ ..... Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....54,193 discount; including \$ .....3,979,069 accident and health premiums .....	114,510,409	104,176,234
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ .....36,627,837 assumed and \$ .....3,213,449 ceded .....	39,841,286	35,813,129
9.4 Interest Maintenance Reserve .....	719,467,332	713,191,412
10. Commissions to agents due or accrued-life and annuity contracts \$ .....15,406,194 , accident and health \$ .....2,951,894 and deposit-type contract funds \$ .....	18,358,088	17,864,867
11. Commissions and expense allowances payable on reinsurance assumed .....	3,835,000	3,835,000
12. General expenses due or accrued .....	2,093,624,357	2,087,213,858
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	1,307,977	(12,909,610)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	18,924,013	5,900,596
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	46,335,084	72,552
17. Amounts withheld or retained by reporting entity as agent or trustee .....	1,406,054,795	1,302,044,371
18. Amounts held for agents' account, including \$ .....30,993,155 agents' credit balances .....	30,993,155	32,956,691
19. Remittances and items not allocated .....	292,127,256	260,472,896
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....	328,258,506	340,674,003
22. Borrowed money \$ .....462,668,655 and interest thereon \$ .....81,609,375 .....	851,403,028	376,681,346
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	4,099,069,989	3,589,364,696
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	4,924,527	4,738,029
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....	2,793,143,269	2,910,744,270
24.04 Payable to parent, subsidiaries and affiliates .....	84,828,118	45,163,698
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	796,663,446	808,373,729
24.08 Derivatives .....	327,106,939	568,752,216
24.09 Payable for securities .....	542,224,102	283,252,769
24.10 Payable for securities lending .....	579,773,175	604,935,409
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	2,061,940,014	2,205,180,776
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	173,946,561,591	165,318,076,479
27. From Separate Accounts Statement .....	14,408,773,311	14,290,342,037
28. Total liabilities (Lines 26 and 27) .....	188,355,334,902	179,608,418,516
29. Common capital stock .....		
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	4,230,763,871	4,229,962,554
33. Gross paid in and contributed surplus .....		
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	19,461,721,983	17,498,428,761
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	23,692,485,854	21,728,391,315
38. Totals of Lines 29, 30 and 37 .....	23,692,485,854	21,728,391,315
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	212,047,820,756	201,336,809,831
<b>DETAILS OF WRITE-INS</b>		
2501. Unfunded pension obligations for employees and agents .....	703,416,630	833,095,312
2502. Derivatives-collateral liability .....	453,836,529	449,920,274
2503. Special reserves on certain group policies .....	398,517,935	394,689,097
2598. Summary of remaining write-ins for Line 25 from overflow page .....	506,168,920	527,476,093
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	2,061,940,014	2,205,180,776
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	13,058,359,560	15,206,853,646	20,570,673,977
2. Considerations for supplementary contracts with life contingencies	1,495,612	1,165,380	1,572,760
3. Net investment income	6,380,758,386	5,624,737,150	7,714,420,771
4. Amortization of Interest Maintenance Reserve (IMR)	89,351,827	81,835,470	202,296,161
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	28,010,379	24,522,810	32,396,302
7. Reserve adjustments on reinsurance ceded	(80,747,198)	(65,004,717)	(78,128,807)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	29,992,557	26,178,625	36,096,613
8.2 Charges and fees for deposit-type contracts	(464,666)	5,073,160	7,923,595
8.3 Aggregate write-ins for miscellaneous income	148,029,771	51,443,489	96,220,612
9. Totals (Lines 1 to 8.3)	19,654,786,228	20,956,805,013	28,583,471,984
10. Death benefits	3,796,337,391	3,475,933,056	4,786,547,302
11. Matured endowments (excluding guaranteed annual pure endowments)	11,589,348	15,517,092	19,365,062
12. Annuity benefits	1,034,653,178	1,002,084,651	1,356,713,759
13. Disability benefits and benefits under accident and health contracts	207,851,539	211,683,618	285,977,651
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	5,817,433,559	5,280,832,986	6,985,493,320
16. Group conversions	9,648,892	8,313,588	10,110,421
17. Interest and adjustments on contract or deposit-type contract funds	376,760,610	411,391,372	528,869,038
18. Payments on supplementary contracts with life contingencies	5,785,000	3,067,445	5,649,343
19. Increase in aggregate reserves for life and accident and health contracts	3,997,919,968	3,951,496,715	5,776,627,037
20. Totals (Lines 10 to 19)	15,257,979,485	14,360,320,523	19,755,352,933
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	415,205,111	383,158,384	529,462,315
22. Commissions and expense allowances on reinsurance assumed	31,907,885	34,623,252	45,808,588
23. General insurance expenses and fraternal expenses	1,805,395,847	1,940,633,319	2,679,677,380
24. Insurance taxes, licenses and fees, excluding federal income taxes	221,298,326	201,905,603	271,972,156
25. Increase in loading on deferred and uncollected premiums	30,844,695	9,801,771	25,175,644
26. Net transfers to or (from) Separate Accounts net of reinsurance	(825,121,618)	2,051,491,166	2,452,700,830
27. Aggregate write-ins for deductions	185,612,964	103,646,069	184,787,566
28. Totals (Lines 20 to 27)	17,123,122,695	19,085,580,087	25,944,937,412
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,531,663,533	1,871,224,926	2,638,534,572
30. Dividends to policyholders and refunds to members	1,489,107,539	1,587,571,169	1,962,873,015
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,042,555,994	283,653,757	675,661,557
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	34,593,798	(177,671,046)	(69,182,857)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,007,962,196	461,324,803	744,844,414
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 12,464,508 (excluding taxes of \$ 27,644,680 transferred to the IMR)	(302,597,754)	(637,899,402)	(820,816,320)
35. Net income (Line 33 plus Line 34)	705,364,442	(176,574,599)	(75,971,906)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	21,728,391,315	22,032,271,618	22,032,271,618
37. Net income (Line 35)	705,364,442	(176,574,599)	(75,971,906)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 403,374,378	1,625,191,063	(216,196,190)	218,098,994
39. Change in net unrealized foreign exchange capital gain (loss)	90,700,161	(10,798,936)	22,700,149
40. Change in net deferred income tax	149,829,029	129,136,694	257,059,186
41. Change in nonadmitted assets	(293,344,889)	145,698,162	(1,689,138,888)
42. Change in liability for reinsurance in unauthorized and certified companies	(186,499)	1,459,532	(162,148)
43. Change in reserve on account of change in valuation basis, (increase) or decrease	(3,400,602)		(77,072,488)
44. Change in asset valuation reserve	(509,705,293)	(271,878,530)	(218,105,856)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	801,317	1,243,058,448	1,243,058,447
49. Cumulative effect of changes in accounting principles	21,471,752		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	177,374,058	172,303,341	15,654,207
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,964,094,539	1,016,207,922	(303,880,303)
55. Capital and surplus, as of statement date (Lines 36 + 54)	23,692,485,854	23,048,479,540	21,728,391,315
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries	148,029,771	51,443,489	96,220,612
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	148,029,771	51,443,489	96,220,612
2701. Adjustment in funds withheld	120,128,247	113,700,491	150,471,647
2702. Interest on benefit plans for employees and agents	69,548,517	28,296,505	70,803,407
2703. Change in special reserves on certain group policies	3,828,838	(31,101,048)	(30,017,678)
2798. Summary of remaining write-ins for Line 27 from overflow page	(7,892,638)	(7,249,879)	(6,469,810)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	185,612,964	103,646,069	184,787,566
5301. Change in liability for pension benefits	129,678,681	75,163,858	(190,672,691)
5302. Change in overfunded pension plan asset	32,892,932	79,754,622	106,339,496
5303. Change in liability for postretirement benefits	13,907,595	18,540,588	101,014,959
5398. Summary of remaining write-ins for Line 53 from overflow page	894,850	(1,155,727)	(1,027,557)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	177,374,058	172,303,341	15,654,207



## STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	12,657,868,773	14,890,060,476	20,564,841,233
2. Net investment income .....	5,863,873,032	5,531,838,389	7,223,663,111
3. Miscellaneous income .....	210,095,868	131,180,673	212,441,797
4. Total (Lines 1 to 3) .....	18,731,837,673	20,553,079,538	28,000,946,141
5. Benefit and loss related payments .....	10,499,786,688	9,689,102,527	13,392,168,038
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(839,054,059)	2,044,200,492	2,459,541,937
7. Commissions, expenses paid and aggregate write-ins for deductions .....	2,323,266,152	2,393,553,649	3,083,749,158
8. Dividends paid to policyholders .....	1,399,795,751	1,484,545,795	2,064,692,473
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (8,950,606) tax on capital gains (losses) .....	140,797,970	(4,657,195)	(87,998,799)
10. Total (Lines 5 through 9) .....	13,524,592,502	15,606,745,268	20,912,152,807
11. Net cash from operations (Line 4 minus Line 10) .....	5,207,245,171	4,946,334,270	7,088,793,334
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	13,476,196,535	11,840,086,526	17,389,938,147
12.2 Stocks .....	1,283,097,397	354,789,238	500,342,785
12.3 Mortgage loans .....	1,366,347,247	891,434,355	1,559,944,539
12.4 Real estate .....	6,032,817		
12.5 Other invested assets .....	972,103,857	513,747,941	860,605,375
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(1,014,008)	(2,437,479)	577,098
12.7 Miscellaneous proceeds .....	(44,140,314)	13,829,727	(564,227,158)
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	17,058,623,531	13,611,450,308	19,747,180,786
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	19,824,045,803	12,766,765,089	18,205,644,570
13.2 Stocks .....	1,632,820,064	103,014,386	6,456,733,383
13.3 Mortgage loans .....	1,481,412,557	1,809,303,101	2,422,491,156
13.4 Real estate .....	192,702,068	37,647,611	167,182,015
13.5 Other invested assets .....	1,475,963,233	1,381,902,554	1,850,615,293
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	24,606,943,725	16,098,632,741	29,102,666,417
14. Net increase (or decrease) in contract loans and premium notes .....	(129,426,465)	68,434,746	45,736,389
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(7,418,893,729)	(2,555,617,179)	(9,401,222,020)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....		1,242,362,500	1,242,362,500
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	393,112,307	66,724,716	(25,294,885)
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	2,950,487,455	1,399,365,747	1,715,194,273
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(603,684,363)	(326,898,164)	(407,125,230)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	2,739,915,399	2,381,554,799	2,525,136,658
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	528,266,841	4,772,271,890	212,707,972
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,504,708,610	2,292,000,638	2,292,000,638
19.2 End of period (Line 18 plus Line 19.1) .....	3,032,975,451	7,064,272,528	2,504,708,610

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	688,211,189	690,389,975	743,552,494
20.0002. Dividend transfer of bonds from subsidiary .....	402,145,641		
20.0003. Bonds to be announced commitments—purchased/sold .....	307,320,311		2,064,694
20.0004. Depreciation/amortization on fixed assets .....	183,557,942	191,572,189	251,278,370
20.0005. Capitalized interest on bonds .....	81,248,366	81,025,882	108,085,423
20.0006. Transfer of mortgage loans to other invested assets .....	46,485,482		26,882,413
20.0007. Distribution of shares from other invested assets to equity .....	20,114,876	7,357,048	7,357,048
20.0008. Capital contribution to down-stream subsidiary .....	18,298,540		529,817,996
20.0009. Capitalized interest on mortgage loans .....	5,530,326	6,803,474	8,142,889
20.0010. Transfer of other invested assets/ equity to charitable organizations .....	5,200,746	3,769,820	3,769,820

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer/merger/spinoff of equity investment to equity investment .....	2,905,320	10,958,685	10,958,685
20.0012. Transfer/exchange of bond investment to equity investment .....	2,523,379	20,087,399	19,662,682
20.0013. Low income housing tax credit unfunded commitments .....	347,064	5,286,568	5,373,898
20.0014. Transfer of other invested assets to mortgage loans .....	118,318		
20.0015. Capital contribution to affiliated other invested asset .....		87,947,135	87,947,135
20.0016. Translation of foreign investments from Canadian branch .....		72,533,094	72,701,108
20.0017. Transfer of other invested assets to real estate .....			33,907,022
20.0018. Transfer between other invested assets and other invested assets .....			29,873,652
20.0019. Transfer/merger/spinoff of bond investment to equity investment .....			20,082,382
20.0020. Transfer of other invested assets to bonds .....		1,378,221	17,392,702
20.0021. Dividend reinvestment of equities/payment in kind .....		737,186	926,397
20.0022. Exchange of equity to operating income .....			377,476
20.0023. Transfer of other invested assets to equity .....		66,557	66,557
20.0024. Dividend from affiliated other invested assets .....		30,046	30,046

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	6,431,245,236	6,192,764,733	8,490,419,106
3. Ordinary individual annuities .....	334,775,173	216,556,473	335,735,209
4. Credit life (group and individual) .....			
5. Group life insurance .....	1,539,815,094	1,523,664,718	1,969,725,288
6. Group annuities .....	4,135,047,712	6,666,864,116	8,906,815,409
7. A & H - group .....	151,444,283	152,957,260	207,545,454
8. A & H - credit (group and individual) .....			
9. A & H - other .....	256,202,479	248,406,305	338,853,907
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	12,848,529,977	15,001,213,605	20,249,094,373
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	12,848,529,977	15,001,213,605	20,249,094,373
14. Deposit-type contracts .....	7,790,783,061	6,167,289,508	7,945,989,172
15. Total (Lines 13 and 14)	20,639,313,038	21,168,503,113	28,195,083,545
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at September 30, 2021 and December 31, 2020 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2021	2020
<b>Net Income</b>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 705,364,442	\$ (75,971,906)
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	2,636,172	(2,499,883)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	(10,099,274)	2,586,075
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 712,827,544</u>	<u>\$ (76,058,098)</u>
<b>Capital and Surplus</b>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 23,692,485,854	\$ 21,728,391,315
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(132,194,592)	(134,830,764)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	46,017,990	56,117,264
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 23,778,662,456</u>	<u>\$ 21,807,104,815</u>

\* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

\*\* NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

- B. No change.

- C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost

## NOTES TO FINANCIAL STATEMENTS

basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

**D. Going Concern**

The Company does not have any doubt about its ability to continue as a going concern.

**2. Accounting Changes and Corrections of Errors**

The Company adopted revisions to SSAP 32 "Preferred Stock." The revisions include definitions, measurement and impairment guidance. The revisions require perpetual preferred stock and mandatory convertible preferred stock to be reported at fair value, not to exceed any current effective call price, among other changes. The Company adopted this guidance on January 1, 2021, which increased statutory surplus by \$21,471,752.

**3. Business Combinations and Goodwill**

On December 31, 2020 (the "acquisition date"), the Company acquired Cigna's group life and group disability insurance business, now named New York Life Group Benefit Solutions ("GBS") which comprised of two insurance companies through which the business is primarily conducted, Life Insurance Company of North America ("LINA") and Cigna Life Insurance Company of New York ("CLICNY"). Subsequent to December 31, 2020, CLICNY has been renamed to New York Life Group Insurance Company of NY ("NYLGICNY"). As of the acquisition date, both LINA and NYLGICNY became direct wholly owned subsidiaries of the Company.

At the acquisition date, the Company paid total initial consideration of \$6,308,700,000 to Cigna which is subject to the Company's review of assets and liabilities transferred based on the purchase and sale agreement between the Company and Cigna. The final purchase price is expected to be settled with Cigna towards the end of 2021. The ongoing review and settlement process under the terms of the purchase and sale agreement may continue to impact the final purchase price paid by the Company (cost of acquisition) and the original amount of goodwill for the GBS entities through 2021 and until the final purchase price is settled with Cigna.

The following table represents goodwill generated under the statutory purchase method of accounting:

Purchased Entity	Acquisition Date	Cost of Acquisition	Original Amount of Goodwill	Original Amount of Goodwill Admitted	Admitted Goodwill at 9/30/21	Amortization for the Period Ended 9/30/21	Book Adjusted Carrying Value at 9/30/21	Admitted Goodwill as a % of Book Adjusted Carrying Value, Gross of Admitted Goodwill
Life Insurance Company of North America	December 31, 2020	\$6,001,935,483	\$4,101,037,417	\$1,931,888,141	\$1,717,884,503	\$102,525,935	\$1,859,847,120	92%
New York Life Group Insurance Company of NY	December 31, 2020	\$247,657,727	\$126,123,800	\$126,123,800	\$116,701,883	\$3,143,753	\$102,491,876	114%
Stone Ridge Holdings Group LLC	January 3, 2017	\$150,000,000	\$132,038,420	\$132,038,420	\$69,320,171	\$3,300,960	\$113,200,962	61%

**4. Discontinued Operations**

Not applicable.

**5. Investments****A. Mortgage Loans, including Mezzanine Real Estate Loans**

No change.

**B. Debt Restructuring**

No change.

**C. Reverse Mortgages**

No change.

**D. Loan-Backed Securities**

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.

(2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at September 30, 2021.

## NOTES TO FINANCIAL STATEMENTS

	OTTI Recognized in Loss			
	Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	Fair Value 1-(2a+2b)
<b>General Account:</b>				
<b>OTTI recognized 1st Quarter</b>				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
<b>OTTI recognized 2nd Quarter</b>				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
<b>OTTI recognized 3rd Quarter</b>				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
<b>OTTI recognized 4th Quarter</b>				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (General Account)		<u>\$ —</u>	<u>\$ —</u>	<u>—</u>
<b>Separate Account:</b>				
<b>OTTI recognized 1st Quarter</b>				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
<b>OTTI recognized 2nd Quarter</b>				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
<b>OTTI recognized 3rd Quarter</b>				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
<b>OTTI recognized 4th Quarter</b>				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (Separate Account)		<u>—</u>	<u>—</u>	<u>—</u>
<b>Grand Total</b>		<u><u>\$ —</u></u>	<u><u>\$ —</u></u>	<u><u>—</u></u>

## NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

## IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
05947UD62	\$7,674,090	\$2,011,379	\$5,662,711	\$2,011,379	\$7,058,965	9/30/2021
05947UD70	3,807,900	10,000	3,797,900	10,000	3,537,427	9/30/2021
69337AAM8	224,049	218,727	5,322	218,727	207,731	9/30/2021
69337VAE0	1,248,683	1,185,422	63,261	1,185,422	1,131,138	9/30/2021
12628KAF9	312,294	295,568	16,726	295,568	306,818	6/30/2021
12628LAJ9	448,386	429,111	19,275	429,111	445,370	6/30/2021
12638PAE9	396,150	360,029	36,121	360,029	371,012	6/30/2021
15132EFL7	129,139	72,523	56,616	72,523	94,432	6/30/2021
17029RAA9	606,782	239,113	367,669	239,113	180,507	6/30/2021
19237JAD5	200,605	157,693	42,912	157,693	194,580	6/30/2021
69337AAM8	229,347	224,049	5,298	224,049	212,694	6/30/2021
69337VAE0	1,460,838	1,451,793	9,045	1,451,793	1,389,040	6/30/2021
93934FLW0	608,988	590,081	18,907	590,081	602,580	6/30/2021
94988PAC7	967,439	546,638	420,801	546,638	546,586	6/30/2021
94988PAD5	14,183,873	13,530,124	653,749	13,530,124	13,530,397	6/30/2021
94988YAB0	319,893	241,750	78,143	241,750	241,767	6/30/2021
94988YAD6	327,899	307,556	20,343	307,556	307,576	6/30/2021
94988YAF1	327,053	307,968	19,085	307,968	307,991	6/30/2021
94988YAH7	1,003,617	800,824	202,793	800,824	800,880	6/30/2021
94989FAB0	312,571	253,467	59,104	253,467	253,488	6/30/2021
94989FAF1	320,244	236,919	83,325	236,919	236,919	6/30/2021
94989FAH7	975,416	896,486	78,930	896,486	896,509	6/30/2021
05946XHV8	149,972	146,438	3,534	146,438	140,946	3/31/2021
12629EAD7	43,779	43,243	536	43,243	43,045	3/31/2021
17029RAA9	283,764	236,092	47,672	236,092	279,224	3/31/2021
225470M67	509,875	503,122	6,753	503,122	482,201	3/31/2021
3622E8AC9	201,377	188,610	12,767	188,610	198,576	3/31/2021
3622ELAG1	218,327	204,396	13,931	204,396	217,513	3/31/2021
36849XAA4	10,383,001	8,439,304	1,943,697	8,439,304	10,082,505	3/31/2021
36849XAB2	1,832,296	2	1,832,294	2	1,725,677	3/31/2021
61749EAE7	90,523	83,522	7,001	83,522	88,154	3/31/2021
61749EAH0	686,177	638,409	47,768	638,409	674,520	3/31/2021
69337AAM8	254,244	229,346	24,898	229,346	217,072	3/31/2021
69337VAE0	1,524,604	1,461,699	62,905	1,461,699	1,364,117	3/31/2021
78637VAB4	657,769	605,075	52,694	605,075	642,269	3/31/2021
78637VAD0	656,534	603,881	52,653	603,881	641,171	3/31/2021
78637VAF5	656,206	603,664	52,542	603,664	640,738	3/31/2021
78637VAH1	661,406	609,514	51,892	609,514	646,197	3/31/2021
78637VAK4	697,304	643,067	54,237	643,067	685,884	3/31/2021
78637VAM0	706,976	652,342	54,634	652,342	696,118	3/31/2021
78637VAP3	710,856	657,807	53,049	657,807	699,942	3/31/2021
78637VAR9	729,803	676,651	53,152	676,651	720,105	3/31/2021
78637VAT5	744,013	689,896	54,117	689,896	733,820	3/31/2021
78637VAV0	756,349	701,565	54,784	701,565	747,395	3/31/2021
78637VAX6	783,871	730,888	52,983	730,888	775,344	3/31/2021
<b>Subtotal- General Account</b>	<b>XXX</b>	<b>XXX</b>	<b>16,308,529</b>	<b>XXX</b>	<b>XXX</b>	
<b>Guaranteed Separate Accounts</b>						
12628KAF9	749,504	709,362	40,142	709,362	736,364	6/30/2021
12628LAJ9	597,847	572,148	25,699	572,148	593,827	6/30/2021
3622E8AC9	402,754	377,220	25,534	377,220	397,152	3/31/2021
61749EAH0	365,962	340,485	25,477	340,485	359,744	3/31/2021
<b>Subtotal- Guaranteed Separate Accounts</b>	<b>XXX</b>	<b>XXX</b>	<b>116,852</b>	<b>XXX</b>	<b>XXX</b>	
<b>Grand Total</b>	<b>XXX</b>	<b>XXX \$</b>	<b>16,425,381</b>	<b>XXX</b>	<b>XXX</b>	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

## NOTES TO FINANCIAL STATEMENTS

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of September 30, 2021:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 4,871,388,052	\$ 49,729,727	\$ 1,053,518,310	\$ 36,649,076	\$ 5,924,906,362	\$ 86,378,803
Guaranteed Separate Accounts	1,248,924,009	9,425,866	17,690,411	353,471	1,266,614,420	9,779,337
Total	<u>\$ 6,120,312,061</u>	<u>\$ 59,155,593</u>	<u>\$ 1,071,208,721</u>	<u>\$ 37,002,547</u>	<u>\$ 7,191,520,782</u>	<u>\$ 96,158,140</u>

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions**

(1) - (2) No change.

(3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.

(4) - (7) No change.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing**

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At September 30, 2021, the carrying value and fair value of securities held under agreements to purchase and resell was \$172,329,575, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.05 %.

- (2) Type of repo trades used

	1 First Quarter	2 Second Quarter	3 Third Quarter
a. Bilateral (YES/NO)	NO	NO	NO
b. Tri-Party (YES/NO)	YES	YES	YES



## NOTES TO FINANCIAL STATEMENTS

## (3) Original (flow) &amp; residual maturity

		First Quarter 2021		Second Quarter 2021		Third Quarter 2021
a. Maximum Amount						
1.	Open - no maturity	\$	—	\$	—	\$
2.	Overnight	\$	662,283,866	\$	260,397,092	\$
3.	2 days to 1 week	\$	—	\$	—	\$
4.	> 1 week to 1 month	\$	—	\$	—	\$
5.	> 1 month to 3 months	\$	—	\$	—	\$
6.	> 3 months to 1 year	\$	—	\$	—	\$
7.	> 1 year	\$	—	\$	—	\$
b. Ending Balance						
1.	Open - no maturity	\$	—	\$	—	\$
2.	Overnight	\$	237,006,543	\$	230,146,588	\$
3.	2 days to 1 week	\$	—	\$	—	\$
4.	> 1 week to 1 month	\$	—	\$	—	\$
5.	> 1 month to 3 months	\$	—	\$	—	\$
6.	> 3 months to 1 year	\$	—	\$	—	\$
7.	> 1 year	\$	—	\$	—	\$

(4) Not applicable.

