



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2021

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826, 0826 NAIC Company Code 66915 Employer's ID No.13-5582869
(Current Period) (Prior Period)

Organized under the Laws of New York, State of Domicile or Port of Entry NY,
 Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Internet Website address.....	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com.....
Statutory Statement Contact Fax Number.....	201-942-2158.....

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
*Chairman of the Board
 and Chief Executive Officer*

CRAIG LAWRENCE DESANTO <i>President</i>	SHEILA KEARNEY DAVIDSON <i>Executive Vice President and Chief Legal Officer</i>	ERIC ANSEL FELDSTEIN <i>Executive Vice President and Chief Financial Officer</i>	MARK JEROME MADGETT <i>Executive Vice President and Head of Agency</i>
ANTHONY RAMSEY MALLOY <i>Executive Vice President and Chief Investment Officer</i>	AARON CHRISTIAN BALL <i>Senior Vice President and Head of Insurance Solutions, Service and Marketing</i>	PATRICIA BARBARI <i>Senior Vice President and General Auditor</i>	ELIZABETH KATHERINE BRILL <i>Senior Vice President and Chief Actuary</i>
DAVID JOHN CASTELLANI <i>Senior Vice President and Business Information Officer</i>	ALEXANDER IBBITSON MUNRO COOK <i>Senior Vice President and Head of Strategic Capabilities</i>	ROBERT MICHAEL GARDNER <i>Senior Vice President and Controller</i>	THOMAS ALEXANDER HENDRY <i>Senior Vice President and Treasurer</i>
YIE-HSUN HUNG <i>Senior Vice President</i>	ALAIN MAURICE KARAOGLAN <i>Senior Vice President and Head of Non-Agency Strategic Insurance Businesses</i>	NATALIE LAMARQUE <i>Senior Vice President and General Counsel</i>	AMY MILLER <i>Senior Vice President, Deputy General Counsel and Secretary</i>

CARLA THERESA RUTIGLIANO
*Senior Vice President
 and Head of Human Resources and Corporate Affairs*

DIRECTORS

BETTY CARRAWAY ALEWINE	RALPH DE LA VEGA	DONNA HAAG KINNAIRD	GERALD BERNARD SMITH
CLAIRE LOUISE BABINEAUX-FONTENOT #	CRAIG LAWRENCE DESANTO #	THEODORE ALEXANDER MATHAS	PAULA AMY STEINER #
MICHELE GROSS BUCK	MARK LAWRENCE FEIDLER	THOMAS CLAYTON SCHIEVELBEIN	
ROBERT BARBER CARTER	ROBERT FRANCIS FRIEL	EDWARD DANIEL SHIRLEY	

State of New York } SS
 County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by: <i>Eric Feldstein</i> B74211AF-1678133	DocuSigned by: <i>Thomas A Hendry</i> 509AB0603FAE404	DocuSigned by: <i>Robert Gardner</i> 672FD5DFE9A046A
ERIC ANSEL FELDSTEIN Executive Vice President and Chief Financial Officer	THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer	ROBERT MICHAEL GARDNER Senior Vice President and Controller

Subscribed and sworn to before me this
 ___ day of May 2021

a. Is this an original filing? Yes [X] No []
 b. If no: 1. State the amendment number ...
 2. Date filed ...
 3. Number of pages attached ...

*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.
 # Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	116,852,611,743		116,852,611,743	114,223,729,064
2. Stocks:				
2.1 Preferred stocks	53,621,193		53,621,193	34,090,598
2.2 Common stocks	16,987,099,736	2,417,524,563	14,569,575,173	14,747,483,536
3. Mortgage loans on real estate:				
3.1 First liens	18,228,547,398		18,228,547,398	18,363,352,655
3.2 Other than first liens	749,248,251		749,248,251	754,827,285
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	293,903,082		293,903,082	296,274,646
4.2 Properties held for the production of income (less \$ (647,738,929) encumbrances)	1,797,408,008		1,797,408,008	1,809,755,852
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (202,818,329)), cash equivalents (\$ 1,640,874,707) and short-term investments (\$ 181,742,426)	1,619,798,804		1,619,798,804	2,504,708,610
6. Contract loans (including \$ 14,109,213 premium notes)	11,472,340,425	16,205,383	11,456,135,042	11,532,042,640
7. Derivatives	1,012,690,921		1,012,690,921	1,183,028,638
8. Other invested assets	11,198,474,535	69,393,785	11,129,080,750	10,979,362,322
9. Receivables for securities	16,964,238		16,964,238	36,964,076
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	513,463,632		513,463,632	153,963,854
12. Subtotals, cash and invested assets (Lines 1 to 11)	180,796,171,966	2,503,123,731	178,293,048,235	176,619,583,776
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,508,585,876	618	1,508,585,258	1,612,264,929
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	372,778,684	8,146,709	364,631,975	231,345,964
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,710,572,665		1,710,572,665	1,730,427,282
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	39,642,351		39,642,351	39,338,343
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	46,778,551		46,778,551	27,344,444
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	31,044,765		31,044,765	30,357,201
18.2 Net deferred tax asset	1,811,673,944	91,459,346	1,720,214,598	1,717,292,895
19. Guaranty funds receivable or on deposit	4,609,075		4,609,075	4,608,151
20. Electronic data processing equipment and software	477,448,649	454,047,705	23,400,944	19,232,521
21. Furniture and equipment, including health care delivery assets (\$)	178,661,644	178,661,644		
22. Net adjustment in assets and liabilities due to foreign exchange rates	34,261,197		34,261,197	36,455,274
23. Receivables from parent, subsidiaries and affiliates	428,129,408		428,129,408	98,320,857
24. Health care (\$) and other amounts receivable	67,067,712	67,067,712		
25. Aggregate write-ins for other than invested assets	5,134,370,390	151,292,584	4,983,077,806	4,879,896,157
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	192,641,796,877	3,453,800,049	189,187,996,828	187,046,467,794
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	14,422,814,225		14,422,814,225	14,290,342,037
28. Total (Lines 26 and 27)	207,064,611,102	3,453,800,049	203,610,811,053	201,336,809,831
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	513,463,632		513,463,632	153,963,854
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	513,463,632		513,463,632	153,963,854
2501. Amounts receivable on corporate owned life insurance	4,625,061,133		4,625,061,133	4,579,078,430
2502. Interest in annuity contracts	145,361,244		145,361,244	144,652,368
2503. Unearned reinsurance premium recoverable	82,639,944		82,639,944	84,635,789
2598. Summary of remaining write-ins for Line 25 from overflow page	281,308,069	151,292,584	130,015,485	71,529,570
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,134,370,390	151,292,584	4,983,077,806	4,879,896,157

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 116,819,693,559 less \$ included in Line 6.3 (including \$ 462,645,190 Modco Reserve).....	116,819,693,559	115,736,529,728
2. Aggregate reserve for accident and health contracts (including \$ 429,552,204 Modco Reserve).....	4,694,771,968	4,638,869,195
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	26,736,941,573	25,926,994,747
4. Contract claims:		
4.1 Life	991,070,844	816,381,453
4.2 Accident and health	31,561,714	31,537,182
5. Policyholders' dividends/refunds to members \$ 20,942,610 and coupons \$ due and unpaid	20,942,610	23,489,889
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 147,813 Modco).....	1,875,529,993	1,855,781,348
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco).....		
6.3 Coupons and similar benefits (including \$ Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 54,193 discount; including \$ 4,332,021 accident and health premiums	108,161,118	104,176,234
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 31,533,000 assumed and \$ 3,831,630 ceded	35,364,630	35,813,129
9.4 Interest Maintenance Reserve	897,684,348	713,191,412
10. Commissions to agents due or accrued-life and annuity contracts \$ 15,660,654 , accident and health \$ 2,807,703 and deposit-type contract funds \$	18,468,357	17,864,867
11. Commissions and expense allowances payable on reinsurance assumed	3,835,000	3,835,000
12. General expenses due or accrued	1,875,200,672	2,087,213,858
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	(19,061,028)	(12,909,610)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,511,069	5,900,596
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	64,525,304	72,552
17. Amounts withheld or retained by reporting entity as agent or trustee	1,346,537,393	1,302,044,371
18. Amounts held for agents' account, including \$ 30,629,895 agents' credit balances	30,629,895	32,956,691
19. Remittances and items not allocated	317,356,264	260,472,896
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	335,135,504	340,674,003
22. Borrowed money \$ 476,686,415 and interest thereon \$ 81,609,375	558,295,790	376,681,346
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,663,586,616	3,589,364,696
24.02 Reinsurance in unauthorized and certified (\$) companies	5,967,304	4,738,029
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	2,865,242,949	2,910,744,270
24.04 Payable to parent, subsidiaries and affiliates	45,050,838	45,163,698
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	804,515,826	808,373,729
24.08 Derivatives	388,326,343	568,752,216
24.09 Payable for securities	767,217,662	283,252,769
24.10 Payable for securities lending	603,497,951	604,935,409
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,094,643,671	2,205,180,776
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	167,983,205,737	165,318,076,479
27. From Separate Accounts Statement	14,422,814,225	14,290,342,037
28. Total liabilities (Lines 26 and 27)	182,406,019,962	179,608,418,516
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	4,230,363,213	4,229,962,554
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	16,974,427,878	17,498,428,761
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	21,204,791,091	21,728,391,315
38. Totals of Lines 29, 30 and 37	21,204,791,091	21,728,391,315
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	203,610,811,053	201,336,809,831
DETAILS OF WRITE-INS		
2501. Unfunded pension obligations for employees and agents	789,869,084	833,095,312
2502. Derivatives-collateral liability	398,431,600	449,920,274
2503. Special reserves on certain group policies	392,722,844	394,689,097
2598. Summary of remaining write-ins for Line 25 from overflow page	513,620,143	527,476,093
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,094,643,671	2,205,180,776
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	4,251,796,941	5,971,106,631	20,570,673,977
2. Considerations for supplementary contracts with life contingencies	605,090	652,609	1,572,760
3. Net investment income	1,649,878,363	1,661,869,086	7,714,420,771
4. Amortization of Interest Maintenance Reserve (IMR)	28,108,349	20,655,419	202,296,161
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	11,222,139	8,238,190	32,396,302
7. Reserve adjustments on reinsurance ceded	(32,593,652)	(19,493,485)	(78,128,807)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	10,123,911	8,137,695	36,096,613
8.2 Charges and fees for deposit-type contracts	1,894,752	(2,339,441)	7,923,595
8.3 Aggregate write-ins for miscellaneous income	44,730,459	(23,684,087)	96,220,612
9. Totals (Lines 1 to 8.3)	5,965,766,352	7,625,142,617	28,583,471,984
10. Death benefits	1,424,251,777	1,076,447,958	4,786,547,302
11. Matured endowments (excluding guaranteed annual pure endowments)	3,490,898	4,263,626	19,365,062
12. Annuity benefits	334,806,993	331,165,465	1,356,713,759
13. Disability benefits and benefits under accident and health contracts	70,610,645	70,539,438	285,977,651
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	1,959,141,710	1,866,454,616	6,985,493,320
16. Group conversions	3,124,557	2,803,961	10,110,421
17. Interest and adjustments on contract or deposit-type contract funds	126,748,984	149,484,260	528,869,038
18. Payments on supplementary contracts with life contingencies	2,159,125	918,252	5,649,343
19. Increase in aggregate reserves for life and accident and health contracts	1,139,066,604	1,707,899,344	5,776,627,037
20. Totals (Lines 10 to 19)	5,063,401,293	5,209,976,920	19,755,352,933
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	133,873,454	132,310,065	529,462,315
22. Commissions and expense allowances on reinsurance assumed	9,812,924	11,764,358	45,808,588
23. General insurance expenses and fraternal expenses	622,499,995	664,519,404	2,679,677,380
24. Insurance taxes, licenses and fees, excluding federal income taxes	79,940,437	77,665,146	271,972,156
25. Increase in loading on deferred and uncollected premiums	(4,953,513)	13,975,883	25,175,644
26. Net transfers to or (from) Separate Accounts net of reinsurance	(277,641,370)	1,145,724,428	2,452,700,830
27. Aggregate write-ins for deductions	53,583,916	(408,193)	184,787,566
28. Totals (Lines 20 to 27)	5,680,517,136	7,255,528,011	25,944,937,412
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	285,249,216	369,614,606	2,638,534,572
30. Dividends to policyholders and refunds to members	465,055,438	501,699,645	1,962,873,015
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(179,806,222)	(132,085,039)	675,661,557
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(48,958,459)	(50,394,720)	(69,182,857)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(130,847,763)	(81,690,319)	744,844,414
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(10,471,414) (excluding taxes of \$58,802,653 transferred to the IMR)	(144,519,672)	(32,159,010)	(820,816,320)
35. Net income (Line 33 plus Line 34)	(275,367,435)	(113,849,329)	(75,971,906)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	21,728,391,315	22,032,271,618	22,032,271,618
37. Net income (Line 35)	(275,367,435)	(113,849,329)	(75,971,906)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$63,747,810	(11,909,358)	225,298,053	218,098,994
39. Change in net unrealized foreign exchange capital gain (loss)	79,233,249	(74,459,520)	22,700,149
40. Change in net deferred income tax	17,044,766	5,632,148	257,059,186
41. Change in nonadmitted assets	(338,428,149)	101,958,457	(1,689,138,888)
42. Change in liability for reinsurance in unauthorized and certified companies	(1,229,276)	2,117,892	(162,148)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(77,072,488)
44. Change in asset valuation reserve	(74,221,920)	6,296,448	(218,105,856)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	400,658	273,367	1,243,058,447
49. Cumulative effect of changes in accounting principles	21,471,752		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	59,405,489	58,908,590	15,654,207
54. Net change in capital and surplus for the year (Lines 37 through 53)	(523,600,224)	212,176,106	(303,880,303)
55. Capital and surplus, as of statement date (Lines 36 + 54)	21,204,791,091	22,244,447,724	21,728,391,315
DETAILS OF WRITE-INS			
08.301. Sundries	44,730,459	(23,684,087)	96,220,612
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	44,730,459	(23,684,087)	96,220,612
2701. Adjustment in funds withheld	37,555,553	39,742,761	150,471,647
2702. Interest on benefit plans for employees and agents	26,524,133	(53,026,160)	70,803,407
2703. Fines, penalties and fees from regulatory authorities	68,852	15,759	76,795
2798. Summary of remaining write-ins for Line 27 from overflow page	(10,564,622)	12,859,447	(36,564,283)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	53,583,916	(408,193)	184,787,566
5301. Change in liability for pension benefits	43,226,227	25,054,619	(190,672,691)
5302. Change in overfunded pension plan asset	10,964,311	26,584,874	106,339,496
5303. Change in liability for postretirement benefits	4,635,865	7,393,529	101,014,959
5398. Summary of remaining write-ins for Line 53 from overflow page	579,086	(124,432)	(1,027,557)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	59,405,489	58,908,590	15,654,207

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	4,147,566,571	5,873,876,424	20,564,841,233
2. Net investment income	1,766,034,084	1,831,549,585	7,223,663,111
3. Miscellaneous income	59,673,675	10,442,639	212,441,797
4. Total (Lines 1 to 3)	5,973,274,330	7,715,868,648	28,000,946,141
5. Benefit and loss related payments	3,680,697,392	3,248,014,772	13,392,168,038
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(271,521,503)	1,108,728,284	2,459,541,937
7. Commissions, expenses paid and aggregate write-ins for deductions	1,030,070,313	1,011,814,381	3,083,749,158
8. Dividends paid to policyholders	447,699,013	472,019,114	2,064,692,473
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	60,343	5,282	(87,998,799)
10. Total (Lines 5 through 9)	4,887,005,558	5,840,581,833	20,912,152,807
11. Net cash from operations (Line 4 minus Line 10)	1,086,268,772	1,875,286,815	7,088,793,334
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,242,302,065	4,955,713,468	17,389,938,147
12.2 Stocks	264,993,628	221,777,425	500,342,785
12.3 Mortgage loans	417,938,942	200,884,217	1,559,944,539
12.4 Real estate			
12.5 Other invested assets	199,072,358	220,224,745	860,605,375
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(1,465,192)	482,395	577,098
12.7 Miscellaneous proceeds	(49,651,081)	428,493,164	(564,227,158)
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,073,190,720	6,027,575,414	19,747,180,786
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,550,346,559	4,682,444,700	18,205,644,570
13.2 Stocks	411,220,533	49,199,153	6,456,733,383
13.3 Mortgage loans	320,880,453	1,057,310,092	2,422,491,156
13.4 Real estate	6,555,843	36,022,830	167,182,015
13.5 Other invested assets	454,830,484	556,185,768	1,850,615,293
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	8,743,833,872	6,381,162,543	29,102,666,417
14. Net increase (or decrease) in contract loans and premium notes	(79,262,444)	137,928,894	45,736,389
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,591,380,708)	(491,516,023)	(9,401,222,020)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			1,242,362,500
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	100,005,069	71,112,694	(25,294,885)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	812,409,097	1,471,140,525	1,715,194,273
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(292,212,036)	(395,780,567)	(407,125,230)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	620,202,130	1,146,472,652	2,525,136,658
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(884,909,806)	2,530,243,444	212,707,972
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,504,708,610	2,292,000,638	2,292,000,638
19.2 End of period (Line 18 plus Line 19.1)	1,619,798,804	4,822,244,082	2,504,708,610

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	492,899,901	121,535,580	743,552,494
20.0002. Depreciation on fixed assets	64,198,681	57,032,836	251,278,370
20.0003. Transfer of mortgage loan to other invested assets	46,114,400		26,882,413
20.0004. Capitalized interest on bonds/payment in kind	30,963,599	27,557,555	108,085,423
20.0005. Other Invested asset stocks distribution	11,300,218	3,691,656	7,357,048
20.0006. Capitalized interest on mortgage loans	1,844,433	2,311,785	8,142,889
20.0007. Transfer of bond investment to equity investment	1,418,019		19,662,682
20.0008. Low Income Housing Tax Credit unfunded commitments	174,063		5,373,898
20.0009. Bonds to be announced commitments-purchased/sold			2,064,694
20.0010. Transfer/merger/spinoff of equity investment to equity investment			10,958,685

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer/merger/spinoff of bond investment to equity investment			20,082,382
20.0012. Transfer of other invested assets to bonds	1,444,778		17,392,702
20.0013. Dividend reinvestment of equities/payment in kind	181,601		926,397
20.0014. Exchange of bond/equity investment to operating income			5,017
20.0015. Transfer of equity to charitable organizations	3,769,820		3,769,820
20.0016. Capital contribution to affiliated other invested asset			87,947,135
20.0017. Translation of foreign investments from Canadian branch			72,701,108
20.0018. Transfer of other invested assets to real estate			33,907,022
20.0019. Exchange of other invested asset/real estate to operating income			372,459
20.0020. Capital contribution to down-stream subsidiary			529,817,996
20.0021. Transfer between other invested assets and other invested assets			29,873,652
20.0022. Dividend from affiliated other invested assets			30,046
20.0023. Transfer of other invested assets to equity			66,557
20.0024. Low income housing tax credit future commitments	3,855,078		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	2,044,093,152	1,985,237,464	8,490,419,106
3. Ordinary individual annuities	112,730,997	79,447,949	335,735,209
4. Credit life (group and individual)			
5. Group life insurance	536,693,417	535,734,579	1,969,725,288
6. Group annuities	1,353,527,900	3,169,141,736	8,906,815,409
7. A & H - group	47,780,237	48,846,360	207,545,454
8. A & H - credit (group and individual)			
9. A & H - other	83,087,870	79,893,040	338,853,907
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	4,177,913,573	5,898,301,128	20,249,094,373
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	4,177,913,573	5,898,301,128	20,249,094,373
14. Deposit-type contracts	2,832,216,663	2,902,264,591	7,945,989,172
15. Total (Lines 13 and 14)	7,010,130,236	8,800,565,719	28,195,083,545
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at March 31, 2021 and December 31, 2020 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2021	2020
Net Income					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (275,367,435)	\$ (75,971,906)
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	6,079,450	(2,499,883)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	(1,576,717)	2,586,075
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (279,870,168)</u>	<u>\$ (76,058,098)</u>
Capital and Surplus					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 21,204,791,091	\$ 21,728,391,315
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(128,751,314)	(134,830,764)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	54,540,546	56,117,264
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 21,279,001,859</u>	<u>\$ 21,807,104,815</u>

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

- B. No change.

- C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost

NOTES TO FINANCIAL STATEMENTS

basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

The Company adopted revisions to SSAP 32 "Preferred Stock." The revisions include definitions, measurement and impairment guidance. The revisions require perpetual preferred stock and mandatory convertible preferred stock to be reported at fair value, not to exceed any current effective call price, among other changes. The Company adopted this guidance on January 1, 2021, which increased statutory surplus by \$21,471,752.

3. Business Combinations and Goodwill

On December 31, 2020 (the "acquisition date"), the Company acquired Cigna's group life and group disability insurance business, now named New York Life Group Benefit Solutions ("GBS") which comprised of two insurance companies through which the business is primarily conducted, Life Insurance Company of North America ("LINA") and Cigna Life Insurance Company of New York ("CLICNY"). Subsequent to December 31, 2020, CLICNY has been renamed to New York Life Group Insurance Company of NY ("NYLGICNY"). As of the acquisition date, both LINA and NYLGICNY became direct wholly owned subsidiaries of the Company.

At the acquisition date, the Company paid total initial consideration of \$6,308,700,000 to Cigna which is subject to the Company's review of assets and liabilities transferred based on the purchase and sale agreement between the Company and Cigna. The final purchase price is expected to be settled with Cigna towards the end of 2021. The ongoing review and settlement process under the terms of the purchase and sale agreement may continue to impact the final purchase price paid by the Company (cost of acquisition) and the original amount of goodwill for the GBS entities through 2021 and until the final purchase price is settled with Cigna.

The following table represents goodwill generated under the statutory purchase method of accounting:

Purchased Entity	Acquisition Date	Cost of Acquisition	Original Amount of Goodwill	Original Amount of Goodwill Admitted	Admitted Goodwill at 3/31/21	Amortization for the Period Ended 3/31/21	Book Value at 3/31/21	Admitted Goodwill as a % of Book Adjusted Carrying Value, Gross of Admitted Goodwill
Life Insurance Company of North America	December 31, 2020	\$6,001,935,483	\$4,101,037,417	\$1,931,888,141	\$1,580,986,919	\$102,525,935	\$1,926,555,792	82%
New York Life Group Insurance Company of NY	December 31, 2020	\$247,657,727	\$126,123,800	\$126,123,800	\$122,980,047	\$3,143,753	\$95,876,200	128%
Stone Ridge Holdings Group LLC	January 3, 2017	\$150,000,000	\$132,038,420	\$132,038,420	\$75,922,092	\$3,300,960	\$102,392,168	74%

4. Discontinued Operations

Not applicable.

5. Investments**A. Mortgage Loans, including Mezzanine Real Estate Loans**

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.

(2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at March 31, 2021.