(5) Fair value of securities acquired under repo - secured borrowing

		First Quarter 2021		Second Quarter 2021		Third Quarter 2021
a. Maximum Amount	\$	662,283,866	\$	260,397,092	\$	234,303,828
b. Ending Balance	\$	237,006,543	\$	230,146,588	\$	172,329,575

(6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - FV	\$ —	\$ 172,329,575	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 172,329,575	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) Collateral pledged - secured borrowing

		First Quarter 2021		Second Quarter 2021		Third Quarter 2021
a. Maximum Amount						
1.	Cash	\$	—	\$	—	\$
2.	Securities (FV)	\$	675,529,543	\$	265,605,034	\$
3.	Securities (BACV)		XXX		XXX	
4.	Nonadmitted subset (BACV)		XXX		XXX	
b. Ending Balance						
1.	Cash	\$	—	\$	—	\$
2.	Securities (FV)	\$	241,748,602	\$	234,750,244	\$
3.	Securities (BACV)	\$	—	\$	—	\$
4.	Nonadmitted subset (BACV)	\$	—	\$	—	\$

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value
a. Overnight and continuous	\$ —	\$ —
b. 30 days or less	\$ —	\$ —
c. 31 to 90 days	\$ —	\$ —
d. > 90 days	\$ 175,776,419	\$ 175,776,419

## NOTES TO FINANCIAL STATEMENTS

(9) At September 30, 2021, the Company did not have a recognized receivable for return of collateral.

(10) At September 30, 2021, the Company did not have a recognized liability to return collateral.

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

No change.

**K. Low-Income Housing Tax Credits**

No change.

**L. Restricted Assets**

No change.

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. 5GI Securities**

No change.

**P. Short Sales**

No change.

**Q. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) or tender and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	321	136
(2) Aggregate Amount of Investment Income	\$ 129,394,661	\$ 12,037,432

**R. Reporting Entity's Share of Cash Pool by Asset type**

Not applicable.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

A. No change.

B. No change.

**7. Investment Income**

A. No change.

B. No change.

**8. Derivative Instruments**

A. No change.

B. Not applicable.

**9. Income Taxes**

A - I. No change.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A - C. At June 30, 2021, the Company recorded a \$942,000,000 dividend distribution receivable from its direct, wholly-owned subsidiary, New York Life Insurance and Annuity Corporation ("NYLIAC"). The full dividend distribution was received during the reporting period, with \$405,342,468 of bonds and \$536,657,532 of cash transferred from NYLIAC on July 28 and August 12, respectively.

D - O. No change.

**11. Debt**

A. No change.

B. Federal Home Loan Bank ("FHLB") Agreements

## NOTES TO FINANCIAL STATEMENTS

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

(2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	<u>Total</u>	<u>General Account</u>	<u>Separate Accounts</u>
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	48,835,300	48,835,300	—
(c) Activity stock	122,625,000	122,625,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 171,460,300</u>	<u>\$ 171,460,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 10,602,391,038	\$ 10,602,391,038	\$ —

2. Prior Year

	<u>Total</u>	<u>General Account</u>	<u>Separate Accounts</u>
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	49,015,300	49,015,300	—
(c) Activity stock	146,250,000	146,250,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 195,265,300</u>	<u>\$ 195,265,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 9,461,905,082	\$ 9,461,905,082	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	<u>Current Year Total</u>	<u>Not Eligible for Redemption</u>	<u>Less than 6 Months</u>	<u>6 Months to Less than 1 Year</u>	<u>1 to Less than 3 Years</u>	<u>3 to 5 Years</u>
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 48,835,300	\$ 48,835,300	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	<u>Fair Value<sup>1</sup></u>	<u>Carrying Value<sup>1</sup></u>	<u>Aggregate Total Borrowing</u>
1. Current year total general and separate accounts	\$ 4,689,407,613	\$ 4,311,742,956	\$ 2,730,404,658
2. Current year general account	\$ 4,689,407,613	\$ 4,311,742,956	\$ 2,730,404,658
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,906,505,013	\$ 5,306,800,201	\$ 3,255,735,437

<sup>1</sup> Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during reporting period is as follows:

	<u>Fair Value</u>	<u>Carrying Value</u>	<u>Amount Borrowed at Time of Maximum Collateral</u>
1. Current year total general and separate accounts	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
2. Current year general account	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957

## NOTES TO FINANCIAL STATEMENTS

## (4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

## 1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,730,404,658	2,730,404,658	—	2,730,404,658
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,730,404,658</u>	<u>\$ 2,730,404,658</u>	<u>\$ —</u>	<u>\$ 2,730,404,658</u>

## 2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,255,735,437	3,255,735,437	—	3,255,735,437
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,255,735,437</u>	<u>\$ 3,255,735,437</u>	<u>\$ —</u>	<u>\$ 3,255,735,437</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,007,853,009	3,007,853,009	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,007,853,009</u>	<u>\$ 3,007,853,009</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations under the following arrangements (YES/NO)?**

1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans****A. Defined Benefit Plans**

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	September 30, 2021	December 31, 2020	September 30, 2021	December 31, 2020
a. Service cost	\$ 147,012,669	\$ 181,768,892	\$ 20,267,381	\$ 28,985,711
b. Interest cost	145,259,784	254,789,350	28,853,615	53,290,733
c. Expected return on plan assets	(353,492,044)	(446,862,460)	(38,073,446)	(53,044,210)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	165,501,798	210,464,886	9,016,941	15,773,245
f. Prior service cost or credit	(2,930,185)	(3,906,913)	(12,405,751)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	17,296,405	23,061,873
h. Total net periodic pension cost/(credit)	<u>\$ 101,352,022</u>	<u>\$ 196,253,755</u>	<u>\$ 24,955,145</u>	<u>\$ 51,526,351</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$40,058,971 and \$7,676,579, respectively, were billed to subsidiaries for the nine months ended September 30, 2021. Pension and postretirement costs of \$48,246,249 and \$9,835,746, respectively, were billed to subsidiaries for the year ended December 31, 2020.

(5) - (18) No change.

**B - E.** No change.**F - G.** Not applicable.**H - I.** No change.

## NOTES TO FINANCIAL STATEMENTS

**13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

A - M. No change.

**14. Liabilities, Contingencies and Assessments**

**A. Contingent Commitments**

No change.

**B. Assessments**

(1) No change.

(2) No change.

(3) Long-term care guaranty fund assessments

a - c. At September 30, 2021, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,207,132 and \$751,702, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

**C. Gain Contingencies**

Not applicable.

**D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits**

No change.

**E. Joint and Several Liabilities**

Not applicable.

**F. All Other Contingencies**

No change.

**15. Leases**

**A. Lessee Operating Lease**

No change.

**B. Lessor Leases**

Not applicable.

**16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

No change.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

**A. Transfers of Receivables Reported as Sales**

Not applicable.

**B. Transfer and Servicing of Financial Assets**

(1) No change.

(2) - (7) Not applicable.

**C. Wash Sales**

(1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended September 30, 2021 and reacquired within 30 days of the sale date.

**18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable.

**19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators**

No change.

**20. Fair Value Measurements**

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

## NOTES TO FINANCIAL STATEMENTS

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

**Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

**Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

**Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of September 30, 2021:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Perpetual preferred stocks	\$ —	\$ 6,427,519	\$ 90,190,897	\$ —	\$ 96,618,416
Total preferred stocks	—	6,427,519	90,190,897	—	96,618,416
2. Bonds					
U.S. corporate	—	1,045,750	—	—	1,045,750
Non-agency asset-backed securities	—	—	14,751,223	—	14,751,223
Total bonds	—	1,045,750	14,751,223	—	15,796,973
3. Common stocks	1,316,013,256	—	222,791,659	—	1,538,804,915
4. Derivative assets					
Interest rate swaps	—	376,764,395	—	—	376,764,395
Foreign currency swaps	—	452,445,139	—	—	452,445,139
Inflation swaps	—	12,128,060	—	—	12,128,060
Interest rate options	—	54,261,477	3,098,535	—	57,360,012
Futures	2,805	—	—	—	2,805
Total derivative assets	2,805	895,599,071	3,098,535	—	898,700,411
5. Separate accounts assets	1,446,158,270	3,935,084,218	13,341,275	1,686,543,801	7,081,127,564
6. Other invested assets	—	—	162,790,000	—	162,790,000
Total assets at fair value	\$ 2,762,174,331	\$ 4,838,156,558	\$ 506,963,589	\$ 1,686,543,801	\$ 9,793,838,279
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 183,406,512	\$ —	\$ —	\$ 183,406,512
Foreign currency swaps	—	59,659,748	—	—	59,659,748
Inflation swaps	—	40,889,625	—	—	40,889,625
Interest rate options	—	—	1,398,440	—	1,398,440
Foreign currency forwards	—	53,182	—	—	53,182
Futures	14,687	—	—	—	14,687
Total derivative liabilities	14,687	284,009,067	1,398,440	—	285,422,194
2. Separate accounts liabilities - derivatives <sup>1</sup>	1,699,547	—	—	—	1,699,547
Total liabilities at fair value	\$ 1,714,234	\$ 284,009,067	\$ 1,398,440	\$ —	\$ 287,121,741

<sup>1</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

## NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended September 30, 2021:

	Balance at 06/30/2021	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 09/30/2021
Assets:										
Perpetual preferred stocks	\$ 74,613,234			\$ (1,387,226)	\$ 16,118,612	\$ 999,991			\$ (153,713)	\$ 90,190,898
Bonds										
Non-agency asset-backed securities	15,132,611				(335,507)				(45,881)	14,751,223
Total bonds	15,132,611				(335,507)				(45,881)	14,751,223
Common stocks	196,985,788		(228,477)	312,458	7,633,055	25,405,320		(7,316,485)		222,791,659
Derivatives	3,152,859			(3,970,687)	3,916,363					3,098,535
Separate accounts assets <sup>1</sup>	23,345,875		(22,265,024)	4,345	206,079	12,050,000				13,341,275
Other invested assets	162,790,000									162,790,000
Total Assets:	<u>\$ 476,020,367</u>	<u>\$ —</u>	<u>\$ (22,493,501)</u>	<u>\$ (5,041,110)</u>	<u>\$ 27,538,602</u>	<u>\$ 38,455,311</u>	<u>\$ —</u>	<u>\$ (7,316,485)</u>	<u>\$ (199,594)</u>	<u>\$ 506,963,590</u>
Liabilities:										
Derivatives	\$ 1,243,860	\$ —	\$ —	\$ (107,940)	\$ 262,520	\$ —	\$ —	\$ —	\$ —	\$ 1,398,440
Total Liabilities:	<u>\$ 1,243,860</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ (107,940)</u>	<u>\$ 262,520</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 1,398,440</u>

<sup>1</sup> The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

#### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

#### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

The company did not have any transfers into Level 3 for the three months ended September 30, 2021. Transfers out of Level 3 totaled \$22,493,501 for the three months ended September 30, 2021, which includes \$22,565,024 of non-agency backed securities for separate accounts which were measured at fair value at the beginning of the period and measured at amortized cost at the end of the period and \$228,477 of common stock which relates to price source change.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At September 30, 2021, the Company did not have any price challenges on the general and separate account securities for what is received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

#### Level 1 measurements

##### Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

## NOTES TO FINANCIAL STATEMENTS

### *Derivatives (including separate accounts liabilities – derivatives)*

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

### *Separate accounts assets*

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

### **Level 2 measurements**

#### *Preferred stocks*

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

#### *Bonds*

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

### *Derivatives*

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

### *Separate accounts assets*

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

### **Level 3 measurements**

#### *Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

#### *Preferred and common stocks*

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

### *Derivatives*

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

**B.** Not applicable.

**C.** The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at September 30, 2021. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.



## NOTES TO FINANCIAL STATEMENTS

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
<b>Assets:</b>								
Bonds	\$132,310,176,090	\$ 121,332,017,508	\$ —	\$127,971,171,564	\$ 4,339,004,526	\$ —	\$ —	\$ —
Preferred stocks	96,618,416	96,618,416	—	6,427,519	90,190,897	—	—	—
Common stocks	1,538,804,915	1,538,804,915	1,316,013,256	—	222,791,659	—	—	—
Mortgage loans	20,166,926,257	19,197,480,470	—	—	20,166,926,257	—	—	—
Cash, cash equivalents and short-term investments	3,032,975,451	3,032,975,451	716,760,603	2,316,214,848	—	—	—	—
Derivatives	1,008,122,706	1,074,415,677	2,805	1,005,021,366	3,098,535	—	—	—
Other invested assets <sup>1</sup>	446,594,202	425,171,576	—	193,676,140	252,918,062	—	—	—
Derivative Collateral	102,270,246	102,270,246	—	102,270,246	—	—	—	—
Investment income due and accrued	1,496,894,164	1,496,894,164	—	1,496,894,164	—	—	—	—
Separate accounts assets	14,489,056,399	14,408,773,311	1,713,738,973	11,034,602,392	54,171,233	1,686,543,801	—	—
<b>Total assets</b>	<b>\$174,688,438,846</b>	<b>\$ 162,705,421,734</b>	<b>\$ 3,746,515,637</b>	<b>\$144,126,278,239</b>	<b>\$ 25,129,101,169</b>	<b>\$1,686,543,801</b>	<b>\$ —</b>	<b>\$ —</b>
<b>Liabilities:</b>								
<b>Deposit fund contracts:</b>								
Funding agreements	\$ 26,613,290,623	\$ 26,376,288,652	\$ —	\$ —	\$ 26,613,290,623	\$ —	\$ —	\$ —
Annuities certain	23,429,213	20,709,013	—	—	23,429,213	—	—	—
Other deposit funds	580,172,832	580,172,832	—	—	580,172,832	—	—	—
Premiums paid in advance	114,510,409	114,510,409	—	114,510,409	—	—	—	—
Derivatives	594,415,909	327,106,939	14,687	593,002,782	1,398,440	—	—	—
Derivatives - collateral	453,836,529	453,836,529	—	453,836,529	—	—	—	—
Borrowed money	851,403,028	851,403,028	—	851,403,028	—	—	—	—
Amounts payable under securities lending	579,773,175	579,773,175	—	579,773,175	—	—	—	—
Separate accounts liabilities	1,699,949	1,699,949	1,699,548	401	—	—	—	—
<b>Total liabilities</b>	<b>\$ 29,812,531,667</b>	<b>\$ 29,305,500,526</b>	<b>\$ 1,714,235</b>	<b>\$ 2,592,526,324</b>	<b>\$ 27,218,291,108</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

### Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF. The affiliated bond from MCF had a carrying value of \$2,906,781,213 and a fair value of \$3,039,403,106 at September 30, 2021. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3.

### Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

## NOTES TO FINANCIAL STATEMENTS

### Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

### Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

### Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

### Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

### Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

### Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

### Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of September 30, 2021.

### Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

### Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

September 30, 2021					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 437,009,734	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 3,892,591	\$ —	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 1,245,641,476	\$ 392,690,894	N/A	N/A
		<u>\$ 1,686,543,801</u>	<u>\$ 392,690,894</u>		

## NOTES TO FINANCIAL STATEMENTS

### 21. Other Items

#### A. Unusual or Infrequent Items

In March 2020, the World Health Organization declared the novel strain of coronavirus, COVID-19, a global pandemic. Management believes the Company has a strong balance sheet, ample liquidity, a robust capital position and is well positioned to continue to meet its policy owner commitments and regulatory, capital and financing requirements. The primary concern is protecting the Company's employees and being there for our policy owners. Nearly all employees and agents are working remotely, while still maintaining our operations and providing services to policy owners. The Company has taken swift product and underwriting actions to further manage our risk and offering payment flexibility and accommodations to our policy owners. While the impact of these actions and events is not significant to the Company's financial results for the nine months ended September 30, 2021, we continue to monitor the economic environment and other potential impacts relating to this pandemic.

#### B. Troubled Debt Restructuring: Debtors

Not applicable.

#### C. Other Disclosures

No change.

#### D. Business Interruption Insurance Recoveries

Not applicable.

#### E. State Transferable and Non-Transferable Tax Credits

No change.

#### F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

#### G. Retained Assets

No change.

#### H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

#### I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

### 22. Events Subsequent

At November 12, 2021, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material effect on the financial condition of the Company.

### 23. Reinsurance

#### A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

#### B. Uncollectible Reinsurance

Not applicable.

#### C. Commutation of Ceded Reinsurance

Not applicable.

#### D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

H. No change.

### 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) At September 30, 2021, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

## NOTES TO FINANCIAL STATEMENTS

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the nine months ended September 30, 2021 are as follows:

1. Permanent ACA Risk Adjustment Program

Not applicable.

2. Transitional ACA Reinsurance Program

At September 30, 2021, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,197.

3. Temporary ACA Risk Corridors Program

Not applicable.

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at September 30, 2021 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date	
	1	2	3	4	Accrued Less Payments (Col 1 -3)	Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances		Balance from Prior Years (Col 1-3+7)	Balance from Prior Years (Col 2-4+8)
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
b. Transitional ACA reinsurance program											
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)	A	\$	— \$ 1,197
d. Total for ACA risk-sharing provisions	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)		\$	— \$ 1,197

Explanation of Adjustments:

A. 1 covered lives were removed during 2021.

(4) The Company had no risk corridors asset and liability balances for the nine months ended September 30, 2021.

(5) The Company had no ACA risk corridors receivable for the nine months ended September 30, 2021.

## 25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liability at December 31, 2020 were \$1,431,865,113. For the nine months ended September 30, 2021, \$163,303,327 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,202,237,641 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement and long term care lines of insurance. Therefore, there has been a \$66,324,145 favorable prior-year development from December 31, 2020 to September 30, 2021. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

## 26. Intercompany Pooling Arrangements

Not applicable.

## 27. Structured Settlements

No change.

## 28. Health Care Receivables

Not applicable.

## 29. Participating Policies

No change.

## 30. Premium Deficiency Reserves

No change.

## 31. Reserves for Life Contracts and Annuity Contracts

No change.

## 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

## NOTES TO FINANCIAL STATEMENTS

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No change.

**34. Premium and Annuity Considerations Deferred and Uncollected**

No change.

**35. Separate Accounts**

**A. Separate Accounts Activity**

No change.

**B. General Nature and Characteristics of Separate Accounts Business**

No change.

**C. Reconciliation of Net Transfers To (From) Separate Accounts**

No change.

**36. Loss/Claim Adjustment Expenses**

No change.

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES****GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2019
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/25/2021
- 6.4 By what department or departments?  
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
PA Capital LLC	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
New York Life Investments Alternatives LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES
Ausbil Investment Management LLC	Sydney, AUS				YES

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ X ] No [ ]
- 11.2 If yes, give full and complete information relating thereto:  
Dollar Repurchase Agreements 307,125,000
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 2,667,257,895
13. Amount of real estate and mortgages held in short-term investments: ..... \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ 2,567,765,936                                       | \$ 2,906,781,213  |
| 14.22 Preferred Stock .....   | \$   | \$  |
| 14.23 Common Stock .....  | \$ 15,866,253,235                                      | \$ 15,619,673,492                                       |
| 14.24 Short-Term Investments .....  | \$   | \$  |
| 14.25 Mortgage Loans on Real Estate .....   | \$   | \$  |
| 14.26 All Other .....   | \$ 4,906,248,877                                       | \$ 5,254,523,888  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 23,340,268,048                                      | \$ 23,780,978,593                                       |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$   | \$  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 603,625,105
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 603,249,699
- 16.3 Total payable for securities lending reported on the liability page. .... \$ 579,773,175

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 S LaSalle Street, Chicago, IL 60603 .....
RBC Investor & Treasury Services .....	155 Wellington Street West, Toronto ON M5V 3L3, Canada .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A .....
Madison Capital Funding LLC .....	A .....
MacKay Shields LLC .....	A .....
Goldpoint Partners LLC .....	A .....
PA Capital LLC .....	A .....
Goldman Sachs Asset Management LP .....	U .....
J.P. Morgan Investment Management Inc. ....	U .....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000E609W0QURS721 .....	SEC .....	DS .....
284091 .....	Madison Capital Funding LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	N/A .....	N/A .....	NO .....
107717 .....	MacKay Shields LLC .....	549300Y7LLC0F07R8H16 .....	SEC .....	DS .....
116776 .....	Goldpoint Partners LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	N/A .....	N/A .....	DS .....
109247 .....	PA Capital LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	549300IU80R0DD8ECQ33 .....	N/A .....	DS .....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO .....
107038 .....	J.P. Morgan Investment Management Inc. ....	549300W78QHV4XMM6K69 .....	SEC .....	NO .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [ ] No [ X ]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase

including: .....

- Filings that have been submitted but not yet rated by the SVO: 2

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? Yes [ ] No [ X ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [ ] No [ X ]



# GENERAL INTERROGATORIES

## PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages ..... \$ .....
- 1.12 Residential Mortgages ..... \$ ..... 1,585,886
- 1.13 Commercial Mortgages ..... \$ ..... 19,195,894,584
- 1.14 Total Mortgages in Good Standing ..... \$ ..... 19,197,480,470
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms ..... \$ .....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages ..... \$ .....
- 1.32 Residential Mortgages ..... \$ .....
- 1.33 Commercial Mortgages ..... \$ .....
- 1.34 Total Mortgages with Interest Overdue more than Three Months ..... \$ .....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages ..... \$ .....
- 1.42 Residential Mortgages ..... \$ .....
- 1.43 Commercial Mortgages ..... \$ .....
- 1.44 Total Mortgages in Process of Foreclosure ..... \$ .....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) ..... \$ ..... 19,197,480,470
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages ..... \$ .....
- 1.62 Residential Mortgages ..... \$ .....
- 1.63 Commercial Mortgages ..... \$ .....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate ..... \$ .....
2. Operating Percentages:
- 2.1 A&H loss percent ..... 56.567 %
- 2.2 A&H cost containment percent ..... 0.008 %
- 2.3 A&H expense percent excluding cost containment expenses ..... 32.371 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$ .....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$ .....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	L	78,265,879	9,133,738	5,506,885	8,486,810	101,393,312	
2. Alaska	AK	L	29,781,205	1,076,488	1,590,573	4,843,939	37,292,205	
3. Arizona	AZ	L	86,077,145	18,473,403	7,025,253	41,515,777	153,091,578	
4. Arkansas	AR	L	34,500,580	19,110,237	3,103,610	895,921	57,610,348	
5. California	CA	L	963,904,394	79,776,791	52,469,341	489,121,011	1,585,271,537	
6. Colorado	CO	L	84,839,559	163,597,174	6,876,827	35,330,552	290,644,112	
7. Connecticut	CT	L	71,267,846	10,182,132	4,231,545	27,397,693	113,079,216	
8. Delaware	DE	L	16,466,061	377,359,669	970,843	1,030,316	395,826,889	7,109,174,002
9. District of Columbia	DC	L	11,412,353	2,793,137	1,095,706	25,688,496	40,989,692	
10. Florida	FL	L	332,630,168	30,835,891	21,098,594	52,393,703	436,958,356	
11. Georgia	GA	L	180,151,265	15,868,306	8,446,560	124,580,733	329,046,864	
12. Hawaii	HI	L	37,825,555	6,532,159	3,272,329	44,589,696	92,219,739	
13. Idaho	ID	L	20,161,432	2,166,802	1,867,679	10,042,559	34,238,472	
14. Illinois	IL	L	204,780,466	22,814,273	11,200,750	102,240,024	341,035,513	
15. Indiana	IN	L	57,371,988	7,106,073	3,145,124	46,013,306	113,636,491	78,532,644
16. Iowa	IA	L	55,176,199	12,949,108	6,046,384	16,822,812	90,994,503	43,000,000
17. Kansas	KS	L	50,742,586	6,301,477	4,402,212	(217,217)	61,229,058	
18. Kentucky	KY	L	31,589,695	8,406,585	3,542,559	20,884,427	64,423,266	
19. Louisiana	LA	L	130,094,910	9,139,458	7,290,463	23,131,639	169,656,470	
20. Maine	ME	L	14,106,798	2,896,092	1,123,810	3,324,297	21,450,997	
21. Maryland	MD	L	128,268,787	32,020,411	8,920,289	4,315,154	173,524,641	
22. Massachusetts	MA	L	207,338,756	20,328,694	10,178,828	166,155,292	404,001,570	
23. Michigan	MI	L	93,261,564	7,142,555	5,817,368	51,445,796	157,667,283	
24. Minnesota	MN	L	55,245,910	2,372,677	4,140,232	11,989,800	73,748,619	
25. Mississippi	MS	L	46,483,034	3,897,957	3,489,225		53,870,216	
26. Missouri	MO	L	72,756,261	9,502,866	6,210,283	50,933,796	139,403,206	
27. Montana	MT	L	23,334,595	3,078,833	1,823,349	(14,764)	28,222,013	3,877,761
28. Nebraska	NE	L	28,182,071	4,337,870	3,165,486	1,001,991	36,687,418	
29. Nevada	NV	L	55,190,070	11,676,954	3,010,567	1,297,837	71,175,428	
30. New Hampshire	NH	L	25,665,669	4,022,683	1,728,434	(3,080)	31,413,706	
31. New Jersey	NJ	L	289,676,348	22,125,845	14,108,804	48,508,676	374,419,673	
32. New Mexico	NM	L	34,362,907	4,945,196	2,491,314	12,977	41,812,394	26,023,430
33. New York	NY	L	850,202,496	36,339,417	59,091,508	917,073,371	1,862,706,792	530,175,224
34. North Carolina	NC	L	129,211,923	43,548,901	8,624,665	123,779,046	305,164,535	
35. North Dakota	ND	L	15,643,726	2,318,525	1,235,386	40,594,420	59,792,057	
36. Ohio	OH	L	137,327,950	39,395,200	10,426,803	98,862,981	286,012,934	
37. Oklahoma	OK	L	51,645,289	8,251,723	4,728,503	13,661,705	78,287,220	
38. Oregon	OR	L	43,150,101	8,416,069	3,547,195	13,377,324	68,490,689	
39. Pennsylvania	PA	L	218,780,316	24,815,455	12,759,757	96,134,632	352,490,160	
40. Rhode Island	RI	L	17,931,153	1,719,948	1,075,030	11,357,872	32,084,003	
41. South Carolina	SC	L	90,457,330	22,102,170	6,118,964	8,349,459	127,027,923	
42. South Dakota	SD	L	37,884,567	4,203,345	3,591,591	10,361,219	56,040,722	
43. Tennessee	TN	L	82,964,887	29,590,914	6,055,914	40,155,480	158,767,195	
44. Texas	TX	L	502,183,906	60,457,446	29,213,794	210,251,654	802,106,800	
45. Utah	UT	L	43,301,286	5,321,714	2,154,672	3,008,411	53,786,083	
46. Vermont	VT	L	10,960,607	2,336,670	975,696	4,087,660	18,360,633	
47. Virginia	VA	L	174,316,660	41,024,423	14,663,167	41,980,418	271,984,668	
48. Washington	WA	L	143,595,645	15,175,615	10,059,096	64,706,590	233,536,946	
49. West Virginia	WV	L	20,664,467	5,456,833	1,249,558	482,874	27,853,732	
50. Wisconsin	WI	L	56,367,863	6,145,656	4,190,847	59,474,949	126,179,315	
51. Wyoming	WY	L	15,348,721	1,301,245	1,227,861	(6,854)	17,870,973	
52. American Samoa	AS	N						
53. Guam	GU	L	642,874		7,566		650,440	
54. Puerto Rico	PR	L	1,906,132	65,300	273,389		2,244,821	
55. U.S. Virgin Islands	VI	L	3,361,804		33,985		3,395,789	
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	L	38,407,555	2,898	118,578	20,760	38,549,791	
58. Aggregate Other Aliens	OT	XXX	17,635,341	227,163	111,671		17,974,175	
59. Subtotal	XXX		6,254,804,655	1,290,188,164	400,926,422	3,171,473,940	11,117,393,181	7,790,783,061
90. Reporting entity contributions for employee benefits plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		1,201,484,486	8,003,058			1,209,487,544	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		33,676,630		6,410,467		40,087,097	
94. Aggregate or other amounts not allocable by State	XXX		456,311,282				456,311,282	
95. Totals (Direct Business)	XXX		7,946,277,053	1,298,191,222	407,336,889	3,171,473,940	12,823,279,104	7,790,783,061
96. Plus Reinsurance Assumed	XXX		205,707,549				205,707,549	
97. Totals (All Business)	XXX		8,151,984,602	1,298,191,222	407,336,889	3,171,473,940	13,028,986,653	7,790,783,061
98. Less Reinsurance Ceded	XXX		352,827,455		19,752,809		372,580,264	
99. Totals (All Business) less Reinsurance Ceded	XXX		7,799,157,147	1,298,191,222	387,584,080	3,171,473,940	12,656,406,389	7,790,783,061
DETAILS OF WRITE-INS								
58001. ZZZ Other Alien	XXX		17,635,341	227,163	111,671		17,974,175	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		17,635,341	227,163	111,671		17,974,175	
9401. Paid-up Additions Applied as Credits	XXX		423,682,645				423,682,645	
9402.	XXX							
9403. Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		32,628,637				32,628,637	
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		456,311,282				456,311,282	

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55 R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer. ....  
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

<p>New York Life Insurance and Annuity Corporation (91596) (DE)          NYLIFE Insurance Company of Arizona (81353) (AZ)          New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)          NYLIFE LLC (See page 12.2 for entity's org chart) (DE)          NYL Investors LLC (See page 12.3 for entity's org chart) (DE)          New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)          NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)          New York Life Group Insurance Company of NY (NY)          Life Insurance Company of North America (PA)              LINA Benefit Payments, Inc. (DE)          New York Life Benefit Payments LLC (DE)          NYL Real Assets LLC (DE)          NYL Emerging Manager LLC (DE)          NYL Wind Investments LLC (DE)          NYLIC HKP Member LLC (DE)          NYLIM Jacob Ballas India Holdings IV (MUS)          Flatiron RR LLC (DE)          Flatiron RR LLC, Manager Series (DE)          Flatiron RR LLC, Retention Series (DE)          Flatiron CLO 2013-1-Ltd. (CYM)          Flatiron CLO 2015-1 Ltd (CYM)          Flatiron CLO 17 Ltd. (CYM)          Flatiron CLO 18 Ltd. (CYM)          Flatiron CLO 18 Funding Ltd. (CYM)          Flatiron CLO 20 Funding Ltd. (CYM)          Flatiron CLO 21 Ltd. (CYM)          Flatiron RR CLO 22 Ltd. (CYM)          Stratford CDO 2001-1 Ltd. (CYM)          Silver Spring, LLC (DE)              Silver Spring Associates, L.P. (PA)          SCP 2005-C21-002 LLC (DE)          SCP 2005-C21-003 LLC (DE)          SCP 2005-C21-006 LLC (DE)          SCP 2005-C21-007-LLC (DE)          SCP 2005-C21-008 LLC (DE)          SCP 2005-C21-009 LLC (DE)          SCP 2005-C21-017 LLC (DE)          SCP 2005-C21-018 LLC (DE)          SCP 2005-C21-021 LLC (DE)          SCP 2005-C21-025 LLC (DE)          SCP 2005-C21-031 LLC (DE)          SCP 2005-C21-036 LLC (DE)          SCP 2005-C21-041 LLC (DE)          SCP 2005-C21-043 LLC (DE)          SCP 2005-C21-044 LLC (DE)          SCP 2005-C21-048 LLC (DE)          SCP 2005-C21-061 LLC (DE)          SCP 2005-C21-063 LLC (DE)</p>	<p>SCP 2005-C21-067 LLC (DE)          SCP 2005-C21-069 LLC (DE)          SCP 2005-C21-070 LLC (DE)          NYMH-Ennis GP, LLC (DE)              NYMH-Ennis, L.P. (TX)          NYMH-Freeport GP, LLC (DE)              NYMH-Freeport, L.P. (TX)          NYMH-Houston GP, LLC (DE)              NYMH-Houston, L.P. (TX)          NYMH-Plano GP, LLC (DE)              NYMH-Plano, L.P. (TX)          NYMH-San Antonio GP, LLC (DE)              NYMH-San Antonio, L.P. (TX)          NYMH-Stephenville GP, LLC (DE)              NYMH-Stephenville, L.P. (TX)          NYMH-Taylor GP, LLC (DE)              NYMH-Taylor, L.P. (TX)          NYMH-Attleboro MA, LLC (DE)          NYMH-Farmingdale, NY, LLC (DE)          NYLMDC-King of Prussia GP, LLC (DE)              NYLMDC-King of Prussia Realty, LP (DE)          2015 DIL PORTFOLIO HOLDINGS LLC (DE)              PA 180 KOST RD LLC (DE)          2017 CT REO HOLDINGS LLC (DE)          Cortlandt Town Center LLC (DE)          REEP-HZ SPENCER LLC (DE)          REEP-IND 10 WEST AZ LLC (DE)          REEP-IND 4700 Nall TX LLC (DE)          REEP-IND Aegean MA LLC (DE)          REEP-IND Alpha TX LLC (DE)          REEP-IND MCP VIII NC LLC (DE)          REEP-IND CHINO CA LLC (DE)          REEP-IND FRANKLIN MA HOLDER LLC (DE)          REEP-IND FREEDOM MA LLC (DE)          REEP-IND Fridley MN LLC (MN)          REEP-IND Green Oaks IL LLC (DE)          REEP-IND Kent LLC (DE)          REEP-IND LYMAN MA LLC (DE)          REEP-IND MCP II NC LLC (DE)          REEP-IND MCP III NC LLC (DE)          REEP-IND MCP IV NC LLC (DE)          REEP-IND MCP V NC LLC (DE)          REEP-IND MCP VII NC LLC (DE)          REEP-IND MCP III OWNER NC LLC (DE)          REEP-IND RTG NC LLC (DE)          REEP-IND Simonton TX LLC (DE)          REEP-IND Valley View TX LLC (DE)          REEP-IND Valwood TX LLC (DE)</p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Insurance Company (Parent) (continued)

REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-MF AVERY TX LLC (DE)  
     REEP-AVERY OWNER LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-MF STEWART AZ HOLDER LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE) REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP TAB ONE LLC (DE)  
 REEP-RTL DTC VA LLC (DE)  
 REEP-RTL DTC-S VA LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 Enclave CAF, LLC (DE)  
 Summitt Ridge Apartments, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)

New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
         NYLIFE Office Holdings REIT LLC (DE)  
             REEP-OFC DRAKES LANDING CA LLC (DE)  
             REEP-OFC CORPORATE POINTE CA LLC (DE)  
             REEP-OFC VON KARMAN CA LLC (DE)  
             REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
             REEP-OFC 525 N Tryon NC LLC (DE)  
                 525 Charlotte Office LLC (DE)  
             NYLIFE Office Holdings Acquisition REIT LLC (DE)  
                 REEP-OFC Westory DC LLC (DE)  
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
 Skyhigh SPV Note Issuer 2020 LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
         MSVEF REIT LLC (DE)  
             Madison Square Value Enhancement Fund LP (DE)  
                 MSVEF-MF Evanston GP LLC (DE)  
                     MSVEF-MF Evanston IL LP (DE)  
                 MSVEF-MF HUNTINGTON PARK GP LLC (DE)  
                     MSVEF-MF HUNTINGTON PARK WA LP (DE)  
                 MSVEF-OFC Tampa GP LLC (DE)  
                     MSVEF-OFC WFC Tampa FL LP (DE)  
                         MSVEF-FG WFC Tampa JV LP (DE)  
                             MSVEF-OFC WFC Tampa PO GP LLC (DE)  
                                 MSVEF-FG WFC Property Owner LP (DE)  
                 MSVEF-IND Commerce 303 GP LLC (DE)  
                     MSVEF-IND Commerce 303 AZ LP (DE)  
                         MSVEF-SW Commerce 303 JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

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**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
MAX Ventures and Industries Limited (IND)  
    Max I Ltd. (IND)  
    Max Assets Services Ltd. (IND)  
    Max Specialty Films Ltd. (IND)  
    Max Estates Ltd. (IND)  
        Max Square Limited (IND)  
        Pharmax Corporation Ltd. (IND)  
        Wise Zone Builders Pvt. Ltd. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
Fabric of Family LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
             MNCVAD II-SP HENLEY JV LLC (DE)  
                 MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
             MNCVAD II-SEAGATE HARBORS LLC (DE)  
         MNCVAD II-OFC 630 K Street CA LLC (DE)  
 MSSDF GP LLC (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
         MSSDF REIT LLC (DE)  
             MSSDF REIT Funding Sub I LLC (DE)  
             MSSDF REIT Funding Sub II LLC (DE)  
             MSSDF REIT Funding Sub III LLC (DE)  
             MSSDF REIT Funding Sub IV LLC (DE)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
         MADISON-IND TAMARAC FL LLC (DE)  
     MIREF 1500 Quail, LLC (DE)  
     MIREF Mill Creek, LLC (DE)  
     MIREF Gateway, LLC (DE)  
     MIREF Gateway Phases II and III, LLC (DE)  
     MIREF Delta Court, LLC (DE)  
     MIREF Fremont Distribution Center, LLC (DE)  
     MIREF Century, LLC (DE)  
     MIREF Saddle River LLC (DE)  
     MIREF Newpoint Commons, LLC (DE)  
     MIREF Northsight, LLC (DE)  
     MIREF Riverside, LLC (DE)  
     MIREF Corporate Woods, LLC (DE)  
     Barton's Lodge Apartments, LLC (DE)  
     MIREF 101 East Crossroads, LLC (DE)  
         101 East Crossroads, LLC (DE)  
     MIREF Hawthorne, LLC (DE)  
     MIREF Auburn 277, LLC (DE)  
     MIREF Sumner North, LLC (DE)  
     MIREF Wellington, LLC (DE)  
     MIREF Warner Center, LLC (DE)

MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-SP Henderson LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)  
 MADISON-MOB CITRACADO CA LLC (DE)  
 MADISON-ACG THE MEADOWS WA LLC (DE)  
     MADISON-ACG THE MEADOWS JV LLC (DE)  
         MADISON-ACG THE MEADOWS OWNER LLC (DE)



## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)  
MacKay Shields LLC (DE)

MacKay Shields Core Plus Opportunities Fund GP LLC (DE)  
MacKay Shields Core Plus / Opportunities Fund LP (DE)  
MacKay Municipal Managers Opportunities GP LLC (DE)  
MacKay Municipal Opportunities Master Fund, L.P. (DE)  
MacKay Municipal Opportunities Fund, L.P. (DE)  
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)  
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)  
MacKay Municipal Credit Opportunities Fund, L.P. (DE)  
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)  
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)  
MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)  
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)  
MacKay Municipal Short Term Opportunities Fund LP (DE)  
Plainview Funds plc (IRL)  
MacKay Shields High Yield Active Core Fund GP LLC (DE)  
MacKay Shields High Yield Active Core Fund LP (DE)  
MacKay Shields Credit Strategy Fund Ltd (CYM)  
MacKay Shields Credit Strategy Partners LP (DE)  
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)  
MacKay Shields Core Fixed Income Fund GP LLC (DE)  
MacKay Shields Core Fixed Income Fund LP (DE)  
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)  
MacKay Shields Select Credit Opportunities Fund LP (DE)  
MacKay Shields (International) Ltd. (GBR)  
MacKay Shields (Services) Ltd. (GBR)  
MacKay Shields (UK) LLP (GBR)  
MacKay Municipal Managers California Opportunities GP LLC (DE)  
MacKay Municipal California Opportunities Fund, L.P. (DE)  
MacKay Municipal New York Opportunities GP LLC (DE)  
MacKay Municipal New York Opportunities Fund, L.P. (DE)  
MacKay Municipal Opportunity HL Fund, L.P. (DE)  
MacKay Municipal Capital Trading GP LLC (DE)  
MacKay Municipal Capital Trading Master Fund, L.P. (DE)  
MacKay Municipal Capital Trading Fund, L.P. (DE)  
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)  
MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)  
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)  
MacKay Cornerstone US Equity Market Neutral Fund LP (DE)  
MacKay Shields Intermediate Bond Fund GP LLC (DE)  
MacKay Shields Intermediate Bond Fund LP (DE)  
MacKay Shields General Partner (L/S) LLC (DE)  
MacKay Shields Long/Short Fund (Master) (DE)  
MacKay Municipal Managers Opportunities Allocation GP LLC (DE)  
MacKay Municipal Opportunities Allocation Master Fund LP (DE)  
MacKay Municipal Opportunities Allocation Fund A LP (DE)  
MacKay Municipal Opportunities Allocation Fund B LP (DE)

Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)  
MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)  
MacKay Municipal Managers High Yield Select GP LLC (DE)  
MacKay Municipal High Yield Select Fund LP (DE)  
MacKay Flexible Income Fund GP LLC (DE)  
MacKay Flexible Income Fund LP (DE)  
MacKay Municipal Managers High Income Opportunities GP LLC (DE)  
MacKay Municipal High Income Opportunities Fund LP (DE)  
Cascade CLO Manager LLC (DE)  
MKS CLO Holdings GP LLC (DE)  
MKS CLO Holdings, LP (CYM)  
MKS CLO Advisors, LLC (DE)  
MacKay Shields Europe Investment Management Limited (IRL)  
MacKay Shields European Credit Opportunity Fund Limited (NJ)  
MKS TALF Opportunities Fund GP, LLC (DE)  
MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM)  
MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM)  
MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE)  
MacKay Shields TALF 2.0 Opportunities Master Fund LP (DE)  
MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)  
Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)  
MKS Global Emerging Markets Equities Fund GP LLC (DE)  
Candriam Global Emerging Markets Equities Fund LP (DE)  
Cornerstone Capital Management Holdings LLC (DE)  
Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)  
Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)  
Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)  
New York Life Investments Alternatives LLC (DE)  
Madison Capital Funding LLC (DE)  
MCF Co-Investment GP LLC (DE)  
MCF Co-Investment GP LP (DE)  
Madison Capital Funding Co-Investment Fund LP (DE)  
Madison Avenue Loan Fund GP LLC (DE)  
Madison Avenue Loan Fund LP (DE)  
MCF Fund I LLC (DE)  
MCF Hanwha Fund LLC (DE)  
Ironshore Investment BL I Ltd. (BMU)  
MCF CLO IV LLC (DE)  
MCF CLO V LLC (DE)  
MCF CLO VI LLC (DE)  
MCF CLO VII LLC (DE)  
MCF CLO VIII Ltd. (DE)  
MCF CLO VIII LLC (DE)  
MCF CLO IX Ltd. (CYM)  
MCF CLO IX LLC (DE)  
MCF KB Fund LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

MCF KB Fund II LLC (DE)	GPP V B Blocker Holdco LP (DE)
MCF Hyundai Fund LLC (DE)	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
MCF Senior Debt Fund – 2020 LP	GPP V - ECI Aggregator LP (DE)
Montpelier Carry Parent, LLC (DE)	GPP V F Blocker Holdco LP (DE)
Montpelier Carry, LLC (DE)	GPP V G Blocker Holdco LP (DE)
Montpelier GP, LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
Montpelier Fund, L.P. (DE)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
MCF Mezzanine Carry I LLC (DE)	GPP Private Debt V RS LP (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LP (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Private Debt V, LP (DE)
MCF PD Fund LP (DE)	GPP PD V A Blocker LLC (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GPP Private Debt V-ECI Aggregator LP (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GPP PD V B Blocker LLC (DE)
Warwick Seller Representative, LLC (DE)	GPP PD V C Blocker LLC (DE)
Young America Holdings, LLC (DE)	GPP PD V D Blocker LLC (DE)
YAC.ECOM Incorporated (MN)	GPP LuxCo V GP Sarl (LUX)
Young America, LLC (MN)	GPP Private Debt LuxCo V SCSp (LUX)
Global Fulfillment Services, Inc. (AZ)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
SourceOne Worldwide, Inc. (MN)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
YA Canada Corporation (CAN)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
GoldPoint Partners LLC (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
New York Life Capital Partners II, L.L.C. (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GPP Mezz IV A Preferred Blocker LP (DE)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GoldPoint Partners Co-Investment VI, LP (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV E Blocker LPP (DE)	GPP VI Blocker A LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker C LLC (DE)
GPP Mezz IV G Blocker LP (DE)	GPP VI Blocker D LLC (DE)
GPP Mezz IV H Blocker LP (DE)	GPP VI Blocker E LLC (DE)
GPP Mezz IV I Blocker LP (DE)	GPP VI Blocker I LLC (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	GPP Co-Invest VII GenPar, GP LLC (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	GPP Co-Invest VII GenPar, LP (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	GoldPoint Partners Co-Investment VII, LP (DE)
GoldPoint Partners Co-Investment Fund A, LP (DE)	GoldPoint Private Credit GenPar GP, LLC (DE)
GoldPoint Partners Co-Investment V, LP (DE)	GoldPoint Private Credit Fund, LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

NYLCAP 2010 Co-Invest L.P. (DE)	PACIF II Carry Parent, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)	PACIF II Carry, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)	PACIF III GP, LLC (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)	Private Advisors Coinvestment Fund III, LP (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PACIF III Carry Parent, LLC (DE)
NYLCAP Canada II GenPar, Inc. (CAN)	PACIF III Carry, LLC (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PACIF IV GP, LLC (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)	Private Advisors Coinvestment Fund IV, LP (DE)
NYLIM Mezzanine Partners II GenPar, LP (DE)	PACIF IV Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)	PACIF IV Carry, LLC (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)	PAMMF GP, LLC (DE)
NYLCAP Mezzanine Partners III, LP (DE)	PA Middle Market Fund, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)	PA Hedged Equity Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)	Private Advisors Hedged Equity Fund (QP), L.P. (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)	Private Advisors Hedged Equity Master Fund (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	PASOF GP, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)	PA Strategic Opportunities Fund, LP (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, L.P. (CYM)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP India Funding LLC (DE)	PASCBF IV Carry, LLC (DE)
NYLIM-JB Asset Management Co., LLC (MUS)	PASCBF V GP, LLC (DE)
New York Life Investment Management India Fund II, LLC (MUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
NYLCAP India Funding III LLC (DE)	PASCBF V Carry Parent, LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)	PASCBF V Carry, LLC (DE)
NYLIM Jacob Ballas India Fund III, LLC (MUS)	PASCPEF VI Carry Parent, LLC (DE)
NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)	PASCPEF VI Carry, LLC (DE)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)	PASCPEF VI GP, LLC (DE)
Evolve Asset Management, Ltd. (CYM)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
EIF Managers Limited (MUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
EIF Managers II Limited (MUS)	PASCPEF VII GP, LLC (DE)
PA Capital LLC (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners IV LP (DE)
PACIF II GP, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Cuyahoga Capital Emerging Buyout Partners LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

PA Real Assets Carry Parent, LLC (DE)	NYLCAP Holdings (Mauritius) (MUS)
PA Real Assets Carry, LLC (DE)	Jacob Ballas Capital India PVT, Ltd. (MUS)
PA Real Assets Carry Parent II, LLC (DE)	Industrial Assets Holdings Limited (MUS)
PA Real Assets Carry II, LLC (DE)	JB Ceresra Investment Management LLP (MUS)
PA Emerging Manager Carry Parent, LLC (DE)	NYLIM Service Company LLC (DE)
PA Emerging Manager Carry, LLC (DE)	NYL Workforce GP LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)	New York Life Investment Management LLC (DE)
PA Emerging Manager Carry II, LLC (DE)	NYLIM Fund II GP, LLC (DE)
RIC I GP, LLC (DE)	NYLIM-TND, LLC (DE)
Richmond Coinvestment Partners I, LP (DE)	New York Life Investment Management Hong Kong Limited (CHN)
RIC I Carry Parent, LLC (DE)	WFHG, GP LLC (DE)
RIC I Carry, LLC (DE)	Workforce Housing Fund I-2007, LP (DE)
PASF V GP, LLC (DE)	Index IQ Holdings Inc. (DE)
Private Advisors Secondary Fund V, LP (DE)	IndexIQ LLC (DE)
PASF V Carry Parent, LLC (DE)	IndexIQ Advisors LLC (DE)
PASF V Carry, LLC (DE)	IndexIQ Active ETF Trust (DE)
PASF VI GP, LLC (DE)	IQ MacKay ESG Core Plus Bond ETF (DE)
PA Secondary Fund VI, LP (DE)	IndexIQ ETF Trust (DE)
PA Secondary Fund VI Coinvestments, LP (DE)	IQ 50 Percent Hedged FTSE International ETF (DE)
PA Secondary Fund VI (Cayman), LP (CYM)	IQ 500 International ETF (DE)
PARAF GP, LLC (DE)	IQ Chaikin US Large Cap ETF (DE)
Private Advisors Real Assets Fund, LP (DE)	IQ Chaikin US Small Cap ETF (DE)
PARAF Carry Parent, LLC (DE)	IQ Healthy Hearts ETF (DE)
PARAF Carry, LLC (DE)	IQ S&P High Yield Low Volatility Bd ETF (DE)
PASCCIF GP, LLC (DE)	IQ Candriam ESG International Equity ETF (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)	IQ Candriam ESG US Equity ETF (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)	New York Life Investment Management Holdings International (LUX)
PASCCIF II GP, LLC (DE)	New York Life Investment Management Holdings II International (LUX)
PA Small Company Coinvestment Fund II, LP (DE)	Candriam Group (LUX)
PASCCIF Carry Parent, LLC (DE)	CGH UK Acquisition Company Limited (GBR)
PASCCIF Carry, LLC (DE)	Tristan Capital Partners Holdings Limited (GBR)
PARAF II GP LLC (DE)	Tristan Capital Holdings Limited (GBR)
Private Advisors Real Assets Fund II, LP (DE)	Tristan Capital Partners LLP (GBR)
PARAF III GP, LLC (DE)	EPISO 4 Co-Investment LLP (GBR)
PA Real Assets Fund III, LP (DE)	EPISO 4 (GP) LLP (GBR)
Private Advisors Hedged Equity Fund, Ltd. (CYM)	EPISO 4 Incentive Partners LLP (GBR)
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)	CCP 5 Co-Investment LLP (GBR)
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)	Tristan Capital Limited (GBR)
SAF GP LLC (DE)	Tristan Capital Partners LLP (GBR)
Social Advancement Fund, LP (DE)	CCP III Co-Investment (GP) Limited (GBR)
WTP GP, LLC (DE)	CCP III Co-Investment LP (GBR)
West Tower Partners, LP (DE)	CCP IV Co-Investment LP (GBR)
West Tower Partners, Ltd. (CYM)	CCP III (GP) LLP (GBR)
West Tower Partners SPC (CYM)	CCP III Incentive Partners (GP) Limited (GBR)
Washington Pike GP, LLC (DE)	CCP III Incentive Partners LP (GBR)
Washington Pike LP (DE)	CCP IV Incentive Partners LP (GBR)
RidgeLake Partners GP, LLC (DE)	Curzon Capital Partners III (GP) Limited (GBR)
RidgeLake Partners, LP (DE)	CCP III (GP) LLP (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