NOTES TO FINANCIAL STATEMENTS

	OTTI Recognized in Loss			
	Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	Fair Value 1-(2a+2b)
General Account:				
OTTI recognized 1st Quarter				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
OTTI recognized 2nd Quarter				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (General Account)		\$ —	\$ —	—
Separate Account:				
OTTI recognized 1st Quarter				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
OTTI recognized 2nd Quarter				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (Separate Account)		—	—	—
Grand Total		\$ —	\$ —	—

NOTES TO FINANCIAL STATEMENTS

- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
05946XHV8	\$149,972	\$146,438	\$3,534	\$146,438	\$140,946	3/31/2021
12629EAD7	43,779	43,243	536	43,243	43,045	3/31/2021
17029RAA9	283,764	236,092	47,672	236,092	279,224	3/31/2021
225470M67	509,875	503,122	6,753	503,122	482,201	3/31/2021
3622E8AC9	201,377	188,610	12,767	188,610	198,576	3/31/2021
3622ELAG1	218,327	204,396	13,931	204,396	217,513	3/31/2021
36849XAA4	10,383,001	8,439,304	1,943,697	8,439,304	10,082,505	3/31/2021
36849XAB2	1,832,296	2	1,832,294	2	1,725,677	3/31/2021
61749EAE7	90,523	83,522	7,001	83,522	88,154	3/31/2021
61749EAH0	686,177	638,409	47,768	638,409	674,520	3/31/2021
69337AAM8	254,244	229,346	24,898	229,346	217,072	3/31/2021
69337VAE0	1,524,604	1,461,699	62,905	1,461,699	1,364,117	3/31/2021
78637VAB4	657,769	605,075	52,694	605,075	642,269	3/31/2021
78637VAD0	656,534	603,881	52,653	603,881	641,171	3/31/2021
78637VAF5	656,206	603,664	52,542	603,664	640,738	3/31/2021
78637VAH1	661,406	609,514	51,892	609,514	646,197	3/31/2021
78637VAK4	697,304	643,067	54,237	643,067	685,884	3/31/2021
78637VAM0	706,976	652,342	54,634	652,342	696,118	3/31/2021
78637VAP3	710,856	657,807	53,049	657,807	699,942	3/31/2021
78637VAR9	729,803	676,651	53,152	676,651	720,105	3/31/2021
78637VAT5	744,013	689,896	54,117	689,896	733,820	3/31/2021
78637VAV0	756,349	701,565	54,784	701,565	747,395	3/31/2021
78637VAX6	783,871	730,888	52,983	730,888	775,344	3/31/2021
Subtotal- General Account	XXX	XXX	4,590,493	XXX	XXX	
Guaranteed Separate Accounts						
3622E8AC9	402,754	377,220	25,534	377,220	397,152	3/31/2021
61749EAH0	365,962	340,485	25,477	340,485	359,744	3/31/2021
Subtotal- Guaranteed Separate Accounts	XXX	XXX	51,011	XXX	XXX	
Grand Total	XXX	XXX	\$ 4,641,504	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2021:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 3,196,645,536	\$ 59,740,415	\$ 1,892,818,591	\$ 65,406,362	\$ 5,089,464,127	\$ 125,146,777
Guaranteed Separate Accounts	1,131,350,563	16,644,441	34,593,430	232,123	1,165,943,993	16,876,564
Total	\$ 4,327,996,099	\$ 76,384,856	\$ 1,927,412,021	\$ 65,638,485	\$ 6,255,408,120	\$ 142,023,341

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

NOTES TO FINANCIAL STATEMENTS

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

(3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.

(4) - (7) No change.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At March 31, 2021, the carrying value and fair value of securities held under agreements to purchase and resell was \$237,006,543, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.01 %.

(2) Type of repo trades used

	<u>1 First Quarter</u>
a. Bilateral (YES/NO)	NO
b. Tri-Party (YES/NO)	YES

(3) Original (flow) & residual maturity

	<u>First Quarter 2021</u>	
a. Maximum Amount		
1. Open - no maturity	\$	—
2. Overnight	\$	662,283,866
3. 2 days to 1 week	\$	—
4. > 1 week to 1 month	\$	—
5. > 1 month to 3 months	\$	—
6. > 3 months to 1 year	\$	—
7. > 1 year	\$	—
b. Ending Balance		
1. Open - no maturity	\$	—
2. Overnight	\$	237,006,543
3. 2 days to 1 week	\$	—
4. > 1 week to 1 month	\$	—
5. > 1 month to 3 months	\$	—
6. > 3 months to 1 year	\$	—
7. > 1 year	\$	—

(4) Not applicable.

(5) Fair value of securities acquired under repo - secured borrowing

	<u>First Quarter 2021</u>	
a. Maximum Amount	\$	662,283,866
b. Ending Balance	\$	237,006,543

NOTES TO FINANCIAL STATEMENTS

(6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - FV	\$ —	\$ 237,006,543	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 237,006,543	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) Collateral pledged - secured borrowing

	First Quarter 2021	
a. Maximum Amount		
1. Cash	\$ —	—
2. Securities (FV)	\$ 675,529,543	—
3. Securities (BACV)		XXX
4. Nonadmitted subset (BACV)		XXX
b. Ending Balance		
1. Cash	\$ —	—
2. Securities (FV)	\$ 241,748,602	—
3. Securities (BACV)	\$ —	—
4. Nonadmitted subset (BACV)	\$ —	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value
a. Overnight and continuous	\$ —	\$ —
b. 30 days or less	\$ —	\$ —
c. 31 to 90 days	\$ —	\$ —
d. > 90 days	\$ 241,748,602	\$ 241,748,602

(9) At March 31, 2021, the Company did not have a recognized receivable for return of collateral.

(10) At March 31, 2021, the Company did not have a recognized liability to return collateral.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

No change.

K. Low-Income Housing Tax Credits

No change.

L. Restricted Assets

No change.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

No change.

P. Short Sales

No change.

NOTES TO FINANCIAL STATEMENTS

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	98	58
(2) Aggregate Amount of Investment Income	\$ 22,068,090	\$ 5,325,921

R. Reporting Entity's Share of Cash Pool by Asset type

Not applicable.

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

7. Investment Income

A. No change.

B. No change.

8. Derivative Instruments

A. No change.

B. Not applicable.

9. Income Taxes

A - I. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A - C. For the three months ended March 31, 2021, the Company had not made any capital contributions or received a return of capital from its holding company subsidiaries.

For the three months ended March 31, 2021, the Company had not received any dividend payments from any of its holding company subsidiaries.

Several new service, administrative and investment management agreements between, and amongst, New York Life, LINA and NYLGICNY were entered into on December 31, 2020 and only began transacting during the three months ended March 31, 2021.

D - O. No change.

11. Debt

A. No change.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

NOTES TO FINANCIAL STATEMENTS

(2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	49,015,300	49,015,300	—
(c) Activity stock	104,625,000	104,625,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 153,640,300</u>	<u>\$ 153,640,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 10,185,972,282	\$ 10,185,972,282	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	49,015,300	49,015,300	—
(c) Activity stock	146,250,000	146,250,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 195,265,300</u>	<u>\$ 195,265,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 9,461,905,082	\$ 9,461,905,082	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 49,015,300	\$ 49,015,300	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value ¹	Carrying Value ¹	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 5,627,046,626	\$ 5,195,837,087	\$ 2,330,414,726
2. Current year general account	\$ 5,627,046,626	\$ 5,195,837,087	\$ 2,330,414,726
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,906,505,013	\$ 5,306,800,201	\$ 3,255,735,437

¹ Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
2. Current year general account	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,330,414,726	2,330,414,726	—	2,330,414,726
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,330,414,726</u>	<u>\$ 2,330,414,726</u>	<u>\$ —</u>	<u>\$ 2,330,414,726</u>

NOTES TO FINANCIAL STATEMENTS

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,255,735,437	3,255,735,437	—	3,255,735,437
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,255,735,437</u>	<u>\$ 3,255,735,437</u>	<u>\$ —</u>	<u>\$ 3,255,735,437</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,007,853,009	3,007,853,009	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,007,853,009</u>	<u>\$ 3,007,853,009</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations
under the following arrangements
(YES/NO)?**

1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2021	December 31, 2020	March 31, 2021	December 31, 2020
a. Service cost	\$ 49,004,223	\$ 181,768,892	\$ 6,755,794	\$ 28,985,711
b. Interest cost	48,419,928	254,789,350	9,617,872	53,290,733
c. Expected return on plan assets	(117,830,681)	(446,862,460)	(12,691,149)	(53,044,210)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	55,167,266	210,464,886	3,005,647	15,773,245
f. Prior service cost or credit	(976,728)	(3,906,913)	(4,135,250)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	5,765,468	23,061,873
h. Net periodic benefit cost	<u>\$ 33,784,008</u>	<u>\$ 196,253,755</u>	<u>\$ 8,318,382</u>	<u>\$ 51,526,351</u>
i. One-time contractual termination benefit	—	—	—	—
j. Total net periodic pension cost/(credit)	<u>\$ 33,784,008</u>	<u>\$ 196,253,755</u>	<u>\$ 8,318,382</u>	<u>\$ 51,526,351</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$12,799,181 and \$2,448,001 respectively, were billed to subsidiaries for the three months ended March 31, 2021. Pension and postretirement costs of \$48,246,249 and \$9,835,746, respectively, were billed to subsidiaries for the year ended December 31, 2020.

(5) - (18) No change.

B - E. No change.

F - G. Not applicable.

H - I. No change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A - M. No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

(1) No change.

NOTES TO FINANCIAL STATEMENTS

(2) No change.

(3) Long-term care guaranty fund assessments

a - c. At March 31, 2021, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,207,132 and \$751,702, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Operating Lease

No change.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

(1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2021 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1 Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

Level 2 Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

Level 3 Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2021:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Perpetual preferred stocks	\$ —	\$ 6,054,841	\$ 47,566,352	\$ —	\$ 53,621,193
Total preferred stocks	—	6,054,841	47,566,352	—	53,621,193
2. Bonds					
U.S. corporate	—	13,260,152	—	—	13,260,152
Non-agency commercial mortgage-backed securities	—	3,539,730	—	—	3,539,730
Non-agency asset-backed securities	—	1,424,500	—	—	1,424,500
Total bonds	—	18,224,382	—	—	18,224,382
3. Common stocks	975,319,476	—	183,190,617	—	1,158,510,093
4. Derivative assets					
Interest rate swaps	—	344,646,902	—	—	344,646,902
Foreign currency swaps	—	292,924,570	—	—	292,924,570
Inflation swaps	—	10,198,595	—	—	10,198,595
Interest rate options	—	131,526,085	4,684,571	—	136,210,656
Futures	2,029,406	—	—	—	2,029,406
Equity options	—	54,290	—	—	54,290
Total derivative assets	2,029,406	779,350,442	4,684,571	—	786,064,419
5. Separate accounts assets	1,627,287,276	4,156,242,105	6,195,048	1,466,617,338	7,256,341,767
6. Other invested assets	—	—	162,790,000	—	162,790,000
Total assets at fair value	\$ 2,604,636,158	\$ 4,959,871,770	\$ 404,426,588	\$ 1,466,617,338	\$ 9,435,551,854
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 152,270,692	\$ —	\$ —	\$ 152,270,692
Foreign currency swaps	—	144,822,012	—	—	144,822,012
Inflation swaps	—	48,595,260	—	—	48,595,260
Interest rate options	—	—	2,395,788	—	2,395,788
Foreign currency forwards	—	888	—	—	888
Futures	138,005	—	—	—	138,005
Total return swaps	—	2,605,977	—	—	2,605,977
Total derivative liabilities	138,005	348,294,829	2,395,788	—	350,828,622
2. Separate accounts liabilities - derivatives ¹	1,361,830	—	—	—	1,361,830
Total liabilities at fair value	\$ 1,499,835	\$ 348,294,829	\$ 2,395,788	\$ —	\$ 352,190,452

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2021:

	Balance at 01/01/2021	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 3/31/2021
Assets:										
Perpetual preferred stocks	\$ 821,099	\$ 27,908,410	\$ —	\$ —	\$ 18,836,843	\$ —	\$ —	\$ —	\$ —	\$ 47,566,352
Bonds										
U.S. corporate	3,742,730	—	(3,742,730)	—	—	—	—	—	—	—
Total bonds	4,563,829	27,908,410	(3,742,730)	—	18,836,843	—	—	—	—	47,566,352
Common stocks	223,024,443	70,477	(3,774,290)	60,751	5,674,988	—	—	(41,865,752)	—	183,190,617
Derivatives	5,422,857	—	—	(4,216,532)	3,478,246	—	—	—	—	4,684,571
Separate accounts assets ¹	2,493,343	—	(2,000,000)	3,988	(2,283)	5,700,000	—	—	—	6,195,048
Other invested assets	—	162,790,000	—	—	—	—	—	—	—	162,790,000
Total Assets:	\$ 235,504,472	\$ 190,768,887	\$ (9,517,020)	\$ (4,151,793)	\$ 27,987,794	\$ 5,700,000	\$ —	\$ (41,865,752)	\$ —	\$ 404,426,588
Liabilities:										
Derivatives	\$ 788,373	\$ —	\$ —	\$ (105,593)	\$ 1,713,008	\$ —	\$ —	\$ —	\$ —	\$ 2,395,788
Total Liabilities:	\$ 788,373	\$ —	\$ —	\$ (105,593)	\$ 1,713,008	\$ —	\$ —	\$ —	\$ —	\$ 2,395,788

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

NOTES TO FINANCIAL STATEMENTS

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$190,768,887 for the three months ended March 31, 2021, which primarily relates to Stone Ridge Holdings Group preferred shares in other invested assets of \$162,790,000 and perpetual preferred stocks of \$27,908,410 which both are measured at fair value effective 2021. Transfers out of Level 3 totaled \$9,517,020 for the three months ended March 31, 2021, which relates to a price source changes on \$3,742,730 U.S. corporate bonds, \$3,774,290 of common stocks and \$2,000,000 of separate account assets.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At March 31, 2021, the Company did not have any price challenges on the general and separate account securities for what is received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Preferred stocks

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements*Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at March 31, 2021. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
Assets:								
Bonds	\$126,242,734,794	\$ 116,852,611,743	—	\$121,991,933,790	\$ 4,250,801,004	—	—	—
Preferred stocks	53,621,193	53,621,193	—	6,054,841	47,566,352	—	—	—
Common stocks	1,158,510,093	1,158,510,093	975,319,476	—	183,190,617	—	—	—
Mortgage loans	19,884,925,349	18,977,795,649	—	—	19,884,925,349	—	—	—
Cash, cash equivalents and short-term investments	1,619,798,804	1,619,798,804	548,151,490	1,071,647,314	—	—	—	—
Derivatives	960,463,429	1,012,690,921	2,029,406	953,749,452	4,684,571	—	—	—
Other invested assets ¹	457,885,958	442,376,565	—	178,242,631	279,643,327	—	—	—
Derivative Collateral	513,420,884	513,420,884	—	513,420,884	—	—	—	—
Investment income due and accrued	1,508,585,258	1,508,585,258	—	1,508,585,258	—	—	—	—
Separate accounts assets	14,499,567,135	14,422,814,225	1,631,221,458	11,338,713,548	63,014,791	1,466,617,338	—	—
Total assets	\$166,899,512,897	\$ 156,562,225,335	\$ 3,156,721,830	\$137,562,347,718	\$ 24,713,826,011	\$1,466,617,338	\$ —	\$ —
Liabilities:								
Deposit fund contracts:								
Funding agreements	\$ 24,386,035,666	\$ 24,107,390,700	—	—	\$ 24,386,035,666	—	—	—
Annuities certain	24,604,924	21,686,491	—	—	24,604,924	—	—	—
Other deposit funds	584,363,695	584,363,695	—	—	584,363,695	—	—	—
Premiums paid in advance	108,161,118	108,161,118	—	108,161,118	—	—	—	—
Derivatives	1,007,997,387	388,326,343	138,005	1,005,463,594	2,395,788	—	—	—
Derivatives - collateral	398,431,600	398,431,600	—	398,431,600	—	—	—	—
Borrowed money	558,295,790	558,295,790	—	558,295,790	—	—	—	—
Amounts payable under securities lending	603,497,951	603,497,951	—	603,497,951	—	—	—	—
Separate accounts liabilities	1,367,757	1,367,757	1,361,830	5,927	—	—	—	—
Total liabilities	\$ 27,672,755,888	\$ 26,771,521,445	\$ 1,499,835	\$ 2,673,855,980	\$ 24,997,400,073	\$ —	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

NOTES TO FINANCIAL STATEMENTS

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF. The affiliated bond from MCF had a carrying value of \$2,407,064,292 and a fair value of \$2,524,062,059 at March 31, 2021. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

NOTES TO FINANCIAL STATEMENTS

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2021.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

- E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

March 31, 2021					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 461,518,411	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 4,792,944	\$ —	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 1,000,305,983	\$ 455,866,809	N/A	N/A

21. Other Items**A. Unusual or Infrequent Items**

In March 2020, the World Health Organization declared the novel strain of coronavirus, COVID-19, a global pandemic. Management believes the Company has a strong balance sheet, ample liquidity, a robust capital position and is well positioned to continue to meet its policy owner commitments and regulatory, capital and financing requirements. The primary concern is protecting the Company's employees and being there for our policy owners. Nearly all employees and agents are working remotely, while still maintaining our operations and providing services to policy owners. The Company has taken swift product and underwriting actions to further manage our risk and offering payment flexibility and accommodations to our policy owners. While the impact of these actions and events is not significant to the Company's financial results for the quarter ended March 31, 2021, we continue to monitor the economic environment and other potential impacts relating to this pandemic.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

NOTES TO FINANCIAL STATEMENTS

22. Events Subsequent

At May 13, 2021, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material effect on the financial condition of the Company.

23. Reinsurance**A. Ceded Reinsurance Report**

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

H. No change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) At March 31, 2021, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2021 are as follows:

1. Permanent ACA Risk Adjustment Program

Not applicable.

2. Transitional ACA Reinsurance Program

At March 31, 2021, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,197.

3. Temporary ACA Risk Corridors Program

Not applicable.

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at March 31, 2021 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date		
	1	2	3	4	Accrued Less Payments (Col 1 -3)	Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances	Balance from Prior Years (Col 1-3+7)	Balance from Prior Years (Col 2-4+8)	
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
b. Transitional ACA reinsurance program											
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)	A	\$	— \$ 1,197
d. Total for ACA risk-sharing provisions	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)		\$	— \$ 1,197

NOTES TO FINANCIAL STATEMENTS

Explanation of Adjustments:

A. 1 covered lives were removed during 2021.

(4) The Company had no risk corridors asset and liability balances for the three months ended March 31, 2021.

(5) The Company had no ACA risk corridors receivable for the three months ended March 31, 2021.

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liability at December 31, 2020 were \$1,431,865,113. For the three months ended March 31, 2021, \$58,812,902 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,280,335,649 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement and long term care lines of insurance. Therefore, there has been a \$92,716,562 favorable prior-year development from December 31, 2020 to March 31, 2021. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

34. Premium and Annuity Considerations Deferred and Uncollected

No change.

35. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers To (From) Separate Accounts

No change.

36. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/30/2016
- 6.4 By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
PA Capital LLC	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
New York Life Investments Alternatives LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 2,309,382,145
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 2,567,765,936	\$ 2,407,064,292
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$ 15,866,253,235	\$ 15,828,589,644
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$ 4,906,248,877	\$ 4,875,057,953
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 23,340,268,048	\$ 23,110,711,889
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
 If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 620,646,848
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 620,433,803
- 16.3 Total payable for securities lending reported on the liability page. \$ 603,497,951

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
The Northern Trust Company	50 S LaSalle Street, Chicago, IL 60603
RBC Investor & Treasury Services	155 Wellington Street West, Toronto ON M5V 3L3, Canada

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A
Madison Capital Funding LLC	A
MacKay Shields LLC	A
Goldpoint Partners LLC	A
PA Capital LLC	A

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG09W0QURS721	SEC	DS
284091	Madison Capital Funding LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	N/A	N/A	NO
107717	MacKay Shields LLC	54930077LLCOFU7R8H16	SEC	DS
116776	Goldpoint Partners LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	N/A	N/A	DS
109247	PA Capital LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	5493001U80R0DD8ECQ33	N/A	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:

- Filings for which we have not yet received the required documentation necessary for submission to the SVO: 3

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- Issuer or obligor is current on all contracted interest and principal payments.
- The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- The security was purchased prior to January 1, 2018.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- The shares were purchased prior to January 1, 2019.
- The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- The fund only or predominantly holds bonds in its portfolio.
- The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES****Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1
Amount

1.1 Long-Term Mortgages In Good Standing		
1.11 Farm Mortgages	\$	
1.12 Residential Mortgages	\$	1,636,539
1.13 Commercial Mortgages	\$	18,976,159,110
1.14 Total Mortgages in Good Standing	\$	<u>18,977,795,649</u>
1.2 Long-Term Mortgages In Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing with Restructured Terms	\$	
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages	\$	
1.32 Residential Mortgages	\$	
1.33 Commercial Mortgages	\$	
1.34 Total Mortgages with Interest Overdue more than Three Months	\$	
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages	\$	
1.42 Residential Mortgages	\$	
1.43 Commercial Mortgages	\$	
1.44 Total Mortgages in Process of Foreclosure	\$	
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$	<u>18,977,795,649</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61 Farm Mortgages	\$	
1.62 Residential Mortgages	\$	
1.63 Commercial Mortgages	\$	46,114,400
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$	<u>46,114,400</u>
2. Operating Percentages:		
2.1 A&H loss percent		60.578 %
2.2 A&H cost containment percent		0.007 %
2.3 A&H expense percent excluding cost containment expenses		32.543 %
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]	
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$	
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]	
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$	
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [X] No []	
4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [] No []	