EPISO 3 Co-Investment (GP) Limited (GBR)	Candriam Luxco S.à.r.l. (LUX)
EPISO 3 Co-Investment LP (GBR)	Candriam Luxembourg (LUX)
EPISO 3 Incentive Partners (GP) Limited (GBR)	Candriam Belgium (BEL)
EPISO 3 Incentive Partners LP (GBR)	Candriam France (FRA)
EPISO 3 IOM Limited (IMN)	Candriam Monétaire SICAV (FRA)
CCP IV (GP) LLP (GBR)	Candriam Switzerland LLC (CHE)
Curzon Capital Partners IV (GP) Limited (GBR)	Candriam GP (LUX)
CCP 5 GP LLP (GBR)	Cordius (LUX)
CCP 5 Pool Partnership GP Limited (NJ)	Cordius CIG (LUX)
CCP 5 Pool Partnership SLP (NJ)	IndexIQ (LUX)
Tristan Capital Partners Asset Management Limited (GBR)	IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)	IndexIQ Factors Sustainable EMU Equity (LUX)
TCP Co-Investment (GP) S.à.r.l. (LUX)	IndexIQ Factors Sustainable Europe Equity (LUX)
TCP Co-Investment SCSP (LUX)	IndexIQ Factors Sustainable Japan Equity (LUX)
TCP Incentive Partners SCSP (LUX)	IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
TCP Incentive Partners (GP) S.à.r.l. (LUX)	Candriam Absolute Return (LUX)
German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)	Candriam Absolute Return Equity Market Neutral (LUX)
EPISO 4 (GP) S.à.r.l. (LUX)	Candriam Absolute Return Long Short Digital Equity (LUX)
EPISO 4 (GP) II S.à.r.l. (LUX)	Candriam Alternative (LUX)
Tristan (Holdings) Limited (GBR)	Candriam Alternative Systemat (LUX)
EPISO 3 Feeder (GP) Limited (GBR)	Candriam Bonds (LUX)
CCP V Feeder (GP) LLP (GBR)	Candriam Bonds Capital Securities (LUX)
EPISO 4 Feeder (GP) LLP (GBR)	Candriam Bonds Credit Alpha (LUX)
CCP 5 Feeder LLP (GBR)	Candriam Bonds Emerging Debt Local Currencies (LUX)
Tristan Global Securities GP Limited (CYM)	Candriam Bonds Euro Long Term (LUX)
Tristan Global Securities LP (CYM)	Candriam Bonds Global Sovereign Quality (LUX)
KTA Holdco (LUX)	Candriam Bonds International (LUX)
Kartesia Management SA (LUX)	Candriam Diversified Futures (BEL)
Kartesia UK Ltd. (GBR)	Candriam Equities L (LUX)
Kartesia Belgium (BEL)	Candriam Equities L EMU Innovation (LUX)
Kartesia Credit FFS (FRA)	Candriam Equities L Europe Conviction (LUX)
Kartesia GP III (LUX)	Candriam Equities L Life Care (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)	Candriam Equities L Risk Arbitrage Opportunities (LUX)
Kartesia Securities (LUX)	Candriam GF (LUX)
Kartesia III Topco S.à.r.l. (LUX)	Candriam GF AUSBIL Global Essential Infrastructure (LUX)
Kartesia GP IV (LUX)	Candriam GF Short Duration US High Yield Bonds (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)	Candriam GF US Corporate Bonds (LUX)
Kartesia Securities IV (LUX)	Candriam GF US High Yield Corporate Bonds (LUX)
Kartesia Securities IV Topco S.à.r.l. (LUX)	Candriam Global Alpha (LUX)
Kartesia Master GP (LUX)	Candriam Impact One (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)	Candriam L (LUX)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)	Candriam L Balanced Asset Allocation (LUX)
KASS Unleveled S.à.r.l. (LUX)	Candriam L Defensive Asset Allocation (LUX)
KSO I Topco S.à.r.l. (LUX)	Candriam L Dynamic Asset Allocation (LUX)
Kartesia Credit Opportunities V SCS (LUX)	Candriam L Multi-Asset Income & Growth (LUX)
Kartesia Securities V S.à.r.l. (LUX)	Candriam L Multi-Asset Premia (LUX)
	Candriam MM Multi Strategies (FRA)
	Candriam Multi-Strategies (LUX)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

Candriam SRI (LUX)  
   Candriam SRI Bond Emerging Markets (LUX)  
   Candriam SRI Bond Euro (LUX)  
   Candriam SRI Bond Euro Aggregate Index (LUX)  
   Candriam SRI Bond Euro Corporate (LUX)  
   Candriam SRI Bond Global High Yield (LUX)  
   Candriam SRI Equity Circular Economy (LUX)  
   Candriam SRI Equity Emerging Markets (LUX)  
   Candriam SRI Equity EMU (LUX)  
   Candriam SRI Equity Europe (LUX)  
   Candriam SRI Equity North America (LUX)  
   Candriam SRI Equity Pacific (LUX)  
   Candriam SRI Equity World (LUX)  
 Candriam Sustainable (B) (LUX)  
   Candriam Sustainable Euro Short Term Bonds (LUX)  
   Candriam Sustainable North America (LUX)  
   Candriam Sustainable World Bonds (LUX)  
 Candriam World Alternative (LUX)  
   Candriam World Alternative Alphamax (LUX)  
 Paricor (LUX)  
   Paricor Patrimonium (LUX)  
 Ausbil Investment Management Limited (AUS)  
   Ausbil Australia Pty. Ltd. (AUS)  
   Ausbil Asset Management Pty. Ltd. (AUS)  
   Ausbil Global Infrastructure Pty. Limited (AUS)  
   ISPT Holding (AUS)  
   Ausbil Investment Management Limited Employee Share Trust (AUS)  
   Ausbil 130/30 Focus Fund (AUS)  
   Ausbil Dividend Income Fund (AUS)  
   Ausbil Active Sustainable Equity Fund (AUS)  
   Ausbil Australian Active Equity Fund (AUS)  
   Ausbil Australian Concentrated Equity Fund (AUS)  
   Ausbil Australian Emerging Leaders Fund (AUS)  
   Ausbil Australian Geared Equity Fund (AUS)  
   Ausbil Australian Smallcap Fund (AUS)  
   Ausbil Balanced Fund (AUS)  
   Ausbil EGS Focus Fund (AUS)  
   Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)  
   Ausbil IT - Ausbil Global SmallCap Fund (AUS)  
   Ausbil IT - Ausbil Microcap Fund (AUS)  
   Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)  
   Ausbil IT – Ausbil Long Short Focus Fund (AUS)  
 NYLIFE Distributors LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 CC Acquisitions, LP (DE)  
 REEP-IND Cedar Farms TN LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
       REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
       NJIND Hook Road LLC (DE)  
       NJIND Bay Avenue LLC (DE)  
       NJIND Bay Avenue Urban Renewal LLC (DE)  
       NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-OF Centerpointe VA LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-OFC Royal Centre GA LLC (DE)  
     Royal Centre, LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
     REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)  
       MARKET ROSS TX GARAGE OWNER LC (DE)  
       MARKET ROSS TX OFFICE OWNER LLC (DE)  
       MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)  
     3665 Mallory JV LLC (DE)

REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC VIRIDIAN AZ LLC (DE)  
     REEP-HINES VIRIDIAN JV LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
     501 Fayetteville JV LLC (DE)  
     501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
     401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
     REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-MF ART TOWER OR LLC (DE)  
     REEP-WP ART TOWER JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)  
 REEP-MF FARMINGTON IL LLC (DE)  
     REEP-MARQUETTE FARMINGTON JV LLC (DE)  
     REEP-MARQUETTE FARMINGTON OWNER LLC (DE)  
 REEP-MF BELLEVUE STATION WA LLC (DE)  
     REEP-LP BELLEVUE STATION JV LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	RE						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720		NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			06-1252418				LINA Benefit Payments, Inc.	DE	DS	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron RR LLC, Manager Series	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1180305				Flatiron CLO 2015-1 Ltd	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 19 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 21 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron RR CLO 22 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	9
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Ennis, L.P.	TX	NIA	NVMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Freepport, L.P.	TX	NIA	NVMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Houston, L.P.	TX	NIA	NVMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Plano, L.P.	TX	NIA	NVMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-San Antonio, L.P.	TX	NIA	NVMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Stephenville, L.P.	TX	NIA	NVMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Taylor, L.P.	TX	NIA	NVMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NVLMDC-King of Prussia Realty, LP	DE	NIA	NVLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Na11 TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND MCP V111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND Fridley MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND MCP 11 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4607723				REEP-IND MCP 111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4626597				REEP-IND MCP 1V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4646530				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4685915				REEP-IND MCP V11 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4592121				REEP-IND MCP 111 OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	N	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			87-1661026				REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	N	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	N	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	N	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CVL	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP OFC Westory DC LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
					0001742549		MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	N	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	N	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK IIA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-SW Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
							Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.300	New York Life Insurance Company	N	
							Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							Max 1 Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Assets Services Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Specialty Films Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	51.000	New York Life Insurance Company	N	
							Max Estates Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	N	
							Pharmax Corporation Ltd.	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	N	
							Wise Zone Builders Pvt. Ltd.	IND	NIA	Max Estates Ltd.	Ownership	85.170	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
			26-1483563				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-5183198				Fabric of Family LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
			84-1758196				MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company	N	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	N	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance Company	Ownership	14.100	New York Life Insurance Company	N	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	26.300	New York Life Insurance Company	N	
			84-1819107				MSSDF REIT LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			94-3390961				MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-4025228				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	11
			83-4049223				MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND TAMARAC FL	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northright, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB CITRACADO CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-ACG THE MEADOWS WA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-ACG THE MEADOWS JV LLC	DE	NIA	MADISON-ACG THE MEADOWS WA LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-ACG THE MEADOWS OWNER LLC	DE	NIA	MADISON-ACG THE MEADOWS JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				MackKay Shields Credit Strategy Fund Ltd	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			MackKay Shields Credit Strategy Partners LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Ownership	0.160	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	14.780	New York Life Insurance Company	N	
			45-2732939				MackKay Shields Core Fixed Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				MackKay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001703194		MackKay Shields Select Credit Opportunities Fund LP	DE	NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436				MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				MackKay Shields (UK) LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				MackKay Shields (UK) LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

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			81-2401724				Mackay Municipal California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		Mackay Municipal New York Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585		0001700100		Mackay Municipal New York Opportunities Fund, L.P.	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				Mackay Municipal Opportunity HL Fund LP	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				Mackay Municipal Capital Trading GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				Mackay Municipal Capital Trading Master Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		Mackay Municipal Capital Trading Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				Mackay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		Mackay Municipal Strategic Opportunities Fund LP	DE	NIA	Mackay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				Mackay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		Mackay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	Mackay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				Mackay Shields Intermediate Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				Mackay Shields Intermediate Bond Fund LP	DE	NIA	Mackay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				Mackay Shields General Partner (L/S) LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				Mackay Shields Long/Short Fund (Master)	DE	NIA	Mackay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				Mackay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0605318		0001811009		Mackay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				Mackay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842		0001783642		Mackay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0605318				Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers High Yield Select GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal High Yield Select Fund LP	DE	NIA	Mackay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Flexible Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Flexible Income Fund LP	DE	NIA	Mackay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers High Income Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal High Income Opportunities Fund LP	DE	NIA	Mackay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cascade CLO Manager LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							Mackay Shields Europe Investment Management Limited	IRL	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	Mackay Shields LLC	Ownership	67.000	New York Life Insurance Company	N	
							MKS TALF Opportunities Fund GP, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0866088				Mackay Shields TALF 2.0 Opportunities Feeder Fund (US) LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0860318				Mackay Shields TALF 2.0 Opportunities Master Fund LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-1664787				New York Life Investments Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	21.900	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	78.100	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584		Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	5.700	New York Life Insurance Company	N	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1



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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			36-4883128				MCF CLO 1X LLC	DE	NIA	MCF CLO 1X Ltd.	Ownership	100.000	New York Life Insurance Company	N	
			61-1907486				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			84-3329380				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			85-1708233				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			37-1749427				MCF Senior Debt Fund 2020 LP	NY	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
							Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			98-1450997				MCF PD Fund GP LLC	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	.1
							MCF PD Fund LP	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
			83-4242231				MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	.1
							MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	.1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
					2644154		YAC.ECOM Incorporated	IN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America, LLC	IN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	IN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investments Alternatives LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		GoldPoint Partners LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezz IV E Blocker LPP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V B Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V F Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V A Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V B Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V C Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V D Blocker LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada V GenPar Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI - ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker I LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Co-Invest VII GenPar, GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Co-Invest VII, GenPar LP	DE	NIA	GPP Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VII, LP	DE	NIA	GPP Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager II GenPar, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolution Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
							PA Capital LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	68.140	New York Life Insurance Company	N	
			54-1886751				BMG PAMP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2631913				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1503475				PACD MM, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2641258				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	N	8
			84-2106547				PA Credit Program Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1396530				PACIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2572635				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			47-4489053				PACIF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-1689912		0001762448		PAMMF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213		0001322607		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Hedged Equity Fund, L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483		0001459910		Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-5904617				Private Advisors Hedged Equity Master Fund	DE	NIA	Private Advisors Hedged Equity Fund (QP), L.P.	Other	0.000	New York Life Insurance Company	N	B
			83-0892695				PASOF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-0875251				PA Strategic Opportunities Fund, LP	DE	NIA	PASOF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PASCBF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				PASCOPEF VI Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VIII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1417728		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	CYM	NIA	PASCOPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-1939809				PASCOPEF IX GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-1800282				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1516465				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	B

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4468334				PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-3310049				RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-3090059				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804		0001660017		PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209				PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			86-1973380				PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			86-1678206				PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	N	
			20-1079864		0001459910		PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	N	
			98-0626772				PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1875231				Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1371149				PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5163324		0001605509		PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1164867		0001605502		PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1164329				Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-2670366				Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-2634832				PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF III GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	N	B
							SAF GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Social Advancement Fund, LP	DE	NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							WTP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							West Tower Partners, LP	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							West Tower Partners, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							West Tower Partners SPC	CYM	NIA	West Tower Partners, Ltd.	Other	0.000	New York Life Insurance Company	N	B
							Washington Pike GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			84-5036706 84-5053710				RidgeLake Partners GP, LLC RidgeLake Partners, LP	DE DE	NIA NIA	PA Capital LLC RidgeLake Partners GP, LLC New York Life Investment Management Holdings LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
							NVLCAP Holdings (Mauritius) Jacob Ballas Capital India PVT, Ltd. Industrial Assets Holdings Limited JB Cerestra Investment Management LLP	MUS MUS MUS MUS	NIA NIA NIA NIA	NVLCAP Holdings (Mauritius) NYLCAP Holdings (Mauritius) NYLCAP Holdings (Mauritius) NYLCAP Holdings (Mauritius)	Ownership Ownership Ownership Ownership	100.000 23.300 28.020 12.580	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	
			22-3704242		0001103598		NVLM Service Company LLC NYL Workforce GP LLC	DE DE	NIA NIA	New York Life Investment Management Holdings LLC New York Life Investment Management Holdings LLC New York Life Investment Management Holdings LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			52-2206685		0001133639		New York Life Investment Management LLC NYLIM Fund II GP, LLC NYLIM-TND, LLC New York Life Investment Management Hong Kong Limited WFGH, GP LLC Workforce Housing Fund I - 2007, LP	DE DE DE CHN DE DE	NIA NIA NIA NIA NIA NIA	New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 50.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N	
				4643807	0001406803		IndexIQ Holdings Inc. IndexIQ LLC IndexIQ LLC IndexIQ Advisors LLC IndexIQ Active ETF Trust	DE DE DE DE DE	NIA NIA NIA NIA NIA	New York Life Investment Management Holdings LLC New York Life Investment Management Holdings LLC IndexIQ Holdings Inc. IndexIQ LLC IndexIQ LLC	Ownership Ownership Ownership Ownership Ownership	100.000 74.370 25.630 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N	
			02-0811751 02-0811751 02-0811753		0001483922 0001483922 0001415996		IQ MacKay ESG Core Plus Bond ETF IndexIQ ETF Trust IQ 50 Percent Hedged FTSE International ETF IQ 500 International ETF IQ Chaikin US Large Cap ETF IQ Chaikin US Small Cap ETF	DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA	New York Life Insurance and Annuity Corporation IndexIQ LLC New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management LLC	Ownership Ownership Ownership Ownership Ownership Ownership	95.020 100.000 48.550 98.560 98.400 83.470	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N	
							IQ Healthy Hearts ETF IQ S&P High Yield Low Volatility Bd ETF	DE DE	NIA NIA	New York Life Insurance and Annuity Corporation New York Life Investment Management LLC New York Life Investment Management LLC	Ownership Ownership	79.720 54.570	New York Life Insurance Company New York Life Insurance Company	N N	
							IQ Candriam ESG International Equity ETF IQ Candriam ESG US Equity ETF New York Life Investment Management Holdings International New York Life Investment Management Holdings II International	DE DE LUX LUX	NIA NIA NIA NIA	New York Life Investment Management LLC New York Life Investment Management LLC New York Life Investment Management Holdings LLC New York Life Investment Management Holdings II International	Ownership Ownership Ownership Ownership	94.670 97.520 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	
							Candriam Group CGH UK Acquisition Company Limited Tristan Capital Partners Holdings Limited Tristan Capital Holdings Limited Tristan Capital Partners LLP EPI50 4 Co-Investment LLP EPI50 4 (GP) LLP EPI50 4 Incentive Partners LLP CCP 5 Co-Investment LLP Tristan Capital Limited	LUX GBR GBR GBR GBR GBR GBR GBR GBR GBR	NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA	Candriam Group CGH UK Acquisition Company Limited Tristan Capital Partners Holdings Limited Tristan Capital Partners Holdings Limited Tristan Capital Partners Holdings Limited Tristan Capital Partners Holdings Limited EPI50 4 Co-Investment LLP Tristan Capital Partners Holdings Limited Tristan Capital Partners Holdings Limited Tristan Capital Partners Holdings Limited	Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 49.000 40.000 100.000 50.000 16.000 4.700 50.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N N N N N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	N	
							CCP III Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							CCP III Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							Curzon Capital Partners III (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment LP	GBR	NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners LP	GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 IOM Limited	IMN	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							Curzon Capital Partners IV (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 GP LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership GP Limited	NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership SLP	NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Asset Management Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) II S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							Tristan (Holdings) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	N	
							EPISO 3 Feeder (GP) Limited	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							CCP V Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							EPISO 4 Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							CCP 5 Feeder LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							Tristan Global Securities GP Limited	CYM	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							Tristan Global Securities LP	CYM	NIA	Tristan Global Securities GP Limited	Ownership	40.000	New York Life Insurance Company	N	
							Candriam Luxco S.á.r.l.	LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxembourg	LUX	NIA	Candriam Group	Ownership	91.107	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	N	
							Candriam France	FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam Belgium	Ownership	3.230	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam France	Ownership	2.690	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Switzerland LLC	CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam GP	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
							Kartesia Management SA	LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	N	
							Kartesia UK Ltd.	GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							Kartesia Belgium	BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit FFS	FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia GP III	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia III Topco S.?r.l.	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia GP IV	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV Topco S.?r.l.	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Master GP	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V Feeder SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							KASS Unleveled S.?r.l.	LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	N	
							KSO I Topco S.?r.l.	LUX	NIA	KASS Unleveled S.?r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities V S.?r.l.	LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Luxembourg	Ownership	5.430	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Belgium	Ownership	5.210	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Belgium	Ownership	48.970	New York Life Insurance Company	N	
							IndexIQ	LUX	NIA	Cordius CIG	Ownership	28.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Corporate Euro Bond	LUX	NIA	Cordius CIG	Ownership	18.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable EMU Equity	LUX	NIA	Cordius CIG	Ownership	3.480	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Europe Equity	LUX	NIA	Cordius CIG	Ownership	9.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Japan Equity	LUX	NIA	Cordius CIG	Ownership	13.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	LUX	NIA	Cordius CIG	Ownership	46.000	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	Cordius CIG	Ownership	3.890	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Cordius CIG	Ownership	4.320	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.180	New York Life Insurance Company	N	
							Candriam Bonds Capital Securities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	24.740	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.220	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Candriam Diversified Futures	LUX	NIA	Cordius CIG New York Life Insurance and Annuity Corporation	Ownership	2.450	New York Life Insurance Company	N	
							Candriam Equities L	LUX	NIA	Cordius CIG	Ownership	0.100	New York Life Insurance Company	N	
							Candriam Equities L EMU Innovation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Life Care	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	13.910	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	LUX	NIA	Cordius CIG New York Life Insurance and Annuity Corporation	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	52.570	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	8.820	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	77.040	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	36.920	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	95.070	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	57.940	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Cordius CIG	Ownership	0.310	New York Life Insurance Company	N	
							Candriam Impact One	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	38.460	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.790	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Defensive Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Dynamic Asset Allocation	LUX	NIA	Cordius CIG	Ownership	4.480	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income & Growth	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	13.810	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam MM Multi Strategies	FRA	NIA	Candriam France	Ownership	33.510	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Belgium	Ownership	16.510	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam France	Ownership	25.310	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Luxembourg	Ownership	58.140	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam SRI Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Circular Economy	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							Candriam SRI Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable (B)	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Euro Short Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable North America	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable World Bonds	LUX	NIA	Cordius CIG	Ownership	0.450	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.710	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	41.230	New York Life Insurance Company	N	
							Paricor	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Paricor Patrimonium	LUX	NIA	Cordius CIG	Ownership	0.070	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International	Ownership	78.810	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	N	
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company	N	
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil 130/30 Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	12
							Ausbil Dividend Income Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	2.160	New York Life Insurance Company	N	
							Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	16.660	New York Life Insurance Company	N	
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Emerging Leaders Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Geared Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Smallcap Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Balanced Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil EGS Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global Essential Infrastructure Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	22.690	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global SmallCap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	39.970	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	2.390	New York Life Insurance Company	N	
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.780	New York Life Insurance Company	N	
							Ausbil IT Ausbil Long Short Focus Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	83.420	New York Life Insurance Company	N	
			56-2412827		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0169511	3663273			Huntsville NYL LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CC Acquisitions, LP	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Cedar Farms TN LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1724274				REEP-IND Continental NC LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-3561738				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
			35-2496884				REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							REEP-IND Forest Park NJ LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND NJ LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	.N	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Bay Avenue Urban Renewal LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-2951535 20-1807159				REEP-MF Cumberland TN LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Enclave TX LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	.N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Woodridge IL LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-RTL SASI GA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-RTL Bradford PA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	.N	
							REEP-RTL CTC NY LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	.N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	.N	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	.N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Mallory TN LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	.N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	.N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MU Fayetteville NC LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	.N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	.N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	.N	

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER OR LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-OFC Mass Ave WA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-3570605				REEP-MF FARMINGTON IL LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-3582543				REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	N	
			85-3602362				REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-2888368				REEP-MF BELLEVUE STATION WA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-2917401				REEP-LP BELLEVUE STATION JV LLC	DE	NIA	REEP-MF BELLEVUE STATION WA LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.á.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments .....	56,133,620		56,133,620	58,260,494
2505. Administrative and other fees due and unpaid .....	10,416,335		10,416,335	7,438,244
2506. Federal employees' group life conversion pool fund .....	5,830,833		5,830,833	5,830,832
2507. Miscellaneous .....	140,749,362	140,749,362		
2508. Aircraft .....	4,445,017	4,445,017		
2509. Amount due for undelivered securities .....	26,578	26,578		
2597. Summary of remaining write-ins for Line 25 from overflow page	217,601,745	145,220,957	72,380,788	71,529,570

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents .....	269,478,090	283,385,685
2505. Obligations under structured settlement agreements .....	145,727,076	144,652,368
2506. Liability for interest on claims .....	26,800,728	24,540,623
2507. Other payable .....	22,915,521	30,227,945
2508. Contingent liability .....	17,641,712	15,971,584
2509. Deferred gains liability .....	10,046,563	10,635,214
2510. Adjustment to agents' progress sharing plan liability .....	5,919,776	6,360,053
2511. Reserves required on certain group annuity separate accounts .....	4,882,033	5,776,883
2512. Deferred liability rebate commission .....	3,426,956	3,832,785
2513. Deferred rent payable .....	(669,535)	2,092,953
2597. Summary of remaining write-ins for Line 25 from overflow page	506,168,920	527,476,093

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other deductions for reinsurance .....	344,472	(754,882)	157,481
2705. Fines, penalties and fees from regulatory authorities .....	103,346	61,826	76,795
2706. Other expenses .....	(8,340,456)	(6,556,823)	(6,704,086)
2797. Summary of remaining write-ins for Line 27 from overflow page	(7,892,638)	(7,249,879)	(6,469,810)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts .....	894,850	(1,155,727)	(1,027,557)
5397. Summary of remaining write-ins for Line 53 from overflow page	894,850	(1,155,727)	(1,027,557)

## STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,106,030,498	1,984,797,515
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	177,612,100	211,002,468
2.2 Additional investment made after acquisition .....	26,289,435	41,410,251
3. Current year change in encumbrances .....	(11,199,467)	(51,323,682)
4. Total gain (loss) on disposals .....	1,409,892	
5. Deduct amounts received on disposals .....	6,032,817	
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	64,194,555	79,856,054
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	2,229,915,086	2,106,030,498
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	2,229,915,086	2,106,030,498

**SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	19,118,179,938	18,322,138,020
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	1,314,794,257	2,215,583,948
2.2 Additional investment made after acquisition .....	166,618,300	206,907,208
3. Capitalized deferred interest and other .....	5,530,326	8,142,888
4. Accrual of discount .....	3,849,230	4,276,272
5. Unrealized valuation increase (decrease) .....		11,122,906
6. Total gain (loss) on disposals .....	2,961,555	
7. Deduct amounts received on disposals .....	1,412,832,729	1,586,826,950
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	1,620,408	7,747,992
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		55,416,362
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	19,197,480,469	19,118,179,938
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	19,197,480,469	19,118,179,938
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	19,197,480,469	19,118,179,938

**SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	11,022,377,504	10,305,559,474
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	362,811,893	742,606,011
2.2 Additional investment made after acquisition .....	1,177,706,617	1,247,338,585
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	1,532,603,044	467,051,601
6. Total gain (loss) on disposals .....	(402,707)	(12,060,476)
7. Deduct amounts received on disposals .....	997,537,797	1,479,392,811
8. Deduct amortization of premium and depreciation .....	103,312,312	138,922,089
9. Total foreign exchange change in book/adjusted carrying value .....	31,086,395	67,914,551
10. Deduct current year's other than temporary impairment recognized .....	97,759,291	177,717,343
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	12,927,573,346	11,022,377,504
12. Deduct total nonadmitted amounts .....	145,954,415	43,015,180
13. Statement value at end of current period (Line 11 minus Line 12) .....	12,781,618,931	10,979,362,324

**SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	131,040,406,677	123,134,746,208
2. Cost of bonds and stocks acquired .....	23,140,491,067	26,322,591,128
3. Accrual of discount .....	219,439,621	390,234,887
4. Unrealized valuation increase (decrease) .....	46,362,962	(361,287,855)
5. Total gain (loss) on disposals .....	366,156,844	665,854,019
6. Deduct consideration for bonds and stocks disposed of .....	16,068,463,754	19,150,152,333
7. Deduct amortization of premium .....	97,552,301	153,434,383
8. Total foreign exchange change in book/adjusted carrying value .....	(154,183,325)	268,617,037
9. Deduct current year's other than temporary impairment recognized .....	34,938,142	175,689,433
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	129,394,661	98,927,402
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	138,587,114,310	131,040,406,677
12. Deduct total nonadmitted amounts .....	2,075,575,108	2,035,103,502
13. Statement value at end of current period (Line 11 minus Line 12) .....	136,511,539,202	129,005,303,175



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	78,615,935,884	26,638,498,191	26,133,597,620	357,593,620	75,395,295,417	78,615,935,884	79,478,430,075	74,136,608,776
2. NAIC 2 (a) .....	35,954,345,677	3,644,263,359	1,685,318,356	(641,824,692)	35,514,207,313	35,954,345,677	37,271,465,988	35,000,194,518
3. NAIC 3 (a) .....	4,110,767,333	241,193,500	245,495,381	60,096,958	4,051,453,457	4,110,767,333	4,166,562,410	3,788,523,433
4. NAIC 4 (a) .....	2,528,173,516	208,940,679	407,750,837	95,163,749	2,673,379,729	2,528,173,516	2,424,527,107	2,613,552,292
5. NAIC 5 (a) .....	476,920,257	8,368,010	72,076,308	23,181,390	494,200,981	476,920,257	436,393,349	465,654,510
6. NAIC 6 (a) .....	93,884,228	10,950,822	6,986,930	(2,639,249)	49,385,657	93,884,228	95,208,871	49,487,577
7. Total Bonds	121,780,026,895	30,752,214,561	28,551,225,432	(108,428,224)	118,177,922,554	121,780,026,895	123,872,587,800	116,054,021,106
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....	6,514,640			(87,120)	6,054,840	6,514,640	6,427,520	5,266,090
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....	3,000,025	999,991		(3,000,025)		3,000,025	999,991	274,998
13. NAIC 6 .....	71,613,209		1,537,126	19,114,823	47,566,353	71,613,209	89,190,906	28,549,511
14. Total Preferred Stock	81,127,874	999,991	1,537,126	16,027,678	53,621,193	81,127,874	96,618,417	34,090,599
15. Total Bonds and Preferred Stock	121,861,154,769	30,753,214,552	28,552,762,558	(92,400,546)	118,231,543,747	121,861,154,769	123,969,206,217	116,088,111,705

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 2,208,166,951 ; NAIC 2 \$ 327,567,700 ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$ 4,835,648

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	131,792,011	xxx	131,614,084		

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	84,671,834	39,694,463
2. Cost of short-term investments acquired .....	321,203,621	253,163,969
3. Accrual of discount .....	308,767	328,096
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		493,770
6. Deduct consideration received on disposals .....	274,390,000	208,877,726
7. Deduct amortization of premium .....	2,210	87,238
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		43,500
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	131,792,012	84,671,834
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	131,792,012	84,671,834

## STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	611,966,397
2. Cost Paid/(Consideration Received) on additions	2,894,174
3. Unrealized Valuation increase/(decrease)	159,607,463
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	(324,104,941)
6. Considerations received/(paid) on terminations	(309,107,384)
7. Amortization	(12,149,847)
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	
9. Total foreign exchange change in Book/Adjusted Carrying Value	
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	747,320,630
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	747,320,630

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	2,310,037
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(2,321,916)
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	(10,658)
3.14 Section 1, Column 18, prior year	(13,688)
	3,030
	3,030
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	(10,658)
3.24 Section 1, Column 19, prior year plus	(13,688)
3.25 SSAP No. 108 adjustments	3,030
	3,030
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(11,879)
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	(11,879)

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
06051AA#1	Long Bond Replication	1.F	250,000,000	276,285,466	288,544,351	07/19/2021	10/16/2023	Bond Forward		(13,297,926)	402740-AB-0	GULFSTREAM NATURAL GAS	2.B FE	4,999,114	5,866,344
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	2,997,927	3,652,073
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	2,026,272	2,434,715
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	249,650	304,339
											33829T-AA-4	FIVE CORNERS FUNDING TRUST	1.G FE	175,000	188,971
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	1,052,326	1,135,636
											125094-AQ-5	CDP FINANCIAL INC	1.A FE	1,448,352	1,552,416
											233851-BJ-2	DAHLER FINANCE NORTH AMERICA LLC	1.G FE	697,917	744,855
											111013-AL-2	SKY PLC	1.G FE	1,448,209	1,575,836
												YEA FINANCE LLC /WESTFIELD UK & EU			
											92890H-AC-6		2.A FE	2,272,182	2,421,170
											65364U-AK-2	NIAGARA MOHAWK POWER CORPORATION	2.A FE	2,050,000	2,188,389
											771196-BE-1	ROCHE HOLDINGS INC	1.C FE	2,547,923	2,731,470
											05523U-AK-6	BAE SYSTEMS HOLDINGS INC	2.B FE	2,073,019	2,240,725
											07274E-AG-8	BAYER US FINANCE LLC	2.B FE	2,117,916	2,263,634
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AD-6		1.F FE	199,743	212,886
											12626P-AM-5	CRH AMERICA INC	2.A FE	299,862	326,287
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	299,712	323,115
											340711-AW-0	FLORIDA GAS TRANSMISSION CO LLC	2.B FE	2,597,520	2,861,087
											638602-BP-6	NATIONWIDE BUILDING SOCIETY	1.E FE	898,590	988,818
											111013-AL-2	SKY PLC	1.G FE	1,273,197	1,396,517
											195869-AP-7	COLONIAL PIPELINE CO	1.G FE	5,992,717	6,506,957
											402740-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC	2.B FE	1,999,754	2,216,600
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1.G FE	949,433	1,049,545
											268317-AS-3	ELECTRICITE DE FRANCE SA	1.G FE	1,494,320	1,630,593
											771196-BK-7	ROCHE HOLDINGS INC	1.C FE	447,832	477,375
											90351D-AF-4	UBS GROUP FUNDING JERSEY LTD	1.G FE	749,224	835,847
											74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	798,978	855,678
											71426A-AM-0	PERNOD-RICARD SA	2.A FE	1,595,484	1,734,257
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	1,596,699	1,748,806
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	665,503	710,453
											49338C-AB-9	KEYSPAN GAS EAST CORPORATION	2.A FE	1,200,000	1,248,682
											2027A0-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	798,764	852,228
											82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,996,985	2,089,011
											980236-AN-3	WOODSIDE FINANCE LTD	2.A FE	799,714	864,088
											50567K-AA-9	HOLCIM FINANCE US LLC	2.B FE	599,747	653,209
											00913R-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	1,546,910	1,638,030
											771196-BL-5	ROCHE HOLDINGS INC	1.C FE	1,192,825	1,255,318
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-CQ-6		1.G FE	1,593,597	1,726,226
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SS-1		1.F FE	299,928	317,568
											82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	249,857	273,695
											80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	199,226	219,572
											05565E-AT-2	BMW US CAPITAL LLC	1.F FE	99,680	109,262
											57629W-CE-8	MASSMUTUAL GLOBAL FUNDING II	1.B FE	199,977	210,932
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AD-1		1.G FE	199,916	209,958
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AE-9		1.G FE	499,105	538,387
											980236-AP-8	WOODSIDE FINANCE LTD	2.A FE	299,864	321,230
											78462Q-AE-9	SP POWERASSETS LTD	1.B FE	499,566	540,011
											09659W-2D-5	BNP PARIBAS SA	1.G FE	199,834	213,245
											57629W-CG-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	199,807	212,372
											166754-AS-0	CHEVRON PHILLIPS CHEMICAL COMPANY	1.G FE	149,573	166,745
											2027A0-JZ-3	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	299,860	340,380
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	196,263	218,601
											05565E-AY-1	BMW US CAPITAL LLC	1.F FE	499,731	559,880
											78516F-AA-7	SABAL TRAIL TRANSMISSION LLC	2.A FE	450,000	506,700
											39138Q-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	200,000	225,950
											39138Q-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	149,671	169,463
											39138Q-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	99,741	112,975

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								391380-AA-3			GREAT WEST LIFE CO FINANCE 2018 LP	1.F FE	49,876	56,488	
								26874R-AE-8			ENI SPA	2.A FE	397,617	467,596	
								771196-BP-6			ROCHE HOLDINGS INC	1.C FE	799,707	891,725	
								641062-AF-1			NESTLE HOLDINGS INC	1.D FE	498,227	561,039	
								288317-AU-8			ELECTRICITE DE FRANCE SA	1.G FE	396,413	460,564	
								67080L-AA-3			MUNEEEN LLC	1.C FE	597,328	681,151	
								82460C-AM-6			SHINHAN BANK	1.E FE	199,507	213,054	
								928668-AR-3			VOLKSWAGEN GROUP OF AMERICA FINANC	2.A FE	249,339	268,142	
								50066A-AP-8			KOREA GAS CORPORATION	1.D FE	198,577	213,388	
								902613-AA-6			UBS GROUP AG	1.G FE	400,000	424,829	
								09256B-AL-1			BLACKSTONE HOLDINGS FINANCE CO LLC	1.E FE	148,445	153,734	
								74256L-BG-3			PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	99,449	104,507	
								693483-AH-2			POSCO	2.A FE	448,237	465,089	
								00182E-BM-0			ANZ BANK NEW ZEALAND LTD (LONDON B	1.E FE	749,155	777,456	
								05523U-AK-6			BAE SYSTEMS HOLDINGS INC	2.B FE	5,065,407	5,399,337	
								756250-AD-1			RECKITT BENCKISER TREASURY SERVICE	1.G FE	6,175,755	6,561,189	
								806851-AJ-0			SCHLUMBERGER HOLDINGS CORP	2.A FE	10,130,600	10,683,483	
								6944PL-2D-0			PACIFIC LIFE GLOBAL FUNDING II	1.D FE	149,947	147,434	
								817826-AD-2			7-ELEVEN INC	2.B FE	199,430	192,266	
								62954W-AD-7			NTT FINANCE CORP	1.F FE	200,000	198,001	
								62954W-AE-5			NTT FINANCE CORP	1.F FE	200,000	201,208	
								62954W-AE-5			NTT FINANCE CORP	1.F FE	199,296	201,208	
								78448T-AF-9			SMBC AVIATION CAPITAL FINANCE DAC	1.G FE	299,983	301,007	
								276480-AJ-9			EASTERN GAS TRANSMISSION AND STORA	1.G FE	17,224	17,160	
								59217G-GU-7			METROPOLITAN LIFE GLOBAL FUNDING I	1.D FE	144,426	142,654	
								42210*-BD-9			HE BUTT GROCERY	1.G	9,000,000	10,295,421	
								798237-FH-5			SAN JOSE WATER	1.F	2,468,856	3,091,128	
								N7338B-AC-5			RED ELECTRICA FINANCE B.V.	1.G	1,000,000	1,149,430	
								11283#-AB-7			BROOKFIELD POWER NEW YORK FINANCE	2.B PL	2,000,000	2,280,982	
								64079*-AD-4			NEPTUNE REGIONAL TRANSMISSION	1.F PL	542,775	682,148	
								64079*-AD-4			SYSTEM LLC	1.F PL	54,550	68,558	
								64079*-AD-4			NEPTUNE REGIONAL TRANSMISSION	1.F PL	118,511	148,942	
								64079*-AD-4			SYSTEM LLC	1.F PL	111,828	140,543	
								64079*-AD-4			NEPTUNE REGIONAL TRANSMISSION	1.F PL	113,192	142,257	
								64079*-AD-4			SYSTEM LLC	1.F PL	114,556	143,971	
								64079*-AD-4			NEPTUNE REGIONAL TRANSMISSION	1.F PL	114,556	143,971	
								64079*-AD-4			SYSTEM LLC	1.F PL	110,465	138,830	
								64079*-AD-4			NEPTUNE REGIONAL TRANSMISSION	1.F PL	110,465	138,830	
								64079*-AD-4			SYSTEM LLC	1.F PL	109,101	137,116	
								070101-A*-1			BASIN ELECTRIC POWER COOPERATIVE	1.F	6,000,000	6,302,406	
								450319-AF-5			ITC MIDWEST LLC	1.F	700,000	775,710	
								91319F-AG-6			SUEZ WATER RESOURCES INC	1.F	1,000,000	1,116,397	
								450319-AF-5			ITC MIDWEST LLC	1.F	800,000	886,526	
								G1744F-AM-0			CADOGAN ESTATES LIMITED	2.B	1,000,000	1,195,010	
								461127-C8-9			INTERTEK FINANCE PLC	2.A	2,000,000	2,136,466	
								786584-A#-9			SAFRAN	2.A	1,000,000	1,083,371	

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												THAMES WATER UTILITIES CAYMAN FINA	2.A	800,000	858,473
												THAMES WATER UTILITIES CAYMAN FINA	2.A	300,000	321,927
												ASSOCIATED BRITISH FOODS PLC	1.G	500,000	538,186
												PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,088,858
												ALGONQUIN GAS TRANSMISSION LLC	1.G	3,000,000	3,216,284
												ASSA ABLOY FINANCIAL SERVICES AB	1.G	700,000	754,870
												STATNETT SF	1.F	3,000,000	3,180,602
												FOOTBALL CLUB TERM NOTES 2024 TRUST	1.F FE	800,000	862,392
												KONINKLIJKE FRIESLANDCAMPINA NV	2.B	2,500,000	2,728,235
												AIR LIQUIDE FINANCE	1.G	1,000,000	1,064,067
												AIR LIQUIDE FINANCE	1.G	1,000,000	1,093,195
												PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,094,329
												HALLMARK CARDS INC	2.C PL	3,000,000	3,320,932
												PRIT CORE REALTY HOLDINGS LLC	2.A	200,000	217,495
												NEW JERSEY NATURAL GAS CO	1.E	200,000	215,460
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	300,000	323,655
												JOHNSON MATTHEY PLC	1.G	2,000,000	2,135,565
												GPT RE LTD	1.F FE	200,000	215,749
												GPT RE LTD	1.F FE	900,000	993,177
												PRIME PROPERTY FUND LLC	1.F	400,000	448,669
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	300,000	334,380
												COMPASS GROUP PLC	1.G	1,000,000	1,126,630
												THE UNITED ILLUMINATING COMPANY	1.G	200,000	212,718
												ELECTRIC TRANSMISSION TEXAS LLC	2.B	200,000	215,900
												SENSIENT TECHNOLOGIES CORPORATION	2.B	1,000,000	1,057,107
												BASF SE	1.G FE	3,000,000	3,384,685
												IDEXX LABORATORIES INC	2.B	1,500,000	1,598,853
												IDEXX LABORATORIES INC	2.B	1,500,000	1,650,570
												DTE GAS COMPANY	1.F	300,000	328,689
												DTE GAS COMPANY	1.F	300,000	333,401
												CONTACT ENERGY LIMITED	2.B	1,600,000	1,775,797
												LORE REIT HOLDINGS	2.B	600,000	643,269
												SMITH & NEPHEW PLC	2.B	1,500,000	1,604,016
												SMITH & NEPHEW PLC	2.B	1,500,000	1,656,870
												HARDWOOD FUNDING LLC	1.G FE	1,200,000	1,300,163
												TEXAS NEW MEXICO POWER COMPANY	1.F	400,000	433,919
												THE IRVINE COMPANY LLC	1.E PL	1,000,000	1,092,341
												PRIME PROPERTY FUND LLC	1.F	600,000	648,452
												PRIME PROPERTY FUND LLC	1.F	800,000	887,925
												CGI GROUP INC	2.A	3,500,000	3,811,620
												FLINDERS PORT HOLDINGS	2.B PL	300,000	325,397
												FLINDERS PORT HOLDINGS	2.B PL	1,100,000	1,213,762
												FONTERRA COOPERATIVE GROUP LIMITED	1.G	5,500,000	5,924,950
												COMPASS GROUP PLC	1.G	4,000,000	4,547,200
												DEXUS FUNDS MANAGEMENT LTD	1.G	1,400,000	1,505,364
												DEXUS FUNDS MANAGEMENT LTD	1.G	7,700,000	8,428,964
												NOVION RE LIMITED	1.F FE	4,500,000	4,964,254
												GLOBAL RENTAL CO INC	3.A	2,200,000	2,375,665
												PERTH AIRPORT PTY LTD	2.B FE	600,000	637,244
												PERTH AIRPORT PTY LTD	2.B FE	800,000	865,254
												FONTERRA COOPERATIVE GROUP LIMITED	1.G FE	1,500,000	1,642,788
												REXFORD INDUSTRIAL REALTY INC	2.B FE	1,000,000	1,095,366
												STOCKLAND TRUST MANAGEMENT LTD	1.G FE	500,000	543,047
												STOCKLAND TRUST MANAGEMENT LTD	1.G FE	1,000,000	1,102,062
												STOCKLAND TRUST MANAGEMENT LTD	1.G FE	600,000	670,728
												MIRVAC GROUP FINANCE LTD	1.G	400,000	437,373
												MIRVAC GROUP FINANCE LTD	1.G	500,000	556,339
												NEW TERMINAL FINANCING CO PTY LTD	2.B	300,000	328,518

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												97670M-A*-7	WISCONSIN GAS LLC	1.F	2,500,000	2,712,160
												27731F-AB-1	EASTGROUP PROPERTIES INC	2.B	3,000,000	3,258,716
												Q9396F-AH-4	VICTORIA POWER NETWORKS (FINANCE)	1.G	2,700,000	2,950,009
												56081F-BD-1	MAJOR LEAGUE BASEBALL TRUST	1.F FE	711,200	801,178
												56081F-BC-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	328,660	364,435
												74170*-AM-1	PRIME PROPERTY FUND LLC	1.F	1,800,000	1,979,818
												74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	600,000	653,283
												74264*-AC-0	PRISA LHC LLC	1.F	200,000	219,244
												74264*-AD-8	PRISA LHC LLC	1.F	1,000,000	1,110,227
												G0369B-AW-6	ANGLIAN WATER SERVICES FINANCING P	1.G FE	300,000	322,042
												74264*-AC-0	PRISA LHC LLC	1.F	500,000	548,111
												74264*-AD-8	PRISA LHC LLC	1.F	1,200,000	1,332,273
												151895-D*-7	CENTERPOINT PROPERTIES TRUST	2.C	2,100,000	2,237,062
												553530-AB-5	MSC INDUSTRIAL DIRECT CO INC	2.B	8,000,000	8,486,658
												57169*-AX-5	MARS INC	1.F	2,000,000	2,119,514
												57169*-AY-3	MARS INC	1.F	3,000,000	3,185,578
												74170*-AP-4	PRIME PROPERTY FUND LLC	1.F	500,000	529,155
												56081F-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	600,000	641,558
												49427R-A*-9	KILROY REALTY LP	2.B	4,000,000	4,240,898
												311900-A*-1	FASTENAL COMPANY	1.G	1,700,000	1,802,057
												720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,016,540	1,094,329
												32055R-AB-6	FIRST INDUSTRIAL LP	2.B FE	100,000	110,997
												18055F-AX-0	CLARION LION PROPERTIES FUND HOLDI	1.G	200,000	219,154
												18055F-AY-8	CLARION LION PROPERTIES FUND HOLDI	1.G	200,000	220,852
												18055F-AZ-5	CLARION LION PROPERTIES FUND HOLDI	1.G	400,000	439,892
												41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	100,000	109,860
												41242*-BG-6	HARDWOOD FUNDING LLC	1.G FE	100,000	109,954
												393154-P*-2	GREEN MOUNTAIN POWER CORPORATION	1.F	1,500,000	1,622,411
												87318*-AA-2	TWE USA PARTNERSHIP	2.C PL	300,000	326,877
												02401B-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	1,400,000	1,485,072
												82104F-AJ-8	SHEETZ INC	2.B	500,000	545,305
												34502*-AA-0	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	100,000	106,795
												34502*-AB-8	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	300,000	327,814
												806407-D*-6	HENRY SCHEIN INC	1.G	2,100,000	2,295,289
												87305N-A*-5	TTX COMPANY	1.F	700,000	758,818
												46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	800,000	851,194
												74340*-AC-8	PROLOGIS TARGETED US LOGISTICS FUN	2.B	2,000,000	2,175,295
												53621B-AK-2	LION INDUSTRIAL PROPERTIES LP	2.A	500,000	545,144
												97786F-AN-2	WOLSELEY CAPITAL INC	2.A FE	200,000	213,875
												Q3189*-AK-5	DEXUS FUNDS MANAGEMENT LTD	1.G	500,000	543,332
												27731F-AF-2	EASTGROUP PROPERTIES INC	2.B	800,000	847,068
												Q3973F-AA-3	GPT FUNDS MANAGEMENT LTD	1.G	500,000	543,318
												Q3973F-AB-1	GPT FUNDS MANAGEMENT LTD	1.G	500,000	547,550
												53621B-AL-0	LION INDUSTRIAL PROPERTIES LP	2.A	1,000,000	1,090,909
												53700B-C*-3	LITTELFUSE INC	2.C	200,000	213,537
												32055R-B*-7	FIRST INDUSTRIAL LP	2.B FE	600,000	654,415
												74837H-C*-3	QUESTAR GAS COMPANY	1.G	500,000	535,446
												G4691F-AJ-4	JMI GROUP LIMITED	2.A	1,000,000	1,107,456
												34502*-AA-8	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	300,000	325,170
												34502*-AB-6	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	200,000	223,299
												Q3080F-AA-3	DWPF FINANCE PTY LTD	1.F	200,000	225,454
												42241B-AK-5	HEARST COMMUNICATIONS INC	1.G	1,000,000	1,151,998
												G7334B-AB-9	RRPF ENGINE LEASING LIMITED	2.C FE	500,000	544,680
												49427R-B*-0	KILROY REALTY LP	2.B	200,000	221,542