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?
- Yes [] No [] N/A []
- 5.2 If no, explain:
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?
- Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	L	25,774,311	1,357,832	1,844,785	3,937,220	32,914,148	
2. Alaska	AK	L	9,902,885	135,357	512,793	2,754,772	13,305,807	
3. Arizona	AZ	L	26,189,738	2,823,994	2,258,527	21,291,076	52,563,335	
4. Arkansas	AR	L	11,165,925	506,391	1,008,180	295,974	12,976,470	
5. California	CA	L	317,532,170	20,876,842	17,754,849	151,751,967	507,915,828	
6. Colorado	CO	L	27,661,782	4,568,291	2,264,422	25,959,232	60,453,727	
7. Connecticut	CT	L	23,218,559	3,372,939	1,491,804	11,302,393	39,385,695	
8. Delaware	DE	L	5,443,957	104,221,311	327,544	787,065	110,779,877	2,780,351,872
9. District of Columbia	DC	L	3,698,282	785,584	369,091	11,483,235	16,336,192	
10. Florida	FL	L	113,014,528	4,727,089	6,985,032	18,046,273	142,772,922	
11. Georgia	GA	L	60,283,100	1,512,363	2,668,883	51,719,839	116,184,185	
12. Hawaii	HI	L	12,666,345	1,081,302	1,093,521	19,256,904	34,098,072	
13. Idaho	ID	L	6,433,065	910,258	574,883	1,831,257	9,749,463	
14. Illinois	IL	L	66,497,979	1,339,255	3,694,494	35,446,206	106,977,934	
15. Indiana	IN	L	19,276,971	1,002,003	1,002,706	21,806,858	43,088,538	35,039,654
16. Iowa	IA	L	19,246,592	1,539,225	2,125,656	4,536,717	27,448,190	
17. Kansas	KS	L	16,398,109	130,919	1,458,708	(75,068)	17,912,668	
18. Kentucky	KY	L	15,182,439	2,353,606	1,078,892	10,099,283	28,714,220	
19. Louisiana	LA	L	44,010,116	2,013,837	2,414,214	(76,115)	48,362,052	
20. Maine	ME	L	4,319,950	641,924	357,343	1,971,779	7,290,996	
21. Maryland	MD	L	39,383,050	7,132,054	2,943,426	3,115,461	52,573,991	
22. Massachusetts	MA	L	66,023,599	5,520,488	3,366,561	67,467,761	142,378,409	
23. Michigan	MI	L	31,178,149	1,611,103	1,823,039	21,118,115	55,730,406	
24. Minnesota	MN	L	18,959,030	349,458	1,346,878	4,550,371	25,205,737	
25. Mississippi	MS	L	15,431,085	728,293	1,090,464		17,249,842	
26. Missouri	MO	L	24,176,982	1,660,575	1,858,583	8,087,317	35,783,457	
27. Montana	MT	L	7,590,008	857,504	589,180	(4,921)	9,031,771	1,289,586
28. Nebraska	NE	L	9,599,370	1,009,864	1,020,972	719,470	12,349,676	
29. Nevada	NV	L	17,120,832	4,127,163	964,837	4,445,456	26,658,288	
30. New Hampshire	NH	L	8,023,451	1,207,139	574,315	(1,027)	9,803,878	
31. New Jersey	NJ	L	96,896,031	2,403,454	4,755,979	17,832,477	121,887,941	
32. New Mexico	NM	L	11,752,026	1,294,590	809,675	3,812	13,860,103	1,806,819
33. New York	NY	L	285,502,855	4,505,940	18,747,223	347,430,002	656,186,020	13,728,732
34. North Carolina	NC	L	42,678,017	1,893,174	2,729,757	56,775,051	104,075,999	
35. North Dakota	ND	L	5,301,634	723,042	408,019	20,694,684	27,127,379	
36. Ohio	OH	L	45,989,898	3,835,703	3,358,293	46,686,322	99,870,216	
37. Oklahoma	OK	L	16,222,489	2,100,494	1,433,859	7,369,015	27,125,857	
38. Oregon	OR	L	13,879,007	1,754,981	1,131,059	6,937,385	23,702,432	
39. Pennsylvania	PA	L	73,829,245	6,273,014	3,962,429	49,996,675	134,061,363	
40. Rhode Island	RI	L	6,080,784	738,831	333,318	4,113,244	11,266,177	
41. South Carolina	SC	L	29,196,726	1,785,398	1,947,064	2,620,875	35,550,063	
42. South Dakota	SD	L	12,584,080	623,479	1,166,634	3,031,804	17,405,997	
43. Tennessee	TN	L	26,970,801	1,781,511	1,887,566	18,259,254	48,899,132	
44. Texas	TX	L	161,899,070	10,354,839	9,493,989	60,864,721	242,612,619	
45. Utah	UT	L	14,045,544	1,100,025	656,230	489,213	16,291,012	
46. Vermont	VT	L	3,653,076	489,070	352,159	2,028,909	6,523,214	
47. Virginia	VA	L	48,337,535	3,711,090	4,748,329	24,414,661	81,211,615	
48. Washington	WA	L	48,515,920	2,314,992	3,008,273	38,264,513	92,103,698	
49. West Virginia	WV	L	6,917,056	77,826	390,873	200,621	7,586,376	
50. Wisconsin	WI	L	17,468,273	1,018,928	1,248,008	24,611,374	44,346,583	
51. Wyoming	WY	L	4,891,294	74,966	413,174	(2,499)	5,376,935	
52. American Samoa	AS	N						
53. Guam	GU	L	209,974		2,992		212,966	
54. Puerto Rico	PR	L	(197,991)	21,990	88,437		(87,564)	
55. U.S. Virgin Islands	VI	L	1,083,493		8,354		1,091,847	
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	L	10,485,382	2,898	32,891	20,760	10,541,931	
58. Aggregate Other Aliens	OT	XXX	5,137,950	65,821	39,435		5,243,206	
59. Subtotal	XXX		2,054,732,528	229,050,019	130,018,601	1,236,267,743	3,650,068,891	2,832,216,663
90. Reporting entity contributions for employee benefits plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		385,296,630	2,283,412			387,580,042	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		10,827,071		2,098,617		12,925,688	
94. Aggregate or other amounts not allocable by State	XXX		149,431,468				149,431,468	
95. Totals (Direct Business)	XXX		2,600,287,697	231,333,431	132,117,218	1,236,267,743	4,200,006,089	2,832,216,663
96. Plus Reinsurance Assumed	XXX		83,127,707				83,127,707	
97. Totals (All Business)	XXX		2,683,415,404	231,333,431	132,117,218	1,236,267,743	4,283,133,796	2,832,216,663
98. Less Reinsurance Ceded	XXX		129,363,712		6,774,675		136,138,387	
99. Totals (All Business) less Reinsurance Ceded	XXX		2,554,051,692	231,333,431	125,342,543	1,236,267,743	4,146,995,409	2,832,216,663
DETAILS OF WRITE-INS								
58001. ZZZ Other Alien	XXX		5,137,950	65,821	39,435		5,243,206	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		5,137,950	65,821	39,435		5,243,206	
9401. Paid-up Additions Applied as Credits	XXX		139,095,701				139,095,701	
9402. Dividend Accumulations applied as premium or annuity	XXX							
9403. Considerations in states that do not allow a dividend deduction	XXX		10,335,767				10,335,767	
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		149,431,468				149,431,468	

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55 R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

<p>New York Life Insurance and Annuity Corporation (91596) (DE) NYLIFE Insurance Company of Arizona (81353) (AZ) New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE) NYLIFE LLC (See page 12.2 for entity's org chart) (DE) NYL Investors LLC (See page 12.3 for entity's org chart) (DE) New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE) NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE) New York Life Group Insurance Company of NY ("NYLG") (NY) Life Insurance Company of North America (PA) LINA Benefit Payments, Inc. (DE) New York Life Benefit Payments LLC (DE) NYL Real Assets LLC (DE) NYL Emerging Manager LLC (DE) NYL Wind Investments LLC (DE) NYLIC HKP Member LLC (DE) NYLIM Jacob Ballas India Holdings IV (MUS) Flatiron RR LLC (DE) Flatiron CLO 2013-1-Ltd. (CYM) Flatiron CLO 2015-1 Ltd (CYM) Flatiron CLO 17 Ltd. (CYM) Flatiron CLO 18 Ltd. (CYM) Flatiron CLO 18 Funding Ltd. (CYM) Flatiron CLO 20 Funding Ltd. (CYM) Stratford CDO 2001-1 Ltd. (CYM) Silver Spring, LLC (DE) Silver Spring Associates, L.P. (PA) SCP 2005-C21-002 LLC (DE) SCP 2005-C21-003 LLC (DE) SCP 2005-C21-006 LLC (DE) SCP 2005-C21-007-LLC (DE) SCP 2005-C21-008 LLC (DE) SCP 2005-C21-009 LLC (DE) SCP 2005-C21-017 LLC (DE) SCP 2005-C21-018 LLC (DE) SCP 2005-C21-021 LLC (DE) SCP 2005-C21-025 LLC (DE) SCP 2005-C21-031 LLC (DE) SCP 2005-C21-036 LLC (DE) SCP 2005-C21-041 LLC (DE) SCP 2005-C21-043 LLC (DE) SCP 2005-C21-044 LLC (DE) SCP 2005-C21-048 LLC (DE) SCP 2005-C21-061 LLC (DE) SCP 2005-C21-063 LLC (DE) SCP 2005-C21-067 LLC (DE) SCP 2005-C21-069 LLC (DE) SCP 2005-C21-070 LLC (DE) NYMH-Ennis GP, LLC (DE) NYMH-Ennis, L.P. (TX)</p>	<p>NYMH-Freeport GP, LLC (DE) NYMH-Freeport, L.P. (TX) NYMH-Houston GP, LLC (DE) NYMH-Houston, L.P. (TX) NYMH-Plano GP, LLC (DE) NYMH-Plano, L.P. (TX) NYMH-San Antonio GP, LLC (DE) NYMH-San Antonio, L.P. (TX) NYMH-Stephenville GP, LLC (DE) NYMH-Stephenville, L.P. (TX) NYMH-Taylor GP, LLC (DE) NYMH-Taylor, L.P. (TX) NYMH-Attleboro MA, LLC (DE) NYMH-Farmingdale, NY, LLC (DE) NYLMDC-King of Prussia GP, LLC (DE) NYLMDC-King of Prussia Realty, LP (DE) 2015 DIL PORTFOLIO HOLDINGS LLC (DE) PA 180 KOST RD LLC (DE) 2017 CT REO HOLDINGS LLC (DE) Cortlandt Town Center LLC (DE) REEP-HZ SPENCER LLC (DE) REEP-IND 10 WEST AZ LLC (DE) REEP-IND 4700 Nall TX LLC (DE) REEP-IND Aegean MA LLC (DE) REEP-IND Alpha TX LLC (DE) REEP-IND MCP VIII NC LLC (DE) REEP-IND CHINO CA LLC (DE) REEP-IND FREEDOM MA LLC (DE) REEP-IND Fridley MN LLC (MN) REEP-IND Green Oaks IL LLC (DE) REEP-IND Kent LLC (DE) REEP-IND LYMAN MA LLC (DE) REEP-IND MCP II NC LLC (DE) REEP-IND MCP III NC LLC (DE) REEP-IND MCP IV NC LLC (DE) REEP-IND MCP V NC LLC (DE) REEP-IND MCP VII NC LLC (DE) REEP-IND RTG NC LLC (DE) REEP-IND Simonton TX LLC (DE) REEP-IND Valley View TX LLC (DE) REEP-IND Valwood TX LLC (DE) REEP-MF 960 East Paces Ferry GA LLC (DE) REEP-MF 960 EPF Opco GA LLC (DE) REEP-MF Emblem DE LLC (DE) REEP-MF Gateway TAF UT LLC (DE) REEP-WP Gateway TAB JV LLC (DE) REEP-MF Issaquah WA LLC (DE) REEP-MF Mount Vernon GA LLC (DE) REEP-MF Mount Laurel NJ LLC (DE)</p>
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-MF NORTH PARK CA LLC (DE)
 REEP-MF AVERY TX LLC (DE)
 REEP-AVERY OWNER LLC (DE)
 REEP-MF Verde NC LLC (DE)
 REEP-MF Wallingford WA LLC (DE)
 REEP-OFC Bellevue WA LLC (DE)
 REEP-OFC Financial Center FL LLC (DE)
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
 REEP-OFC ONE WATER RIDGE NC LLC (DE)
 REEP-OFC TWO WATER RIDGE NC LLC (DE)
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)
 REEP-OFC SIX WATER RIDGE NC LLC (DE)
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
 REEP-OFC NINE WATER RIDGE NC LLC (DE)
 REEP-OFC TEN WATER RIDGE NC LLC (DE)
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
 REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
 REEP-MF Park-Line FL LLC (DE)
 REEP-OFC 2300 Empire CA LLC (DE)
 REEP-IND 10 WEST II AZ LLC (DE)
 REEP-RTL Flemington NJ LLC (DE)
 REEP-RTL Mill Creek NJ LLC (DE)
 REEP-RTL NPM GA LLC (DE)
 REEP TAB ONE LLC (DE)
 REEP-RTL DTC VA LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Melrich Road LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 PTC Acquisitions, LLC (DE)
 Martingale Road LLC (DE)
 New York Life Funding (CYM)
 New York Life Global Funding (DE)
 Government Energy Savings Trust 2003-A (NY)
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)
 JREP Fund Holdings I, L.P. (CYM)
 Jaguar Real Estate Partners L.P. (CYM)
 NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)

 525 Charlotte Office LLC (DE)
 NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
 Skyhigh SPV Note Issuer 2020 LLC (DE)
 MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-MF HUNTINGTON PARK GP LLC (DE)
 MSVEF-MF HUNTINGTON PARK WA LP (DE)
 MSVEF-OFC Tampa GP LLC (DE)
 MSVEF-OFC WFC Tampa FL LP (DE)
 MSVEF-FG WFC Tampa JV LP (DE)
 MSVEF-OFC WFC Tampa PO GP LLC (DE)
 MSVEF-FG WFC Property Owner LP (DE)
 MSVEF-IND Commerce 303 GP LLC (DE)
 MSVEF-IND Commerce 303 AZ LP (DE)
 MSVEF-SW Commerce 303 JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
MAX Ventures and Industries Limited (IND)
 Max I Ltd. (IND)
 Max Assets Services Ltd. (IND)
 Max Specialty Films Ltd. (IND)
 Max Estates Ltd. (IND)
 Max Square Limited (IND)
 Pharmax Corporation Ltd. (IND)
 Wise Zone Builders Pvt. Ltd. (IND)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
Fabric of Family LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WUT (GBR)
 WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)
 NYL Investors REIT Manager LLC (DE)
 NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, LP (DE)
 MNCVAD-OFC RIDDER PARK CA LLC (DE)
 MNCVAD-GRAYMARK RIDDER PARK LLC (DE)
 NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
 MSSDF GP LLC (DE)
 MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
 MSSDF REIT Funding Sub II LLC (DE)
 MSSDF REIT Funding Sub III LLC (DE)
 MSSDF REIT Funding Sub IV LLC (DE)
 MSVEF GP LLC (DE)
 MCPF GP LLC (DE)
 Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
 MIREF 1500 Quail, LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Gateway Phases II and III, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF Saddle River LLC (DE)
 MIREF Newpoint Commons, LLC (DE)
 MIREF Northsight, LLC (DE)
 MIREF Riverside, LLC (DE)
 MIREF Corporate Woods, LLC (DE)
 Barton's Lodge Apartments, LLC (DE)
 MIREF Marketpointe, LLC (DE)
 MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)

MIREF Hawthorne, LLC (DE)
 MIREF Auburn 277, LLC (DE)
 MIREF Sumner North, LLC (DE)
 MIREF Wellington, LLC (DE)
 MIREF Warner Center, LLC (DE)
 MADISON-MF Duluth GA LLC (DE)
 MADISON-OFC Centerstone I CA LLC (DE)
 MADISON-OFC Centerstone III CA LLC (DE)
 MADISON-MOB Centerstone IV CA LLC (DE)
 MADISON-OFC Centerpoint Plaza CA LLC (DE)
 MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
 MADISON-MF Desert Mirage AZ LLC (DE)
 MADISON-OFC One Main Place OR LLC (DE)
 MADISON-IND Fenton MO LLC (DE)
 MADISON-IND Hitzert Roadway MO LLC (DE)
 MADISON-MF Hoyt OR LLC (DE)
 MADISON-RTL Clifton Heights PA LLC (DE)
 MADISON-IND Locust CA LLC (DE)
 MADISON-OFC Weston Pointe FL LLC (DE)
 MADISON-SP Henderson LLC (DE)
 MADISON-MF MCCADDEN CA LLC (DE)
 MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
 MADISON-MF CRESTONE AZ LLC (DE)
 MADISON-MF TECH RIDGE TX LLC (DE)
 MADISON-RTL SARASOTA FL, LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)	
MacKay Shields LLC (DE)	
MacKay Shields Core Plus Opportunities Fund GP LLC (DE)	
MacKay Shields Core Plus / Opportunities Fund LP (DE)	
MacKay Municipal Managers Opportunities GP LLC (DE)	
MacKay Municipal Opportunities Master Fund, L.P. (DE)	
MacKay Municipal Opportunities Fund, L.P. (DE)	
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)	
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)	
MacKay Municipal Credit Opportunities Fund, L.P. (DE)	
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)	
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)	
MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)	
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)	
MacKay Municipal Short Term Opportunities Fund LP (DE)	
Plainview Funds plc (IRL)	
Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)	
MacKay Shields High Yield Active Core Fund GP LLC (DE)	
MacKay Shields High Yield Active Core Fund LP (DE)	
MacKay Shields Credit Strategy Fund Ltd (CYM)	
MacKay Shields Credit Strategy Partners LP (DE)	
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)	
MacKay Shields Core Fixed Income Fund GP LLC (DE)	
MacKay Shields Core Fixed Income Fund LP (DE)	
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)	
MacKay Shields Select Credit Opportunities Fund LP (DE)	
MacKay Shields (International) Ltd. (GBR)	
MacKay Shields (Services) Ltd. (GBR)	
MacKay Shields UK LLP (GBR)	
MacKay Municipal Managers California Opportunities GP LLC (DE)	
MacKay Municipal Managers California Opportunities Fund, L.P. (DE)	
MacKay Municipal New York Opportunities GP LLC (DE)	
MacKay Municipal New York Opportunities Fund, L.P. (DE)	
MacKay Municipal Opportunity HL Fund, L.P. (DE)	
MacKay Municipal Capital Trading GP LLC (DE)	
MacKay Municipal Capital Trading Master Fund, L.P. (DE)	
MacKay Municipal Capital Trading Fund, L.P. (DE)	
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)	
MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)	
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)	
MacKay Cornerstone US Equity Market Neutral Fund LP (DE)	
MacKay Shields Intermediate Bond Fund GP LLC (DE)	
MacKay Shields Intermediate Bond Fund LP (DE)	
MacKay Shields General Partner (L/S) LLC (DE)	
MacKay Shields Long/Short Fund (Master) (DE)	
MacKay Municipal Managers Opportunities Allocation GP LLC (DE)	
MacKay Municipal Opportunities Allocation Master Fund LP (DE)	
MacKay Municipal Opportunities Allocation Fund A LP (DE)	
	MacKay Municipal Opportunities Allocation Fund B LP (DE)
	MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)
	MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
	MacKay Municipal Managers High Yield Select GP LLC (DE)
	MacKay Municipal High Yield Select Fund LP (DE)
	MacKay Flexible Income Fund GP LLC (DE)
	MacKay Flexible Income Fund LP (DE)
	MacKay Municipal Managers High Income Opportunities GP LLC (DE)
	MacKay Municipal High Income Opportunities Fund LP (DE)
	Cascade CLO Manager LLC (DE)
	MKS CLO Holdings GP LLC (DE)
	MKS CLO Holdings, LP (CYM)
	MKS CLO Advisors, LLC (DE)
	MacKay Shields Europe Investment Management Limited (IRL)
	MacKay Shields European Credit Opportunity Fund Limited (NJ)
	MKS TALF Opportunities Fund GP, LLC (DE)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE)
	MacKay Shields TALF 2.0 Opportunities Master Fund LP (DE)
	Cornerstone Capital Management Holdings LLC (DE)
	Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)
	Cornerstone US Equity Market Neutral Fund, LLC (DE)
	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
	Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)
	New York Life Investments Alternatives LLC (DE)
	Madison Capital Funding LLC (DE)
	MCF Co-Investment GP LLC (DE)
	MCF Co-Investment GP LP (DE)
	Madison Capital Funding Co-Investment Fund LP (DE)
	Madison Avenue Loan Fund GP LLC (DE)
	Madison Avenue Loan Fund LP (DE)
	MCF Fund I LLC (DE)
	MCF Hanwha Fund LLC (DE)
	Ironshore Investment BL I Ltd. (BMU)
	MCF CLO IV LLC (DE)
	MCF CLO V LLC (DE)
	MCF CLO VI LLC (DE)
	MCF CLO VII LLC (DE)
	MCF CLO VIII Ltd. (DE)
	MCF CLO VIII LLC (DE)
	MCF CLO IX Ltd. (CYM)
	MCF CLO IX LLC (DE)
	MCF KB Fund LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

MCF KB Fund II LLC (DE)	GoldPoint Partners Co-Investment Fund A, LP (DE)
MCF Hyundai Fund LLC (DE)	GoldPoint Partners Co-Investment V, LP (DE)
MCF Senior Debt Fund – 2020 LP	GPP V B Blocker Holdco LP (DE)
Montpelier Carry Parent, LLC (DE)	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
Montpelier Carry, LLC (DE)	GPP V - ECI Aggregator LP (DE)
Montpelier GP, LLC (DE)	GPP V E Blocker Holdco LP (DE)
Montpelier Fund, L.P. (DE)	GPP V F Blocker Holdco LP (DE)
MCF Mezzanine Carry I LLC (DE)	GPP V G Blocker Holdco LP (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
MCF PD Fund LP (DE)	GPP Private Debt V RS LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LP (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GoldPoint Partners Private Debt V, LP (DE)
Warwick Seller Representative, LLC (DE)	GPP Private Debt Blocker Holdco A, LLC (DE)
Young America Holdings, LLC (DE)	GPP Private Debt V-ECI Aggregator LP (DE)
YAC.ECOM Incorporated (MN)	GPP Private Debt Blocker Holdco B, LLC (DE)
Young America, LLC (MN)	GPP LuxCo V GP Sarl (LUX)
Global Fulfillment Services, Inc. (AZ)	GPP Private Debt LuxCo V SCSp (LUX)
SourceOne Worldwide, Inc. (MN)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
YA Canada Corporation (CAN)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
GoldPoint Partners LLC (DE)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
New York Life Capital Partners, L.L.C. (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
New York Life Capital Partners II, L.L.C. (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
New York Life Capital Partners IV-A, L.P. (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GPP Mezz IV A Preferred Blocker LP (DE)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GoldPoint Partners Co-Investment VI, LP (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI Blocker A LLC (DE)
GPP Mezz IV E Blocker LPP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker C LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker D LLC (DE)
GPP Mezz IV G Blocker LP (DE)	GPP VI Blocker E LLC (DE)
GPP Mezz IV H Blocker LP (DE)	GPP Co-Invest VII GenPar, GP LLC (DE)
GPP Mezz IV I Blocker LP (DE)	GPP Co-Invest VII GenPar, LP (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	GoldPoint Partners Co-Investment VII, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	GoldPoint Private Credit GenPar GP, LLC (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	GoldPoint Private Credit Fund, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)	PACIF II GP, LLC (DE)
NYLCAP 2010 Co-Invest GenPar L.P. (DE)	Private Advisors Coinvestment Fund II, LP (DE)
NYLCAP 2010 Co-Invest L.P. (DE)	PACIF II Carry Parent, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)	PACIF II Carry, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)	PACIF III GP, LLC (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)	Private Advisors Coinvestment Fund III, LP (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PACIF III Carry Parent, LLC (DE)
NYLCAP Canada II GenPar, Inc. (CAN)	PACIF III Carry, LLC (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PACIF IV GP, LLC (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)	Private Advisors Coinvestment Fund IV, LP (DE)
NYLIM Mezzanine Partners II GenPar, LP (DE)	PACIF IV Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)	PACIF IV Carry, LLC (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)	PAMMF GP, LLC (DE)
NYLCAP Mezzanine Partners III, LP (DE)	PA Middle Market Fund, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)	PA Hedged Equity Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)	Private Advisors Hedged Equity Fund (QP), L.P. (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)	Private Advisors Hedged Equity Master Fund (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	PASOF GP, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)	PA Strategic Opportunities Fund, LP (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, L.P. (CYM)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP India Funding LLC (DE)	PASCBF IV Carry, LLC (DE)
NYLIM-JB Asset Management Co., LLC (MUS)	PASCBF V GP, LLC (DE)
New York Life Investment Management India Fund II, LLC (MUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
NYLCAP India Funding III LLC (DE)	PASCBF V Carry Parent, LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)	PASCBF V Carry, LLC (DE)
NYLIM Jacob Ballas India Fund III, LLC (MUS)	PASCPEF VI Carry Parent, LLC (DE)
NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)	PASCPEF VI Carry, LLC (DE)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)	PASCPEF VI GP, LLC (DE)
Evolve Asset Management, Ltd. (CYM)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
EIF Managers Limited (MUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
EIF Managers II Limited (MUS)	PASCPEF VII GP, LLC (DE)
PA Capital LLC (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners IV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
 Cuyahoga Capital Emerging Buyout Partners LP (DE)
 PA Real Assets Carry Parent, LLC (DE)
 PA Real Assets Carry, LLC (DE)
 PA Real Assets Carry Parent II, LLC (DE)
 PA Real Assets Carry II, LLC (DE)
 PA Emerging Manager Carry Parent, LLC (DE)
 PA Emerging Manager Carry, LLC (DE)
 PA Emerging Manager Carry Parent II, LLC (DE)
 PA Emerging Manager Carry II, LLC (DE)
 RIC I GP, LLC (DE)
 Richmond Coinvestment Partners I, LP (DE)
 RIC I Carry Parent, LLC (DE)
 RIC I Carry, LLC (DE)
 PASF V GP, LLC (DE)
 Private Advisors Secondary Fund V, LP (DE)
 PASF V Carry Parent, LLC (DE)
 PASF V Carry, LLC (DE)
 PASF VI GP, LLC (DE)
 PA Secondary Fund VI, LP (DE)
 PA Secondary Fund VI Coinvestments, LP (DE)
 PA Secondary Fund VI (Cayman), LP (CYM)
 PARAF GP, LLC (DE)
 Private Advisors Real Assets Fund, LP (DE)
 PARAF Carry Parent, LLC (DE)
 PARAF Carry, LLC (DE)
 PASCIF GP, LLC (DE)
 Private Advisors Small Company Coinvestment Fund, LP (DE)
 Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
 PASCIF II GP, LLC (DE)
 Private Advisors Small Company Coinvested Fund II, LP (DE)
 PASCIF Carry Parent, LLC (DE)
 PASCIF Carry, LLC (DE)
 PARAF II GP LLC (DE)
 Private Advisors Real Assets Fund II, LP (DE)
 Private Advisors Hedged Equity Fund, Ltd. (CYM)
 Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)
 Private Advisors Hedged Equity Master Fund, Ltd. (CYM)
 UVF GP, LLC (DE)
 Undiscovered Value Fund, LP (DE)
 Undiscovered Value Fund, Ltd. (CYM)
 Undiscovered Value Master Fund SPC (CYM)
 Washington Pike GP, LLC (DE)
 Washington Pike LP (DE)
 RidgeLake Partners GP, LLC (DE)
 RidgeLake Partners, LP (DE)
 NYLCAP Holdings (Mauritius) (MUS)
 Jacob Ballas Capital India PVT, Ltd. (MUS)