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											393154-0*-3	GREEN MOUNTAIN POWER CORPORATION	1.F	1,000,000	1,117,656
											41242*-BK-7	HARDWOOD FUNDING LLC	1.G FE	1,193,735	1,350,226
											41242*-BL-5	HARDWOOD FUNDING LLC	1.G FE	897,014	1,022,212
											910637-U*-6	THE UNITED ILLUMINATING COMPANY	1.G	800,000	899,246
											49427R-B*-8	KILROY REALTY LP	2.B	1,100,000	1,223,906
											74170*-AU-3	PRIME PROPERTY FUND LLC	1.F	300,000	348,235
												AMERICOLD REALTY OPERATING PARTNER			
											03063#-AA-2		2.B FE	300,000	328,668
											76169#-AL-7	REYES HOLDINGS LLC	2.A PL	300,000	334,634
											74264*-AE-6	PRISA LHC LLC	1.F	600,000	674,187
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-BB-7		1.G	200,000	228,714
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-BC-5		1.G	200,000	231,395
											61201#-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	1,500,000	1,825,745
												UNITED ENERGY DISTRIBUTION PTY LTD			
											910200-B*-3		1.G	600,000	672,455
											70432*-AB-7	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,138,446
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,114,002
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-BD-3		1.G	100,000	113,546
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-BE-1		1.G	200,000	227,251
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-BF-8		1.G	200,000	230,132
											761152-A*-8	RESMED INC	2.A	700,000	753,119
											015823-A*-8	ALGONQUIN GAS TRANSMISSION LLC	1.G	2,000,000	2,110,630
												PEOPLES GAS LIGHT AND COKE COMPANY			
											711123-E*-6		1.E	421,000	443,346
											941848-E*-6	WATERS CORPORATION	2.B	800,000	644,715
											12470#-AA-2	CA & NY PROPERTY SALE REIT 2 LLC	1.G	1,600,000	1,658,951
											34489#-AB-3	FOOTBALL CLUB TERM NOTES TRUST X	1.F FE	100,000	107,805
											84858#-AD-5	SPIRE ALABAMA INC	1.G	500,000	520,646
											553530-C*-5	MSC INDUSTRIAL DIRECT CO INC	2.B	2,500,000	2,596,920
											59450#-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	100,000	104,540
											60402#-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	100,000	104,540
											806407-F*-8	HENRY SCHEIN INC	1.G	1,000,000	1,003,800
											08773#-AT-3	STOCKLAND FINANCE PTY LTD	1.G FE	1,000,000	1,040,354
											07132#-AD-4	BATTELLE MEMORIAL INSTITUTE	1.E	800,000	812,141
											C8973#-AA-9	GAZ METRO INC	1.F	1,000,000	1,020,951
											27965#-AL-6	EDENS LIMITED PARTNERSHIP	2.B PL	1,000,000	1,015,197
											141781-F*-8	CARGILL INC	1.F	4,775,340	4,977,383
											08773#-AT-3	STOCKLAND FINANCE PTY LTD	1.G FE	2,000,000	2,080,708
											G0646#-AM-1	ASSOCIATED BRITISH FOODS PLC	1.G	500,000	508,183
											07132#-AD-4	BATTELLE MEMORIAL INSTITUTE	1.E	2,400,000	2,436,424
											C8973#-AA-9	GAZ METRO INC	1.F	2,500,000	2,552,379
											W0805#-AM-0	ASSA ABLOY FINANCIAL SERVICES AB	1.G	400,000	410,439
											04317#-AE-8	ARTHUR J GALLAGHER & CO	2.B PL	800,000	816,043
											36160#-AA-3	ENGIE SA	2.A FE	2,546,449	2,610,629
											38141#-RD-8	GOLDMAN SACHS GROUP INC/THE	2.A FE	849,598	885,910
											49245#-AA-4	KERRY GROUP FINANCIAL SERVICES	2.B FE	20,938,248	21,577,367
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1.G FE	4,896,345	5,059,567
											26884T-AT-9	ERAC USA FINANCE LLC	2.A FE	1,699,035	1,766,514
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SS-1		1.F FE	5,448,689	5,769,156
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1.G FE	3,250,000	3,312,870
											2027A0-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,698,914	2,822,330
											892330-AB-7	TOYOTA INDUSTRIES CORPORATION	1.F FE	8,100,000	8,405,351
											654740-BH-1	NISSAN MOTOR ACCEPTANCE CORP	2.C FE	6,796,709	7,037,702
											05565E-AW-5	BMW US CAPITAL LLC	1.F FE	4,499,291	4,699,229
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,448,966	1,517,581
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,300,132	1,360,590
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,450,319	1,517,581
17305AA#2	Long Bond Replication	1.G	250,000,000	317,334,783	288,731,252	03/12/2020	03/18/2022	Bond Forward		(41,846,639)					

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	1,450,580	1,517,581	
								49245P-AA-4			KERRY GROUP FINANCIAL SERVICES	2.B FE	5,854,992	6,076,681	
								36294B-AH-7			GS CALTEX CORP	2.B FE	5,939,607	6,250,140	
								693483-AD-1			POSCO	2.A FE	3,193,518	3,380,389	
								141781-F8-8			CARGILL INC	1.F	5,103,226	5,319,141	
								141781-F8-8			CARGILL INC	1.F	121,434	126,572	
								G2978#-AE-3			ELECTRICITY SUPPLY BOARD	1.G	16,500,000	18,362,804	
								42251#-AH-7			HEB GROCERY COMPANY, L.P.	1.G	3,000,000	3,280,761	
								Q8773#-AT-3			STOCKLAND FINANCE PTY LTD	1.G FE	6,000,000	6,242,123	
								G1696#-AX-4			BUNZL FINANCE PLC	2.A	2,100,000	2,230,136	
											CORE LABORATORIES (US) INTEREST HO				
								21867*-AB-4				3.A	7,500,000	7,915,151	
								G4622#-AF-6			HOWARD DE WALDEN ESTATES LIMITED	1.G	5,500,000	5,893,234	
								786584-A#-9			SAFRAN	2.A	9,000,000	9,750,341	
								G0646#-AM-1			ASSOCIATED BRITISH FOODS PLC	1.G	5,000,000	5,081,835	
								41242*-AP-7			HARDWOOD FUNDING LLC	1.G FE	1,925,926	1,974,446	
								C8973#-AA-9			GAZ METRO INC	1.F	13,500,000	13,782,844	
								41242*-AP-7			HARDWOOD FUNDING LLC	1.G FE	2,074,074	2,126,326	
								W0805#-AM-0			ASSA ABLOY FINANCIAL SERVICES AB	1.G	2,600,000	2,667,855	
								00003#-AB-9			A&E TELEVISION NETWORKS LLC	1.G	4,000,000	4,109,659	
											NEW YORK STATE ELECTRIC & GAS CORP				
								649840-B#-1				1.G	5,700,000	5,841,860	
								F0164#-AB-8			AIR LIQUIDE FINANCE	1.G	5,000,000	5,118,274	
								497266-B*-6			KIRBY CORPORATION	2.C	5,610,000	5,796,881	
								461127-C#-7			INTERTEK FINANCE PLC	2.A	7,000,000	7,234,241	
								497266-B*-6			KIRBY CORPORATION	2.C	4,590,000	4,742,903	
								G1696#-AZ-9			BUNZL FINANCE PLC	2.A	3,400,000	3,454,674	
											ADVANTAGE CAPITAL STATE TAX CREDIT				
								00511#-AA-8				1.D Z	450,026	332,170	
								77519#-AM-2			ROGERS GROUP INC	2.C	4,300,000	4,636,620	
								910637-T8-6			THE UNITED ILLUMINATING COMPANY	1.G	2,400,000	2,552,616	
								06235#-AE-2			MIRVAC GROUP FINANCE LTD	1.G	1,600,000	1,673,879	
								G8228*-AC-6			SMITH & NEPHEW PLC	2.B	14,500,000	15,505,488	
								Q9194#-AF-4			TRANSPOWER NEW ZEALAND LIMITED	1.D	2,703,704	2,798,288	
								G8228*-AJ-1			SMITH & NEPHEW PLC	2.B	26,500,000	27,872,475	
											ADVANTAGE CAPITAL 2014 NATIONAL TA				
								00839#-AA-1				1.D FE	520,991		
								G7332#-AF-0			RRPF ENGINE LEASING LIMITED	2.C FE	3,000,000	3,027,796	
								27965#-AL-6			EDENS LIMITED PARTNERSHIP	2.B PL	8,000,000	8,121,578	
								44929#-AH-7			ICRE REIT HOLDINGS	2.B	5,400,000	5,563,146	
								311900-A#-1			FASTENAL COMPANY	1.G	7,800,000	8,268,263	
								37636#-AK-6			GIVALDAN UNITED STATES INC	2.C	300,353	310,001	
								74273#-AB-9			PRIT CORE REALTY HOLDINGS LLC	2.A	998,316	1,043,551	
								Q8773#-AT-3			STOCKLAND FINANCE PTY LTD	1.G FE	500,000	520,177	
								07132#-AD-4			BATTELLE MEMORIAL INSTITUTE	1.E	400,000	406,071	
								C8973#-AA-9			GAZ METRO INC	1.F	500,000	510,476	
								W0805#-AM-0			ASSA ABLOY FINANCIAL SERVICES AB	1.G	500,000	513,049	
								07132#-AD-4			BATTELLE MEMORIAL INSTITUTE	1.E	1,600,000	1,624,283	
								C8973#-AA-9			GAZ METRO INC	1.F	2,000,000	2,041,903	
								W0805#-AM-0			ASSA ABLOY FINANCIAL SERVICES AB	1.G	300,000	307,829	
								27965#-AL-6			EDENS LIMITED PARTNERSHIP	2.B PL	1,000,000	1,015,197	
								G0646#-AM-1			ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,016,367	
								07132#-AD-4			BATTELLE MEMORIAL INSTITUTE	1.E	2,000,000	2,030,353	
								C8973#-AA-9			GAZ METRO INC	1.F	2,500,000	2,552,379	
								G7332#-AF-0			RRPF ENGINE LEASING LIMITED	2.C FE	1,500,000	1,513,898	
								27965#-AL-6			EDENS LIMITED PARTNERSHIP	2.B PL	2,000,000	2,030,394	
								Q8773#-AT-3			STOCKLAND FINANCE PTY LTD	1.G FE	2,000,000	2,080,708	
								Q8773#-AT-3			STOCKLAND FINANCE PTY LTD	1.G FE	500,000	520,177	
								G0646#-AM-1			ASSOCIATED BRITISH FOODS PLC	1.G	1,500,000	1,524,550	
								04317#-AE-8			ARTHUR J GALLAGHER & CO	2.B PL	300,000	306,016	
								27965#-AL-6			EDENS LIMITED PARTNERSHIP	2.B PL	1,000,000	1,015,197	
								07132#-AD-4			BATTELLE MEMORIAL INSTITUTE	1.E	1,600,000	1,624,283	
								W0805#-AM-0			ASSA ABLOY FINANCIAL SERVICES AB	1.G	200,000	205,220	

STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
17305AB01	Long Bond Replication	1 G.	300,000,000	307,124,138	323,942,033	07/07/2021	07/17/2023	Bond Forward		(9,185,044)	043170-AE-8	ARTHUR J GALLAGHER & CO	2.B PL	1,200,000	1,224,064
											06213-AD-6	SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	4,693,954	5,002,813
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	7,243,035	7,808,608
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1.G FE	1,449,135	1,601,937
											25156P-AV-5	DEUTSCHE TELEKOM INTERNATIONAL FIN	2.B FE	5,850,000	6,053,313
											46849L-TC-5	JACKSON NATIONAL LIFE GLOBAL FUNDI	1.F FE	2,996,845	3,269,388
											07274N-AE-3	BAYER US FINANCE II LLC	2.B FE	3,670,438	3,910,572
											N73380-AC-5	RED ELECTRICA FINANCE B.V.	1.G	4,000,000	4,597,719
											422410-AD-1	HEARST COMMUNICATIONS INC	1.G	4,500,000	5,041,329
											56081F-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	500,000	539,425
											Q3393*-AH-4	ELECTRANET PTY LTD	2.B	3,000,000	3,236,701
											G5147*-AC-0	JOHNSON MATTHEY PLC	1.G	13,000,000	13,881,174
											41242*-AT-9	HARDWOOD FUNDING LLC	1.G FE	3,000,000	3,245,519
											Q39710-AA-7	GPT RE LTD	1.F FE	1,300,000	1,402,366
											N14920-AE-6	BOSKALIS FINANCE BV	2.B	8,000,000	8,401,930
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	4,100,000	4,598,862
											56081F-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,300,000	3,678,180
											G20440-BA-2	COMPASS GROUP PLC	1.G	8,000,000	9,013,040
											806890-BB-1	SCHNEIDER NATIONAL LEASING INC	2.B	6,750,000	7,084,312
											81725T-EF-3	SENSIENT TECHNOLOGIES CORPORATION	2.B	11,000,000	11,628,174
											451680-A*-5	IDEXX LABORATORIES INC	2.B	14,900,000	15,881,943
											449290-AG-9	ICRE REIT HOLDINGS	2.B	5,900,000	6,325,483
											450319-AF-5	ITC MIDWEST LLC	1.F	770,731	831,118
											88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	10,000,000	12,123,261
											F85690-AD-1	SONEPAR SA	2.A	13,000,000	14,016,059
											56081F-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	8,800,000	9,440,264
											Q87730-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	11,700,000	12,707,300
											Q87730-AF-5	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	24,400,000	26,890,313
											Q6235*-AL-6	MIRVAC GROUP FINANCE LTD	1.G	10,000,000	10,934,335
											97670M-A*-7	WISCONSIN GAS LLC	1.F	7,500,000	8,136,481
											87278*-AD-4	TPF EQUITY REIT OPERATING PARTNERS	1.G	38,200,000	41,570,913
											82104*-AH-2	SHEETZ INC	2.B	18,000,000	19,178,995
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1.F	7,700,000	8,421,222
45167R-B*-4	IDEX CORPORATION	2.A FE	37,000,000	39,489,700											
34489*-AA-7	FOOTBALL CLUB TERM NOTES 2033 TRUS	1.F FE	2,900,000	3,184,328											
41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	246,806											
41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	265,791											
154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	700,000	712,691											
479142-CF-6	JOHNSON MATTHEY PLC	1.G	2,000,000	2,046,287											
41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	246,806											
41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	265,791											
154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	300,000	305,439											
479142-CF-6	JOHNSON MATTHEY PLC	1.G	2,000,000	2,046,287											
311900-A0-3	FASTENAL COMPANY	1.G	1,400,000	1,423,098											
373334-FS-5	GEORGIA POWER COMPANY	2.A FE	2,999,934	3,236,971											
60688X-AU-4	MIZUHO BANK LTD	1.F FE	4,496,578	4,810,495											
12626P-AM-5	CRH AMERICA INC	2.A FE	7,221,684	7,858,084											
638602-BP-6	NATIONWIDE BUILDING SOCIETY	1.E FE	6,989,032	7,690,805											
268317-AS-3	ELECTRICITE DE FRANCE SA	1.G FE	2,241,480	2,445,890											
114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	3,700,000	3,964,863											
74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	3,645,335	3,904,029											
714264-AM-0	PERNOD-RICARD SA	2.A FE	7,179,678	7,804,157											
980236-AN-3	WOODSIDE FINANCE LTD	2.A FE	3,898,607	4,212,429											
23636T-AE-0	DANONE SA	2.A FE	4,650,000	4,959,446											
09659W-2D-5	BNP PARIBAS SA	1.G FE	2,572,860	2,745,527											
57629W-CG-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,447,634	2,601,557											
07274N-AJ-2	BAYER US FINANCE II LLC	2.B FE	1,797,942	1,989,806											

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											928668-BB-7	VOLKSWAGEN GROUP OF AMERICA FINANC	2.A FE	3,173,642	3,397,706
											166754-AW-1	CHEVRON PHILLIPS CHEMICAL CO LLC /	1.G FE	3,999,737	4,532,948
											798237-F#-5	SAN JOSE WATER	1.F	7,406,568	9,273,383
											91319#-AG-6	SUEZ WATER RESOURCES INC	1.F	7,500,000	8,372,976
											03028P-C#-3	AMERICAN TRANSMISSION COMPANY	1.F	4,200,000	4,709,326
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	2,500,000	2,545,327
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	17,000,000	17,393,436
											23386#-AG-7	DAIRY FARMERS OF AMERICA INC	2.B	2,700,000	2,795,011
											74273#-AC-7	PRIT CORE REALTY HOLDINGS TRUST	2.A	3,600,000	3,914,901
											56081#-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,400,000	2,589,242
											04317#-AE-8	ARTHUR J GALLAGHER & CO	2.B PL	6,700,000	6,834,359
											28501*-AT-2	ELECTRIC TRANSMISSION TEXAS LLC	2.B	1,200,000	1,295,400
											23357*-AB-7	DTE GAS COMPANY	1.F	2,900,000	3,177,328
											68228*-AD-4	SMITH & NEPHEW PLC	2.B	14,500,000	16,016,409
											05279#-AH-2	AUTOLIV ASP INC	2.B FE	6,750,000	7,658,618
											28501*-AW-5	ELECTRIC TRANSMISSION TEXAS LLC	2.B	11,100,000	11,855,222
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	8,350,000	9,091,517
											74264*-AC-0	PRISA LHC LLC	1.F	2,100,000	2,302,065
											553530-A#-5	MSC INDUSTRIAL DIRECT CO INC	2.B	36,000,000	38,189,963
											151895-D#-5	CENTERPOINT PROPERTIES TRUST	2.C	7,300,000	7,956,715
											031100-L#-7	AMETEK INC	2.A	1,500,000	1,658,158
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	2,000,000	2,228,004
											761152-A*-8	RESMED INC	2.A	5,900,000	6,347,717
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	203,626
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,023,143
											311900-A#-3	FASTENAL COMPANY	1.G	1,100,000	1,118,148
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	203,626
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,023,143
											311900-A#-3	FASTENAL COMPANY	1.G	1,800,000	1,829,697
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	400,000	407,252
											311900-A#-3	FASTENAL COMPANY	1.G	5,200,000	5,285,792
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	481,481	493,611
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	518,519	531,582
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	700,000	712,691
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	4,000,000	4,092,573
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	246,806
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	265,791
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	203,626
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,023,143
											311900-A#-3	FASTENAL COMPANY	1.G	1,800,000	1,829,697
61747YR#4	Long Bond Replication	2.A	100,000,000	150,999,508	155,247,963	06/05/2020	06/03/2022	Bond Forward		(5,548,264)					
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	526,148
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	14,969,329	15,354,821
											311900-A#-3	FASTENAL COMPANY	1.G	3,800,000	3,862,694
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B#-1	AIR LIQUIDE FINANCE	1.G	800,000	819,910
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	500,000	521,580
											651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	4,775,340	5,170,862
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	3,523,116	3,812,493
												WEA FINANCE LLC /WESTFIELD UK & EU			
											92890H-AC-6		2.A FE	5,717,907	6,092,833
											65364U-AK-2	NIAGARA MOHAWK POWER CORPORATION	2.A FE	5,200,000	5,551,036
											771196-BE-1	ROCHE HOLDINGS INC	1.C FE	6,544,665	7,016,130
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AB-0		1.F FE	1,145,579	1,225,320
											980236-AM-5	WOODSIDE FINANCE LTD	2.A FE	6,598,935	7,013,708
											57629H-CE-8	MASSMUTUAL GLOBAL FUNDING I I	1.B FE	3,149,637	3,322,180
											225401-AG-3	CREDIT SUISSE GROUP AG	2.A FE	2,375,000	2,507,800
											42210*-BD-9	HE BUTT GROCERY	1.G	21,000,000	24,022,650
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	3,500,000	3,683,038

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions									
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held						
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	14 NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value		
												461127-C8-9	INTERTEK FINANCE PLC	2.A	13,000,000	13,887,030	
												THAMES WATER UTILITIES CAYMAN FINA	2.A				
												68781F-AB-3	WEST PHARMACEUTICAL SERVICES INC	1.G	7,500,000	8,048,187	
												95306-B6-3	FOOTBALL CLUB TERM NOTES 2024 TRUST	1.G	2,000,000	2,049,739	
												34486*-AA-0		1.F FE	5,800,000	6,252,343	
												P7341*-AA-4	OCEAN SPRAY CHILE SPA	2.C FE	12,000,000	12,362,160	
												74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	2,500,000	2,701,885	
												311900-AB-3	FASTENAL COMPANY	1.G	4,800,000	4,879,192	
													34502*-AA-0	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	2,200,000	2,349,481
													34502B-AA-8	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	2,800,000	3,034,916
													910637-NF-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	526,148
														NEW YORK STATE ELECTRIC & GAS CORP	1.G	400,000	409,955
													649840-BF-1	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
													F0164F-AB-8	DAIRY FARMERS OF AMERICA INC	2.B	300,000	310,557
													23386F-AG-7	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
													F0164F-AB-8	DAIRY FARMERS OF AMERICA INC	2.B	200,000	207,038
													23386F-AG-7	OCEAN SPRAY CHILE SPA	2.C FE	200,000	208,632
													P7341*-AB-2	JOHNSON MATTHEY PLC	1.G	2,000,000	2,046,287
													479142-CF-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
													F0164F-AB-8	THE UNITED ILLUMINATING COMPANY	1.G	1,000,000	1,052,297
													910637-NF-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	526,148
													910637-NF-0	AIR LIQUIDE FINANCE	1.G	2,000,000	2,047,309
													F0164F-AB-8	OCEAN SPRAY CHILE SPA	2.C FE	200,000	208,632
													P7341*-AB-2	AIR LIQUIDE FINANCE	1.G	1,000,000	1,023,655
													F0164F-AB-8	OCEAN SPRAY CHILE SPA	2.C FE	1,000,000	1,043,160
949746K*1	Long Bond Replication	1 G	250,000,000	266,375,324	281,993,053	07/06/2021	07/07/2023	Bond Forward		(3,836,853)							
													60688X-AG-5	MIZUHO BANK LTD	1.F FE	999,272	1,074,502
													26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	1,274,319	1,378,987
													26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	3,156,979	3,406,909
													125094-AQ-5	CDP FINANCIAL INC	1.A FE	3,695,796	3,961,338
													233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,844,495	1,968,545
													111013-AL-2	SKY PLC	1.G FE	2,846,480	3,097,333
														WEA FINANCE LLC /WESTFIELD UK & EU	2.A FE	4,494,425	4,789,126
													92890H-AC-6	WOODSIDE FINANCE LTD	2.A FE	1,949,685	2,072,232
													980236-AM-5	APT PIPELINES LTD	2.B FE	16,143,522	17,566,678
													002056-AB-3	EIMD FINANCE LLC	2.A FE	4,838,731	5,170,370
													26867L-AL-4	MIZUHO BANK LTD	1.F FE	1,598,783	1,710,398
													60688X-AU-4	SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	1,298,328	1,383,757
													806213-AD-6	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	799,231	861,640
													82620K-AE-3	ROCHE HOLDINGS INC	1.C FE	746,387	795,624
													771196-BK-7	UBS GROUP FUNDING JERSEY LTD	1.G FE	449,534	501,508
													90351D-AF-4	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	499,361	534,798
													74256L-AU-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	249,623	261,126
													82620K-AL-7	ROCHE HOLDINGS INC	1.C FE	1,341,928	1,412,232
													771196-BL-5	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,399,442	1,484,226
													82620K-AS-2	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,399,197	1,532,691
													82620K-AU-7	SCENTRE MGMT LTD/RE1 LTD	1.F FE	1,344,777	1,482,113
													80622G-AC-8	ROCHESTER GAS AND ELECTRIC CORPORA	1.F FE		
															1.F FE	749,111	806,086
													771367-CD-9	MASSMUTUAL GLOBAL FUNDING II	1.B FE	1,049,879	1,107,393
													57629H-CE-8	RECKITT BENCKISER TREASURY SERVICE	1.G FE	1,099,539	1,154,769
															1.G FE	2,844,901	3,068,807
													75625Q-AD-1	RECKITT BENCKISER TREASURY SERVICE	1.G FE	2,497,828	2,700,054
															1.G FE	999,169	1,066,224
													75625Q-AE-9	SP POWERASSETS LTD	1.B FE	2,844,901	3,068,807
													78462Q-AE-9	BNP PARIBAS SA	1.G FE	2,497,828	2,700,054
													09659H-2D-5	MASSMUTUAL GLOBAL FUNDING II	1.B FE	1,198,841	1,274,232
													57629H-CG-3		1.B FE	1,198,841	1,274,232