Industrial Assets Holdings Limited (MUS)
 JB Cerestra Investment Management LLP (MUS)
 NYLIM Service Company LLC (DE)
 NYL Workforce GP LLC (DE)
 New York Life Investment Management LLC (DE)
 NYLIM Fund II GP, LLC (DE)
 NYLIM-TND, LLC (DE)
 New York Life Investment Management Hong Kong Limited (CHN)
 WFHG, GP LLC (DE)
 Workforce Housing Fund I-2007, LP (DE)
 Index IQ Holdings Inc. (DE)
 IndexIQ LLC (DE)
 IndexIQ Advisors LLC (DE)
 IndexIQ Active ETF Trust (DE)
 IndexIQ ETF Trust (DE)
 IQ 50 Percent Hedged FTSE International ETF (DE)
 IQ 500 International ETF (DE)
 IQ Chaikin US Large Cap ETF (DE)
 IQ Chaikin US Small Cap ETF (DE)
 IQ Global Resources ETF (DE)
 IQ Healthy Hearts ETF (DE)
 IQ Hedge Event-Driven Tracker ETF (DE)
 IQ Hedge Long/Short Tracker ETF (DE)
 IQ S&P High Yield Low Volatility Bd ETF (DE)
 IQ Candriam ESG International Equity ETF (DE)
 IQ Candriam ESG US Equity ETF (DE)
 New York Life Investment Management Holdings International (LUX)
 New York Life Investment Management Holdings II International (LUX)
 Candriam Group (LUX)
 CGH UK Acquisition Company Limited (GBR)
 Tristan Capital Partners Holdings Limited (GBR)
 Tristan Capital Holdings Limited (GBR)
 Tristan Capital Partners LLP (GBR)
 EPISO 4 Co-Investment LLP (GBR)
 EPISO 4 (GP) LLP (GBR)
 EPISO 4 Incentive Partners LLP (GBR)
 Tristan Capital Limited (GBR)
 Tristan Capital Partners LLP (GBR)
 CCP III Co-Investment (GP) Limited (GBR)
 CCP III Co-Investment LP (GBR)
 CCP IV Co-Investment LP (GBR)
 CCP III (GP) LLP (GBR)
 CCP III Incentive Partners (GP) Limited (GBR)
 CCP III Incentive Partners LP (GBR)
 CCP IV Incentive Partners LP (GBR)
 Curzon Capital Partners III (GP) Limited (GBR)
 CCP III (GP) LLP (GBR)
 EPISO 3 Co-Investment (GP) Limited (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

<ul style="list-style-type: none"> EPISO 3 Co-Investment LP (GBR) EPISO 3 Incentive Partners (GP) Limited (GBR) EPISO 3 Incentive Partners LP (GBR) EPISO 3 IOM Limited (IMN) CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ) Tristan Capital Partners Asset Management Limited (GBR) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSP (LUX) TCP Incentive Partners SCSP (LUX) TCP Incentive Partners (GP) S.à.r.l. (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 (GP) II S.à.r.l. (LUX) 	<ul style="list-style-type: none"> Cordius CIG (LUX) IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX) Candriam Absolute Return (LUX) Candriam Absolute Return Equity Market Neutral (LUX) Candriam Absolute Return Long Short Digital Equity (LUX) Candriam Alternative (LUX) Candriam Alternative Systemat (LUX) Candriam Bonds (LUX) Candriam Bonds Capital Securities (LUX) Candriam Bonds Convertible Defensive (LUX) Candriam Bonds Convertible Opportunities (LUX) Candriam Bonds Credit Alpha (LUX) Candriam Bonds Credit Opportunities (LUX) Candriam Bonds Emerging Debt Local Currencies (LUX) Candriam Bonds Emerging Markets (LUX) Candriam Bonds Emerging Markets Total Return (LUX) Candriam Bonds Euro Corporate (LUX) Candriam Bonds Euro Government (LUX) Candriam Bonds Euro High Yield (LUX) Candriam Bonds Euro Short Term (LUX) Candriam Bonds Euro Long Term (LUX) Candriam Bonds Global High Yield (LUX) Candriam Bonds Global Sovereign Quality (LUX) Candriam Bonds International (LUX) Candriam Bonds Total Return (LUX) Candriam Diversified Futures (BEL) Candriam Equities L (LUX) Candriam Equities L Emerging Markets (LUX) Candriam Equities L EMU Innovation (LUX) Candriam Equities L Europe Conviction (LUX) Candriam Equities L Small and Mid Caps (LUX) Candriam Equities L Global Demography (LUX) Candriam Equities L Life Care (LUX) Candriam Equities L Risk Arbitrage Opportunities (LUX) Candriam Equities L Robotics & Innovation Technology (LUX) Candriam Fund (LUX) Candriam Fund Sustainable Euro Corporate Bonds Fossil Free (LUX) Candriam Fund Sustainable European Equities Fossil Free (LUX) Candriam GF (LUX) Candriam GF AUSBIL Global Essential Infrastructure (LUX) Candriam GF Short Duration US High Yield Bonds (LUX) Candriam GF U.S. Equity Opportunities (LUX) Candriam GF US Corporate Bonds (LUX)
<ul style="list-style-type: none"> KTA Holdco (LUX) <ul style="list-style-type: none"> Kartesia Management SA (LUX) Kartesia UK Ltd. (GBR) Kartesia Belgium (BEL) Kartesia Credit FFS (FRA) Kartesia GP III (LUX) <ul style="list-style-type: none"> Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX) Kartesia Securities (LUX) Kartesia III Topco S.à.r.l. (LUX) Kartesia GP IV (LUX) <ul style="list-style-type: none"> Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX) Kartesia Securities IV (LUX) Kartesia Securities IV Topco S.à.r.l. (LUX) Kartesia Master GP (LUX) <ul style="list-style-type: none"> Kartesia Credit Opportunities V Feeder SCS (LUX) Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX) KASS Unleveled S.à.r.l. (LUX) KSO I Topco S.à.r.l. (LUX) Kartesia Credit Opportunities V SCS (LUX) Kartesia Securities V S.à.r.l. (LUX) Candriam Luxco S.à.r.l. (LUX) Candriam Luxembourg (LUX) <ul style="list-style-type: none"> Candriam Belgium (BEL) Candriam France (FRA) <ul style="list-style-type: none"> Candriam Monétaire SICAV (FRA) Candriam Switzerland LLC (CHE) Candriam GP (LUX) Cordius (LUX) 	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Candriam GF US High Yield Corporate Bonds (LUX)	Candriam Sustainable (B) (LUX)
Candriam Global Alpha (LUX)	Candriam Sustainable Euro Short Term Bonds (LUX)
Candriam Impact One (LUX)	Candriam Sustainable North America (LUX)
Candriam Index Arbitrage (LUX)	Candriam Sustainable Pacific (LUX)
Candriam L (LUX)	Candriam Sustainable World Bonds (LUX)
Candriam L Balanced Asset Allocation (LUX)	Candriam World Alternative (LUX)
Candriam L Conservative Asset Allocation (LUX)	Candriam World Alternative Alphamax (LUX)
Candriam L Defensive Asset Allocation (LUX)	Paricor (LUX)
Candriam L Dynamic Asset Allocation (LUX)	Paricor Patrimonium (LUX)
Candriam L Multi-Asset Income (LUX)	Ausbil Investment Management Limited (AUS)
Candriam L Multi-Asset Income & Growth (LUX)	Ausbil Australia Pty. Ltd. (AUS)
Candriam L Multi-Asset Premia (LUX)	Ausbil Asset Management Pty. Ltd. (AUS)
Candriam Long Short Credit (LUX)	Ausbil Global Infrastructure Pty. Limited (AUS)
Candriam MM Multi Strategies (FRA)	ISPT Holding (AUS)
Candriam Money Market (LUX)	Ausbil Investment Management Limited Employee Share Trust (AUS)
Candriam Money Market Euro AAA (LUX)	Ausbil 130/30 Focus Fund (AUS)
Candriam Multi-Strategies (LUX)	Ausbil IT - Ausbil Dividend Income Fund (AUS)
Candriam Quant (LUX)	Ausbil IT - Ausbil Active Sustainable Equity Fund (AUS)
Candriam Quant Equities Multi-Factor EMU (LUX)	Ausbil Australian Active Equity Fund (AUS)
Candriam Quant Equities Multi-Factor Global (LUX)	Ausbil Australian Concentrated Equity Fund (AUS)
Candriam Quant Equities USA (LUX)	Ausbil Australian Emerging Leaders Fund (AUS)
Candriam Risk Arbitrage (FRA)	Ausbil Australian Geared Equity Fund (AUS)
Candriam SRI (LUX)	Ausbil Australian Smallcap Fund (AUS)
Candriam SRI Bond Emerging Markets (LUX)	Ausbil Balanced Fund (AUS)
Candriam SRI Bond Euro (LUX)	Ausbil EGS Focus Fund (AUS)
Candriam SRI Bond Euro Aggregate Index (LUX)	Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)
Candriam SRI Bond Euro Corporate (LUX)	Ausbil IT - Ausbil Global Resources Fund (AUS)
Candriam SRI Bond Global High Yield (LUX)	Ausbil IT - Ausbil Global SmallCap Fund (AUS)
Candriam SRI Equity Circular Economy (LUX)	Ausbil IT - Ausbil Microcap Fund (AUS)
Candriam SRI Equity Emerging Markets (LUX)	Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)
Candriam SRI Equity EMU (LUX)	Ausbil IT – Ausbil Long Short Focus Fund (AUS)
Candriam SRI Equity Europe (LUX)	
Candriam SRI Equity North America (LUX)	
Candriam SRI Equity Pacific (LUX)	
Candriam SRI Equity World (LUX)	
Candriam Sustainable (LUX)	
Candriam Sustainable Bond Emerging Markets (LUX)	
Candriam Sustainable Bond Euro (LUX)	
Candriam Sustainable Bond Euro Aggregate Index (LUX)	
Candriam Sustainable Bond Euro Corporate (LUX)	
Candriam Sustainable Bond Global High Yield (LUX)	
Candriam Sustainable Equity Emerging Markets (LUX)	
Candriam Sustainable Equity EMU (LUX)	
Candriam Sustainable Equity Europe (LUX)	
Candriam Sustainable Equity Future Mobility (LUX)	
Candriam Sustainable Equity North America (LUX)	
Candriam Sustainable Equity Pacific (LUX)	
Candriam Sustainable Equity World (LUX)	
	NYLIFE Distributors LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)	3665 Mallory JV LLC (DE)
CC Acquisitions, LP (DE)	REEP-OFC WATER RIDGE NC LLC (DE)
REEP-IND Cedar Farms TN LLC (DE)	REEP-OFC VIRIDIAN AZ LLC (DE)
REEP-IND Continental NC LLC (DE)	REEP-HINES VIRIDIAN JV LLC (DE)
LRC-Patriot, LLC (DE)	REEP-OFC 2300 Empire LLC (DE)
REEP-LRC Industrial LLC (DE)	REEP-MF Wynnewood PA LLC (DE)
REEP-IND Forest Park NJ LLC (DE)	Wynnewood JV LLC (DE)
FP Building 4 LLC (DE)	REEP-MU Fayetteville NC LLC (DE)
FP Building 1-2-3 LLC (DE)	501 Fayetteville JV LLC (DE)
FP Building 17, LLC (DE)	501 Fayetteville Owner LLC (DE)
FP Building 20, LLC (DE)	REEP-MU SOUTH GRAHAM NC LLC (DE)
FP Mantua Grove LLC (DE)	401 SOUTH GRAHAM JV LLC (DE)
FP Lot 1.01 LLC (DE)	401 SOUTH GRAHAM OWNER LLC (DE)
REEP-IND NJ LLC (DE)	REEP-IND COMMERCE CITY CO LLC (DE)
NJIND JV LLC (DE)	REEP-BRENNAN COMMERCE CITY JV LLC (DE)
NJIND Hook Road LLC (DE)	REEP-MF ART TOWER OR LLC (DE)
NJIND Bay Avenue LLC (DE)	REEP-WP ART TOWER JV LLC (DE)
NJIND Corbin Street LLC (DE)	REEP-OFC Mass Ave MA LLC (DE)
REEP-MF Cumberland TN LLC (DE)	REEP-MF FARMINGTON IL LLC (DE)
Cumberland Apartments, LLC (TN)	REEP-MARQUETTE FARMINGTON JV LLC (DE)
REEP-MF Enclave TX LLC (DE)	REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
Enclave CAF LLC (DE)	
REEP-MF Marina Landing WA LLC (DE)	
REEP-SP Marina Landing LLC (DE)	
REEP-MF Mira Loma II TX LLC (DE)	
Mira Loma II, LLC (DE)	
REEP-MF Summitt Ridge CO LLC (DE)	
Summitt Ridge Apartments, LLC (DE)	
REEP-MF Woodridge IL LLC (DE)	
REEP-OF Centerpointe VA LLC (DE)	
Centerpointe (Fairfax) Holdings LLC (DE)	
REEP-OFC 575 Lex NY LLC (DE)	
REEP-OFC 575 Lex NY GP LLC (DE)	
Maple REEP-OFC 575 Lex Holdings LP (DE)	
Maple REEP-OFC 575 Lex Owner LLC (DE)	
REEP-RTL SASI GA LLC (DE)	
REEP-RTL Bradford PA LLC (DE)	
REEP-OFC Royal Centre GA LLC (DE)	
Royal Centre, LLC (DE)	
REEP-RTL CTC NY LLC (DE)	
REEP-OFC 5005 LBJ Freeway TX LLC (DE)	
5005 LBJ Tower LLC (DE)	
REEP-OFC/RTL MARKET ROSS TX LLC (DE)	
MARKET ROSS TX JV LLC (DE)	
MARKET ROSS TX GARAGE OWNER LC (DE)	
MARKET ROSS TX OFFICE OWNER LLC (DE)	
MARKET ROSS TX RETAIL OWNER LLC (DE)	
REEP-OFC Mallory TN LLC (DE)	

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	RE						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720		NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			06-1252418				LINA Benefit Payments, Inc.	DE	DS	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance Company	Ownership	32.026	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			98-1180305				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1330289				Flatiron CLO 2015-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Funding Ltd.	CYM	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron CLO 19 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	9
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-007 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDCC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDCC-King of Prussia Realty, LP	DE	NIA	NYLMDCC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Na11 TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND MCP V111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4607723				REEP-IND MCP 11 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4626597				REEP-IND MCP 111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND MCP 111 OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST 11 AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL DTC VA	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							Government Energy Savings Trust 2003-A	NV	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	8
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	8
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP OFC Westory DC LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	B
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.000	New York Life Insurance Company	N	B
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	B
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.000	New York Life Insurance Company	N	B
							MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
					0001742549		MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	N	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	N	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK IIA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-SW Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	100.000	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NVL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
							Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.300	New York Life Insurance Company	N	
							Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							Max I Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Assets Services Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Specialty Films Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	51.000	New York Life Insurance Company	N	
							Max Estates Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	N	
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	N	
							Max Square Limited	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	N	
							Pharmax Corporation Ltd.	IND	NIA	Max Estates Ltd.	Ownership	85.170	New York Life Insurance Company	N	
							Wise Zone Builders Pvt. Ltd.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	

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			26-1483563				Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
			84-5183198				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3853547				Fabric of Family LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3808042		0001033244		New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0145686		0000071637		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3929029				NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK II Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, LP	DE	NIA	NYLIFE LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	NYLIFE LLC	Ownership	97.500	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYLIFE LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	NYLIFE LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	NYLIFE LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	NYLIFE LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 630 K Street CA LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF GP LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	NYLIFE LLC	Ownership	35.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	NYLIFE LLC	Ownership	65.000	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	NYLIFE LLC	Ownership	14.100	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	NYLIFE LLC	Ownership	26.300	New York Life Insurance Company	N	
							MSSDF REIT LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub I LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub II LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub III LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF GP LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LP	DE	NIA	NYLIFE LLC	Management	0.000	New York Life Insurance Company	N	11

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							MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND TAMARAC FL	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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			27-2851036		0001502131		Mackay Shields Core Plus / Opportunities Fund LP	DE	NIA	Mackay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				Mackay Municipal Managers Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		Mackay Municipal Opportunities Master Fund, L.P.	DE	NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		Mackay Municipal Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				Mackay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		Mackay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		Mackay Municipal Credit Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		Mackay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				Mackay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		Mackay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	Mackay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				Mackay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	DE	NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							Plainview Funds plc - Mackay Shields Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields Unconstrained Bond Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	0.130	New York Life Insurance Company	N	
			27-3064248				Mackay Shields High Yield Active Core Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		Mackay Shields High Yield Active Core Fund LP	DE	NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				Mackay Shields Credit Strategy Fund Ltd	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			Mackay Shields Credit Strategy Partners LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	Mackay Shields LLC	Ownership	0.170	New York Life Insurance Company	N	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	13.470	New York Life Insurance Company	N	
			45-2732939				Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		Mackay Shields Core Fixed Income Fund LP	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				Mackay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001703194		Mackay Shields Select Credit Opportunities Fund LP	DE	NIA	Mackay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436				Mackay Shields (International) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				Mackay Shields (Services) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
			47-3358622				Mackay Municipal Managers California Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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			81-2401724				Mackay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		Mackay Municipal New York Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585		0001700100		Mackay Municipal New York Opportunities Fund, L.P.	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				Mackay Municipal Opportunity HL Fund LP	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				Mackay Municipal Capital Trading GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				Mackay Municipal Capital Trading Master Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		Mackay Municipal Capital Trading Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				Mackay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		Mackay Municipal Strategic Opportunities Fund LP	DE	NIA	Mackay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				Mackay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		Mackay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	Mackay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				Mackay Shields Intermediate Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				Mackay Shields Intermediate Bond Fund LP	DE	NIA	Mackay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				Mackay Shields General Partner (L/S) LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				Mackay Shields Long/Short Fund (Master)	DE	NIA	Mackay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				Mackay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3010096				Mackay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				Mackay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842		0001783642		Mackay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	Mackay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001811009		Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers High Yield Select GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal High Yield Select Fund LP	DE	NIA	Mackay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Flexible Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Flexible Income Fund LP	DE	NIA	Mackay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers High Income Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal High Income Opportunities Fund LP	DE	NIA	Mackay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cascade CLO Manager LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CVM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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							Mackay Shields Europe Investment Management Limited	IRL	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	Mackay Shields LLC	Ownership	67.000	New York Life Insurance Company	N	
							MKS TALF Opportunities Fund GP, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0866088				Mackay Shields TALF 2.0 Opportunities Feeder Fund (US) LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0860318				Mackay Shields TALF 2.0 Opportunities Master Fund LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-1664787				New York Life Investments Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	N	
							Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	78.100	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584		Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Ironshore Investment BL I Ltd.	BMU	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd.	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	2
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	

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			46-2042988				Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
							YAC.ECOM Incorporated	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
				2644154			Young America, LLC	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Core Opportunities Fund, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezzanine Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

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							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GPP V B Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V E Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V F Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt Blocker Holdco A, LLC	DE	NIA	GPP Private Debt Blocker Holdco A, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt Blocker Holdco B, LLC	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada V GenPar Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							GoldPoint Partners Select Manager Canada Fund V, L.P.	CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI - ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Co-Invest VII GenPar, GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Co-Invest VII, GenPar LP	DE	NIA	GPP Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VII, LP	DE	NIA	GoldPoint Partners Co-Investment VII GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager II GenPar, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolution Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
			54-1886751				PA Capital LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	68.140	New York Life Insurance Company	N	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2641258				PACD IM, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD IM, LLC	Other	0.000	New York Life Insurance Company	N	8
							PA Credit Program Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PAMMF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			83-1689912 03-0532213		0001762448 0001322607		PA Middle Market Fund, LP PA Hedged Equity Fund, L.P. Private Advisors Hedged Equity Fund (QP), L.P.	DE DE	NIA NIA	PAIMF GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			54-2051483 20-5904617		0001459910		Private Advisors Hedged Equity Master Fund PASOF GP, LLC PA Strategic Opportunities Fund, LP PASCBF III GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PA Capital LLC PA Hedged Equity Fund, L.P. PASOF GP, LLC PA Capital LLC	Ownership Other Ownership Ownership	100.000 0.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	B
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP PASCBF IV GP, LLC Private Advisors Small Company Buyout Fund IV, LP	DE DE	NIA NIA	PASCBF III GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			26-1662399 45-2573409 45-2591925		0001442524		PASCBF IV GP, LLC Private Advisors Small Company Buyout Fund IV, LP PASCBF IV Carry Parent, LLC PASCBF IV Carry, LLC PASCBF V GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PASCBF IV GP, LLC PA Capital LLC PASCBF IV Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP Private Advisors Small Company Buyout V - ERISA Fund, LP PASCBF V Carry Parent, LLC PASCBF V Carry, LLC PASCFE VI Carry Parent, LLC PASCFE VI Carry, LLC PASCFE VI GP, LLC	DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA	PASCBF V GP, LLC PA Capital LLC PASCFE VI Carry Parent, LLC PA Capital LLC PASCFE VI GP, LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N	
			46-1799496 46-2714292 35-2476750		0001576987		Private Advisors Small Company Private Equity Fund VI, LP Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCFE VII GP, LLC Private Advisors Small Company Private Equity Fund VII, LP Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCFE VII Carry Parent, LLC PASCFE VII Carry, LLC PASCFE VIII GP, LLC	DE CYM DE DE DE DE DE	NIA NIA NIA NIA NIA NIA NIA	PASCFE VI GP, LLC PA Capital LLC PASCFE VII Carry Parent, LLC PA Capital LLC PASCFE VII GP, LLC PA Capital LLC PASCFE VII Carry Parent LLC PA Capital LLC	Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N N	
			47-4523581		0001595889		PASCFE VI GP, LLC Private Advisors Small Company Private Equity Fund VI, LP Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCFE VII GP, LLC Private Advisors Small Company Private Equity Fund VII, LP Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCFE VII Carry Parent, LLC PASCFE VII Carry, LLC PASCFE VIII GP, LLC	DE DE CYM DE DE DE DE	NIA NIA NIA NIA NIA NIA NIA	PASCFE VI GP, LLC PASCFE VI GP, LLC PA Capital LLC PASCFE VII GP, LLC PASCFE VII GP, LLC PA Capital LLC PASCFE VII Carry Parent LLC PA Capital LLC	Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N N	
			46-4301623		0001635254		Private Advisors Small Company Private Equity Fund VI, LP Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCFE VII GP, LLC Private Advisors Small Company Private Equity Fund VII, LP Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCFE VII Carry Parent, LLC PASCFE VII Carry, LLC PASCFE VIII GP, LLC	DE CYM DE DE DE DE DE	NIA NIA NIA NIA NIA NIA NIA	PASCFE VI GP, LLC PASCFE VI GP, LLC PA Capital LLC PASCFE VII GP, LLC PASCFE VII GP, LLC PA Capital LLC PASCFE VII Carry Parent LLC PA Capital LLC	Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N N	
			98-1223903		0001657189		Private Advisors Small Company Private Equity Fund VII, LP Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCFE VII Carry Parent, LLC PASCFE VII Carry, LLC PASCFE VIII GP, LLC	DE CYM DE DE DE	NIA NIA NIA NIA NIA	PASCFE VII GP, LLC PASCFE VII GP, LLC PA Capital LLC PASCFE VII Carry Parent LLC PA Capital LLC	Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCFE VII Carry Parent, LLC PASCFE VII Carry, LLC PASCFE VIII GP, LLC Private Advisors Small Company Private Equity Fund VIII, LP Private Advisors Small Company Private Equity Fund VIII (Cayman), LP PASCFE VIII GP, LLC PASCFE IX GP, LLC PA Small Company Private Equity Fund IX, LP PA Small Company Private Equity Fund IX, (Cayman), LP	DE CYM DE DE DE DE DE DE CYM	NIA NIA NIA NIA NIA NIA NIA NIA NIA	PASCFE VII GP, LLC PA Capital LLC PASCFE VII Carry Parent LLC PA Capital LLC PASCFE VIII GP, LLC PASCFE VIII GP, LLC PA Capital LLC PASCFE IX GP, LLC	Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N N N	
			82-2059912		0001711426		Private Advisors Small Company Private Equity Fund VIII, LP Private Advisors Small Company Private Equity Fund VIII (Cayman), LP PASCFE VIII GP, LLC PASCFE IX GP, LLC PA Small Company Private Equity Fund IX, LP PA Small Company Private Equity Fund IX, (Cayman), LP Cuyahoga Capital Partners IV Management Group LLC	DE DE DE DE CYM DE	NIA NIA NIA NIA NIA NIA NIA	PASCFE VIII GP, LLC PASCFE VIII GP, LLC PA Capital LLC PASCFE IX GP, LLC PASCFE IX GP, LLC PA Capital LLC Cuyahoga Capital Partners IV Management Group LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N N N	
			26-4331000		0001514824		Cuyahoga Capital Partners IV LP Cuyahoga Capital Emerging Buyout Partners Management Group LLC Cuyahoga Capital Emerging Buyout Partners LP Cuyahoga Capital Emerging Buyout Partners LP	DE DE DE DE	NIA NIA NIA NIA	PA Capital LLC Cuyahoga Capital Partners IV Management Group LLC PA Capital LLC Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Ownership Other Ownership Other	100.000 0.000 100.000 0.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	B
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC Cuyahoga Capital Emerging Buyout Partners LP	DE DE	NIA NIA	PA Capital LLC Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Ownership Other	100.000 0.000	New York Life Insurance Company New York Life Insurance Company	N N	B
			26-3698209	3835351			PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	B