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## STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								JACKSON NATIONAL LIFE GLOBAL FUND I				1.F FE	1,498,422	1,634,694	
								46849L-TG-5				2.B FE	1,420,633	1,532,949	
								07274N-AW-3				2.B FE	97,975	105,721	
								07274N-AW-3				2.B FE	391,899	422,882	
								07274N-AW-3				2.B FE	1,322,658	1,427,228	
								07274N-AW-3				2.B FE	244,937	264,302	
								07274N-AW-3				2.B FE	636,835	687,184	
								07274N-AW-3				2.B FE	3,037,215	3,277,339	
								07274N-AW-3				2.B FE	1,238,735	1,346,480	
								09659W-2G-8				1.G FE	800,000	866,170	
								2027AO-KB-4				1.D FE	1,049,693	1,124,834	
								59833C-AA-0				2.B FE	3,596,268	3,765,136	
								98032W-AL-0				1.E FE	1,749,917	1,845,918	
								501955-AA-6				2.A FE	1,748,559	1,868,327	
								74368C-AP-9				1.E FE	800,000	848,012	
								709599-BF-0				2.B FE	1,398,260	1,491,472	
								40139L-AF-0				1.B FE	474,731	503,128	
								500631-AT-3				1.C FE	947,602	996,634	
								74977R-DF-8				1.G FE	798,920	839,616	
								74977R-DF-8				1.G FE	648,980	682,188	
								60920L-AF-1				2.B FE	949,239	989,039	
								928668-BA-9				2.A FE	1,348,714	1,419,046	
								225401-AM-0				2.A FE	900,000	932,981	
								693483-AH-2				2.A FE	896,473	930,177	
								166754-AW-1				1.G FE	1,599,895	1,813,179	
								09659H-2L-7				1.G FE	575,000	590,169	
								04015C-AA-6				2.A FE	3,438,024	3,514,232	
								74256L-EE-5				1.E FE	1,698,959	1,702,834	
								902613-AC-2				1.G FE	2,200,000	2,179,491	
								23329P-AF-7				1.F FE	6,600,000	6,520,751	
								86563V-AT-6				1.F FE	2,297,785	2,279,502	
								44891A-BW-6				2.A FE	4,942,513	4,998,574	
								422410-AD-1				1.G	2,500,000	2,800,738	
								N73380-AC-5				1.G	1,000,000	1,149,430	
								R2284#-AA-8				1.F	4,000,000	4,240,803	
								F0164#-AC-6				1.G	1,000,000	1,064,067	
								F0164#-AD-4				1.G	2,000,000	2,186,390	
								406240-AW-0				2.C PL	5,000,000	5,534,887	
								422410-AE-9				1.G	3,000,000	3,239,799	
								05279F-AG-4				2.B FE	2,000,000	2,180,260	
								07132F-AE-2				1.E	2,000,000	2,147,696	
								450319-AF-5				1.F	256,910	277,039	
								941848-DA-1				2.B	1,100,000	1,185,868	
								46361#-BE-5				1.E PL	8,000,000	8,625,204	
								74170*-AD-1				1.F	1,300,000	1,404,980	
								Q3917*-AA-2				2.B PL	800,000	867,726	
								Q39580-AJ-5				2.A FE	5,500,000	6,001,447	
								G7332F-AG-8				2.C FE	2,000,000	1,965,232	
								74170*-AG-4				1.F	6,700,000	7,219,152	
								F85680-AD-1				2.A	5,000,000	5,390,792	
								56081#-AX-8				1.F FE	2,600,000	2,789,169	
								775190-AP-5				2.C	1,200,000	1,309,446	
								Q87730-AE-8				1.G FE	1,200,000	1,303,313	
								Q87730-AF-5				1.G FE	2,600,000	2,865,361	
								97786#-AK-8				2.A FE	1,500,000	1,634,324	
								74170*-AL-3				1.F	900,000	979,924	
								74264*-AC-0				1.F	200,000	219,244	
								ANGLIAN WATER SERVICES FINANCING P				1.G FE	500,000	536,737	
								G03690-AW-6				1.G FE	500,000	536,737	

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held					
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16	
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value	
												74264*-AC-0	PRISA LHC LLC	1.F	300,000	328,866
												45167R-B*-4	IDEX CORPORATION	2.A FE	5,100,000	5,443,175
												81725T-F*-2	SENSIENT TECHNOLOGIES CORPORATION	2.B	2,000,000	2,130,684
												41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	200,000	213,240
												02401B-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	7,500,000	7,955,744
												88259F-AA-7	TEXAS NEW MEXICO POWER COMPANY FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F	3,300,000	3,549,051
												34502*-AA-0		1.F FE	800,000	854,357
												87305N-AF-5	TTX COMPANY	1.F	5,100,000	5,528,532
												46659*-AA-5	JM FAMILY ENTERPRISES INC PROLOGIS TARGETED US LOGISTICS FUN	2.B	4,400,000	4,681,565
												74340*-AC-8		2.B	14,000,000	15,227,062
												97786F-AN-2	WOLSELEY CAPITAL INC	2.A FE	900,000	962,437
												27731F-AF-2	EASTGROUP PROPERTIES INC FOOTBALL CLUB TERM NOTES 2032-A TR	2.B	3,800,000	4,023,572
												34502B-AA-8		1.F FE	1,300,000	1,409,068
												553530-BF-2	MSC INDUSTRIAL DIRECT CO INC FOOTBALL CLUB TERM NOTES 2033 TRUS	2.B	2,500,000	2,721,740
												34489*-AA-7		1.F FE	1,500,000	1,647,066
												98478*-AV-9	YANKEE GAS SERVICES CO	1.F	1,000,000	1,037,431
												59450F-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	1,600,000	1,672,638
												60402F-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	1,300,000	1,359,018
												83569C-A*-3	SONOVA HOLDING AG	2.A	4,000,000	4,218,649
												461127-F*-8	INTERTEK FINANCE PLC	2.A	3,000,000	3,076,996
												74986B-BB-6	BREEF AMERICA REIT II INC NATIONAL BASKETBALL ASSOCIATION IN	1.G	1,000,000	1,011,506
												63486*-AB-7		1.G FE	6,000,000	6,260,207
												86468B-AG-7	SUEZ WATER RESOURCES LLC	1.F	600,000	680,314
												86468B-AH-5	SUEZ WATER RESOURCES LLC	1.F	1,400,000	1,516,876
												826200-AD-9	SIEMENS FINANCING SERVICES	1.E FE	2,997,927	3,652,073
												C4862F-AB-8	ISLAND TIMBERLANDS FINANCE CORP	2.A PL	1,000,000	1,177,257
												09194B-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	887,144
												88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	7,000,000	8,486,283
												902613-AC-2	UBS GROUP AG	1.G FE	668,581	668,707
												902674-YB-0	UBS AG (LONDON BRANCH) BRIGHTHOUSE FINANCIAL GLOBAL FUND I	1.D FE	248,232	248,851
												10921U-2A-5		1.G FE	1,323,155	1,331,599
												66980P-2A-6	BOC AVIATION (USA) CORPORATION	1.G FE	199,483	201,537
												66980P-2A-6	BOC AVIATION (USA) CORPORATION	1.G FE	200,337	201,537
												63906Y-AB-4	NATWEST MARKETS PLC	1.F FE	598,776	598,734
												63906Y-AB-4	NATWEST MARKETS PLC	1.F FE	723,521	723,470
94978*BJJ	Long Bond Replication	1.G	250,000,000	282,407,588	295,908,089	08/09/2021	11/28/2023	Bond Forward		(7,823,609)		233851-BY-3	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	2,747,896	2,950,476
												05523U-AP-5	BAE SYSTEMS HOLDINGS INC	2.B FE	2,486,501	2,727,138
												114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	500,000	535,792
												114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	616,046	642,951
												984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	997,937	1,093,004
												984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	409,540	437,202
												2027AO-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	99,846	106,528
												00913R-AD-8	AIR LIQUIDE FINANCE SA NEW YORK STATE ELECTRIC & GAS CORP	1.G FE	1,746,511	1,849,389
												649840-CQ-6		1.G FE	1,593,597	1,726,226
												233851-CU-6	DAIMLER FINANCE NORTH AMERICA LLC JACKSON NATIONAL LIFE GLOBAL FUND I	1.G FE	2,544,239	2,797,126
												46849L-SS-1		1.F FE	1,549,627	1,640,769
												05565E-AT-2	BMW US CAPITAL LLC	1.F FE	1,146,322	1,256,513
												233851-DF-8	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,250,000	1,390,062
												166754-AS-0	CHEVRON PHILLIPS CHEMICAL COMPANY	1.G FE	1,944,453	2,167,683
												984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	981,313	1,093,004
												05565E-AY-1	BMW US CAPITAL LLC	1.F FE	2,248,791	2,519,462
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	1,050,000	1,186,238
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	698,466	790,825
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	548,573	621,363
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	349,132	395,413

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											984851-AF-2	YARA INTERNATIONAL ASA	2.B FE	2,870,438	3,316,785
											07274N-AJ-2	BAYER US FINANCE II LLC	2.B FE	849,028	939,631
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2.A FE	849,329	908,096
											57629W-CH-1	MASSTMUTUAL GLOBAL FUNDING II	1.B FE	699,086	763,805
											83368R-AT-9	SOCIETE GENERALE SA	2.B FE	1,049,654	1,121,650
											87089N-AA-8	SWISS RE FINANCE (LUXEMBOURG) SA	1.F FE	400,000	458,576
											683483-AE-9	POSCO	2.A FE	1,993,441	2,093,440
											233851-DX-9	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,548,506	1,626,073
											22535W-AG-2	CREDIT AGRICOLE SA (LONDON BRANCH)	1.G FE	1,050,000	1,069,974
											456837-AU-7	ING GROEP NV	1.G FE	2,473,676	2,481,307
											459506-AN-1	INTERNATIONAL FLAVORS AND FRAGRANCES, INC	2.B FE	1,600,000	1,586,823
											28248H-AA-1	EMPOWER FINANCE 2020 LP	1.F FE	850,000	834,627
											05583J-AH-5	BPOE SA	2.A FE	3,500,000	3,504,158
											709599-BL-7	PENSKE TRUCK LEASING CO LP / PTL F	2.B FE	2,446,768	2,421,587
											709599-AW-4	PENSKE TRUCK LEASING COMPANY LP /	2.B FE	599,228	597,241
											55608J-AR-9	MACQUARIE GROUP LTD	2.A FE	3,000,000	2,973,805
											6944PL-2D-0	PACIFIC LIFE GLOBAL FUNDING II	1.D FE	3,748,666	3,685,839
											817826-AD-2	7-ELEVEN INC	2.B FE	4,636,753	4,470,174
											62954W-AD-7	NITT FINANCE CORP	1.F FE	4,200,000	4,158,023
											82620K-BE-2	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	8,688,926	8,713,224
											03028P-CB-3	AMERICAN TRANSMISSION COMPANY	1.F FE	2,500,000	2,803,171
											116794-B*-8	BRUKER CORPORATION	2.C	900,000	971,312
											786584-A*-9	SAFRAN	2.A	1,000,000	1,083,371
											68781*-AB-3	THAMES WATER UTILITIES CAYMAN FINA	2.A	400,000	429,237
											68781*-AB-3	THAMES WATER UTILITIES CAYMAN FINA	2.A	400,000	429,237
											60646*-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	500,000	538,186
											720186-E*-8	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,088,858
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	2,000,000	2,188,658
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	2,900,000	2,552,784
											C1465*-AL-7	CGI GROUP INC	2.A	9,000,000	9,801,310
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	1,700,000	1,849,222
											42241*-AH-2	HEARST COMMUNICATIONS INC	1.G	5,053,000	5,437,178
											56081*-AY-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	900,000	982,679
											76169*-AA-5	REXFORD INDUSTRIAL REALTY INC	2.B FE	6,500,000	7,119,880
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	2.C	1,300,000	1,384,848
											56081*-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	600,000	641,558
											49427R-A*-9	KILROY REALTY LP	2.B	2,000,000	2,120,449
											311900-A*-1	FASTENAL COMPANY	1.G	3,300,000	3,498,111
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	4,066,159	4,377,316
											18055*-AX-0	CLARION LION PROPERTIES FUND HOLDI	1.G	1,000,000	1,095,772
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	500,000	549,302
											14752B-G*-8	CASEYS GENERAL STORES INC	2.B PL	2,750,000	2,954,009
											87318*-AA-2	TWE USA PARTNERSHIP	2.C PL	3,300,000	3,595,646
											82104*-AJ-8	SHEETZ INC	2.B	2,600,000	2,835,584
											34502*-AB-8	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	1,900,000	2,076,154
											806407-D*-6	HENRY SCHEIN INC	1.G	13,600,000	14,864,731
											97786*-AM-4	WOLSELEY CAPITAL INC	2.A FE	700,000	737,412
											03189*-AK-5	DEXUS FUNDS MANAGEMENT LTD	1.G	2,500,000	2,716,659
											185508-C*-7	CLECO POWER LLC	2.A	3,000,000	3,143,051
											537008-C*-3	LITTELFUSE INC	2.C	800,000	854,147
											34502*-AB-6	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	600,000	669,898
											03080*-AA-3	DWPF FINANCE PTY LTD	1.F	800,000	901,816
											G7334*-AA-1	RRPF ENGINE LEASING LIMITED	2.C FE	1,000,000	1,089,071
											49427R-B*-0	KILROY REALTY LP	2.B	600,000	664,627
											353514-E*-9	FRANKLIN ELECTRIC CO INC	2.A	11,800,000	13,008,711

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											910637-UP-6	THE UNITED ILLUMINATING COMPANY	1.G	2,600,000	2,922,551
											817251-GF-1	SENSIENT TECHNOLOGIES CORPORATION	2.B	2,000,000	2,207,941
											031100-MF-8	AMETEK INC	2.A	9,000,000	9,838,675
												UNITED ENERGY DISTRIBUTION PTY LTD			
											910200-BF-3		1.G	11,900,000	13,337,018
											Q3629F-AP-8	ETSA UTILITIES FINANCE PTY LTD	1.G	1,700,000	1,848,999
											58081F-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	400,000	433,277
											941848-EF-6	WATERS CORPORATION	2.B	2,400,000	2,578,860
											84857F-AD-8	SPIRE MISSOURI INC	1.F	1,250,000	1,297,962
											G7334F-AZ-6	RRPF ENGINE LEASING LTD	2.C FE	1,000,000	1,142,524
											84858F-AD-5	SPIRE ALABAMA INC	1.G	1,500,000	1,561,939
											311900-BB-2	FASTENAL COMPANY	1.G	4,800,000	5,103,253
											Q1297F-AM-0	CSL FINANCE PTY LTD	1.G	2,300,000	2,364,207
											87305N-BF-4	TTX COMPANY	1.F	5,000,000	5,276,210
											C0104F-AC-4	AIRBUS CANADA LP	1.F FE	4,800,000	5,176,836
											C0104F-AD-2	AIRBUS CANADA LP	1.F FE	4,000,000	4,273,088
											219207-AF-6	CORNELL UNIVERSITY	1.C	7,000,000	7,311,607
												FOOTBALL CLUB TERM NOTES 2020-XI T			
											34490F-AC-8		1.F FE	2,400,000	2,576,300
											806407-F*-8	HENRY SCHEIN INC	1.G	5,200,000	5,219,757
											N2319F-AA-3	CORBION NV	2.B	4,000,000	4,013,677
												FOOTBALL CLUB TERM NOTES 2020-XI T			
											34490F-AH-7		1.F FE	500,000	536,935
											461127-EF-5	INTERTEK FINANCE PLC	2.A	7,000,000	7,173,289
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486F-AA-9		1.G FE	1,000,000	1,035,729
											941848-FB-7	WATERS CORPORATION	2.B	1,400,000	1,404,058
											402740-AB-0	GULFSTREAM NATURAL GAS	2.B FE	5,998,937	7,039,612
											141781-AE-4	CARGILL INC	1.F FE	2,134,679	2,579,623
											141781-AE-4	CARGILL INC	1.F FE	2,652,573	3,205,181
											G2978F-AE-3	ELECTRICITY SUPPLY BOARD	1.G	3,000,000	3,338,692
												BROOKFIELD POWER NEW YORK FINANCE L.P.			
											11283F-AB-7		2.B PL	2,500,000	2,851,228
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	542,777	682,150
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	54,550	68,558
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	118,511	148,942
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	111,828	140,543
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	114,556	143,971
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	113,192	142,257
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	114,556	143,971
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	110,465	138,830
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	110,465	138,830
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC			
											64079*-AD-4		1.F PL	109,101	137,116
												ELECTRICITY SUPPLY BOARD			
											G2978F-AE-3		1.G	3,000,000	3,338,692
											G9850F-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	1,500,000	1,597,810
											461127-CB-9	INTERTEK FINANCE PLC	2.A	4,000,000	4,272,932
											450319-B*-8	ITC MIDWEST LLC	1.F	1,500,000	1,631,143
											61201F-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	2,000,000	2,434,327
											984851-AF-2	YARA INTERNATIONAL ASA	2.B FE	471,051	547,991
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2.A FE	923,020	1,014,931
											40139L-BA-0	GUARDIAN LIFE GLOBAL FUNDING	1.B FE	364,519	366,054
											37331N-AN-1	GEORGIA-PACIFIC LLC	1.G FE	291,696	296,153
											09659H-2N-3	BNP PARIBAS SA	1.G FE	196,558	196,642

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
17305AB#9	CLO Replication	1.A	100,000,000	123,137,894	121,566,912	08/31/2021	08/31/2031	Interest Rate Swap		(1,584,089)	62954W-AC-9	NTT FINANCE CORP	1.F FE	544,401	546,849
											12565W-AA-9	CK HUTCHISON INTERNATIONAL (21) LI	1.F FE	499,126	500,130
											10921U-2C-1	BRIGHTHOUSE FINANCIAL GLOBAL FUNDI	1.G FE	199,581	200,888
											83368R-BC-5	SOCIETE GENERALE SA	2.B FE	550,000	547,015
											89631Y-AA-5	TIAA CLO IV TIAA_18-1A	1.A FE	5,460,000	5,460,000
											14316E-AA-7	CARLYLE GLOBAL MARKET STRATEGIES			
											13887W-AA-8	CGMS_19	1.A FE	27,260,000	27,262,783
												CANYON CAPITAL CLO LTD CANYC_19-2A			
												BENEFIT STREET PARTNERS CLO LTD	1.A FE	15,000,000	15,002,234
												BSP_19-1	1.A FE	13,890,000	13,901,106
												BATTALION CLO LTD BATLN_20-18A	1.A FE	2,500,000	2,500,974
												BATTALION CLO LTD BATLN_20-18A	1.C FE	3,800,000	3,801,311
												BAIN CAPITAL CREDIT CLO LTD BCC_20-3A	1.A FE	1,786,000	1,786,440
												CEDAR FUNDING LTD CEDF_20-12A	1.A FE	5,357,000	5,357,595
												OAK HILL CREDIT PARTNERS OAKC_20-7A	1.A FE	1,765,000	1,765,267
	OAK HILL CREDIT PARTNERS OAKC_20-7A	1.C FE	1,500,000	1,500,227											
94978*BD2	Long Bond Replication	1.C	150,000,000	153,058,031	168,139,638	03/03/2020	09/02/2022	Bond Forward		(14,868,038)	70017K-AL-3	PARK AVENUE INSTITUTIONAL ADVISERS	1.A FE	14,040,000	14,048,501
											70017K-AQ-2	PAIA	1.F FE	1,080,000	1,076,038
											55281F-AP-5	PAIA	1.C FE	8,700,000	8,699,945
											81880X-AL-6	MCF CLO LLC MCFCL_2017-3A	1.A FE	20,000,000	19,988,062
											69700G-AC-6	SHACKLETON CLO LTD SHACK_19-14A	1.C FE	749,894	750,481
												PALMER SQUARE CLO LTD PLMRS_19-1A			
												SIXTH STREET CLO XVI LTD SIXST_20-16A	1.A FE	250,000	250,037
												MIDAMERICAN ENERGY HOLDINGS	1.G FE	8,038,139	10,628,981
												MIDAMERICAN ENERGY HOLDINGS	1.G FE	5,366,045	7,043,471
												CANADIAN NATL RAILWAY	1.F FE	242,583	320,264
												FORTUNE BRANDS INC	2.B FE	48,725	59,082
												FORTUNE BRANDS INC	2.B FE	121,870	147,704
												FORTUNE BRANDS INC	2.B FE	121,581	147,704
												UNITED TECHNOLOGIES CORP	2.A FE	6,793,110	8,740,205
												UNITED TECHNOLOGIES CORP	2.A FE	4,901,050	6,118,145
	UNITED UTILITIES	2.A FE	1,369,463	1,768,219											
	UNITED UTILITIES	2.A FE	3,367,573	4,353,754											
	UNITED UTILITIES	2.A FE	120,667	155,802											
	UNITED UTILITIES	2.A FE	120,511	155,802											
	MIDAMERICAN ENERGY HOLDINGS	1.G FE	2,299,892	3,018,631											
	MIDAMERICAN ENERGY HOLDINGS	1.G FE	2,679,566	3,542,994											
	UNITED UTILITIES	2.A FE	1,463,599	1,891,048											
	DEERE & CO	1.F FE	2,629,286	3,246,343											
	DEERE & CO	1.F FE	2,072,823	2,597,075											
	SIEMENS FINANCIERINGSMAT	1.E FE	1,747,550	2,130,376											
	JP MORGAN CHASE & CO	1.F FE	4,250,000	4,623,190											
	MORGAN STANLEY	1.G FE	1,234,653	1,383,145											
	VENTAS REALTY LP	2.A FE	3,033,973	3,392,583											
	WELLTOWER INC	2.A FE	1,999,435	2,270,274											
	WELLTOWER INC	2.A FE	950,908	1,078,380											
	WELLTOWER INC	2.A FE	951,285	1,078,380											
	WELLTOWER INC	2.A FE	951,960	1,078,380											
	ENTERGY ARKANSAS LLC	1.F FE	949,623	1,068,610											
	KEURIG DR PEPPER INC	2.B FE	949,090	1,102,880											
	VALERO ENERGY CORPORATION	2.B FE	3,897,552	4,389,832											
	YODAFONE GROUP PLC	2.B FE	1,189,062	1,378,179											
	PROLOGIS LP	1.G FE	1,691,659	1,926,843											
	XCEL ENERGY INC	2.A FE	2,338,396	2,637,908											
	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,641,015	1,836,956											