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SCHEDULE Y
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			47-4479441				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001223706		Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
			20-1079864		0001459910		Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Ltd.	Other	0.000	New York Life Insurance Company	N	B
			98-0626772				UVF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5163324		0001605509		Undiscovered Value Fund, LP	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1164867		0001605502		Undiscovered Value Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
			98-1164329				Undiscovered Value Master Fund SPC	CYM	NIA	Undiscovered Value Fund, Ltd.	Other	0.000	New York Life Insurance Company	N	B
							Washington Pike GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NVLCAP Holdings (Mauritius)	MUS	NIA	Holdings LLC	Ownership	23.300	New York Life Insurance Company	N	
							Jacob Ballas Capital India PVT, Ltd.	MUS	NIA	NVLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	N	
							Industrial Assets Holdings Limited	MUS	NIA	NVLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	N	
							JB Ceresra Investment Management LLP	MUS	NIA	NVLCAP Holdings (Mauritius)	Ownership		New York Life Insurance Company	N	

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			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-TND, LLC	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Hong Kong Limited	CHN	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							IndexIQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			56-2581173		0001364028		IndexIQ, Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			02-0811753		0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IndexIQ Active ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IndexIQ ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IQ 50 Percent Hedged FTSE International ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	52.210	New York Life Insurance Company	N	
							IQ 500 International ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	98.580	New York Life Insurance Company	N	
							IQ Chaikin US Large Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	60.270	New York Life Insurance Company	N	
							IQ Chaikin US Small Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	50.610	New York Life Insurance Company	N	
							IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	79.840	New York Life Insurance Company	N	
							IQ S&P High Yield Low Volatility Bd ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	54.570	New York Life Insurance Company	N	
							IQ Candriam ESG International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	95.950	New York Life Insurance Company	N	
							IQ Candriam ESG US Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	97.120	New York Life Insurance Company	N	
							New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	N	
							CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	49.000	New York Life Insurance Company	N	
							Tristan Capital Holdings Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	40.000	New York Life Insurance Company	N	
							EPIISO 4 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	N	
							EPIISO 4 (GP) LLP	GBR	NIA	EPIISO 4 Co-Investment LLP	Ownership	16.000	New York Life Insurance Company	N	
							EPIISO 4 Incentive Partners LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	N	
							CCP 5 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	N	
							Tristan Capital Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	N	
							CCP III Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	

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							CCP III Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							CCP III Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							Curzon Capital Partners III (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment LP	GBR	NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners LP	GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 IOM Limited	MNL	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							Curzon Capital Partners IV (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 GP LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership GP Limited	NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership SLP	NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Asset Management Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) II S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxco S.á.r.l.	LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxembourg	LUX	NIA	Candriam Group	Ownership	90.972	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	N	
							Candriam France	FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam Belgium	Ownership	1.070	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam France	Ownership	2.480	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Switzerland LLC	CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam GP	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
							Kartesia Management SA	LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	N	
							Kartesia UK Ltd.	GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Belgium	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit FFS	BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia GP III	FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia III Topco S.?.r.l.	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	

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							Kartesia GP IV	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV Topco S.?r.l.	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Master GP	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V Feeder SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							KASS Unleveled S.?r.l.	LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	N	
							KSO 1 Topco S.?r.l.	LUX	NIA	KASS Unleveled S.?r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities V S.?r.l.	LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Luxembourg	Ownership	12.040	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Belgium	Ownership	7.900	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Luxembourg	Ownership	60.390	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Belgium	Ownership	39.610	New York Life Insurance Company	N	
							IndexIQ	LUX	NIA	Cordius CIG	Ownership	24.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Corporate Euro Bond	LUX	NIA	Cordius CIG	Ownership	35.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable EMU Equity	LUX	NIA	Cordius CIG	Ownership	1.400	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Europe Equity	LUX	NIA	Cordius CIG	Ownership	15.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Japan Equity	LUX	NIA	Cordius CIG	Ownership	28.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	LUX	NIA	Cordius CIG	Ownership	15.000	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	Candriam Luxembourg	Ownership	6.780	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Candriam Luxembourg	Ownership	7.870	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Candriam Luxembourg	Ownership	0.280	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.180	New York Life Insurance Company	N	
							Candriam Bonds Convertible Defensive	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	44.640	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Credit Opportunities	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Candriam Luxembourg	Ownership	0.070	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	

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							Candriam Bonds Emerging Markets Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	N	
							Candriam Bonds Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Short Term	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.220	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Diversified Futures	LUX	NIA	Cordius CIG	Ownership	4.110	New York Life Insurance Company	N	
							Candriam Equities L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.100	New York Life Insurance Company	N	
							Candriam Equities L Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L EMU Innovation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Small and Mid Caps	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Equities L Global Demography	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Life Care	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	17.370	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Robotics & Innovation Technology	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	45.270	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	7.520	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	77.270	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	33.790	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	94.680	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	59.570	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Candriam Luxembourg	Ownership	0.120	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Impact One	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	38.460	New York Life Insurance Company	N	
							Candriam Index Arbitrage	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	

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							Candriam L	LUX	NIA	Candriam Luxembourg New York Life Insurance and Annuity Corporation	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Candriam Luxembourg	Ownership	0.810	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Balanced Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	LUX	NIA	Candriam Luxembourg	Ownership	0.150	New York Life Insurance Company	N	
							Candriam L Defensive Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.050	New York Life Insurance Company	N	
							Candriam L Dynamic Asset Allocation	LUX	NIA	Cordius CIG	Ownership	5.170	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income & Growth	LUX	NIA	Candriam Luxembourg New York Life Insurance and Annuity Corporation	Ownership	0.040	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	Corporation	Ownership	15.520	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Long Short Credit	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam MM Multi Strategies	FRA	NIA	Candriam France	Ownership	32.490	New York Life Insurance Company	N	
							Candriam Money Market	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Money Market Euro AAA	LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Belgium	Ownership	16.510	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam France	Ownership	25.320	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Luxembourg	Ownership	58.140	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Quant	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Quant Equities Multi-Factor EMU	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam Quant Equities Multi-Factor Global	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Quant Equities USA	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Risk Arbitrage	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam SRI	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam SRI Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Circular Economy	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Sustainable Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Sustainable Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Sustainable Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Sustainable Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Equity Future Mobility	LUX	NIA	Cordius CIG	Ownership	0.120	New York Life Insurance Company	N	
							Candriam Sustainable Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	

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							Candriam Sustainable (B)	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Euro Short Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable North America	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable World Bonds	LUX	NIA	Cordius CIG	Ownership	0.420	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	30.670	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	38.820	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	Candriam Luxembourg	Ownership	0.120	New York Life Insurance Company	N	
							Paricor	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Paricor Patrimonium	LUX	NIA	Cordius CIG	Ownership	0.070	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International	Ownership	78.830	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	45.000	New York Life Insurance Company	N	13
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company	N	
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil 130/30 Focus Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	12
							Ausbil IT - Ausbil Dividend Income Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	20.010	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	29.660	New York Life Insurance Company	N	
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Emerging Leaders Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Geared Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Smallcap Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Balanced Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil EGS Focus Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global Essential Infrastructure Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.210	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global Resources Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	18.180	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global SmallCap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.300	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	14.630	New York Life Insurance Company	N	
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.660	New York Life Insurance Company	N	
							Ausbil IT Ausbil Long Short Focus Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	96.250	New York Life Insurance Company	N	

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			56-2412827	3663273	0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Huntsville NVL LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CC Acquisitions, LP	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Cedar Farms TN LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1724274				REEP-IND Continental NC LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-3561738				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
			35-2496884				REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Forest Park NJ LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND NJ LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	N	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Cumberland TN LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Enclave TX LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Woodridge IL LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-OF 575 Lex NY LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF 575 Lex NY GP LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Maple REEP-OF 575 Lex Holdings LP	DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Maple REEP-OF 575 Lex Owner LLC	DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-RTL SASI GA LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Bradford PA LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Royal Centre GA LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Royal Centre, LLC	DE	NIA	REEP-OF Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-RTL CTC NY LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF 5005 LBJ Freeway TX LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OF 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-OF/RTL MARKET ROSS TX LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OF/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Mallory TN LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OF Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OF Water Ridge NC LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Viridian AZ LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OF Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	N	

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			30-1018932				REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	92.500	New York Life Insurance Company	N	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER OR LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-WP ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-OFC Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.á.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.
13	45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

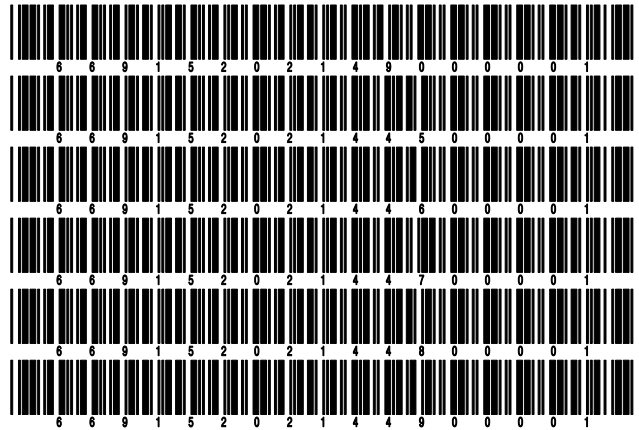
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

- 1.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Miscellaneous	204,445,306	145,338,515	59,106,791	
2505. Collateral assignments	57,111,040		57,111,040	58,260,494
2506. Administrative and other fees due and unpaid	7,966,822		7,966,822	7,438,244
2507. Federal employees' group life conversion pool fund	5,830,832		5,830,832	5,830,832
2508. Aircraft	5,432,799	5,432,799		
2509. Amount due for undelivered securities	521,270	521,270		
2597. Summary of remaining write-ins for Line 25 from overflow page	281,308,069	151,292,584	130,015,485	71,529,570

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	278,749,820	283,385,685
2505. Obligations under structured settlement agreements	145,361,244	144,652,368
2506. Liability for interest on claims	25,423,066	24,540,623
2507. Other payable	18,988,117	30,227,945
2508. Contingent liability	17,987,902	15,971,584
2509. Deferred gains liability	10,723,158	10,635,214
2510. Adjustment to agents progress sharing plan liability	5,919,776	6,360,053
2511. Reserves required on certain group annuity separate accounts	5,197,797	5,776,883
2512. Deferred liability rebate commission	3,697,509	3,832,785
2513. Deferred rent payable	1,571,754	2,092,953
2597. Summary of remaining write-ins for Line 25 from overflow page	513,620,143	527,476,093

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other deductions for reinsurance	(684)	(959,348)	157,481
2705. Change in special reserves on certain group policies	(1,966,253)	17,582,012	(30,017,678)
2706. Other expenses	(8,597,685)	(3,763,217)	(6,704,086)
2797. Summary of remaining write-ins for Line 27 from overflow page	(10,564,622)	12,859,447	(36,564,283)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts	579,086	(124,432)	(1,027,557)
5397. Summary of remaining write-ins for Line 53 from overflow page	579,086	(124,432)	(1,027,557)

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,106,030,498	1,984,797,515
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		211,002,468
2.2 Additional investment made after acquisition	5,416,651	41,410,251
3. Current year change in encumbrances	1,139,192	(51,323,682)
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	21,275,251	79,856,054
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,091,311,090	2,106,030,498
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	2,091,311,090	2,106,030,498

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	19,118,179,938	18,322,138,020
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	283,605,542	2,215,583,948
2.2 Additional investment made after acquisition	37,250,670	206,907,208
3. Capitalized deferred interest and other	1,844,433	8,142,888
4. Accrual of discount	1,513,957	4,276,272
5. Unrealized valuation increase (decrease)		11,122,906
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	464,029,101	1,586,826,950
8. Deduct amortization of premium and mortgage interest points and commitment fees	569,791	7,747,992
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		55,416,362
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,977,795,648	19,118,179,938
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	18,977,795,648	19,118,179,938
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	18,977,795,648	19,118,179,938

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	11,022,377,504	10,305,559,474
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	200,591,237	742,606,011
2.2 Additional investment made after acquisition	300,179,584	1,247,338,585
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(74,218,228)	467,051,601
6. Total gain (loss) on disposals	565,958	(12,060,476)
7. Deduct amounts received on disposals	210,372,576	1,479,392,811
8. Deduct amortization of premium and depreciation	31,499,574	138,922,089
9. Total foreign exchange change in book/adjusted carrying value	18,090,653	67,914,551
10. Deduct current year's other than temporary impairment recognized	27,240,025	177,717,343
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	11,198,474,535	11,022,377,504
12. Deduct total nonadmitted amounts	69,393,785	43,015,180
13. Statement value at end of current period (Line 11 minus Line 12)	11,129,080,750	10,979,362,324

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	131,040,406,677	123,134,746,208
2. Cost of bonds and stocks acquired	8,498,148,829	26,322,591,128
3. Accrual of discount	73,138,517	390,234,887
4. Unrealized valuation increase (decrease)	118,004,521	(361,287,855)
5. Total gain (loss) on disposals	300,720,184	665,854,019
6. Deduct consideration for bonds and stocks disposed of	6,082,788,493	19,150,152,333
7. Deduct amortization of premium	28,751,823	153,434,383
8. Total foreign exchange change in book/adjusted carrying value	(39,549,421)	268,617,037
9. Deduct current year's other than temporary impairment recognized	8,064,433	175,689,433
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	22,068,090	98,927,402
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	133,893,332,648	131,040,406,677
12. Deduct total nonadmitted amounts	2,417,524,563	2,035,103,502
13. Statement value at end of current period (Line 11 minus Line 12)	131,475,808,085	129,005,303,175

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	74,136,608,776	33,606,679,891	31,872,729,739	(475,263,511)	75,395,295,417			74,136,608,776
2. NAIC 2 (a)	35,000,194,518	2,126,211,114	2,063,267,686	451,069,367	35,514,207,313			35,000,194,518
3. NAIC 3 (a)	3,788,523,433	375,136,796	152,562,143	40,355,371	4,051,453,457			3,788,523,433
4. NAIC 4 (a)	2,613,552,292	405,942,526	301,736,056	(44,379,033)	2,673,379,729			2,613,552,292
5. NAIC 5 (a)	465,654,510	43,916,461	42,388,706	27,018,716	494,200,981			465,654,510
6. NAIC 6 (a)	49,487,577	8,080,397	9,869,280	1,686,963	49,385,657			49,487,577
7. Total Bonds	116,054,021,106	36,565,967,185	34,442,553,610	487,873	118,177,922,554			116,054,021,106
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	5,266,090	6,050,000	5,266,090	4,840	6,054,840			5,266,090
10. NAIC 3								
11. NAIC 4								
12. NAIC 5	274,998			(274,998)				274,998
13. NAIC 6	28,549,511		95,000	19,111,842	47,566,353			28,549,511
14. Total Preferred Stock	34,090,599	6,050,000	5,361,090	18,841,684	53,621,193			34,090,599
15. Total Bonds and Preferred Stock	116,088,111,705	36,572,017,185	34,447,914,700	19,329,557	118,231,543,747			116,088,111,705

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 980,963,183 ; NAIC 2 \$ 344,280,843 ; NAIC 3 \$ 66,787 ; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	181,742,427	xxx	181,708,321	2,356	2,055

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	84,671,834	39,694,463
2. Cost of short-term investments acquired	169,515,767	253,163,969
3. Accrual of discount	45,249	328,096
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		493,770
6. Deduct consideration received on disposals	72,490,000	208,877,726
7. Deduct amortization of premium	423	87,238
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		43,500
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	181,742,427	84,671,834
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	181,742,427	84,671,834

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	611,966,397
2. Cost Paid/(Consideration Received) on additions	(3,636,440)
3. Unrealized Valuation increase/(decrease)	26,724,769
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	18,663,587
6. Considerations received/(paid) on terminations	27,461,052
7. Amortization	(4,117,382)
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	
9. Total foreign exchange change in Book/Adjusted Carrying Value	333,301
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	622,473,180
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	622,473,180

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	2,310,037
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(418,632)
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	3,353,587
3.14 Section 1, Column 18, prior year	(13,688)
	3,367,275
	3,367,275
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	3,353,587
3.24 Section 1, Column 19, prior year plus	(13,688)
3.25 SSAP No. 108 adjustments	3,367,275
	3,367,275
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	8,174,200
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	8,174,200
4.23 SSAP No. 108 adjustments	8,174,200
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	1,891,405
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	1,891,405

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
17305AA*4	Long Bond Replication	1.F	300,000,000	300,479,223	253,403,120	03/06/2020	09/17/2021	Bond Forward		(75,251,263)	806213-AD-6	SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	4,693,266	4,995,578
											233851-BW-3	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	9,791,415	10,521,182
											82620K-AE-3	SIEMENS FINANCIERINGMAATSCHAPPIJ	1.E FE	7,242,023	7,848,875
											0010EP-AN-8	AEP TEXAS INC	1.G FE	2,985,553	3,274,740
											195869-AP-7	COLONIAL PIPELINE CO	1.G FE	17,975,642	19,641,114
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1.G FE	1,448,985	1,609,433
											26884T-AP-7	ERAC USA FINANCE LLC	2.A FE	4,345,987	4,779,254
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-TC-5		1.F FE	2,996,351	3,293,970
											C4862F-AB-8	ISLAND TIMBERLANDS FINANCE CORP	2.A PL	3,500,000	4,170,169
											N7338B-AC-5	RED ELECTRICA FINANCE B.V.	1.G	4,000,000	4,640,146
											42241B-AD-1	HEARST COMMUNICATIONS INC	1.G	4,500,000	5,092,413
											56081H-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	5,500,000	5,421,105
											Q3393*-AH-4	ELECTRANET PTY LTD	2.B	3,000,000	3,263,002
											G5147*-AC-0	JOHNSON MATTHEY PLC	1.G	13,000,000	13,884,802
											41242*-AT-9	HARDWOOD FUNDING LLC	1.G FE	3,000,000	3,271,972
											Q3971B-AA-7	GPT RE LTD	1.F FE	1,300,000	1,410,230
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	4,100,000	4,632,847
											56081H-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,300,000	3,709,145
											G2044B-BA-2	COMPASS GROUP PLC	1.G	8,000,000	9,082,440
											F8568B-AD-1	SONEPAR SA	2.B	13,000,000	14,092,933
											56081H-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	8,800,000	9,481,381
											77519B-AP-5	ROGERS GROUP INC	2.C	6,500,000	7,140,266
											Q8773B-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	11,700,000	12,777,115
											Q6235F-AL-6	MIRVAC GROUP FINANCE LTD	1.G	10,000,000	11,001,946
											97786F-AK-8	WOLSELEY CAPITAL INC	2.A FE	15,000,000	16,434,072
											97670M-A*-7	WISCONSIN GAS LLC	1.F	7,500,000	8,153,299
												TPF EQUITY REIT OPERATING PARTNERS			
											87278*-AD-4		1.F	38,200,000	41,670,508
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1.F	7,700,000	8,438,344
											45167R-B*-4	IDEX CORPORATION	2.A FE	37,000,000	39,600,771
											553530-BB-2	MSC INDUSTRIAL DIRECT CO INC	2.B	4,800,000	5,261,654
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	2,900,000	3,209,827
											353514-E*-9	FRANKLIN ELECTRIC CO INC	2.A	25,700,000	28,514,870
											Q31100-M*-8	AMETEK INC	2.A	12,000,000	13,213,981
17305AA#2	Long Bond Replication	1.G	250,000,000	250,382,085	205,471,844	03/12/2020	03/18/2022	Bond Forward		(60,884,317)	36160B-AA-3	ENGIE SA	2.A FE	2,544,725	2,638,409
											38141G-RD-8	GOLDMAN SACHS GROUP INC/THE	2.A FE	849,449	896,255
											71344B-CG-1	PEPSICO INC	1.E FE	1,099,820	1,149,065
											05574L-FY-9	BNP PARIBAS SA	1.D FE	1,797,385	1,895,914
											48245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2.B FE	20,934,208	21,824,244
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1.G FE	4,895,401	5,091,389
											26884T-AT-9	ERAC USA FINANCE LLC	2.A FE	1,698,812	1,783,686
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SS-1		1.F FE	5,448,236	5,816,404
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1.G FE	3,250,000	3,353,744
											02313S-AW-6	AMAZON.COM INC	1.E FE	3,348,497	3,473,632
											20277AO-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,698,475	2,858,441
											892330-AB-7	TOYOTA INDUSTRIES CORPORATION	1.F FE	8,100,000	8,476,828
											654740-BH-1	NISSAN MOTOR ACCEPTANCE CORP	2.C FE	6,795,414	7,113,453
											05565E-AW-5	BMW US CAPITAL LLC	1.F FE	4,499,067	4,746,592
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,448,644	1,538,343
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,300,174	1,379,204
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,450,418	1,538,343
											78440P-AE-8	SK TELECOM CO LTD	1.G FE	1,450,762	1,538,343
											48245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2.B FE	5,840,638	6,146,207
											36294B-AH-7	GS CALTEX CORP	2.B FE	5,936,746	6,338,624
											693483-AD-1	POSCO	2.A FE	3,191,832	3,426,803
											741531-FA-0	PRICOA GLOBAL FUNDING I	1.D FE	3,299,986	3,531,591
											G2978F-AE-3	ELECTRICITY SUPPLY BOARD	1.G	16,500,000	18,784,455
											42251F-AH-7	HEB GROCERY COMPANY, L.P.	1.G	3,000,000	3,362,296
											G1696F-AX-4	BUNZL FINANCE PLC	2.A	2,100,000	2,268,463

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												CORE LABORATORIES (US) INTEREST HO			
											21867*-AB-4		2.C	7,500,000	7,972,272
											G4622*-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	5,500,000	5,979,874
											786584-A#-9	SAFRAN	2.A	9,000,000	9,904,541
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	1,925,926	2,005,341
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	2,074,074	2,159,598
											00003#-AB-9	A&E TELEVISION NETWORKS LLC	1.G	4,000,000	4,163,089
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B#-1		1.G	5,700,000	5,910,457
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	5,000,000	5,175,986
											497266-B*-6	KIRBY CORPORATION	2.C	5,610,000	5,866,985
											461127-C#-7	INTERTEK FINANCE PLC	2.A	7,000,000	7,309,129
											497266-B*-6	KIRBY CORPORATION	2.C	4,590,000	4,800,260
											G1696#-AZ-9	BUNZL FINANCE PLC	2.A	3,400,000	3,500,830
											77519#-AM-2	ROGERS GROUP INC	2.C	4,300,000	4,719,487
											910637-T#-6	THE UNITED ILLUMINATING COMPANY	1.G	2,400,000	2,589,414
											06235#-AE-2	MIRVAC GROUP FINANCE LTD	1.G	1,600,000	1,701,124
											G8228*-AC-6	SMITH & NEPHEW PLC	1.G	14,500,000	15,736,293
											09194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	2,705,197	2,833,376
											G8228*-AJ-1	SMITH & NEPHEW PLC	1.G	26,500,000	28,211,089
											44929#-AH-7	LORE REIT HOLDINGS	2.A	5,400,000	5,616,784
											C9716#-AB-5	WASTE CONNECTIONS INC	2.A FE	9,100,000	9,494,178
											311900-A#-1	FASTENAL COMPANY	1.G	7,800,000	8,364,692
											37636#-AK-6	GIVAUDAN UNITED STATES INC	2.C	300,480	312,960
											74273#-AB-9	PRIT CORE REALTY HOLDINGS LLC	2.A	997,723	1,057,678
61747YR#8	Long Bond Replication	2.B	250,000,000	251,243,660	193,214,081	03/10/2020	09/15/2021	Bond Forward	(67,282,575)		23636T-AA-8	DANONE SA	2.A FE	6,097,560	6,283,695
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2.B FE	13,836,187	14,532,134
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2.B FE	3,517,154	3,698,142
											09659W-2A-1	BNP PARIBAS SA	1.G FE	3,099,062	3,187,702
												HARLEY-DAVIDSON FINANCIAL SERVICES			
											41283L-AQ-8		2.C FE	49,980	50,855
											141781-F#-8	CARGILL INC	1.F	5,103,226	5,531,245
											141781-F#-8	CARGILL INC	1.F	121,434	131,619
											08773#-AT-3	STOCKLAND FINANCE PTY LTD	1.G FE	6,000,000	6,399,135
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	3,500,000	3,777,292
											G0646#-AM-1	ASSOCIATED BRITISH FOODS PLC	1.G	5,000,000	5,157,284
											07132#-AD-4	BATTELLE MEMORIAL INSTITUTE	1.E	10,000,000	10,293,963
											C8973#-AA-9	GAZ METRO INC	1.F	13,995,319	13,995,319
											154051-E#-9	CENTRAL MAINE POWER COMPANY	1.F	2,500,000	2,574,580
											955306-B#-3	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,077,312
											W0805#-AM-0	ASSA ABLOY FINANCIAL SERVICES AB	1.G	2,600,000	2,703,916
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	17,000,000	17,604,073
											57169#-AR-8	MARS INC	1.F	2,000,000	2,085,581
											23386#-AG-7	DAIRY FARMERS OF AMERICA INC	2.B	2,700,000	2,829,982
											P7341*-AA-4	OCEAN SPRAY CHILE SPA	2.C FE	12,000,000	12,479,784
											37636#-AK-6	GIVAUDAN UNITED STATES INC	2.C	7,500,000	7,824,001
												ADVANTAGE CAPITAL STATE TAX CREDIT			
											00511#-AA-8		1.D	511,418	366,056
											04317#-AE-8	ARTHUR J GALLAGHER & CO	2.B PL	6,700,000	6,917,925
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	4,100,000	4,337,939
												TPF EQUITY REIT OPER PARTN LP/TPF REIT			
											87278*-AC-6		1.F	71,000,000	73,602,249
												ADVANTAGE CAPITAL 2014 NATIONAL TA			
											00839#-AA-1		1.C FE	607,639	432,672
											G7332#-AF-0	RRPF ENGINE LEASING LIMITED	2.C FE	3,000,000	3,049,589
											27965#-AL-6	EDENS LIMITED PARTNERSHIP	2.B PL	8,000,000	8,204,947
											97786#-AJ-1	WOLSELEY CAPITAL INC	2.A FE	17,400,000	18,082,612
											311900-A#-3	FASTENAL COMPANY	1.G	4,800,000	4,923,230
											96329*-LE-0	WHEELS INC	1.F PL	17,000,000	17,361,820
61747YR#6	Long Bond Replication	1Z	200,000,000	200,303,802	187,373,197	06/04/2020	06/02/2022	Bond Forward	(30,965,841)		373334-FS-5	GEORGIA POWER COMPANY	2.A FE	2,999,914	3,271,395
											60688X-AU-4	MIZUHO BANK LTD	1.F FE	4,496,026	4,814,433
											12626P-AM-5	CRH AMERICA INC	2.A FE	7,221,144	7,904,529
											638602-BP-6	NATIONWIDE BUILDING SOCIETY	1.E FE	6,987,369	7,738,157

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												268317-AS-3	ELECTRICITE DE FRANCE SA	2.A FE	2,240,509	2,444,546
												114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	3,700,000	3,982,269
												74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	3,644,831	3,901,346
												714264-AM-0	PERNOD-RICARD SA	2.A FE	7,177,526	7,743,838
												980236-AN-3	WOODSIDE FINANCE LTD	2.A FE	3,898,480	4,159,338
												23636T-AE-0	DANONE SA	2.A FE	4,650,000	4,957,940
												09659H-2D-5	BNP PARIBAS SA	1.G FE	2,572,465	2,764,157
												57629H-CG-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,447,227	2,607,560
												07274N-AJ-2	BAYER US FINANCE II LLC	2.A FE	1,797,721	2,003,157
													VOLKSWAGEN GROUP OF AMERICA FINANC			
												928668-BB-7	CHEVRON PHILLIPS CHEMICAL CO LLC /	2.A FE	3,173,517	3,409,924
												166754-AW-1	SAN JOSE WATER	2.A FE	3,999,703	4,556,416
												798237-F#-5	SUEZ WATER RESOURCES INC	1.F	7,397,370	9,398,708
												91319#-AG-6	AMERICAN TRANSMISSION COMPANY	1.F	7,500,000	8,469,839
												03028P-C8-3	PRIT CORE REALTY HOLDINGS LLC	2.A	4,200,000	4,720,384
												742738-AC-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,600,000	3,949,395
												56081#-AQ-3	ELECTRIC TRANSMISSION TEXAS LLC	2.B	2,400,000	2,602,102
												28501*-AT-2	DTE GAS COMPANY	1.F	1,200,000	1,298,956
												23357*-AB-7	SMITH & NEPHEW PLC	1.G	2,900,000	3,182,822
												68228*-AD-4	AUTOLIV ASP INC	2.B FE	14,500,000	16,153,128
												05279#-AH-2	ELECTRIC TRANSMISSION TEXAS LLC	2.B	6,750,000	7,473,368
												28501*-AW-5	PRIME PROPERTY FUND LLC	1.F	11,100,000	11,851,168
												74170*-AL-3	WASTE CONNECTIONS INC	2.A FE	8,350,000	9,091,776
												C9716#-AC-3	PRISA LHC LLC	1.F	14,600,000	15,498,382
												74264*-AC-0	MSC INDUSTRIAL DIRECT CO INC	2.B	2,100,000	2,303,435
												553530-A8-5	CENTERPOINT PROPERTIES TRUST	2.C	36,000,000	37,971,968
												151895-D8-5	AMETEK INC	2.A	7,300,000	7,906,405
												031100-L8-7	PAYCHEX OF NEW YORK LLC	2.A	1,500,000	1,653,996
												70432*-AA-9	RESMED INC	2.A	2,000,000	2,232,850
												761152-A*-8	NEWFOUNDLAND, PROVINCE OF	2.A	5,900,000	6,321,351
61747YR#4	Long Bond Replication	1Z	100,000,000	100,826,864	98,322,924	06/05/2020	06/03/2022	Bond Forward		(12,448,356)		651333-DR-4	ERAC USA FINANCE LLC	1.F FE	4,775,340	5,351,714
												26884T-AL-6	WEA FINANCE LLC / WESTFIELD UK & EU	2.A FE	3,522,779	3,867,975
												92890H-AC-6	NIAGARA MOHAWK POWER CORPORATION	2.A FE	5,716,786	6,058,802
												65364U-AK-2	ROCHE HOLDINGS INC	1.C FE	5,200,000	5,607,228
												771196-BE-1	SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	6,543,692	7,131,149
												806213-AB-0	WOODSIDE FINANCE LTD	2.A FE	1,144,966	1,220,640
												980236-AM-5	MASSMUTUAL GLOBAL FUNDING II	1.B FE	6,598,790	6,970,484
												57629H-CE-8	CREDIT SUISSE GROUP AG	2.A FE	3,149,512	3,350,120
												225401-AQ-3	HE BUTT GROCERY	1.G	2,375,000	2,536,505
												42210*-BD-9	INTERTEK FINANCE PLC	2.A	21,000,000	24,640,568
												461127-C8-9	THAMES WATER UTILITIES CAYMAN FINA	2.A	13,000,000	14,065,025
												G8781#-AB-3	FOOTBALL CLUB TERM NOTES 2024 TRUST	1.F FE	7,500,000	8,158,613
												34486*-AA-0	PRIME PROPERTY FUND LLC	1.F FE	5,800,000	6,256,630
												74170*-AD-1	WASTE CONNECTIONS INC	2.A	2,500,000	2,716,142
												C9716#-AJ-8	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	7,000,000	7,452,470
												34502*-AA-0	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	2,200,000	2,347,617
												34502*-AA-8	BURLINGTON NORTHERN, INC.	1.E FE	2,800,000	3,039,599
94978*A04	Long Bond Replication	1.G	100,000,000	101,856,588	102,190,098	02/07/2020	02/04/2022	Bond Forward		(8,037,572)		121897-WQ-1	BURLINGTON NORTHERN, INC.	1.E FE	2,549,765	2,743,145
												121897-WQ-1	BURLINGTON NORTHERN, INC.	1.E FE	6,117,969	6,583,547
												121897-WQ-1	BURLINGTON NORTHERN, INC.	1.E FE	60,673	65,275
												121897-WQ-1	BURLINGTON NORTHERN, INC.	1.E FE	145,966	156,659
												191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	9,215,289	10,203,178
												191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	598,212	662,573
												191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	299,211	331,286
												386088-AF-5	GRAND METRO INVESTMENT CORP.	1.G FE	12,632,861	13,954,218
												386088-AF-5	GRAND METRO INVESTMENT CORP.	1.G FE	6,313,532	6,977,109

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	605,186	668,487
												386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	302,455	334,244
												651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	5,103,226	5,719,175
												651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	457,822	506,499
												651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	121,434	136,091
												669827-DI-6	NOVA SCOTIA, PROVINCE OF	1.D FE	8,283,586	8,839,932
												669827-DI-6	NOVA SCOTIA, PROVINCE OF	1.D FE	396,832	423,484
												386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	6,847,974	7,564,076
												386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	3,422,416	3,782,037
												651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	5,180,442	5,731,145
												669827-DI-6	NOVA SCOTIA, PROVINCE OF	1.D FE	4,490,293	4,791,807
												742718-BJ-7	PROCTER & GAMBLE CO	1.D FE	10,227,033	10,926,440
												386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	1,143,366	1,220,273
												133131-AT-9	CAMDEN PROPERTY TRUST	1.G FE	2,145,795	2,226,433
												69348L-AK-4	PNC BANK NATIONAL ASSOCIATION	1.G FE	849,375	886,060
													MITSUBISHI UFJ FINANCIAL GROUP INC			
												606822-AL-8		1.G FE	150,000	153,483
												404280-BJ-7	HSBC HOLDINGS PLC	1.F FE	200,000	205,024
												830505-AW-3	SKANDINAVISKA ENSKILDA BANKEN AB	1.E FE	249,891	255,820
												875127-BB-7	TAMPA ELECTRIC COMPANY	1.G FE	49,766	51,182
												744448-CH-2	PUBLIC SERVICE CO OF COLORADO	1.F FE	546,298	566,811
													PPL ELECTRIC UTILITIES CORPORATION			
												69351U-AQ-6		1.F FE	99,844	102,379
												744448-CH-2	PUBLIC SERVICE CO OF COLORADO	1.F FE	99,306	103,057
												875127-BB-7	TAMPA ELECTRIC COMPANY	1.G FE	99,567	102,364
												875127-BB-7	TAMPA ELECTRIC COMPANY	1.G FE	99,664	102,364
												172967-LG-4	CITIGROUP INC	2.A FE	899,889	921,362
												060516-GK-9	BANK OF AMERICA CORP	1.G FE	1,100,000	1,126,318
												875127-BB-7	TAMPA ELECTRIC COMPANY	1.G FE	498,432	511,821
												06406R-AC-1	BANK OF NEW YORK MELLON CORP/THE	1.F FE	650,000	666,897
												38141G-WJ-9	GOLDMAN SACHS GROUP INC/THE	2.A FE	1,050,000	1,078,163
												95000U-2B-8	WELLS FARGO & COMPANY	2.A FE	1,249,775	1,286,590
												025816-BM-0	AMERICAN EXPRESS COMPANY	2.A FE	2,099,598	2,156,522
												60687Y-AL-3	MIZUHO FINANCIAL GROUP INC	1.G FE	2,050,000	2,109,723
												110122-CH-6	BRISTOL-MYERS SQUIBB CO	1.F FE	355,046	363,896
												60402F-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	2,800,000	2,930,720
94978*AS0	Long Bond Replication	1.C	150,000,000	153,545,407	161,294,248	02/24/2020	02/23/2022	Bond Forward		(20,044,711)		039483-AM-4	ARCHER DANIELS	1.F FE	8,328,289	10,700,775
												039483-AM-4	ARCHER DANIELS	1.F FE	398,973	512,629
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	14,458,491	19,382,775
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	628,630	842,729
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	628,630	842,729
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	10,878,354	14,430,778
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	692,644	928,546
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	760,832	1,009,289
												880451-AS-8	TENNESSEE GAS PL	2.B FE	627,489	792,542
												880451-AS-8	TENNESSEE GAS PL	2.B FE	1,254,978	1,585,085
												880451-AS-8	TENNESSEE GAS PL	2.B FE	627,489	792,542
												880451-AS-8	TENNESSEE GAS PL	2.B FE	941,233	1,188,813
												880451-AS-8	TENNESSEE GAS PL	2.B FE	4,706,167	5,944,067
												880451-AS-8	TENNESSEE GAS PL	2.B FE	1,254,978	1,585,085
												880451-AS-8	TENNESSEE GAS PL	2.B FE	30,060	37,967
												880451-AS-8	TENNESSEE GAS PL	2.B FE	60,121	75,935
												880451-AS-8	TENNESSEE GAS PL	2.B FE	30,060	37,967
												880451-AS-8	TENNESSEE GAS PL	2.B FE	45,091	56,951
												880451-AS-8	TENNESSEE GAS PL	2.B FE	225,453	284,755
												880451-AS-8	TENNESSEE GAS PL	2.B FE	60,121	75,935
												208251-AE-8	CONOCO INC	1.G FE	956,276	1,330,447
												684065-AT-2	CONSOLIDATED EDISON INC	2.B FE	7,478,895	8,862,413
												459051-FX-1	INTL BK RECON & DEV	1.A FE	10,309,835	12,614,400
												459051-FX-1	INTL BK RECON & DEV	1.A FE	3,035,438	3,736,800
												126650-BJ-8	CVS CAREMARK CORP	2.B FE	5,279,140	6,536,835
												110122-BB-3	BRISTOL-MYERS SQUIBB CO	1.F FE	2,241,384	2,454,320
												961214-DK-6	WESTPAC BANKING CORP	1.D FE	1,249,329	1,371,354

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	1,750,000	1,956,753
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	651,864	726,794
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	325,983	363,397
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	326,018	363,397
											91324P-CY-6	UNITEDHEALTH GROUP INC	1.G FE	2,093,180	2,304,450
											09247X-AN-1	BLACKROCK INC	1.D FE	2,244,263	2,468,585
											278865-BD-1	ECOLAB INC	2.A FE	1,397,033	1,522,585
											03073E-AP-0	AMERSOURCEBERGEN CORPORATION	2.B FE	1,497,416	1,633,076
											756109-AU-8	REALTY INCOME CORPORATION	1.G FE	1,497,678	1,638,915
											313747-AY-3	FEDERAL REALTY INVESTMENT TRUST	1.G FE	1,493,877	1,592,877
											86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1.G FE	1,550,000	1,676,996
											86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1.G FE	1,698,160	1,839,286
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	1,262,684	1,360,233
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1.F FE	3,041,181	3,291,764
											961214-DW-0	WESTPAC BANKING CORP	1.D FE	3,191,892	3,494,915
											61744Y-AP-3	MORGAN STANLEY	1.G FE	1,850,000	2,023,419
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1.E FE	3,198,909	3,499,558
											637432-NP-6	NATIONAL RURAL UTILITIES COOPERATI	1.E FE	3,742,240	4,030,552
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	246,051	273,736
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	1,428,555	1,587,670
											02665W-CE-9	AMERICAN HONDA FINANCE CORPORATION	1.G FE	5,139,111	5,629,414
											57636Q-AJ-3	MASTERCARD INC	1.E FE	948,387	1,049,912
											09247X-AN-1	BLACKROCK INC	1.D FE	1,611,070	1,810,296
											911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	820,211	928,809
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,500,143	1,677,543
											46647P-AR-7	JPMORGAN CHASE & CO	1.F FE	1,950,000	2,174,601
											882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	1,863,044	2,108,309
											882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	334,194	378,414
											89236T-EM-3	TOYOTA MOTOR CREDIT CORP	1.E FE	1,829,224	2,032,944
											110122-BB-3	BRISTOL-MYERS SQUIBB CO	1.F FE	2,356,680	2,617,942
											92343V-DY-7	VERIZON COMMUNICATIONS INC	2.A FE	2,409,193	2,719,032
											133131-AW-2	CAMDEN PROPERTY TRUST	1.G FE	1,096,603	1,233,069
											57629W-CH-1	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,695,982	2,961,576
											278865-BD-1	ECOLAB INC	2.A FE	470,747	489,402
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	2,545,455	2,794,420
											59450F-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	3,300,000	3,454,063
											83569C-A*-3	SONOVA HOLDING AG	2.A	11,000,000	11,615,789
94978*AU5	Long Bond Replication	2.B	250,000,000	253,258,836	247,322,960	03/02/2020	09/02/2021	Bond Forward		(41,416,965)		CANADIAN NATL RAILWAY	1.F FE	6,777,417	8,925,370
											655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	30,115	40,372
											655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	30,115	40,372
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	12,578,858	15,339,364
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	8,332,983	9,970,586
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	602,599	734,843
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	399,198	477,649
											136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	2,943,917	3,876,727
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	6,818,543	8,314,913
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	4,517,519	5,404,694
											136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	4,940,645	6,560,750
											51808B-AE-2	LASMO (USA) INC	2.B FE	1,871,325	2,264,178
											293562-AD-6	EOG RESOURCES CORP	1.G FE	1,039,757	1,244,244
											459051-FX-1	INTL BK RECON & DEV	1.A FE	14,369,221	17,280,000
											049560-AA-3	ATMOS ENERGY CORP	1.E FE	1,574,468	1,799,370
											06406R-AB-3	BANK OF NEW YORK MELLON CORP/THE	1.F FE	1,450,000	1,593,528
											66989H-AN-8	NOVARTIS CAPITAL CORP	1.D FE	2,933,282	3,206,323
											87971M-BF-9	TELUS CORPORATION	2.A FE	3,597,676	3,995,053
											14040H-BN-4	CAPITAL ONE FINANCIAL CORPORATION	2.A FE	1,397,379	1,536,843
											404280-BK-4	HSBC HOLDINGS PLC	1.F FE	1,300,000	1,423,178
											832696-AR-9	JM SMUCKER CO/THE	2.B FE	1,049,765	1,137,362
											695156-AT-6	PACKAGING CORP OF AMERICA	2.B FE	1,446,871	1,581,694

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											695166-AT-6	PACKAGING CORP OF AMERICA	2.B FE	752,378	818,117
											084659-AM-3	BERKSHIRE HATHAWAY ENERGY CO	1.G FE	3,191,522	3,449,658
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	1,156,808	1,266,217
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	1,106,009	1,211,164
											20030N-CH-2	COMCAST CORPORATION	1.G FE	2,044,729	2,258,977
											26884A-BJ-1	ERP OPERATING LP	1.G FE	3,036,992	3,295,221
											90265E-AN-0	UDR INC	2.A FE	782,522	856,621
											20030N-CH-2	COMCAST CORPORATION	1.G FE	995,200	1,101,940
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	295,563	328,484
											046353-AN-8	ASTRAZENECA PLC	2.A FE	2,033,352	2,259,949
											431282-AQ-5	HIGHWOODS REALTY LP	2.B FE	2,032,155	2,218,104
											49456B-AP-6	KINDER MORGAN INC	2.B FE	2,293,601	2,571,575
											693506-BP-1	PPG INDUSTRIES INC	2.A FE	5,144,916	5,748,162
												MITSUBISHI UFJ FINANCIAL GROUP INC			
											606822-AV-6	WESTROCK CO	1.G FE	2,000,000	2,223,968
											961450-AH-8	TRANSCONTINENTAL GAS PIPE LINE COM	2.B FE	2,796,626	3,102,002
											893574-AK-9	CAMPBELL SOUP COMPANY	2.B FE	1,842,447	2,054,003
											134429-BG-3	SOUTHWEST GAS CORP	2.C FE	3,547,036	3,977,992
											845011-AA-3	AMERICAN WATER CAPITAL CORP	1.G FE	3,545,479	3,843,688
											03040N-AQ-8	LLOYDS BANKING GROUP PLC	2.A FE	1,739,902	1,916,921
											539439-AR-0	UNILEVER CAPITAL CORP	1.G FE	1,645,678	1,851,937
											904764-BC-0	PRUDENTIAL FINANCIAL INC	1.E FE	5,241,142	5,833,705
											744320-CC-7	CHARLES SCHWAB CORPORATION (THE)	1.G FE	3,550,000	4,002,701
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1.F FE	1,206,501	1,353,103
											808513-AU-9	ZOETIS INC	1.F FE	847,550	950,419
											98978V-AL-7	GENERAL MILLS INC	2.B FE	1,668,170	1,872,686
											370334-CG-7	MARRIOTT INTERNATIONAL INC	2.B FE	1,323,189	1,496,494
											571903-AY-9	SALESFORCE.COM INC	2.C FE	1,939,689	2,076,446
											79466L-AF-1	CH ROBINSON WORLDWIDE INC	1.F FE	3,849,288	4,300,100
											12541W-AA-8	US BANCORP	2.A FE	1,941,413	2,190,558
											91159H-HS-2	PUBLIC SERVICE ELECTRIC AND GAS CO	1.E FE	4,241,407	4,765,449
											744560-BU-9	MONDELEZ INTERNATIONAL INC	1.F FE	1,944,468	2,148,514
											609207-AM-7	REPUBLIC SERVICES INC	2.B FE	3,871,325	4,438,937
											760759-AT-7	CONSOLIDATED EDISON COMPANY OF NEW	2.B FE	4,354,261	4,910,434
											209111-FP-3	KELLOGG COMPANY	1.G FE	2,949,636	3,240,908
											487836-BW-7	GENERAL DYNAMICS CORPORATION	2.B FE	3,889,587	4,421,301
											369550-BC-1	GLAXOSMITHKLINE CAPITAL INC	1.F FE	2,937,590	3,287,271
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1.F FE	2,475,000	2,800,423
											377372-AN-7	FIDELITY NATIONAL INFORMATION SERV	1.F FE	1,004,878	1,131,484
											31620M-AY-2	AMEREN ILLINOIS COMPANY	2.B FE	2,842,558	3,210,915
											02361D-AS-9	FIDELITY NATIONAL INFORMATION SERV	1.F FE	2,947,992	3,255,983
											31620M-AY-2	DIAGEO CAPITAL PLC	2.B FE	946,415	1,070,305
											25243Y-AZ-2	MAXIM INTEGRATED PRODUCTS INC	1.G FE	4,886,412	5,495,306
											57772K-AD-3	SANOFI SA	2.A FE	1,836,176	2,075,691
											801060-AD-6	ONE GROUP INC	1.E FE	11,734,755	13,149,035
											12572Q-AJ-4	PUBLIC SERVICE COMPANY OF COLORADO	1.D FE	3,549,555	3,947,955
											744448-CP-4	UNITEDHEALTH GROUP INC	1.E FE	2,845,346	3,152,496
											91324P-DK-5	WALMART INC	1.G FE	2,396,861	2,694,274
											931142-EE-9	GLAXOSMITHKLINE CAPITAL INC	1.C FE	7,134,157	8,041,522
											377372-AN-7	THERMO FISHER SCIENTIFIC INC	1.F FE	1,897,412	2,128,322
											883556-BX-9	PNC BANK NATIONAL ASSOCIATION	2.A FE	1,619,984	1,841,855
											69348L-AR-9	OKLAHOMA GAS AND ELECTRIC COMPANY	1.G FE	3,543,632	3,988,527
											678858-BT-7	LEGGOTT & PLATT INC	1.G FE	2,346,640	2,590,163
											524660-AY-3	UNILEVER CAPITAL CORP	2.C FE	529,715	590,416
											904764-BC-0	PUBLIC SERVICE ELECTRIC AND GAS CO	1.E FE	2,332,469	2,586,643
											744560-BX-3	PUBLIC SERVICE ELECTRIC AND GAS CO	1.F FE	2,399,692	2,657,750