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												ONCOR ELECTRIC DELIVERY COMPANY LL	1.F FE	1,649,428	1,865,344
												INTERCONTINENTAL EXCHANGE INC	2.A FE	1,144,225	1,280,303
												WELLTOWER INC	2.A FE	1,687,170	1,929,732
												ZOETIS INC	2.B FE	2,346,762	2,640,730
												ROPER TECHNOLOGIES INC	2.A FE	1,998,532	2,273,281
												PFIZER INC	1.F FE	2,347,346	2,644,446
												EQUINOR ASA	1.D FE	7,141,318	7,971,935
												3M CO	1.E FE	3,450,000	3,869,322
												BP CAPITAL MARKETS AMERICA INC	1.F FE	3,450,000	3,893,210
												CAMDEN PROPERTY TRUST	1.G FE	1,698,763	1,950,198
												CAMDEN PROPERTY TRUST	1.G FE	649,209	745,664
												CAMDEN PROPERTY TRUST	1.G FE	149,817	172,076
												TOTAL CAPITAL SA	1.E FE	4,600,000	5,206,183
												PROGRESSIVE CORPORATION (THE)	1.F FE	6,840,676	7,820,130
												PEPSICO INC	1.E FE	24,022,811	32,280,065
												KANSAS CITY SOUTHERN RAILWAY CO	2.B FE	749,748	787,207
												HYUNDAI CAPITAL AMERICA	2.A FE	3,399,383	3,445,994
												THAMES WATER UTILITIES CAYMAN FINA	2.A FE	2,700,000	2,897,347
												MISC INDUSTRIAL DIRECT CO INC	2.B	13,500,000	14,023,367
94978* AY7	Long Bond Replication	2.A	250,000,000	250,478,863	228,280,897	03/06/2020	03/09/2022	Bond Forward		(38,106,634)		SIEMENS FINANCIERINGSMAT	1.E FE	9,493,435	11,564,898
												SIEMENS FINANCIERINGSMAT	1.E FE	7,598,522	9,130,183
												FIVE CORNERS FUNDING TRUST	1.G FE	1,800,000	1,943,702
												UBS GROUP FUNDING JERSEY LTD	1.G FE	3,596,276	4,012,067
												BROOKLYN UNION GAS CO	2.A FE	4,620,348	4,822,131
												RECKITT BENCKISER PLC	1.G FE	1,422,751	1,475,696
												KEYSPAN GAS EAST CORPORATION	2.A FE	5,400,000	5,619,069
												KEYSPAN GAS EAST CORPORATION	2.A FE	1,760,272	1,873,023
												GS CALTEX CORP	2.B FE	199,955	203,102
												CREDIT AGRICOLE SA (LONDON BRANCH)	1.G FE	2,996,548	3,155,379
												GUARDIAN LIFE GLOBAL FUNDING	1.B FE	2,998,885	3,139,079
												DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	2,948,103	3,093,682
												HEINEKEN NV	2.A FE	7,714,779	8,050,043
												KOREA EAST-WEST POWER CO LTD	1.C FE	3,992,438	4,230,209
												NORDEA BANK ABP	1.F FE	5,947,301	6,315,326
												BPC SA	2.A FE	4,039,356	4,306,960
												ENI SPA	2.A FE	3,941,224	4,202,804
												BNP PARIBAS SA	1.G FE	2,200,000	2,258,037
												ADVANTAGE CAPITAL HAWAII INVEST	1.A		
												III, LP		120,024	83,140
												COMPASS GROUP PLC	1.G	9,000,000	9,758,700
												TRANSPower NEW ZEALAND LIMITED	1.D	5,000,000	5,285,822
												EATON CORP	2.A	5,400,000	5,677,145
												PRERAC, INC.	1.G	10,000,000	10,420,030
												SONEPAR SA	2.A	14,000,000	14,836,527
												JOHNSON MATTHEY PLC	1.G	13,000,000	13,482,958
												CORPORATION SERVICE COMPANY	2.B	9,100,000	9,708,961
												CH ROBINSON WORLDWIDE INC	2.B	14,000,000	14,833,749
												FORTIS INC	2.A	21,500,000	22,743,900
												PRIME PROPERTY FUND LLC	1.F	3,900,000	4,328,633
												PRISA LHC LLC	1.F	1,200,000	1,315,466
												ANGLIAN WATER SERVICES FINANCING P	1.G FE	5,000,000	5,367,374
												IDEX CORPORATION	2.A FE	37,000,000	38,475,945
												MISC INDUSTRIAL DIRECT CO INC	2.B	26,900,000	27,835,222
												EATON CORP	2.A	2,688,650	2,838,573
94978* AZ4	Long Bond Replication	2.A	250,000,000	354,781,583	334,083,169	03/06/2020	09/09/2022	Bond Forward		(43,525,497)		TRANSPower NEW ZEALAND LIMITED	1.D	400,000	422,866
												YORKSHIRE WATER SERVICES BRADFORD	1.G	600,000	639,124
												STATNETT SF	1.F	7,000,000	7,421,405
												TRANSPower NEW ZEALAND LIMITED	1.D	100,137	103,640
												TRANSPower NEW ZEALAND LIMITED	1.D	1,200,000	1,268,597

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												60688X-AG-5	MIZUHO BANK LTD	1.F FE	2,648,071	2,847,431
												125094-AQ-5	ODP FINANCIAL INC	1.A FE	6,592,500	7,066,170
												233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	3,290,180	3,511,459
												111013-AL-2	SKY PLC	1.G FE	3,645,492	3,966,760
												07274E-AG-8	BAYER US FINANCE LLC	2.B FE	5,381,998	5,752,294
												26867L-AL-4	EMD FINANCE LLC	2.A FE	13,318,982	14,231,845
												111013-AL-2	SKY PLC	1.G FE	3,765,098	4,129,778
													RECKITT BENCKISER TREASURY SERVICE			
												756250-AD-1		1.G FE	3,298,617	3,464,308
												07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	636,835	687,184
												07274N-AX-1	BAYER US FINANCE II LLC	2.B FE	95,287	103,575
												450319-AF-5	ITC MIDWEST LLC	1.F	4,200,000	4,654,262
												450319-AF-5	ITC MIDWEST LLC	1.F	4,800,000	5,319,157
												G0646#-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,076,372
												41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	954,545	1,041,828
												955306-BF-1	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,164,398
												015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	20,000,000	21,441,892
												W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	4,900,000	5,284,092
												R2284#-AA-8	STATNETT SF	1.F	25,000,000	26,505,018
												00003#-AC-7	A&E TELEVISION NETWORKS LLC	1.G	5,000,000	5,398,982
												M4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	16,500,000	18,006,349
												F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	9,000,000	9,576,603
													FOOTBALL CLUB TERM NOTES 2024 TRUS			
												34488#-AA-6		1.F FE	3,200,000	3,463,749
												27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1.G	4,000,000	4,219,368
												461127-D*-0	INTERTEK FINANCE PLC	2.A	4,000,000	4,262,224
												G1696#-BA-3	BUNZL FINANCE PLC	2.A	2,500,000	2,673,106
												41242*-AV-4	HARDWOOD FUNDING LLC	1.G FE	10,800,000	11,701,467
												42241#-AE-9	HEARST COMMUNICATIONS INC	1.G	10,000,000	10,799,330
												05279#-AG-4	AUTOLIV ASP INC	2.B FE	5,750,000	6,268,248
												07132#-AE-2	BATTILLE MEMORIAL INSTITUTE	1.E	5,500,000	5,906,163
												882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	4,000,000	4,339,186
												46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	20,000,000	21,563,010
												C1465*-AL-7	CGI GROUP INC	2.A	16,500,000	17,969,068
													TPF EQUITY REIT OPER PARTN LP/TPF			
												87278*-AC-6	REIT	1.F	71,000,000	72,902,360
												151895-D*-7	CENTERPOINT PROPERTIES TRUST	2.C	9,500,000	10,120,041
												41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	800,000	852,960
												46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	12,400,000	13,193,502
												97786#-AN-2	WOLSELEY CAPITAL INC	2.A FE	2,500,000	2,673,437
												Q9194#-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	200,000	211,433
												G9850#-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	300,000	319,562
												W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	1,000,000	1,078,386
												Q9194#-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	845,731
												G9850#-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	1,200,000	1,278,248
												W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	500,000	539,193
												R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,120,401
												Q9194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	300,412	310,921
												R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,120,401
												Q9194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	100,137	103,640
												Q9194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	1,602,195	1,658,245
												Q9194#-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	1,000,000	1,057,164
												R2284#-AA-8	STATNETT SF	1.F	7,000,000	7,421,405
												Q9194#-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	845,731
												W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	300,000	323,516
												R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,120,401
												Q9194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	801,097	829,122
												G9850#-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	5,100,000	5,432,554
38149CA*6	Long Bond Replication	1.G	350,000,000	423,439,471	435,413,485	10/22/2020	03/19/2024	Bond Forward		(27,963,392)		F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,064,067
												05279#-AG-4	AUTOLIV ASP INC	2.B FE	250,000	272,533
												94184#-D*-1	WATERS CORPORATION	2.B	100,000	107,806
												46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	800,000	862,520
												74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	200,000	216,151

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												024010-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,000,000	2,121,532
												024010-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,000,000	2,121,532
												708653-AA-8	PENN-AMER WATER CO	1.E	3,062,710	3,959,544
												708653-AA-8	PENN-AMER WATER CO	1.E	3,711,343	4,749,378
												708653-AA-8	PENN-AMER WATER CO	1.E	98,381	127,189
												708653-AA-8	PENN-AMER WATER CO	1.E	120,503	154,207
												708653-AA-8	PENN-AMER WATER CO	1.E	4,059,201	5,217,761
												708653-AA-8	PENN-AMER WATER CO	1.E	4,803,028	5,804,151
												141781-AE-4	CARGILL INC	1.F FE	5,762,740	6,218,961
												26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	6,667,720	7,107,578
												771196-BK-7	ROCHE HOLDINGS INC	1.C FE	3,893,975	4,154,610
												2027AO-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	9,735,303	10,183,930
												82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	6,387,241	6,763,478
												00913R-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	4,920,403	5,178,185
												771196-BL-5	ROCHE HOLDINGS INC	1.C FE	6,573,589	7,120,683
												649840-CQ-6	NEW YORK STATE ELECTRIC & GAS CORP	1.G FE	5,537,461	6,087,861
												233851-CU-6	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	10,492,789	11,538,122
												25156P-BA-0	DEUTSCHE TELEKOM INTERNATIONAL FIN	2.B FE	3,747,850	4,105,423
												82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	3,536,265	3,897,408
												80622G-AC-8	SCENTRE MGMT LTD/REI LTD	1.F FE	3,438,965	3,769,538
												05565E-AT-2	BMW US CAPITAL LLC	1.F FE	5,027,952	5,494,296
												12636Y-AA-0	CRH AMERICA INC	2.A FE	2,297,273	2,471,998
												771367-CD-9	ROCHESTER GAS AND ELECTRIC CORPORA	1.F FE	8,534,702	9,206,421
												756250-AE-9	RECKITT BENCKISER TREASURY SERVICE	1.G FE	4,997,076	5,323,660
												100743-AK-9	BOSTON GAS COMPANY	2.A FE	4,650,000	5,274,518
												85221*-AK-0	SQUARE BUTTE ELECTRIC COOPERATIVE	2.A	8,500,000	9,727,356
												G1108*-AG-3	THE BRITISH LAND COMPANY PLC	1.F	15,000,000	17,152,365
												G4622*-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	7,000,000	8,087,270
												92239M-AA-8	VECTREN UTILITY HOLDINGS INC	2.A	5,200,000	5,766,433
												Q9194*-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,000,000	5,388,034
												57169*-AT-4	MARS INC	1.F	4,600,000	5,142,768
												44929*-AF-1	ICRE REIT HOLDINGS	2.B	4,600,000	5,142,768
												44929*-AF-1	ICRE REIT HOLDINGS	2.B	4,000,000	4,528,108
												Q6235*-AG-7	MIRVAC GROUP FINANCE LTD	1.G	2,600,000	2,802,960
												94184*-D*-1	WATERS CORPORATION	2.B	8,500,000	9,361,580
												Q5995*-AB-4	MERIDIAN FINCO PTY LTD	2.A FE	1,600,000	1,735,452
												Q3917*-AA-2	FLINDERS PORT HOLDINGS	2.B PL	4,000,000	4,464,223
												461127-E9-7	INTERTEK FINANCE PLC	2.A	10,500,000	11,936,400
												G2044*-BC-8	COMPASS GROUP PLC	1.G	17,500,000	19,674,372
												G1696*-BF-2	BUNZL FINANCE PLC	2.A	3,400,000	3,655,883
												Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	19,500,000	21,346,077
												Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	13,200,000	14,302,653
												Q3977*-AA-3	GENESIS ENERGY LIMITED	2.A FE	18,100,000	19,675,209
												Q3977*-AC-9	GENESIS ENERGY LIMITED	2.A FE	6,000,000	5,895,697
												G7332*-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	18,600,000	20,041,228
												74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	13,633,000	14,669,513
												42241*-AH-2	HEARST COMMUNICATIONS INC	1.G	10,900,000	12,062,961
												77519*-AQ-3	ROGERS GROUP INC	2.C	8,400,000	9,177,806
												Q9396*-AH-4	VICTORIA POWER NETWORKS (FINANCE)	1.G	9,000,000	9,537,813
												57169*-AX-5	MARS INC	1.F	2,300,000	2,459,305
												56081*-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,800,000	3,068,162
												18055*-AX-0	CLARION LION PROPERTIES FUND HOLDI	1.G	4,000,000	4,261,368
												91725T-F*-2	SENSIENT TECHNOLOGIES CORPORATION	2.B	8,000,000	8,859,650
												G4691*-AJ-4	IMI GROUP LIMITED	2.A	5,500,000	6,694,399
												61201*-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	1,400,000	1,516,470
												56081*-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,500,000	3,819,529
												N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	1,500,000	1,636,941
												N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	1,000,000	1,064,067
												F0164*-AC-6	AIR LIQUIDE FINANCE	1.G		

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	300,000	320,773
											05279#-AG-4	AUTOLIV ASP INC	2.B FE	750,000	817,598
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	400,000	433,919
											941848-D*-1	WATERS CORPORATION	2.B	300,000	323,418
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	2,400,000	2,587,561
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	200,000	216,151
											03917*-AA-2	FLINDERS PORT HOLDINGS	2.B PL	100,000	108,466
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,064,067
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	200,000	213,848
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	100,000	108,075
											02401#-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	700,000	742,536
												CENTRAL HUDSON GAS & ELECTRIC CORP			
											153609-C#-7		1.G	13,500,000	13,708,751
											941848-D#-9	WATERS CORPORATION	2.B	18,000,000	18,425,484
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-AW-2		1.G	2,000,000	2,051,504
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	2,000,000	2,128,134
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	800,000	855,394
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	1,000,000	1,084,797
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	1,000,000	1,091,294
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,064,067
											05279#-AG-4	AUTOLIV ASP INC	2.B FE	1,250,000	1,362,663
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	800,000	850,878
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	4,800,000	5,175,122
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	600,000	648,452
											02401#-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,700,000	2,864,068
17305AB*3	Long Bond Replication	1.Z	200,000,000	244,105,107	276,785,903	03/26/2021	03/27/2023	Bond Forward		13,158,773		HE BUTT GROCERY	1.G	15,000,000	17,159,036
											42251#-AH-7	HEB GROCERY COMPANY, L.P.	1.G	500,000	546,794
												CALIFORNIA WATER SERVICES, COMPANY			
											130789-T#-9		1.D	545,455	588,458
											Q7724#-AE-8	POWERCO LIMITED	2.B FE	700,000	743,355
											42241#-AE-9	HEARST COMMUNICATIONS INC	1.G	1,000,000	1,079,933
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486*-AA-9		1.G FE	1,000,000	1,035,729
											42251#-AH-7	HEB GROCERY COMPANY, L.P.	1.G	500,000	546,794
												CALIFORNIA WATER SERVICES, COMPANY			
											130789-T#-9		1.D	909,091	980,764
											G7770#-AC-6	SAGE TREASURY COMPANY LIMITED	2.B	200,000	209,315
											423012-AF-0	HEINEKEN NV	2.A FE	18,274,697	20,045,036
											784620-AE-9	SP POWERASSETS LTD	1.B FE	6,744,136	7,290,147
											29248H-AA-1	EMPOWER FINANCE 2020 LP	1.F FE	3,250,000	3,191,219
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-BN-1		2.A FE	3,837,914	3,808,850
											44891A-BT-3	HYUNDAI CAPITAL AMERICA	2.A FE	1,898,241	1,859,666
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	1,990,181	2,501,217
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	200,018	251,379
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	434,540	546,120
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	410,037	515,326
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	415,038	521,611
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	420,038	527,895
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	420,038	527,895
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	405,037	509,042
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	405,037	509,042

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	400,036	502,757
												POWERCO LIMITED	2.B FE	9,700,000	10,300,774
												AIR LIQUIDE FINANCE	1.G	2,000,000	2,186,390
												SAGE TREASURY COMPANY LIMITED	2.B	5,000,000	5,232,882
												HARDWOOD FUNDING LLC	1.G FE	4,500,000	4,895,000
												FONTEERRA COOPERATIVE GROUP LIMITED			
													1.G FE	12,500,000	13,689,896
												MIRVAC GROUP FINANCE LTD	1.G	12,800,000	14,242,275
												ICRE REIT HOLDINGS	2.B	7,300,000	7,988,402
												PIEDMONT NATURAL GAS COMPANY INC	2.A	11,181,937	12,037,618
												HARDWOOD FUNDING LLC	1.G FE	1,600,000	1,757,765
												TEXAS NEW MEXICO POWER COMPANY	1.F	9,600,000	10,324,511
												JM FAMILY ENTERPRISES INC	2.B	19,700,000	21,567,775
												LION INDUSTRIAL PROPERTIES LP	2.A	2,500,000	2,725,721
												LION INDUSTRIAL PROPERTIES LP	2.A	8,000,000	8,727,271
												FASTENAL COMPANY	1.G	21,500,000	22,858,321
												CORNELL UNIVERSITY	1.C	34,000,000	35,513,520
												ISLAND TIMBERLANDS FINANCE CORP	2.A PL	6,500,000	6,656,483
												SUEZ WATER RESOURCES LLC	1.F	1,300,000	1,474,014
												CALIFORNIA WATER SERVICES, COMPANY			
													1.D	90,909	98,076
												FORTIS INC	2.A	2,500,000	2,644,640
												THE UNITED ILLUMINATING COMPANY	1.G	400,000	425,436
												HEARST COMMUNICATIONS INC	1.G	2,000,000	2,159,866
												HEB GROCERY COMPANY, L.P.	1.G	1,000,000	1,093,587
												CALIFORNIA WATER SERVICES, COMPANY			
													1.D	272,727	294,229
												SAGE TREASURY COMPANY LIMITED	2.B	200,000	209,315
												THE UNITED ILLUMINATING COMPANY	1.G	1,200,000	1,276,308
												SAGE TREASURY COMPANY LIMITED	2.B	900,000	941,919
												THE UNITED ILLUMINATING COMPANY	1.G	200,000	212,718
												HEARST COMMUNICATIONS INC	1.G	3,000,000	3,239,799
												CLARION LION PROPERTIES FUND HOLDI			
949746#H9	Long Bond Replication	2.Z	100,000,000	100,707,322	117,043,912	03/26/2021	03/26/2024	Bond Forward		6,284,293					
												SCHLUMBERGER HOLDINGS CORP	2.A FE	2,648,476	2,998,666
												WOODSIDE FINANCE LTD	2.A FE	4,193,978	4,712,264
												PROTECTIVE LIFE CORPORATION	2.A FE	8,778,887	9,356,112
												ISLAND TIMBERLANDS FINANCE CORP	2.A PL	4,000,000	5,243,135
												ELECTRANET PTY LTD	2.B	6,000,000	6,640,147
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,200,000	3,493,969
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	985,981	1,093,305
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
													1.F FE	5,500,000	6,009,919
												TTX COMPANY	1.F	11,300,000	12,249,493
												PROLOGIS TARGETED US LOGISTICS FUN			
													2.B	29,000,000	31,541,772
												FOOTBALL CLUB TERM NOTES 2032-A TR			
													1.F FE	1,300,000	1,451,447
												LION INDUSTRIAL PROPERTIES LP	2.A	3,000,000	3,415,223
												MERIDIAN ENERGY LTD	2.A	6,900,000	7,608,247
												RESMED INC	2.A	4,500,000	4,854,670
												FOOTBALL CLUB TERM NOTES 2020-XI T			
													1.F FE	7,600,000	8,158,282
												FOOTBALL CLUB TERM NOTES 2020-XI T			
94978*BH3	Long Bond Replication	2.Z	185,000,000	185,566,902	216,878,983	03/26/2021	09/26/2024	Bond Forward		11,383,325					
												CHEVRON PHILLIPS CHEMICAL COMPANY	1.F FE	1,800,000	1,932,967
												HIGH STREET FUNDING TRUST I	1.G FE	3,888,905	4,335,365
												COMMONWEALTH BANK OF AUSTRALIA	2.A FE	1,350,000	1,510,603
												COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,598,783	2,949,956
												CRH AMERICA FINANCE INC	2.A FE	5,475,953	6,161,962
												BMW US CAPITAL LLC	1.F FE	4,297,690	4,814,971
												SABAL TRAIL TRANSMISSION LLC	2.A FE	4,100,000	4,616,600
												GREAT WEST LIFE CO FINANCE 2018 LP	1.F FE	1,950,000	2,203,013

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	1,347,042	1,525,163
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	1,047,276	1,186,238
												391380-AA-3	GREAT-WEST LIFE CO FINANCE 2018 LP	1.F FE	598,511	677,850
													DEUTSCHE TELEKOM INTERNATIONAL FIN			
												25156P-BB-8		2.B FE	4,236,310	4,910,508
												30217A-AB-9	EXPERIAN FINANCE PLC	2.A FE	2,753,083	3,099,362
													PERNOD RICARD INTERNATIONAL FINANC			
												71427Q-AA-6		2.A FE	5,829,283	5,589,964
												6944PL-2D-0	PACIFIC LIFE GLOBAL FUNDING II	1.D FE	3,148,879	3,096,105
												62954W-AD-7	NTT FINANCE CORP	1.F FE	4,600,000	4,554,026
												G1744#-AM-0	CADOGAN ESTATES LIMITED	2.B	6,000,000	7,170,062
												91319#-AH-4	SUEZ WATER RESOURCES INC	1.F	7,000,000	7,843,626
												645869-D#-6	NEW JERSEY NATURAL GAS CO	1.E	2,800,000	3,016,433
												46361*-AQ-9	THE IRVINE COMPANY LLC	1.E PL	12,000,000	13,108,088
												74170*-AK-5	PRIME PROPERTY FUND LLC	1.F	6,100,000	6,763,896
												74170*-AM-1	PRIME PROPERTY FUND LLC	1.F	26,300,000	28,927,341
												74264*-AD-8	PRISA LHC LLC	1.F	4,500,000	4,996,022
												74264*-AD-8	PRISA LHC LLC	1.F	5,500,000	6,106,250
													CLARION LION PROPERTIES FUND HOLDI			
												18055#-AY-8		1.G	3,200,000	3,533,637
												151895-D#-3	CENTERPOINT PROPERTIES TRUST	2.C	22,700,000	25,382,314
												42241@-AJ-8	HEARST COMMUNICATIONS INC	1.G	6,000,000	6,845,958
												G7334@-AA-1	RRPF ENGINE LEASING LIMITED	2.C FE	2,000,000	2,178,142
												151895-D#-3	CENTERPOINT PROPERTIES TRUST	2.C	22,700,000	25,382,314
												41242*-BK-7	HARDWOOD FUNDING LLC	1.G FE	10,445,185	11,814,481
												458830-E#-9	INTERMOUNTAIN GAS CO	2.A	1,100,000	1,195,408
9999999999 - Totals				3,677,922,690	3,775,802,701	XXX	XXX	XXX		(193,929,263)	XXX	XXX	XXX	XXX	3,677,922,690	3,969,731,964

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STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 2**

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....	15	3,328,492,257	17	3,611,828,000	17	3,613,870,861			15	3,328,492,257
2. Add: Opened or Acquired Transactions.....	3	488,761,319			5	1,255,330,410			8	1,744,091,729
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,320,618	XXX	72,249,169	XXX	459,261,158	XXX		XXX	576,830,945
4. Less: Closed or Disposed of Transactions.....	1	205,583,167			7	1,563,220,445			8	1,768,803,612
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,163,027	XXX	70,206,308	XXX	87,319,293	XXX		XXX	202,688,628
7. Ending Inventory .....	17	3,611,828,000	17	3,613,870,861	15	3,677,922,691			15	3,677,922,691



STATEMENT AS OF SEPTEMBER 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	747,320,641
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(11,883)
3. Total (Line 1 plus Line 2).....	747,308,758
4. Part D, Section 1, Column 6.....	1,074,415,696
5. Part D, Section 1, Column 7.....	(327,106,938)
6. Total (Line 3 minus Line 4 minus Line 5).....	.....
	Fair Value Check
7. Part A, Section 1, Column 16.....	413,718,697
8. Part B, Section 1, Column 13.....	(11,882)
9. Total (Line 7 plus Line 8).....	413,706,815
10. Part D, Section 1, Column 9.....	1,008,122,724
11. Part D, Section 1, Column 10.....	(594,415,909)
12. Total (Line 9 minus Line 10 minus Line 11).....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	241,887,877
14. Part B, Section 1, Column 20.....	35,365
15. Part D, Section 1, Column 12.....	241,923,242
16. Total (Line 13 plus Line 14 minus Line 15).....	.....

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,588,811,321	2,393,512,676
2. Cost of cash equivalents acquired .....	87,150,963,244	156,575,508,857
3. Accrual of discount .....	1,044,844	14,801,365
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	15,826	934,400
6. Deduct consideration received on disposals .....	86,701,879,330	156,395,945,977
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....	12,402	
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,038,968,307	2,588,811,321
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	3,038,968,307	2,588,811,321