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												015271-AK-5	ALEXANDRIA REAL ESTATE EQUITIES IN	2.A FE	552,371	611,311
												961214-DK-6	WESTPAC BANKING CORP	1.D FE	999,463	1,097,083
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	1,450,000	1,621,309
												87971M-BF-9	TELUS CORPORATION	2.A FE	2,898,128	3,218,237
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	551,577	614,979
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	250,756	279,536
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	250,783	279,536
												404280-BK-4	HSBC HOLDINGS PLC	1.F FE	1,050,000	1,149,490
												91324P-CY-6	UNITEDHEALTH GRP INC	1.G FE	1,694,479	1,865,507
												09247X-AN-1	BLACKROCK INC	1.D FE	1,745,538	1,920,011
												46647P-AF-3	JPMORGAN CHASE & CO	1.F FE	1,250,000	1,360,438
												91159H-HR-4	US BANCORP	1.E FE	1,699,989	1,840,701
												126408-HH-9	CSX CORP	2.A FE	2,148,331	2,337,912
													AMERICAN EXPRESS CREDIT CORPORATIO	1.G FE	1,240,094	1,367,583
												0258MO-EL-9	SHERWIN-WILLIAMS COMPANY (THE)	2.B FE	848,005	927,672
												824348-AW-6	APPALACHIAN POWER CO	2.A FE	598,025	645,655
												037735-CW-5	WELLS FARGO & COMPANY	2.A FE	850,000	926,726
												95000U-2A-0	MARTIN MARIETTA MATERIALS INC	2.B FE	1,398,182	1,526,463
												573284-AQ-9	TYSON FOODS INC	2.B FE	999,001	1,091,841
												902494-BC-6	CARDINAL HEALTH INC	2.B FE	1,250,000	1,351,381
												14149Y-BJ-6	WALT DISNEY CO	2.A FE	1,246,974	1,340,186
												25468P-DV-5	ASTRAZENECA PLC	2.A FE	896,993	968,549
												046353-AN-8	ATMOS ENERGY CORPORATION	1.E FE	1,697,001	1,813,796
												049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	200,531	213,388
												049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	100,206	106,694
												816851-BA-6	SEMPRA ENERGY	2.B FE	1,247,489	1,337,261
												906548-CN-2	UNION ELECTRIC CO	1.F FE	1,696,370	1,824,212
												049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	400,518	426,776
												90265E-AM-2	UDR INC	2.A FE	1,248,056	1,360,444
												57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2.A FE	1,649,172	1,802,574
												871829-BF-3	SYSCO CORPORATION	2.C FE	847,047	915,243
												124857-AT-0	CBS CORP	2.B FE	844,350	903,287
												759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	845,917	918,144
												759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	498,706	540,085
												759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	994,749	1,080,169
												59523U-AN-7	MID-AMERICA APARTMENTS LP	2.A FE	250,222	272,016
												902494-BC-6	TYSON FOODS INC	2.B FE	402,707	436,736
													SUMITOMO MITSUI FINANCIAL GROUP IN			
												86562M-AR-1		1.G FE	850,000	921,615
												565849-AP-1	MARATHON OIL CORP	2.C FE	2,892,958	3,192,375
												95000U-2A-0	WELLS FARGO & COMPANY	2.A FE	855,570	926,726
													MITSUBISHI UFJ FINANCIAL GROUP INC			
												606822-AR-5		1.G FE	850,000	926,751
												61744Y-AK-4	MORGAN STANLEY	1.G FE	1,050,000	1,144,695
												171340-AN-2	CHURCH & DWIGHT CO INC	2.A FE	999,352	1,084,865
												487836-BU-1	KELLOGG COMPANY	2.B FE	349,342	378,767
												68389X-BN-4	ORACLE CORPORATION	2.A FE	499,650	536,860
												26884A-BG-7	ERP OPERATING LP	1.G FE	998,852	1,080,809
												443510-AH-5	HUBBELL INCORPORATED	2.A FE	1,193,595	1,287,875
												443510-AH-5	HUBBELL INCORPORATED	2.A FE	149,557	160,984
												443510-AH-5	HUBBELL INCORPORATED	2.A FE	648,082	697,599
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	994,674	1,072,739
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	99,621	107,274
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	697,344	750,917
												20030N-CA-7	COMCAST CORPORATION	1.G FE	899,635	971,033
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	199,939	214,548
												37045V-AN-0	GENERAL MOTORS CO	2.C FE	1,198,847	1,316,947
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	100,206	107,274
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	249,982	268,185
												03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	1,696,323	1,810,425
												26441C-AX-3	DUKE ENERGY CORP	2.B FE	399,245	426,103

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	299,609	319,487
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2.B FE	897,997	975,581
											742718-EV-7	PROCTER & GAMBLE COMPANY	1.D FE	1,248,294	1,355,780
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,248,261	1,352,858
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2.B FE	804,103	867,183
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2.A FE	895,583	975,100
												MANUFACTURERS AND TRADERS TRUST CO			
											55279H-AQ-3		1.G FE	1,099,776	1,205,786
											023135-BC-9	AMAZON.COM INC	1.E FE	1,498,225	1,641,260
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	2,047,967	2,244,637
											202795-JK-7	COMMONWEALTH EDISON COMPANY	1.F FE	1,097,971	1,174,140
											96145D-AD-7	WESTROCK CO	2.B FE	1,549,623	1,687,043
											742718-EV-7	PROCTER & GAMBLE COMPANY	1.D FE	501,685	542,312
											437076-BT-8	HOME DEPOT INC	1.F FE	1,048,152	1,124,042
											98978V-AL-7	ZOETIS INC	2.B FE	1,992,513	2,140,212
											637417-AK-2	NATIONAL RETAIL PROPERTIES INC	2.A FE	2,592,775	2,799,238
											278062-AG-9	EATON CORPORATION	2.A FE	3,100,000	3,339,946
											92826C-AH-5	VISA INC	1.D FE	1,940,173	2,081,305
											66765R-CE-4	NORTHWEST NATURAL GAS COMPANY	1.F FE	550,000	566,675
											389550-AZ-1	GENERAL DYNAMICS CORPORATION	1.F FE	2,857,136	3,072,826
											74460D-AC-3	PUBLIC STORAGE	1.F FE	1,400,000	1,516,138
											05565Q-DN-5	BP CAPITAL MARKETS PLC	1.F FE	2,300,000	2,484,081
											96145D-AD-7	WESTROCK CO	2.B FE	649,765	707,470
											88579Y-AY-7	3M CO	1.E FE	3,286,153	3,544,418
												AMERICAN CAMPUS COMMUNITIES OPERAT			
											024836-AD-0		2.B FE	1,349,208	1,474,805
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1.G FE	1,297,414	1,388,019
											713448-DY-1	PEPSICO INC	1.E FE	1,996,133	2,171,830
											69353R-FG-8	PNC BANK NATIONAL ASSOCIATION	1.F FE	1,999,586	2,165,358
											570535-AR-5	MARKEL CORPORATION	2.B FE	549,186	603,813
											94106L-BE-8	WASTE MANAGEMENT INC	2.A FE	1,149,935	1,244,507
											031162-CQ-1	AMGEN INC	2.A FE	598,355	649,793
											539439-AQ-2	LLOYDS BANKING GROUP PLC	1.G FE	1,900,000	2,051,671
											037833-DK-3	APPLE INC	1.B FE	598,787	650,476
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1.G FE	351,225	373,697
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1.G FE	249,304	265,118
											478160-CX-8	JOHNSON & JOHNSON	1.A FE	499,606	540,635
											29364N-AU-2	ENTERGY MISSISSIPPI INC	1.F FE	349,175	374,624
											911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	498,494	546,358
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1.G FE	99,438	106,047
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	349,035	385,370
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FH-0		2.A FE	999,841	1,076,765
											760759-AS-9	REPUBLIC SERVICES INC	2.B FE	349,609	382,146
											524660-AY-3	LEGGETT & PLATT INC	2.C FE	846,150	912,461
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1.G FE	800,000	865,546
											816851-BG-3	SEMPRA ENERGY	2.A FE	1,144,237	1,233,304
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1.G FE	849,080	919,643
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	647,275	697,280
											46647P-AM-8	JP MORGAN CHASE & CO	1.F FE	2,200,000	2,378,906
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1.F FE	1,495,663	1,618,901
											961214-DW-0	WESTPAC BANKING CORP	1.D FE	1,645,819	1,802,066
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	803,552	860,635
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	553,004	605,582
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1.E FE	1,649,438	1,804,460
											443510-AJ-1	HUBBELL INCORPORATED	2.A FE	1,593,566	1,720,133
												NATIONAL RURAL UTILITIES COOPERATI			
											637432-NP-6		1.E FE	1,995,861	2,149,628
											20030N-CH-2	COMCAST CORPORATION	1.G FE	1,047,300	1,157,037
											26884A-BJ-1	ERP OPERATING LP	1.G FE	1,593,176	1,728,640
											20030N-CH-2	COMCAST CORPORATION	1.G FE	547,360	606,067

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	.197,042	.218,989
												50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	.788,168	.875,956
												581557-BJ-3	MCKESSON CORP	2.B FE	.799,854	.894,351
													AMERICAN HONDA FINANCE CORPORATION			
												02665W-CE-9		1.G FE	2,644,397	2,896,689
												92277G-AN-9	VENTAS REALTY LP	2.A FE	1,591,025	1,767,349
												046353-AN-8	ASTRAZENECA PLC	2.A FE	1,016,676	1,129,974
												126408-HJ-5	CSX CORP	2.A FE	549,736	610,414
												576360-AJ-3	MASTERCARD INC	1.E FE	499,151	552,586
												431282-AQ-5	HIGHWOODS REALTY LP	2.B FE	1,040,860	1,136,102
												49456B-AP-6	KINDER MORGAN INC	2.B FE	1,196,661	1,341,691
												693506-BP-1	PPG INDUSTRIES INC	2.A FE	2,647,384	2,957,792
													MITSUBISHI UFJ FINANCIAL GROUP INC			
												606822-AV-6		1.G FE	1,050,000	1,167,583
												718546-AR-5	PHILLIPS 66	2.A FE	1,299,062	1,426,844
												855244-AP-4	STARBUCKS CORPORATION	2.B FE	1,048,144	1,137,815
												863667-AQ-4	STRYKER CORPORATION	2.A FE	1,599,668	1,767,487
												75884R-AX-1	REGENCY CENTERS LP	2.A FE	849,026	929,091
												718546-AR-5	PHILLIPS 66	2.A FE	249,290	274,393
												96145D-AH-8	WESTROCK CO	2.B FE	1,697,952	1,883,359
													TRANSCONTINENTAL GAS PIPE LINE COM			
												893574-AK-9		2.B FE	1,145,305	1,276,813
												316773-CY-0	FIFTH THIRD BANCORP	2.A FE	549,297	621,860
												845011-AA-3	SOUTHWEST GAS CORP	1.G FE	2,197,198	2,382,004
												03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	1,063,274	1,171,452
												539439-AR-0	LLOYDS BANKING GROUP PLC	1.G FE	997,380	1,122,386
												904764-BC-0	UNILEVER CAPITAL CORP	1.E FE	3,263,353	3,632,307
												09247X-AN-1	BLACKROCK INC	1.D FE	1,025,226	1,152,006
													ANHEUSER-BUSCH INBEV WORLDWIDE INC			
												035240-AL-4		2.B FE	549,087	612,960
												744320-CC-7	PRUDENTIAL FINANCIAL INC	1.G FE	2,200,000	2,480,547
												615369-AM-7	MOODYS CORPORATION	2.A FE	529,050	590,652
												911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	530,725	600,994
												808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1.F FE	820,420	920,110
												808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1.F FE	530,925	595,365
												98978V-AL-7	ZOETIS INC	2.B FE	1,048,564	1,177,117
													CENTERPOINT ENERGY RESOURCES CORPO			
												15189W-AL-4		1.G FE	1,049,603	1,150,566
												370334-CG-7	GENERAL MILLS INC	2.B FE	898,770	1,016,487
												571903-AV-9	MARRIOTT INTERNATIONAL INC	2.C FE	1,342,862	1,437,539
												95040Q-AD-6	WELLTOWER INC	2.A FE	850,937	723,737
												79466L-AF-1	SALESFORCE.COM INC	1.F FE	2,699,500	3,015,654
												12541W-AA-8	CH ROBINSON WORLDWIDE INC	2.A FE	1,344,055	1,516,540
												45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,016,226	1,136,400
												882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	1,289,800	1,459,598
												882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	238,710	270,296
													PUBLIC SERVICE ELECTRIC AND GAS CO			
												744560-BU-9		1.F FE	1,346,170	1,487,433
												760759-AT-7	REPUBLIC SERVICES INC	2.B FE	2,474,012	2,790,019
													CONSOLIDATED EDISON COMPANY OF NEW			
												209111-FP-3		1.G FE	1,649,796	1,812,711
												29364D-AV-2	ENTERGY ARKANSAS LLC	1.F FE	549,768	612,632
												369550-BC-1	GENERAL DYNAMICS CORPORATION	1.F FE	1,692,848	1,894,359
												377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,400,000	1,584,078
												377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1.F FE	552,683	622,316
												02361D-AS-9	AMEREN ILLINOIS COMPANY	1.F FE	1,648,877	1,821,143
												25243Y-AZ-2	DIAGEO CAPITAL PLC	1.G FE	2,792,236	3,140,175
												92857W-BK-5	VODAFONE GROUP PLC	2.B FE	643,697	746,481
												57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2.A FE	1,063,049	1,201,716
												89236T-EH-3	TOYOTA MOTOR CREDIT CORP	1.E FE	1,059,024	1,176,968
												74340X-BH-3	PROLOGIS LP	1.G FE	646,613	722,770
												801060-AD-6	SANOFI SA	1.E FE	4,574,566	5,125,895
												125720-AJ-4	CME GROUP INC	1.D FE	1,399,824	1,556,940

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												PUBLIC SERVICE COMPANY OF COLORADO	1.E FE	1,098,204	1,216,753
												UNITEDHEALTH GROUP INC	1.G FE	898,823	1,010,353
												WALMART INC	1.C FE	2,793,796	3,149,128
												GLAXOSMITHKLINE CAPITAL INC	1.F FE	706,108	792,039
												THERMO FISHER SCIENTIFIC INC	2.A FE	619,406	704,239
												PNC BANK NATIONAL ASSOCIATION	1.G FE	1,896,592	2,124,001
												HUBBELL INCORPORATED	2.A FE	1,253,898	1,397,608
												VERIZON COMMUNICATIONS INC	2.A FE	1,304,979	1,472,809
												INTERCONTINENTAL EXCHANGE INC	2.A FE	894,795	988,692
												INTERCONTINENTAL EXCHANGE INC	2.A FE	646,533	714,055
												OKLAHOMA GAS AND ELECTRIC COMPANY	1.G FE	1,248,213	1,377,746
												LEGGETT & PLATT INC	2.C FE	240,780	288,371
												PFIZER INC	1.F FE	1,248,499	1,383,807
												UNILEVER CAPITAL CORP	1.E FE	1,240,675	1,375,874
												EQUINOR ASA	1.D FE	3,845,031	4,224,289
												PUBLIC SERVICE ELECTRIC AND GAS CO	1.F FE	1,249,840	1,384,245
												SM CO	1.E FE	1,450,000	1,612,724
												PNC BANK NATIONAL ASSOCIATION	1.G FE	1,048,307	1,173,790
												LEGGETT & PLATT INC	2.C FE	1,004,228	1,127,157
												BP CAPITAL MARKETS AMERICA INC	1.F FE	1,500,000	1,668,465
												DUKE REALTY LP	2.A FE	429,448	491,560
												CAMDEN PROPERTY TRUST	1.G FE	699,460	784,680
												CAMDEN PROPERTY TRUST	1.G FE	49,935	56,049
												TOTAL CAPITAL SA	1.E FE	2,000,000	2,255,682
												CAMDEN PROPERTY TRUST	1.G FE	498,456	560,486
												FEDERAL REALTY INVESTMENT TRUST	1.G FE	237,549	265,480
												SHELL INTERNATIONAL FINANCE BV	1.D FE	1,292,298	1,451,111
												HUBBELL INCORPORATED	2.A FE	570,523	645,050
												TYCO ELECTRONICS GROUP SA	1.G FE	539,310	590,006
												WRKCO INC	2.B FE	899,832	989,879
												WRKCO INC	2.B FE	450,585	494,939
												COMERICA INCORPORATED	2.A FE	637,193	669,726
												PACKAGING CORP OF AMERICA	2.B FE	614,659	654,494
												DUKE REALTY LP	2.A FE	413,611	436,942
												OCCIDENTAL PETROLEUM COR	3.C FE	2,370,045	2,180,000
												CIGNA CORP	2.B FE	2,054,288	2,192,824
												MCCORMICK & COMPANY INCORPORATED	2.B FE	519,284	541,989
												SOUTHWEST GAS CORP	1.G FE	211,894	216,546
												EOCLAB INC	2.A FE	366,137	380,646
												EOCLAB INC	2.A FE	262,893	271,890
												GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,476,361	1,527,504
												ASTRAZENECA PLC	2.A FE	725,419	753,316
												ASTRAZENECA PLC	2.A FE	466,393	484,275
												EOCLAB INC	2.A FE	889,195	924,427
												FASTENAL COMPANY	1.G	3,300,000	3,538,908
												WASTE CONNECTIONS INC	2.A	2,000,000	2,129,277
												SCHLUMBERGER HOLDINGS CORP	2.A FE	923,020	1,024,272
												SIEMENS FINANCIERINGSMAT	1.E FE	9,492,865	11,698,015
												SIEMENS FINANCIERINGSMAT	1.E FE	7,607,154	9,235,275
												FIVE CORNERS FUNDING TRUST	1.G FE	1,800,000	1,974,537
												UBS GROUP FUNDING JERSEY LTD	1.G FE	3,595,906	4,017,118
												BROOKLYN UNION GAS CO	2.A FE	4,633,799	4,843,301
												RECKITT BENCKISER PLC	1.G FE	1,429,131	1,490,240
												KEYSPAN GAS EAST CORPORATION	1.G FE	5,400,000	5,671,620
												KEYSPAN GAS EAST CORPORATION	1.G FE	1,756,515	1,890,540
												GS CALTEX CORP	2.B FE	199,918	204,559
												CREDIT AGRICOLE SA (LONDON BRANCH)	1.G FE	2,995,486	3,188,904
												GUARDIAN LIFE GLOBAL FUNDING	1.B FE	2,998,542	3,181,638
												DAHLER FINANCE NORTH AMERICA LLC	2.A FE	2,947,529	3,127,466
												HEINEKEN NV	2.A FE	7,687,344	8,126,617
94978* AY7	Long Bond Replication	2.A	250,000,000	250,472,240	212,073,753	03/06/2020	03/09/2022	Bond Forward		(57,151,160)					

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											5006EP-AJ-0	KOREA EAST-WEST POWER CO LTD	1.0 FE	3,990,430	4,301,508
											65557C-AY-9	NORDEA BANK ABP	1.F FE	5,946,631	6,401,189
											05583J-AF-9	BPCE SA	1.G FE	4,036,757	4,365,252
											26874R-AG-3	ENI SPA	2.A FE	3,939,080	4,244,642
											09659W-2L-7	BNP PARIBAS SA	1.G FE	2,200,000	2,255,917
												ADVANTAGE CAPITAL HAWAII INVEST. III LP	1.A	129,634	83,083
											00834F-AC-2	COMPASS GROUP PLC	1.G	9,000,000	9,915,624
											G2044B-AY-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,000,000	5,346,690
											09194B-AB-3	EATON CORP	2.A	5,400,000	5,751,656
											27805B-F*-8	PRERAC FINANCE INC	1.G	10,000,000	10,541,544
											74072F-AB-0	SONEPAR SA	2.B	14,000,000	15,080,929
											F8568B-AB-5	JOHNSON MATTHEY PLC	1.G	13,000,000	13,626,882
											G5147*-AB-2	CORPORATION SERVICE COMPANY	2.B	9,100,000	9,856,606
											22006B-AB-2	OH ROBINSON WORLDWIDE INC	2.B	14,000,000	15,028,965
											12541W-A*-1	FORTIS INC	2.A	21,500,000	23,017,857
											349553-BB-5	PRIME PROPERTY FUND LLC	1.F	3,900,000	4,309,966
											74170*-AE-9	PRISA LHC LLC	1.F	1,200,000	1,316,249
											74264*-AC-0	ANGLIAN WATER SERVICES FINANCING P	1.G FE	5,000,000	5,325,697
											G0369B-AW-6	IDEX CORPORATION	2.A FE	37,000,000	38,859,968
											45167R-A*-1	MSC INDUSTRIAL DIRECT CO INC	2.B	26,900,000	28,069,031
											553530-A*-7	EATON CORP	2.A	2,685,520	2,875,828
											27805B-F*-8	MIZUHO BANK LTD	1.F FE	2,647,675	2,879,654
											60688X-AG-5	CDP FINANCIAL INC	1.A FE	6,591,023	7,144,612
											125094-AG-5	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	3,288,423	3,530,139
											233851-BJ-2	SKY PLC	1.G FE	3,644,654	4,008,769
											111013-AL-2	BAYER US FINANCE LLC	2.A FE	5,379,102	5,819,148
											07274E-AG-8	EMD FINANCE LLC	2.A FE	13,314,461	14,318,804
											26867L-AL-4	SKY PLC	1.G FE	3,759,451	4,173,513
											111013-AL-2	RECKITT BENCKISER TREASURY SERVICE	1.G FE	3,298,307	3,491,809
											756250-AD-1	BAYER US FINANCE II LLC	2.A FE	634,596	695,920
											07274N-AW-3	BAYER US FINANCE II LLC	2.A FE	94,677	102,824
											07274N-AX-1	ITC MIDWEST LLC	1.F	4,200,000	4,702,930
											450319-A*-5	ITC MIDWEST LLC	1.F	4,800,000	5,374,777
											450319-A*-5	ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,089,804
											G0646F-AN-9	HARDWOOD FUNDING LLC	1.G FE	954,545	1,047,907
											41242*-AQ-5	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,176,232
											955306-BB-1	ALGONQUIN GAS TRANSMISSION LLC	1.G	20,000,000	21,478,872
											015823-AA-5	ASSA ABLUY FINANCIAL SERVICES AB	1.G	4,900,000	5,307,109
											W0805H-AN-8	STATNETT SF	1.F	25,000,000	26,569,185
											R2284F-AA-8	A&E TELEVISION NETWORKS LLO	1.G	5,000,000	5,423,624
											00003F-AC-7	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	16,500,000	18,113,525
											N4282*-AF-3	AIR LIQUIDE FINANCE	1.G	9,000,000	9,612,339
											F0164F-AC-6	FOOTBALL CLUB TERM NOTES 2024 TRUS	1.F FE	3,200,000	3,468,354
											34488B-AA-6	EAST TENNESSEE NATURAL GAS LLC	1.G	4,000,000	4,236,044
											27556*-AA-9	INTERTEK FINANCE PLC	2.A	4,000,000	4,283,459
											461127-D*-0	BUNZL FINANCE PLC	2.A	2,500,000	2,704,603
											G1696F-BA-3	HARDWOOD FUNDING LLC	1.G FE	10,800,000	11,755,068
											41242*-AV-4	HEARST COMMUNICATIONS INC	1.G	10,000,000	10,922,769
											42241B-AE-9	AUTOLIV ASP INC	2.B FE	5,750,000	6,234,547
											05279F-AG-4	BATTLELLE MEMORIAL INSTITUTE	1.E	5,500,000	5,958,530
											07132F-AE-2	TEXAS NEW MEXICO POWER COMPANY	1.F	4,000,000	4,366,399
											882884-A*-0	THE IRVINE COMPANY LLC	1.E PL	20,000,000	21,684,106
											46361*-BE-5	CGI GROUP INC	2.A	16,500,000	18,072,160
											C1465*-AL-7	CENTERPOINT PROPERTIES TRUST	2.C	9,500,000	10,136,421
											151895-D*-7	HARDWOOD FUNDING LLC	1.G FE	800,000	854,495
											41242*-BE-1	AGGREKO PLC	1.G	3,500,000	3,759,515
											G0805H-AE-6	JM FAMILY ENTERPRISES INC	2.A	12,400,000	13,283,897
											46659*-AA-5	WOLSELEY CAPITAL INC	2.A FE	2,500,000	2,694,348
											97786F-AN-2	PENN-AMER WATER CO	1.E	3,062,480	3,987,193
38149CA*6	Long Bond Replication	1Z	350,000,000	355,803,024	339,550,532	10/22/2020	03/19/2024	Bond Forward		(52,166,942)	708653-AA-8				

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												708653-AA-8	PENN-AMER WATER CO	1.E	3,714,184	4,782,543
												708653-AA-8	PENN-AMER WATER CO	1.E	98,374	128,078
												708653-AA-8	PENN-AMER WATER CO	1.E	120,595	155,284
												708653-AA-8	PENN-AMER WATER CO	1.E	4,060,816	5,254,196
												141781-AE-4	CARGILL INC	1.F FE	4,829,271	5,659,902
												26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	5,764,694	6,309,464
												771196-BK-7	ROCHE HOLDINGS INC	1.C FE	6,664,420	7,106,724
												2027AO-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	3,893,333	4,150,774
												82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	9,733,882	10,085,130
												00913R-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	6,385,969	6,728,800
												771196-BL-5	ROCHE HOLDINGS INC	1.C FE	4,917,723	5,195,822
													NEW YORK STATE ELECTRIC & GAS CORP			
												649840-CQ-6		1.G FE	6,571,265	7,134,376
												233851-CU-6	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	5,536,384	6,003,608
													DEUTSCHE TELEKOM INTERNATIONAL FIN			
												25156P-BA-0		2.B FE	10,492,176	11,505,938
												82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	3,747,673	4,074,300
												80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	3,535,148	3,793,289
												05565E-AT-2	BMW US CAPITAL LLC	1.F FE	3,438,061	3,718,817
												12636Y-AA-0	CRH AMERICA INC	2.A FE	5,026,185	5,468,175
													ROCHESTER GAS AND ELECTRIC CORPORA			
												771367-CD-9		1.F FE	2,297,055	2,479,119
													RECKITT BENCKISER TREASURY SERVICE			
												75625Q-AE-9		1.G FE	8,533,489	9,150,383
												100743-AK-9	BOSTON GAS COMPANY	2.A FE	4,996,849	5,324,430
												85221*-AK-0	SQUARE BUTTE ELECTRIC COOPERATIVE	2.A	4,650,000	5,281,503
												G1108*-AG-3	THE BRITISH LAND COMPANY PLC	1.F	8,500,000	9,711,799
												G4622*-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	15,000,000	17,113,623
												92239M-AA-8	VECTREN UTILITY HOLDINGS INC	2.A	7,000,000	8,095,483
												Q9194*-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,200,000	5,740,359
												57169*-AT-4	MARS INC	1.F	5,000,000	5,413,777
												44929*-AF-1	ICRE REIT HOLDINGS	2.A	4,600,000	5,136,759
												44929*-AF-1	ICRE REIT HOLDINGS	2.A	4,600,000	5,136,759
												Q6235*-AG-7	MIRVAC GROUP FINANCE LTD	1.G	4,000,000	4,562,877
												Q5995*-AB-4	MERIDIAN FINCO PTY LTD	2.A FE	8,500,000	9,313,318
												461127-E8-7	INTERTEK FINANCE PLC	2.A	4,000,000	4,468,942
												G2044*-BC-8	COMPASS GROUP PLC	1.G	10,500,000	12,002,949
												G1696*-BF-2	BUNZL FINANCE PLC	2.A	17,500,000	19,634,256
												Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	3,400,000	3,686,588
												Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	19,500,000	21,352,385
												Q3977*-AA-3	GENESIS ENERGY LIMITED	2.A FE	13,200,000	14,370,243
												Q3977*-AC-9	GENESIS ENERGY LIMITED	2.A FE	18,100,000	19,622,612
												G7332*-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	6,000,000	5,854,034
												74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	18,600,000	19,945,840
												42241*-AH-2	HEARST COMMUNICATIONS INC	1.G	13,633,000	14,483,988
												77519*-AQ-3	ROGERS GROUP INC	2.C	10,900,000	12,031,472
												Q9396*-AH-4	VICTORIA POWER NETWORKS (FINANCE)	1.G	8,400,000	9,146,478
												57169*-AX-5	MARS INC	1.F	9,000,000	9,500,890
												56081*-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,300,000	2,434,422
												C9716*-AK-5	WASTE CONNECTIONS INC	2.A	8,600,000	9,332,053
													CLARION LION PROPERTIES FUND HOLDI			
												18055*-AX-0		1.G	2,800,000	3,061,094
												G4691*-AJ-4	IMI GROUP LIMITED	2.A	8,000,000	8,875,318
												61201*-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	5,500,000	6,708,396
												56081*-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	1,400,000	1,502,915
94978* BA8	Long Bond Replication	1.G	250,000,000	250,061,655	205,705,097	03/12/2020	09/24/2021	Bond Forward		(55,991,535)		05523R-AB-3	BAE SYSTEMS PLC	2.B FE	899,961	919,555
												05541V-AE-6	BG ENERGY CAPITAL PLC	1.E FE	999,490	1,018,897
												423012-AA-1	HEINERKEN NV	2.A FE	199,938	205,627
												25245B-AB-3	DIAGEO INVESTMENT CORP	1.G FE	2,299,065	2,367,243
												402479-CC-1	GULF POWER CO	1.F FE	349,916	358,026
												09247X-AJ-0	BLACKROCK INC	1.D FE	1,399,032	1,450,306
													CATERPILLAR FINANCIAL SERVICES COR			
												14912L-SF-4		1.F FE	1,599,677	1,647,781

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											23636T-AA-8	DANONE SA	2.A FE	999,600	1,030,114
											26867L-AG-5	EMD FINANCE LLC	2.A FE	3,249,148	3,315,676
											82620K-AD-5	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	800,000	823,699
											402479-CC-1	GULF POWER CO	1.F FE	399,505	409,173
											402479-CC-1	GULF POWER CO	1.F FE	199,626	204,586
											423012-AA-1	HEINEKEN NV	2.A FE	352,425	359,847
											75625Q-AB-5	RECKITT BENCKISER PLC	1.G FE	204,162	212,891
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-AV-5		2.B FE	150,000	156,217
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1.G FE	1,348,733	1,402,730
											25245B-AB-3	DIAGEO INVESTMENT CORP	1.G FE	5,156,457	5,249,104
											26884T-AT-9	ERAC USA FINANCE LLC	2.A FE	449,685	472,152
												MONDELEZ INTERNATIONAL HOLDINGS NE			
											60920L-AC-8		2.B FE	3,748,336	3,780,409
											771196-BM-3	ROOPE HOLDINGS INC	1.C FE	2,248,664	2,275,373
											233851-CK-8	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,499,949	1,515,799
											23636T-AC-4	DANONE SA	2.A FE	3,000,000	3,026,499
											63253W-AJ-0	NATIONAL AUSTRALIA BANK LIMITED	1.A FE	2,399,210	2,435,156
											25245B-AB-3	DIAGEO INVESTMENT CORP	1.G FE	475,048	488,887
											233851-CS-1	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,849,667	1,882,710
											06367X-D2-4	BANK OF MONTREAL	1.A FE	1,049,503	1,068,477
											891160-NR-0	TORONTO-DOMINION BANK/THE	1.A FE	949,858	966,674
											22535W-AA-5	CREDIT AGRICOLE SA	1.G FE	2,249,996	2,303,343
											09247X-AJ-0	BLACKROCK INC	1.D FE	1,361,177	1,398,510
												JACKSON NATIONAL LIFE GLOBAL FUND I			
											46849L-SS-1		1.F FE	1,549,498	1,654,207
											2027A0-JK-6	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,173,714	2,225,912
											87020P-AH-0	SNEDBANK AB	1.D FE	1,899,845	1,944,544
											82620K-AR-4	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,874,181	1,918,956
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1.G FE	1,225,000	1,264,103
											82460C-AK-0	SHINHAN BANK	1.E FE	1,848,347	1,893,001
												VEA FINANCE LLC /WESTFIELD UK & EU			
											92928Q-AC-2		2.B FE	2,199,341	2,243,525
											05665E-AR-6	BMW US CAPITAL LLC	1.F FE	2,799,473	2,860,833
											40139L-AD-5	GUARDIAN LIFE GLOBAL FUNDING	1.B FE	1,799,484	1,842,833
											532457-BQ-0	ELI LILLY AND COMPANY	1.F FE	999,659	1,023,173
											05253J-AS-0	AUSTRALIA AND NEW ZEALAND BANKING	1.D FE	2,149,740	2,206,906
											09659W-2A-1	BNP PARIBAS SA	1.G FE	1,099,667	1,131,120
												CATERPILLAR FINANCIAL SERVICES COR			
											14913Q-AA-7		1.F FE	2,599,011	2,666,721
											36294B-AG-9	GS CALTEX CORP	2.B FE	1,199,511	1,227,355
												HARLEY-DAVIDSON FINANCIAL SERVICES			
											41283L-AQ-8		2.C FE	849,667	864,542
												JACKSON NATIONAL LIFE GLOBAL FUND I			
											46849L-SW-2		1.F FE	849,331	872,432
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AC-3		1.G FE	1,999,535	2,045,089
											87406Q-AC-0	TAKEDA PHARMACEUTICAL CO LTD	2.B FE	1,799,724	1,824,145
											78448T-AB-8	SMBC AVIATION CAPITAL FINANCE DAC	1.G FE	549,814	563,341
											50066A-AM-5	KOREA GAS CORPORATION	1.C FE	799,434	823,456
											01626P-AJ-5	ALIMENTATION COUCHE-TARD INC	2.B FE	1,199,691	1,231,607
												CANADIAN IMPERIAL BANK OF COMMERCE			
											136069-UT-6		1.A FE	799,815	821,616
											48268K-AF-8	KT CORPORATION	1.G FE	2,046,519	2,103,950
											90352J-AE-3	UBS GROUP FUNDING SWITZERLAND AG	1.G FE	3,050,000	3,144,352
											225401-AD-0	CREDIT SUISSE GROUP AG	2.A FE	3,700,000	3,825,049
											74153W-CN-7	PRICOA GLOBAL FUNDING I	1.D FE	3,099,019	3,196,075
											25245B-AB-3	DIAGEO INVESTMENT CORP	1.G FE	1,810,130	1,852,625
											23636T-AA-8	DANONE SA	2.A FE	301,286	309,034
											05578A-AA-6	BPCE SA	1.E FE	2,292,681	2,390,245
											09659W-2E-3	BNP PARIBAS SA	1.G FE	2,772,600	2,925,747
											166754-AQ-4	CHEVRON PHILLIPS CHEMICAL COMPANY	2.A FE	2,399,376	2,525,532
											2027A0-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	1,299,266	1,376,286

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								892330-AB-7			TOYOTA INDUSTRIES CORPORATION	1.F FE	3,900,000	4,081,436	
								654740-BH-1			NISSAN MOTOR ACCEPTANCE CORP	2.C FE	3,297,774	3,452,117	
								05565E-AW-5			BMW US CAPITAL LLC	1.F FE	2,249,534	2,373,296	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	699,345	742,648	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	600,080	636,556	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	700,202	742,648	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	700,368	742,648	
											CREDIT AGRICOLE SA (LONDON BRANCH)				
								22535W-AE-7				1.G FE	1,447,818	1,541,304	
								40139L-AE-3			GUARDIAN LIFE GLOBAL FUNDING	1.B FE	1,499,271	1,590,819	
								233851-DL-5			DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,498,744	1,590,237	
								49245P-AA-4			KERRY GROUP FINANCIAL SERVICES	2.B FE	2,920,319	3,073,104	
								423012-AD-5			HEINEKEN NV	2.A FE	3,843,672	4,063,309	
								01882Y-AA-4			ALLIANT ENERGY FINANCE LLC	2.B FE	1,499,655	1,598,072	
								225401-AG-3			CREDIT SUISSE GROUP AG	2.A FE	1,250,000	1,335,003	
								07274N-AE-3			BAYER US FINANCE II LLC	2.A FE	1,048,416	1,131,580	
								36294B-AH-7			GS CALTEX CORP	2.B FE	1,696,213	1,811,036	
								615369-AB-1			MOODY'S CORPORATION	2.A FE	3,032,758	3,142,347	
								50066P-AJ-0			KOREA EAST-WEST POWER CO LTD	1.C FE	997,608	1,075,377	
								693483-AD-1			POSCO	2.A FE	797,958	856,701	
								82460C-AM-6			SHINHAN BANK	1.E FE	3,140,466	3,407,226	
								806851-AJ-0			SCHLUMBERGER HOLDINGS CORP	2.A FE	849,147	916,454	
											JACKSON NATIONAL LIFE GLOBAL FUND I				
								46849L-TE-1				1.F FE	624,851	640,613	
								892330-AD-3			TOYOTA INDUSTRIES CORPORATION	1.F FE	650,000	665,393	
								83368R-AT-9			SOCIETE GENERALE SA	2.B FE	1,049,589	1,132,475	
								693483-AE-9			POSCO	2.A FE	1,992,268	2,110,040	
								233851-DX-9			DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,548,191	1,632,257	
								23636T-AD-2			DANONE SA	2.A FE	707,298	730,526	
											MONDELEZ INTERNATIONAL HOLDINGS NE				
								60920L-AE-4				2.B FE	649,916	665,998	
								853254-BV-1			STANDARD CHARTERED PLC	1.F FE	1,200,000	1,207,620	
								Q7724F-AE-8			POWERCO LIMITED	2.B FE	1,800,000	1,941,522	
								92239M-AE-0			VECTREN UTILITY HOLDINGS INC	2.A	1,000,000	1,026,929	
								G2044E-AX-3			COMPASS GROUP PLC	1.G	1,500,000	1,531,347	
											DOMINION ENERGY SOUTH CAROLINA INC				
								837004-D8-6				1.F	1,500,000	1,521,364	
											AMERICAN WATER CAPITAL CORPORATION				
								03040F-AE-2				2.A	885,080	917,879	
											AMERICAN WATER CAPITAL CORPORATION				
								03040F-AE-2				2.A	1,144,920	1,187,348	
											CORE LABORATORIES (US) INTEREST HO				
								21867*-AB-4				2.C	1,500,000	1,594,454	
								G2044E-AY-1			COMPASS GROUP PLC	1.G	2,500,000	2,754,340	
								G4622F-AF-6			HOWARD DE WALDEN ESTATES LIMITED	1.G	1,500,000	1,630,875	
								56081F-AM-2			MAJOR LEAGUE BASEBALL TRUST	1.F FE	1,105,000	1,130,939	
								G9850E-AB-9			YORKSHIRE WATER SERVICES BRADFORD	1.G	1,000,000	1,021,993	
								116794-AF-5			BRUKER CORPORATION	2.C	900,000	925,469	
								G9605H-AF-6			WHITBREAD GROUP PLC	2.B	1,000,000	1,033,895	
								910637-S*-9			THE UNITED ILLUMINATING COMPANY	1.G	100,000	102,477	
								786584-AF-9			SAFRAN	2.A	1,000,000	1,100,505	
											THAMES WATER UTILITIES CAYMAN FINA				
								G8781F-AB-3				2.A	400,000	435,126	
											THAMES WATER UTILITIES CAYMAN FINA				
								G8781F-AB-3				2.A	400,000	435,126	
								G0646F-AM-1			ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,031,457	
								G0646F-AM-9			ASSOCIATED BRITISH FOODS PLC	1.G	500,000	544,902	
								910637-SB-7			THE UNITED ILLUMINATING COMPANY	1.G	100,000	102,477	
								07132F-AD-4			BATTILLE MEMORIAL INSTITUTE	1.E	2,000,000	2,058,793	
								C8973E-AA-9			GAZ METRO INC	1.F	2,500,000	2,591,726	
								154051-EA-9			CENTRAL MAINE POWER COMPANY	1.F	400,000	411,933	
								27805E-F*-8			EATON CORP	2.A	800,000	852,097	
								479142-CI-6			JOHNSON MATTHEY PLC	1.G	2,000,000	2,071,067	

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												NEW YORK STATE ELECTRIC & GAS CORP			
												1.G	800,000	829,538	
												1.G	1,000,000	1,035,197	
												2.C FE	1,700,000	1,798,658	
												1.D	1,603,079	1,679,038	
												2.A	9,000,000	9,857,542	
												2.C FE	1,500,000	1,524,795	
												2.B PL	6,000,000	6,320,561	
												2.B PL	2,000,000	2,051,237	
												2.A FE	1,800,000	1,870,615	
												2.B PL	8,100,000	8,598,519	
												2.A FE	1,300,000	1,356,311	
												2.C	1,300,000	1,387,089	
												2.A FE	5,100,000	5,356,374	
												1.G	5,200,000	5,333,500	
												2.B	3,700,000	3,860,796	
												2.C	500,800	521,600	
												2.A FE	700,000	745,616	
												2.A	3,000,000	3,173,597	
												2.A	997,723	1,057,678	
												1.F	2,000,000	2,074,649	
												1.G	3,000,000	3,415,355	
												1.G	1,000,000	1,120,765	
												1.G FE	2,000,000	2,133,045	
												1.G	1,000,000	1,079,226	
												1.D	1,000,000	1,069,338	
												1.G	3,000,000	3,415,355	
												1.G	1,500,000	1,620,240	
												2.A	4,000,000	4,327,700	
												2.A FE	333,896	384,367	
												2.A FE	599,606	613,055	
												2.A FE	638,368	679,522	
												2.A FE	165,503	176,172	
												2.A FE	165,503	176,172	
												1.D FE	273,018	301,470	
												1.D FE	182,012	200,980	
												1.E FE	353,499	362,307	
REPL29	Long Bond Replication		200,000,000	202,494,272	215,162,037	03/26/2021	03/27/2023	Bond Forward		(1,857,679)		HEINEKEN NV	2.A FE	18,269,434	19,976,269
												SP POWERASSETS LTD	1.C FE	6,743,692	7,270,830
												EMPOWER FINANCE 2020 LP	1.F FE	3,250,000	3,140,482
												VOLKSWAGEN GROUP OF AMERICA FINANC	2.A FE	3,836,985	3,746,177
												HYUNDAI CAPITAL AMERICA	2.A FE	1,898,075	1,816,824
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	1,990,181	2,521,964
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	200,018	253,464
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	434,540	550,650
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	410,037	519,601
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	415,038	525,937
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	420,038	532,274
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	420,038	532,274
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	405,037	513,264
												NEPTUNE REGIONAL TRANSMISSION			
												SYSTEM LLC	1.F PL	405,037	513,264

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STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												74264*-AD-8	PRISA LHC LLC	1.F	4,500,000	4,949,105
												74264*-AD-8	PRISA LHC LLC	1.F	5,500,000	6,048,906
												18055#-AY-8	CLARION LION PROPERTIES FUND HOLDI	1.G	3,200,000	3,460,468
												151895-D#-3	CENTERPOINT PROPERTIES TRUST	2.C	22,700,000	25,082,860
												42241#-AJ-8	HEARST COMMUNICATIONS INC	1.G	6,000,000	6,654,985
												G7334#-AA-1	RRPF ENGINE LEASING LIMITED	2.C FE	2,000,000	2,120,664
												151895-D#-3	CENTERPOINT PROPERTIES TRUST	2.C	22,700,000	25,082,860
												41242*-BK-7	HARDWOOD FUNDING LLC	1.G FE	10,445,185	11,476,684
												458830-E#-9	INTERMOUNTAIN GAS CO	2.A	1,100,000	1,179,103
999999999 - Totals				3,611,828,000	3,326,436,674	XXX	XXX	XXX		(617,318,640)	XXX	XXX	XXX	XXX	3,611,828,000	3,943,755,315

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	15	3,328,492,257							15	3,328,492,257
2. Add: Opened or Acquired Transactions.....	3	488,761,319							3	488,761,319
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,320,618	XXX		XXX		XXX		XXX	45,320,618
4. Less: Closed or Disposed of Transactions.....	1	205,583,167							1	205,583,167
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,163,027	XXX		XXX		XXX		XXX	45,163,027
7. Ending Inventory	17	3,611,828,000							17	3,611,828,000

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	622,473,175
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	1,891,401
3. Total (Line 1 plus Line 2).....	624,364,576
4. Part D, Section 1, Column 6.....	1,012,690,920
5. Part D, Section 1, Column 7.....	(388,326,343)
6. Total (Line 3 minus Line 4 minus Line 5).....
	Fair Value Check
7. Part A, Section 1, Column 16.....	(49,425,359)
8. Part B, Section 1, Column 13.....	1,891,401
9. Total (Line 7 plus Line 8).....	(47,533,958)
10. Part D, Section 1, Column 9.....	960,463,428
11. Part D, Section 1, Column 10.....	(1,007,997,387)
12. Total (Line 9 minus Line 10 minus Line 11).....
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	212,688,824
14. Part B, Section 1, Column 20.....	24,835,999
15. Part D, Section 1, Column 12.....	237,524,823
16. Total (Line 13 plus Line 14 minus Line 15).....

STATEMENT AS OF MARCH 31, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,588,811,321	2,393,512,676
2. Cost of cash equivalents acquired	33,024,083,876	156,575,508,857
3. Accrual of discount	478,272	14,801,365
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	29,611	934,400
6. Deduct consideration received on disposals	33,972,528,373	156,395,945,977
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,640,874,707	2,588,811,321
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,640,874,707	2,588,811,321